

F. No. 11017/1/2017-M&E (PMI-II)
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of June, 2025

The highlights in Fertilizer Sector for the month of June, 2025 are as follows:

A. Trend in International prices of fertilizers

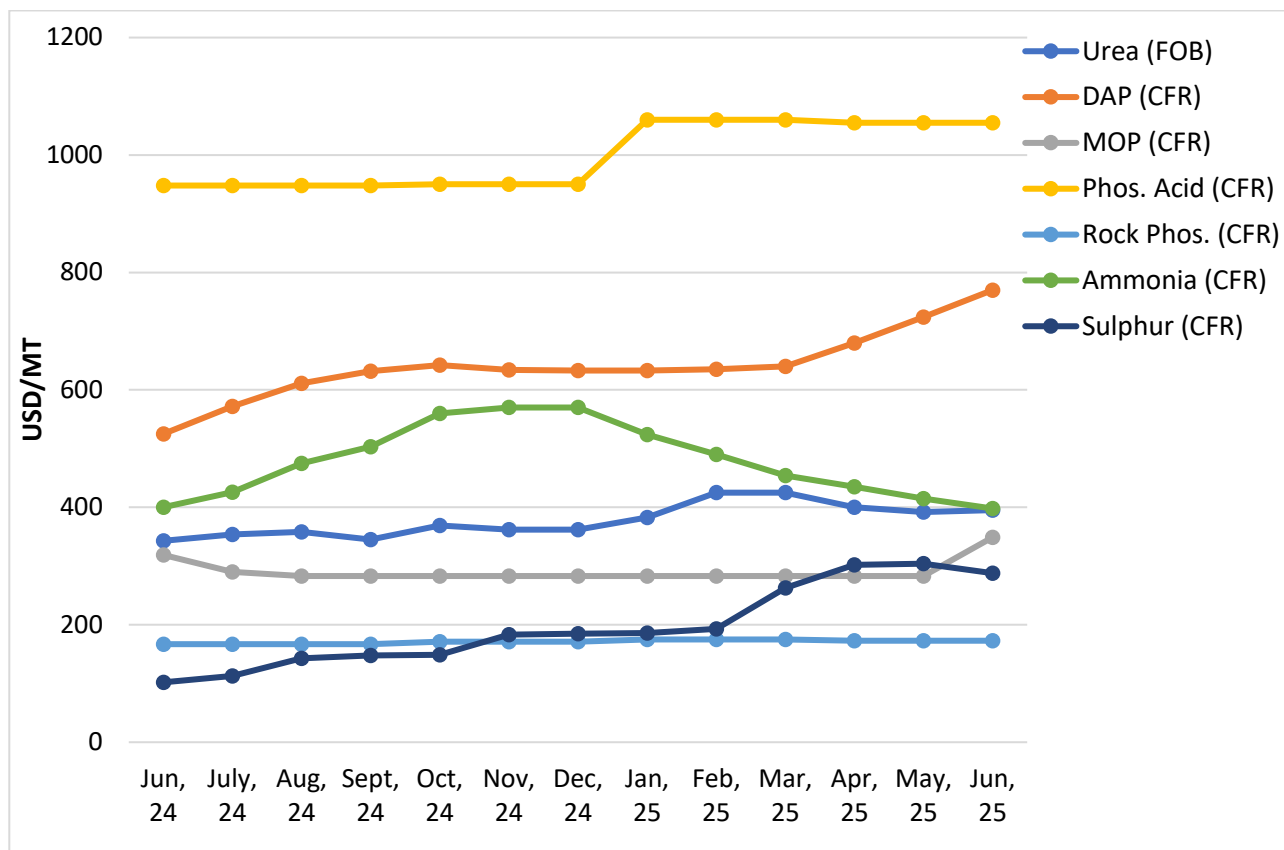
The trend of average international prices of fertilizers since June, 2024 and comparison of prices in June, 2025 over June, 2024 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Jun, 24	343	525	319	948	167	400	102
July, 24	354	572	290	948	167	426	113
Aug, 24	358	611	283	948	167	475	143
Sept, 24	345	632	283	948	167	503	148
Oct, 24	369	642	283	950	171	560	149
Nov, 24	362	634	283	950	171	570	183
Dec, 24	362	633	283	950	171	570	185
Jan, 25	383	633	283	1060	175	524	186
Feb, 25	425	635	283	1060	175	490	193
Mar, 25	425	640	283	1060	175	454	263
Apr, 25	400	680	283	1055	173	435	302
May, 25	392	724	283	1055	173	415	304
Jun, 25	395	770	349	1055	173	398	288
% change in Jun, 25 over Jun, 24	15.16%	46.67%	9.40%	11.29%	3.59%	-0.50%	182.35%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From June, 2024 to June, 2025)



- The price of Urea (FOB) has increased by about 15.16% from USD 343/MT in June, 2024 to USD 395/MT in June, 2025.
- The price of DAP (CFR) has increased by about 46.67% from USD 525/MT in June, 2024 to USD 770/MT in June, 2025.
- The price of MOP (CFR) has increased by about 9.40% from USD 319/MT in June, 2024 to USD 349/MT in June, 2025.
- The price of Phosphoric Acid (CFR) has increased by about 11.29% from USD 948/MT in June, 2024 to USD 1055/MT in June, 2025.
- The price of Rock Phosphate (CFR) has increased by about 3.59% from USD 167/MT in June, 2024 to USD 173/MT in June, 2025.
- The price of Ammonia (CFR) has decreased by about 0.50% from USD 400/MT in June, 2024 to USD 398/MT in June, 2025.
- The price of Sulphur (CFR) has increased by about 182.35% from USD 102/MT in June, 2024 to USD 288/MT in June, 2025.

B. Production, Import, Availability and Sales of Fertilizers during June, 2025

The Production, Import, Availability and Sales of Fertilizers in India during June, 2025 were as follows:

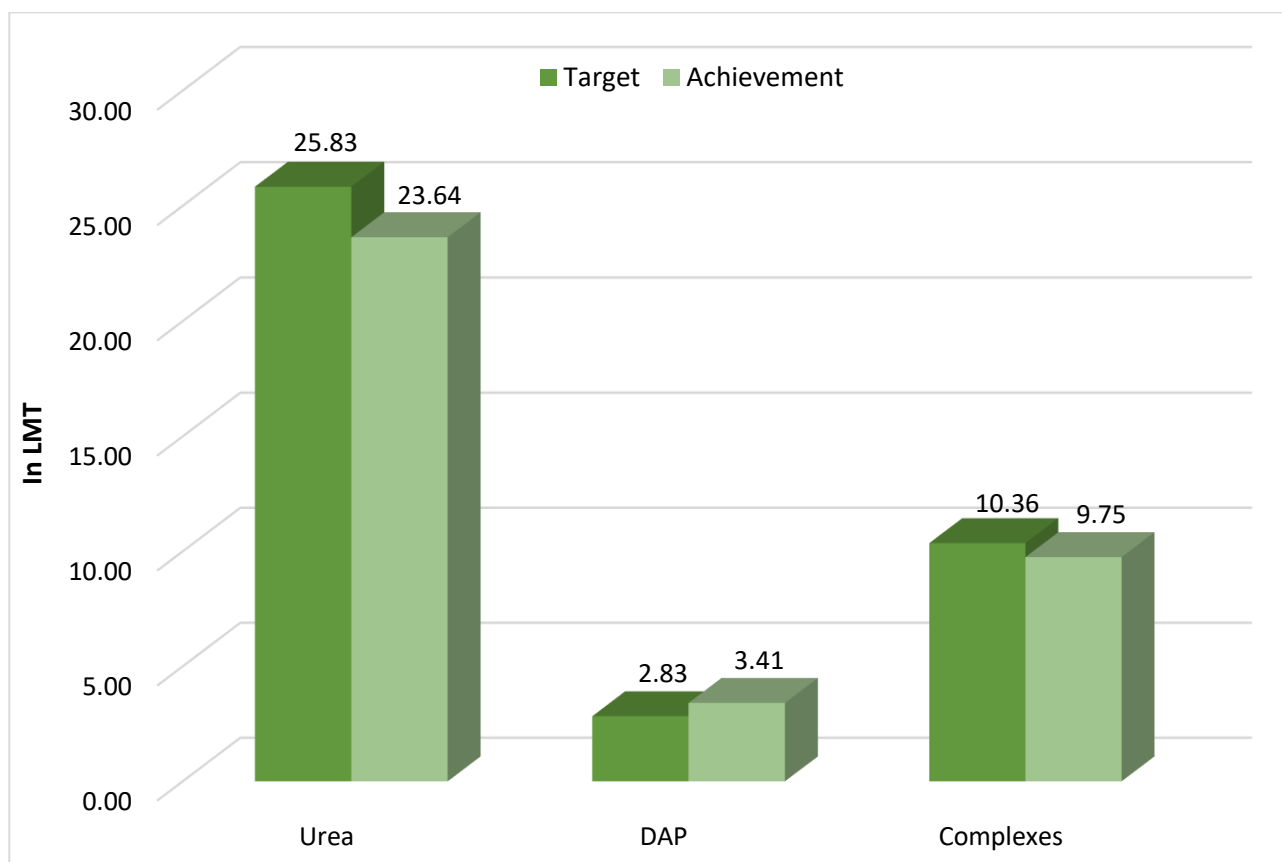
(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	25.83	23.64	3.91	31.72	95.60	34.20
DAP	2.83	3.41	4.49	10.62	21.40	8.21
MOP	-	-	0.71#	2.03	9.76	2.18
Complexes	10.36	9.75	3.94	15.05	59.48	18.28

Industrial use and agriculture use both.

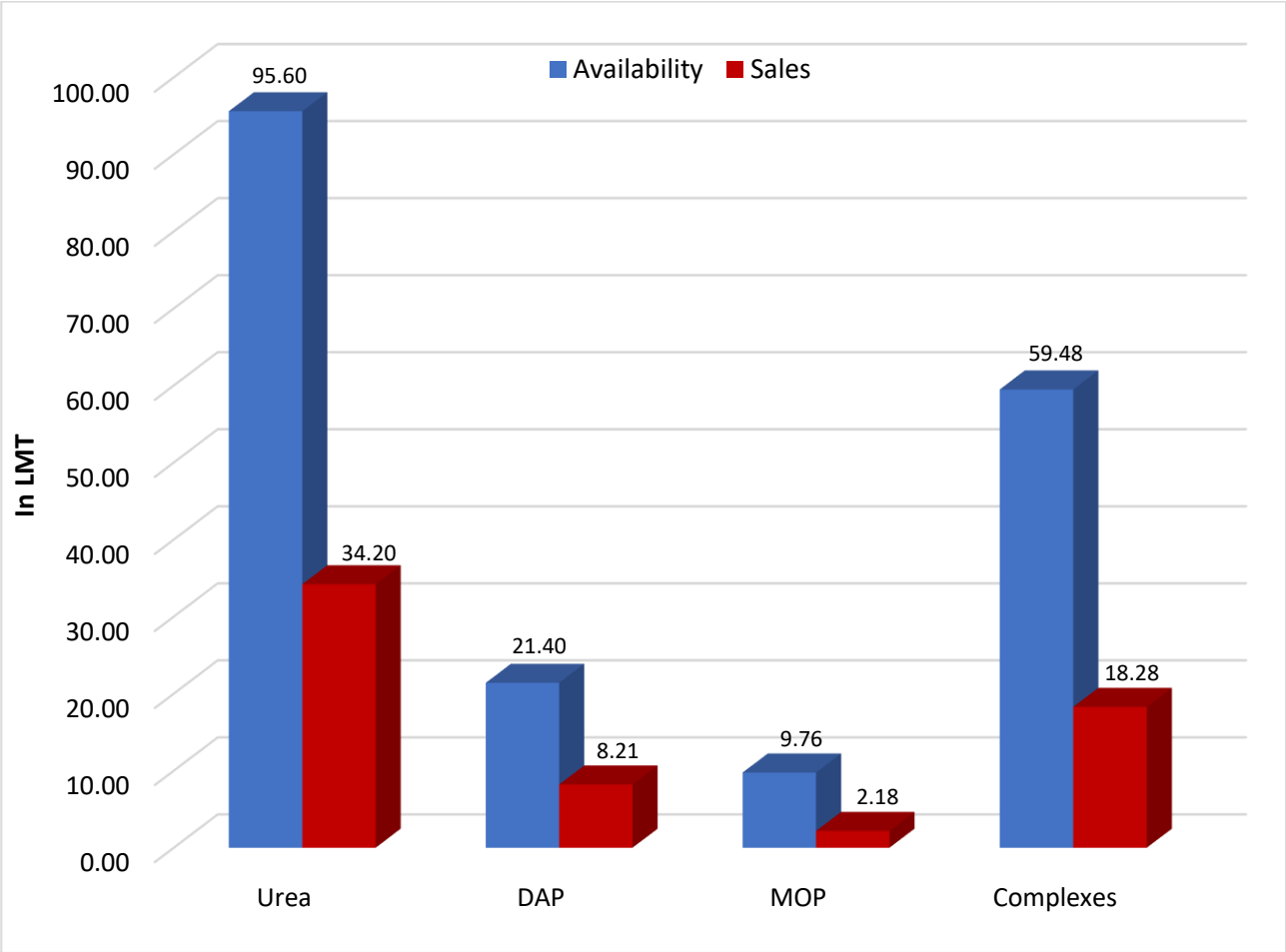
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from Movement Section.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during June, 2025



During June, 2025, the actual Production of Urea & Complexes was lower than the target and in case of DAP it is more than the target.

Diagram-3: Availability and Sales of Fertilizers in India during June, 2025



The availability of Urea, DAP, MOP & Complexes was higher than the sales during June, 2025.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of June, 2025 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	June, 2025
1	DAP	27000.73
2	TSP	26920.24
3	Imported DAP	27000
4	Imported MAP	34000
5	Imported TSP	26000
6	MOP	31499.45
7	Amm Sulphate	19244.58
8	16-20-0-13	25621.05
9	20-20-0-13	27263.97
10	20-20-0	24802.18
11	24-24-0	37000
12	28-28-0	34000
13	10-26-26	34517.95
14	12-32-16	33515.62
15	14-28-14	32944.44
16	14-35-14	34800
17	15-15-15	33000
18	15-15-15-9	30494.46
19	17-17-17	25000
20	19-19-19	36681.82
21	Zincated 20-20-0-13	28990.64
22	Imported 10-26-26	34745.32
23	Imported 12-32-16	32511.72
24	Imported 15-15-15	25000
25	Imported 15-15-15-9	29048
26	Imported 16-20-0-13	28989.1
27	Imported 17-17-17	33000
28	Imported 20-20-0-13	27036.26
29	Imported 16-16-16	29500
30	Zincated 10-26-26	35000
31	24-24-0-8	34000
32	20-20-0-13(UAP)	27000
33	14-28-0-0	28000
34	Zincated NPK 14-35-14	37000
35	Zinc and Boron NPK 8-21-21(40 Kg)	45000
36	PDM 0-0-14.5-0	16000
37	NPK 9-24-24 (Mg, Zn, S,B) (40 Kg)	47500
38	Urea-SSP Complex	13893.13
39	NPK 11-30-14 (Mg-Zn-B-S) (40kg)	45000
40	SSP-Granular	10853.64
41	SSP-Powdered	10159.67

42	SSP-Boronated	11285.04
43	SSP-Zincated(Powder)	10401.82
44	SSP-Zincated(Granular)	11063.37
45	SSP-Zincated-Boronated(Granular)	13504.32
46	SSP-G (Mg,Zn, Bo)	14524.16
47	FOM	9000.37
48	LFOM	750
49	FOM-Bulk	2558.06
50	FOM-Packed	9426.38
51	LFOM-Bulk	1291.06
52	LFOM-Packed	500
53	PROM-Bulk	25000
54	PROM-Packed	13653.63

Source: *Data from dbtfert.nic.in

D. State wise Product wise Requirement, Availability & Sales of June, 2025

(*Qty in LMT)

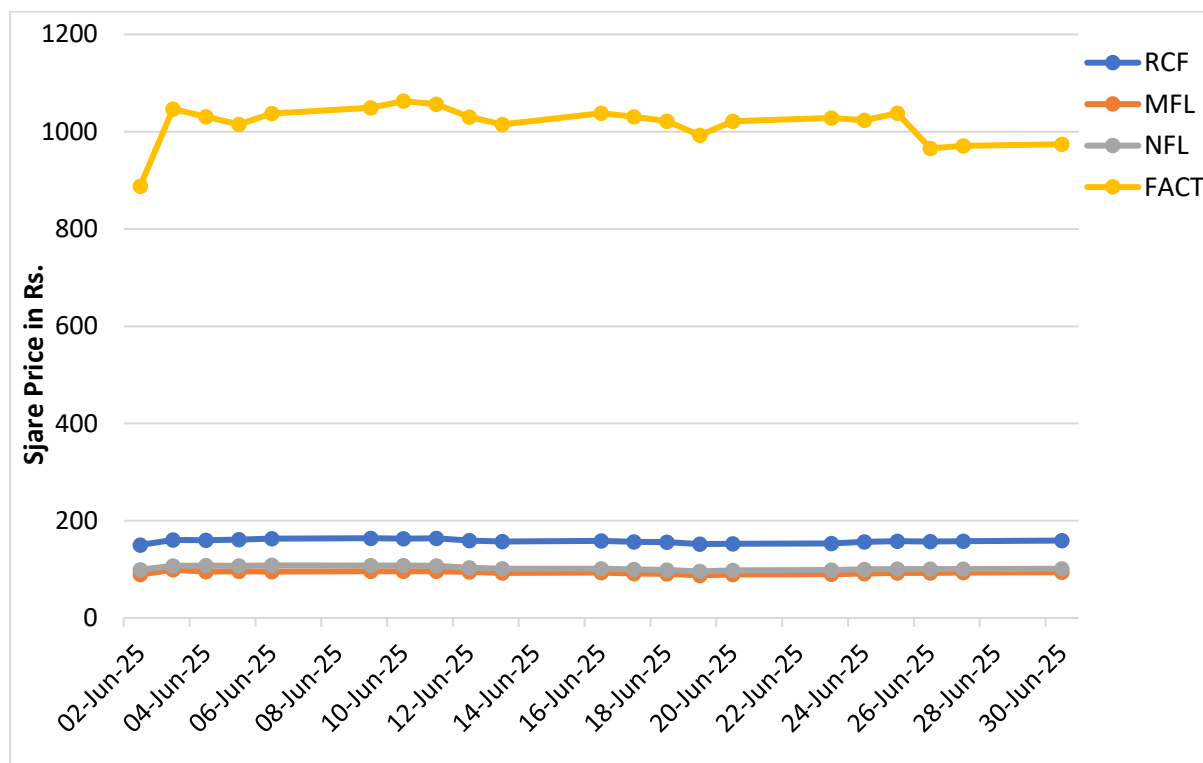
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andaman and Nicobar	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Andhra Pradesh	0.42	1.13	0.26	0.08	0.73	0.13	0.93	4.37	0.72	0.67	4.06	0.91
Arunachal Pradesh	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Assam	0.05	0.20	0.03	0.03	0.22	0.05	0.04	0.25	0.02	0.21	0.94	0.32
Bihar	0.60	1.30	0.21	0.20	0.72	0.05	0.65	2.70	0.26	1.20	4.62	0.75
Chandigarh	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Chhattisgarh	0.57	0.93	0.48	0.09	0.51	0.21	0.30	1.36	0.78	1.47	3.93	1.95
Dadra and Nagar	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Daman and Diu	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Delhi	0.01	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.03	0.03	0.02
Goa	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.01	0.01	0.00	0.01	0.00
Gujarat	0.70	1.14	0.47	0.10	0.37	0.06	0.47	3.09	0.82	2.15	3.57	1.36
Haryana	0.61	0.71	0.45	0.07	0.27	0.08	0.06	0.62	0.19	2.37	4.97	3.05
Himachal Pradesh	0.00	0.01	0.00	0.00	0.02	0.00	0.02	0.10	0.02	0.05	0.29	0.08
Jammu and Kashmir	0.05	0.14	0.05	0.01	0.08	0.02	0.00	0.02	0.00	0.18	0.80	0.18
Jharkhand	0.10	0.28	0.06	0.02	0.05	0.00	0.11	0.43	0.07	0.35	0.78	0.18
Karnataka	0.78	1.37	0.74	0.21	1.00	0.30	1.73	8.04	3.00	2.17	4.77	2.21
Kerala	0.02	0.05	0.02	0.10	0.20	0.10	0.11	0.44	0.12	0.09	0.30	0.12
Lakshadweep	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Madhya Pradesh	1.00	2.02	1.15	0.05	0.47	0.14	0.75	4.24	1.91	2.50	7.83	4.00
Maharashtra	1.20	1.72	0.70	0.23	1.31	0.45	4.68	15.08	6.28	3.26	9.38	4.26
Manipur	0.01	0.01	0.00	0.01	0.00	0.00	0.01	0.01	0.00	0.05	0.06	0.03
Meghalaya	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.02	0.01
Mizoram	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.03	0.01
Nagaland	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Odisha	0.50	0.93	0.27	0.17	0.44	0.08	0.70	1.64	0.28	0.90	2.80	0.54
Puducherry	0.00	0.00	0.00	0.00	0.01	0.00	0.01	0.03	0.00	0.01	0.02	0.01
Punjab	0.40	1.02	0.40	0.05	0.37	0.08	0.05	0.63	0.15	3.50	8.86	4.51
Rajasthan	1.10	1.16	0.71	0.01	0.10	0.02	0.26	1.19	0.49	1.80	5.77	1.94
Sikkim	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tamil Nadu	0.24	0.52	0.16	0.13	0.64	0.16	0.69	2.28	0.65	0.73	2.09	0.85
Telangana	0.50	1.21	0.71	0.10	0.36	0.05	2.00	5.47	1.55	1.70	4.71	1.44
Tripura	0.00	0.03	0.00	0.00	0.03	0.00	0.01	0.02	0.00	0.01	0.10	0.02
Uttarakhand	0.02	0.19	0.04	0.01	0.05	0.00	0.05	0.08	0.02	0.21	0.47	0.24
Uttar Pradesh	1.50	4.18	1.15	0.20	0.86	0.07	0.80	3.44	0.46	5.00	19.96	4.55
West Bengal	0.23	1.13	0.15	0.16	0.94	0.11	0.63	3.95	0.46	1.10	4.43	0.67
Grand Total	10.62	21.40	8.21	2.03	9.76	2.18	15.05	59.48	18.28	31.72	95.60	34.20

Source: dbtfert.nic.in

E. Share price movement of Fertilizer PSUs during June, 2025

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rastriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during June, 2025 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 150.32 on 2nd June, 2025 to Rs. 159.13 on 30th June, 2025.
- The closing share price of MFL increased from Rs. 89.23 on 2nd June, 2025 to Rs. 94.19 on 30th June, 2025.
- The closing share price of NFL increased from Rs. 99.18 on 2nd June, 2025 to Rs. 101.02 on 30th June, 2025.
- The closing share price of FACT increased from Rs. 888.35 on 2nd June, 2025 to Rs. 974.55 on 30th June, 2025.
