

F. No. 11017/1/2017-M&E (PMI-II)
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of February, 2025

The highlights in Fertilizer Sector for the month of February, 2025 are as follows:

A. Trend in International prices of fertilizers

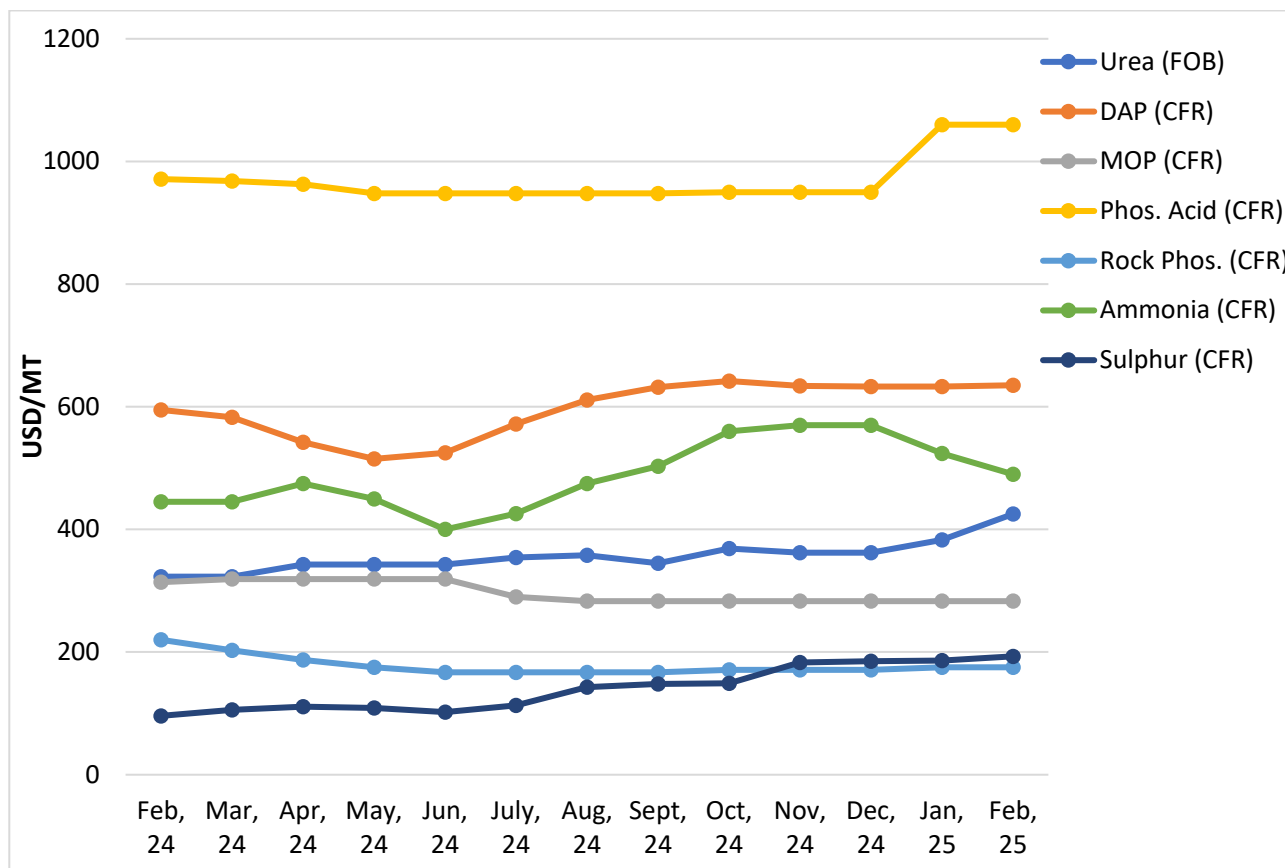
The trend of average international prices of fertilizers since February, 2024 and comparison of prices in February, 2025 over February, 2024 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Feb, 24	323	595	314	971	220	445	96
Mar, 24	323	583	319	968	203	445	106
Apr, 24	343	542	319	963	187	475	111
May, 24	343	515	319	948	175	450	109
June, 24	343	525	319	948	167	400	102
July, 24	354	572	290	948	167	426	113
Aug, 24	358	611	283	948	167	475	143
Sept, 24	345	632	283	948	167	503	148
Oct, 24	369	642	283	950	171	560	149
Nov, 24	362	634	283	950	171	570	183
Dec, 24	362	633	283	950	171	570	185
Jan, 25	383	633	283	1060	175	524	186
Feb, 25	425	635	283	1060	175	490	193
% change in Feb, 25 over Feb, 24	31.58%	6.72%	-9.87%	9.17%	-20.45%	10.11%	101.04%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From February, 2024 to February, 2025)



- The price of Urea (FOB) has increased by about 31.58% from USD 323/MT in February, 2024 to USD 425/MT in February, 2025.
- The price of DAP (CFR) has increased by about 6.72% from USD 595/MT in February, 2024 to USD 635/MT in February, 2025.
- The price of MOP (CFR) has decreased by about 9.87% from USD 314/MT in February, 2024 to USD 283/MT in February, 2025.
- The price of Phosphoric Acid (CFR) has increased by about 9.17% from USD 971/MT in February, 2024 to USD 1060/MT in February, 2025.
- The price of Rock Phosphate (CFR) has decreased by about 20.45% from USD 220/MT in February, 2024 to USD 175/MT in February, 2025.
- The price of Ammonia (CFR) has increased by about 10.11% from USD 445/MT in February, 2024 to USD 490/MT in February, 2025.
- The price of Sulphur (CFR) has increased by about 101.04% from USD 96/MT in February, 2024 to USD 193/MT in February, 2025.

B. Production, Import, Availability and Sales of Fertilizers during February, 2025

The Production, Import, Availability and Sales of Fertilizers in India during February, 2025 were as follows:

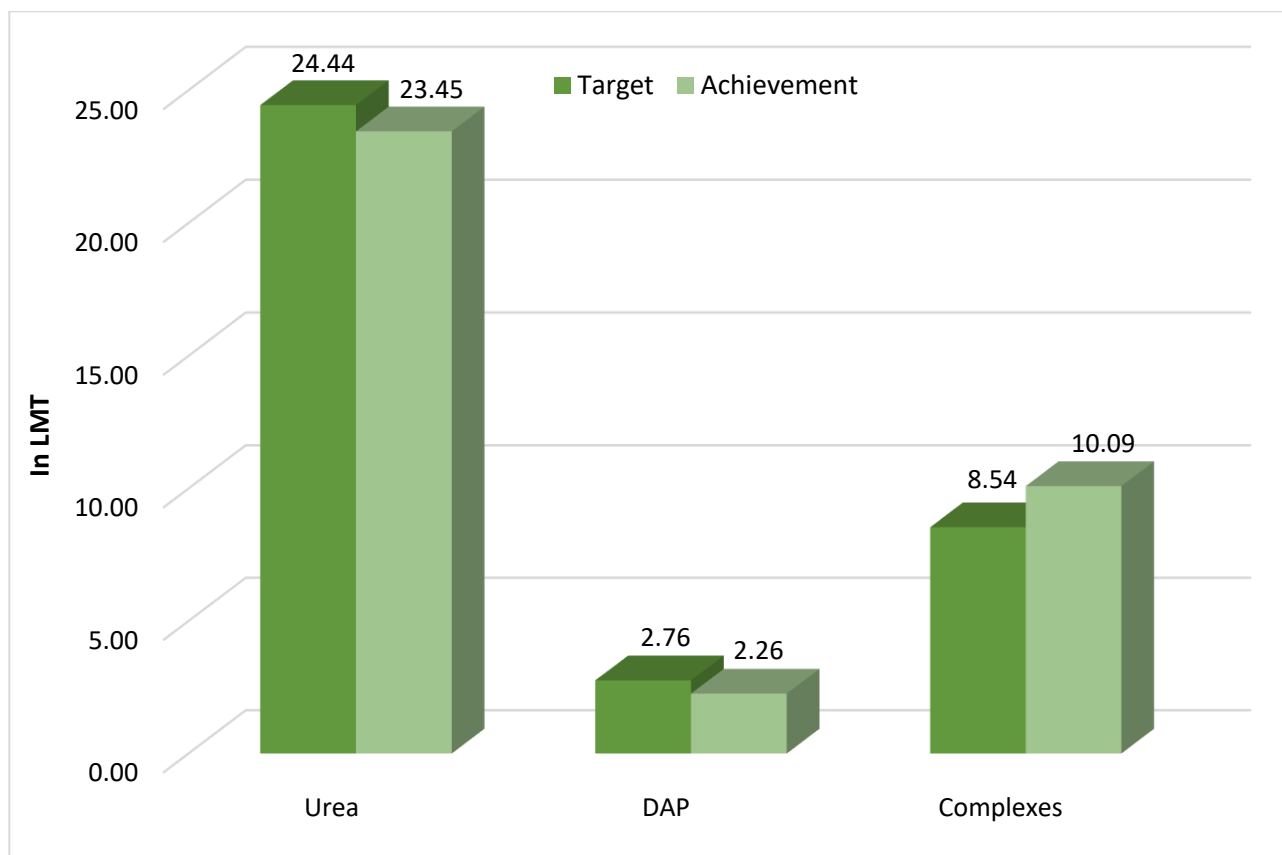
(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	24.44	23.45	2.99	21.55	28.49	25.08
DAP	2.76	2.26	1.10	3.20	5.51	3.85
MOP	-	-	4.16#	1.38	4.21	1.87
Complexes	8.54	10.09	1.89	8.65	14.61	9.36
SSP	-	-	-	3.26	5.91	3.56

Industrial use and agriculture use both.

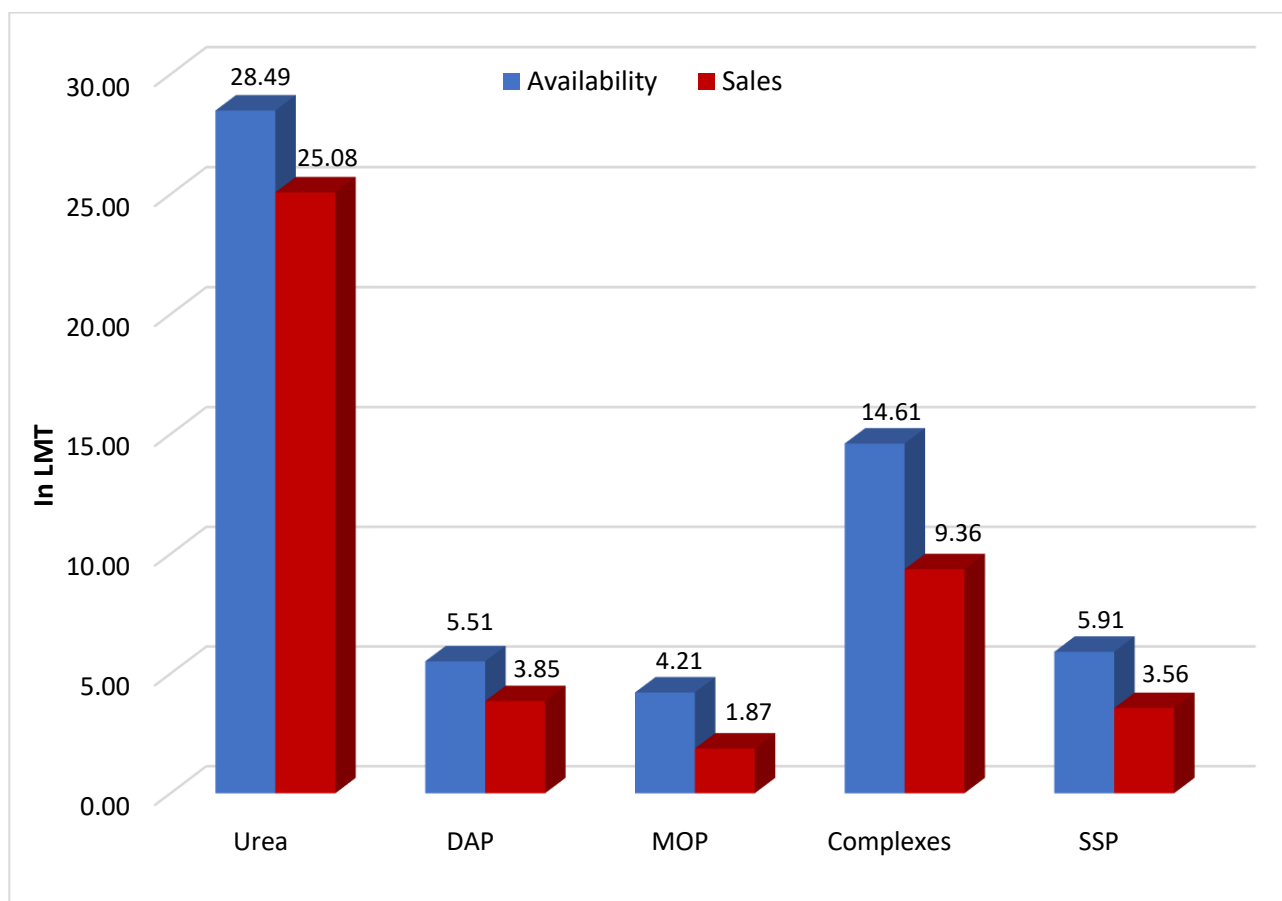
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during February, 2025



During February, 2025, the actual Production of Urea & DAP was lower than the target and in case of Complex it is more than the target.

Diagram-3: Availability and Sales of Fertilizers in India during February, 2025



The availability of Urea, DAP, MOP, Complexes & SSP was higher than the sales during February, 2025.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of February, 2025 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	February, 2025
1	DAP	27000
2	TSP	27090.91
3	Imported DAP	27000
4	Imported MAP	34000
5	Imported TSP	26240.2
6	MOP	30682.51
7	Amm Sulphate	18818.18
8	16-20-0-13	25263.16
9	20-20-0-13	26584.89
10	20-20-0	24385.51
11	24-24-0	36607.14
12	28-28-0	34019.32
13	10-26-26	33000.65
14	12-32-16	32032.42
15	14-28-14	32500
16	14-35-14	34800
17	15-15-15	33000
18	15-15-15-9	29000
19	17-17-17	25000
20	19-19-19	34500
21	Zincated 20-20-0-13	26413.79
22	Imported 10-26-26	30866.26
23	Imported 12-32-16	29434.23
24	Imported 15-15-15	25000
25	Imported 15-15-15-9	29048
26	Imported 16-20-0-13	28991.99
27	Imported 20-20-0-13	25792.29
28	Imported 16-16-16	29000
29	Zincated 10-26-26	35000
30	24-24-0-8	34000
31	20-20-0-13(UAP)	27000
32	14-28-0-0	26800
33	Zincated NPK 14-35-14	37000
34	Zinc and Boron NPK 8-21-21(40 Kg)	45000
35	PDM 0-0-14.5-0	16000
36	NPK 9-24-24 (Mg, Zn, S,B) (40 Kg)	47500
37	Urea-SSP Complex	13921.12
38	NPK 11-30-14 (Mg-Zn-B-S) (40kg)	45000
39	SSP-Granular	10773.62
40	SSP-Powdered	10066.33
41	SSP-Boronated	11330.43

42	SSP-Zincated(Powder)	10421.29
43	SSP-Zincated(Granular)	11054.7
44	SSP-Zincated-Boronated(Granular)	13556.28
45	SSP-G (Mg,Zn, Bo)	14706.99
46	FOM	10000
47	PROM	9875
48	FOM-Bulk	2079.99
49	FOM-Packed	10027.19
50	LFOM-Bulk	1172.94
51	PROM-Bulk	25600
52	PROM-Packed	13189.34

Source: *Data from dbtfert.nic.in

D. State wise Product wise Requirement, Availability & Sales of February, 2025

(*Qty in MT)

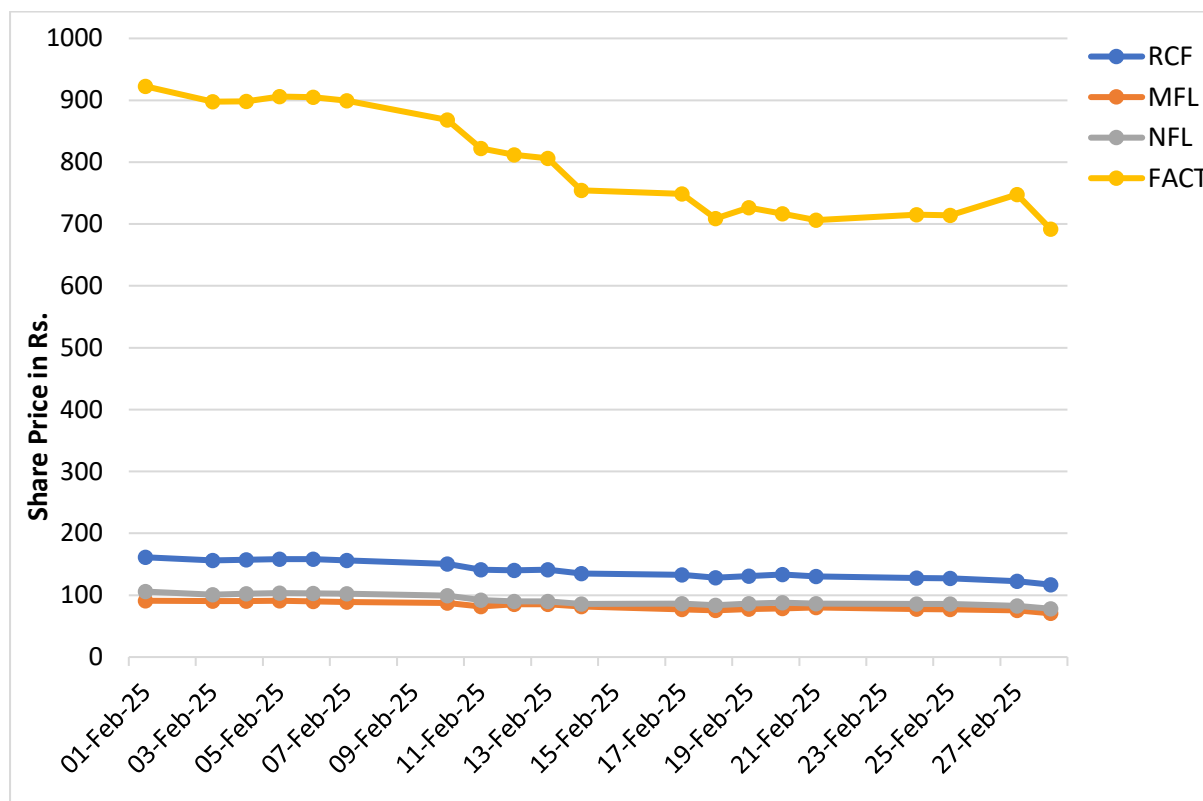
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andaman and Nicobar	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	28210	22999.33	13666.35	8780	43678.2	18564	163320	155059.61	85920.2	212480	146854.68	144313.25
Arunachal Pradesh	0	20	20	0	0	0	0	20	0	0	0	0
Assam	4000	5551.45	4140.15	4000	16261.7	8954.15	5000	6552.25	6124.1	25000	28721.52	28607.4
Bihar	12500	32756.45	27463.8	5000	22891.9	8688.6	10000	60654.9	34699.6	170000	217657.64	213856.42
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	5000	24040.35	22860.35	1500	21939.45	9819	6000	21435.96	10205.35	24000	79698.62	71303.22
Dadra and Nagar Haveli	0	0	0	0	0	0	0	0	0	0	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	150	55	55	0	0	0	0	0	0	4000	3256.65	3256.65
Goa	0	0	0	50	0	0	250	134.35	134	30	122.75	119.7
Gujarat	30000	30941.9	12800.5	4000	10295.65	7404.25	40000	69572.09	42320.67	150000	173125.4	156281.04
Haryana	5000	7343.86	6946	5000	6826.5	3654.55	10000	6805.25	2338.8	100000	144224.04	114144.9
Himachal Pradesh	0	252	252	0	538	538	3500	3613.5	3011.45	4000	4332.33	3589.2
Jammu and Kashmir	6520	4295.65	2744.85	4150	3083.7	3083.7	250	0	0	21960	30446.1	30395.3
Jharkhand	0	1288.85	1088	0	2.9	2.5	0	8669.45	3417.3	10000	25281.23	24288.62
Karnataka	26286	58026.41	45979.05	11298	41365.7	15430.2	119493	214934.83	147787.15	101442	143983.08	127937.43
Kerala	581	1596	1477.5	2202	18233.72	3828.78	5500	11089.6	3215.2	4504	7343.14	4120.78
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	25000	32390.35	17148.05	5000	29215.85	2208.25	35000	39595.03	14430.2	25000	136686.63	115518.55
Maharashtra	37500	32886.55	30867.6	14000	52792.3	29166.35	168000	315264.73	244174.1	160000	178747.7	172784.01
Manipur	112	540	540	304	0	0	224	442.75	442	1600	1297.48	1297.48
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	0	0	0	0	0	0	0	0	0	141.16	2926.8	2666.34
Nagaland	0	0	0	0	0	0	0	0	0	0	99	99
Odisha	18000	29305.49	21352.65	6000	20200.75	5676.55	19000	39348.94	20584.95	45000	62621.96	50444.06
Puducherry	100	175	150	75	727	33	600	882.85	638	1300	655.7	655.7
Punjab	5000	27626.65	27399.55	5000	5366.45	4281.2	5000	17071.76	12039.6	100000	170556.16	170335.22
Rajasthan	5000	11652.1	9350.3	1000	3650.85	1040.7	4000	12535.51	7715.15	80000	176625.76	117479.16
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
Tamil Nadu	13860	28292.7	22933.4	14610	35998.65	13107.7	73010	94359.07	72276.5	63910	68588.12	66576.6
Telangana	20000	12879.08	3578.5	10000	26758.95	16523.2	100000	90606.97	35273.85	170000	161382.32	158575.82
Tripura	200	0	0	0	0	0	100	445.75	430	2650	1284.39	1284.39
Uttar Pradesh	50000	136882.6	76773.4	10000	24921.85	13645.95	25000	87058.08	37915.3	500000	675835.56	536666.08
Uttarakhand	500	4673.7	2468.55	500	145	145	2000	3283.3	1174.2	15000	23420.02	15292.98
West Bengal	26900	44769.91	32518.5	25570	36392.8	20876.1	70000	201868.57	149854.15	162620	183642.07	175906.68
Grand Total	320419	551241.38	384574.0	138039	421287.87	186671.73	865247	1461305.1	936121.82	2154637.16	2849416.85	2507795.98

Source: dbtfert.nic.in

E. Share price movement of Fertilizer PSUs during February, 2025

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rastriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during February, 2025 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 161.26 on 1st February, 2025 to Rs. 117.02 on 28th February, 2025.
- The closing share price of MFL decreased from Rs. 91.02 on 1st February, 2025 to Rs. 70.69 on 28th February, 2025.
- The closing share price of NFL decreased from Rs. 105.8 on 1st February, 2025 to Rs. 78.09 on 28th February, 2025.
- The closing share price of FACT decreased from Rs. 922.5 on 1st February, 2025 to Rs. 691.7 on 28th February, 2025.
