

F. No. 11017/1/2017-M&E (PMI-II)
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of January, 2025

The highlights in Fertilizer Sector for the month of January, 2025 are as follows:

A. Trend in International prices of fertilizers

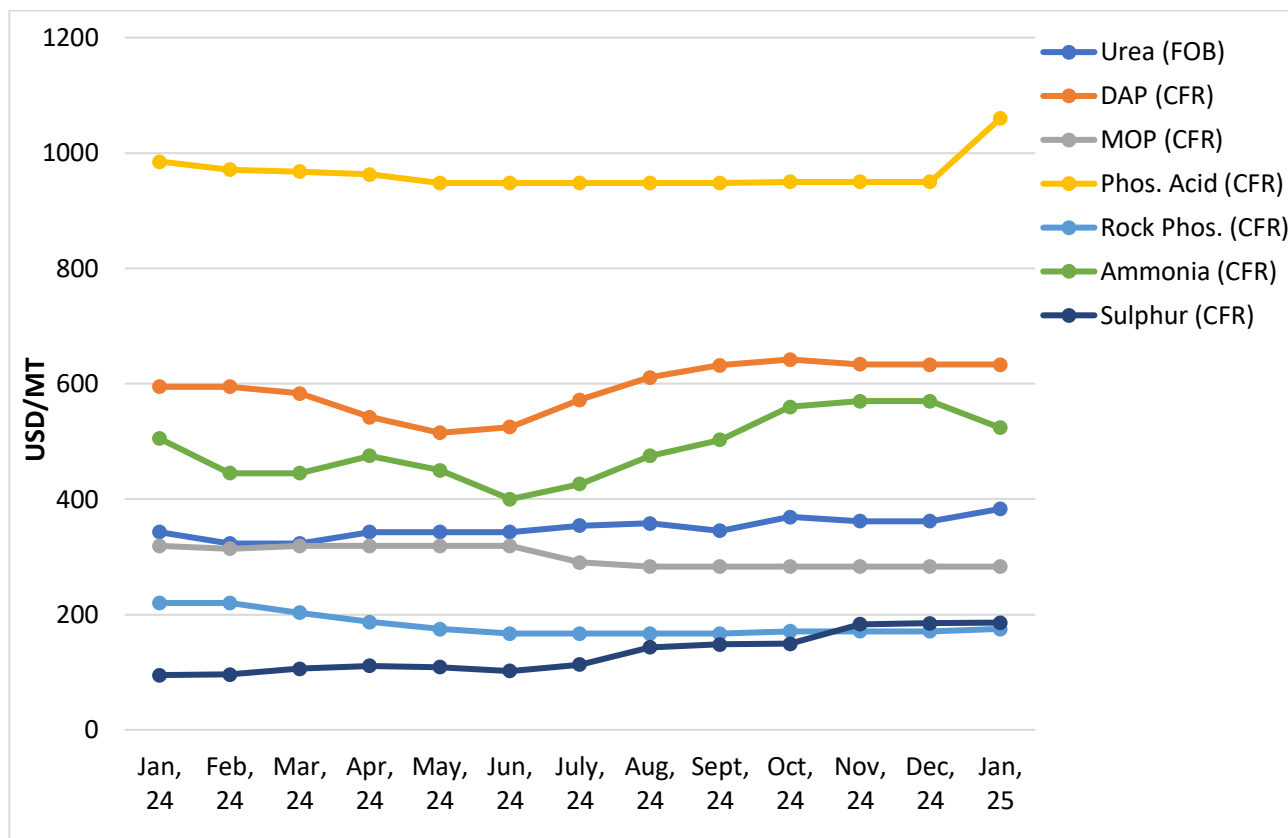
The trend of average international prices of fertilizers since January, 2024 and comparison of prices in January, 2025 over January, 2024 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Jan, 24	343	595	319	985	220	505	95
Feb, 24	323	595	314	971	220	445	96
Mar, 24	323	583	319	968	203	445	106
Apr, 24	343	542	319	963	187	475	111
May, 24	343	515	319	948	175	450	109
June, 24	343	525	319	948	167	400	102
July, 24	354	572	290	948	167	426	113
Aug, 24	358	611	283	948	167	475	143
Sept, 24	345	632	283	948	167	503	148
Oct, 24	369	642	283	950	171	560	149
Nov, 24	362	634	283	950	171	570	183
Dec, 24	362	633	283	950	171	570	185
Jan, 25	383	633	283	1060	175	524	186
% change in Jan, 25 over Jan, 24	11.66%	6.39%	-11.29%	7.61%	-20.45%	3.76%	95.79%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From January, 2024 to January, 2025)



- The price of Urea (FOB) has increased by about 11.66% from USD 343/MT in January, 2024 to USD 383/MT in January, 2025.
- The price of DAP (CFR) has increased by about 6.39% from USD 595/MT in January, 2024 to USD 633/MT in January, 2025.
- The price of MOP (CFR) has decreased by about 11.29% from USD 319/MT in January, 2024 to USD 283/MT in January, 2025.
- The price of Phosphoric Acid (CFR) has increased by about 7.61% from USD 985/MT in January, 2024 to USD 1060/MT in January, 2025.
- The price of Rock Phosphate (CFR) has decreased by about 20.45% from USD 220/MT in January, 2024 to USD 175/MT in January, 2025.
- The price of Ammonia (CFR) has increased by about 3.76% from USD 505/MT in January, 2024 to USD 524/MT in January, 2025.
- The price of Sulphur (CFR) has increased by about 95.79% from USD 95/MT in January, 2024 to USD 186/MT in January, 2025.

B. Production, Import, Availability and Sales of Fertilizers during January, 2025

The Production, Import, Availability and Sales of Fertilizers in India during January, 2025 were as follows:

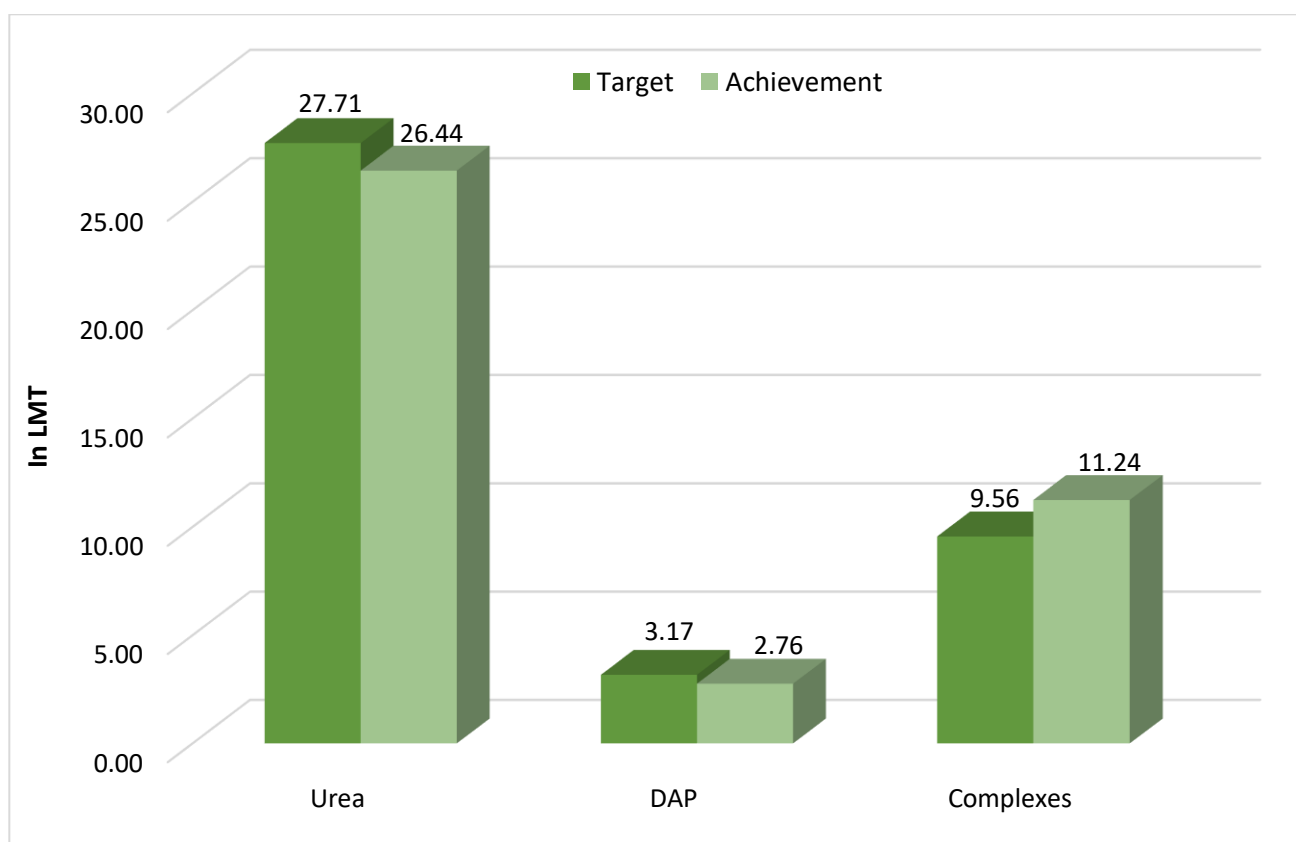
(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	27.71	26.44	5.54	31.63	39.92	37.95
DAP	3.17	2.76	2.27	4.20	6.54	4.98
MOP	-	-	3.01#	1.66	4.49	1.97
Complexes	9.56	11.24	2.31	10.32	14.72	11.60
SSP	-	-	-	4.41	5.33	3.23

Industrial use and agriculture use both.

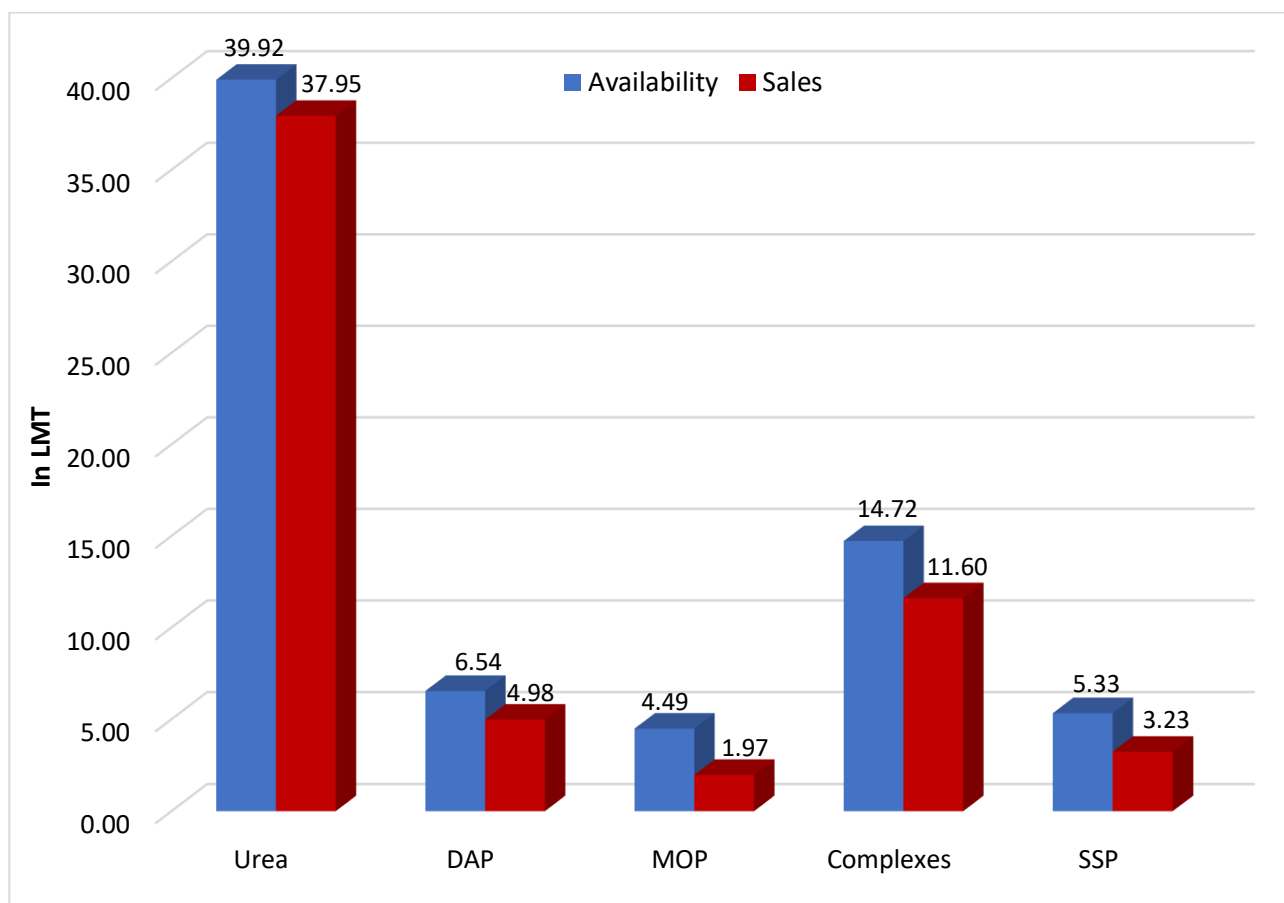
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during January, 2025



During January, 2025, the actual Production of Urea & DAP was lower than the target and in case of Complex it is more than the target.

Diagram-3: Availability and Sales of Fertilizers in India during January, 2025



The availability of Urea, DAP, MOP, Complexes & SSP was higher than the sales during January, 2025.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of January, 2025 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	January, 2025
1	DAP	28065.88
2	TSP	27066.67
3	Imported DAP	27000
4	Imported MAP	34000
5	Imported TSP	26236.64
6	MOP	30534.82
7	Amm Sulphate	18821.43
8	16-20-0-13	25263.16
9	20-20-0-13	26321.16
10	20-20-0	24385.51
11	24-24-0	36000
12	28-28-0	34000.56
13	10-26-26	31946.48
14	12-32-16	31284.96
15	14-28-14	32206.45
16	14-35-14	34800
17	15-15-15	29611.76
18	15-15-15-9	29000
19	17-17-17	25000
20	19-19-19	33500
21	Zincated 20-20-0-13	26815.58
22	Imported 10-26-26	30477.73
23	Imported 12-32-16	29400
24	Imported 15-15-15	25000
25	Imported 15-15-15-9	29048
26	Imported 16-20-0-13	28990.24
27	Imported 20-20-0-13	25222.22
28	Imported 16-16-16	29000
29	Zincated 10-26-26	33548.39
30	24-24-0-8	34000
31	20-20-0-13(UAP)	27000
32	14-28-0-0	26800
33	Zincated NPK 14-35-14	37000
34	Zinc and Boron NPK 8-21-21(40 Kg)	45000
35	PDM 0-0-14.5-0	16000
36	NPK 9-24-24 (Mg, Zn, S,B) (40 Kg)	47500
37	Urea-SSP Complex	14035.35
38	NPK 11-30-14 (Mg-Zn-B-S) (40kg)	45000
39	SSP-Granular	10810.07
40	SSP-Powdered	10094.5
41	SSP-Boronated	11383.04

42	SSP-Zincated(Powder)	10474.39
43	SSP-Zincated(Granular)	11110.52
44	SSP-Zincated-Boronated(Granular)	13641.85
45	SSP-G (Mg,Zn, Bo)	14935.98
46	FOM	2250
47	LFOM	1000
48	FOM-Bulk	2156.86
49	FOM-Packed	10193.14
50	LFOM-Bulk	1541.74
51	PROM-Bulk	22000
52	PROM-Packed	12990.55

Source: *Data from dbtfert.nic.in

D. State wise Product wise Requirement, Availability & Sales of January, 2025

(*Qty in MT)

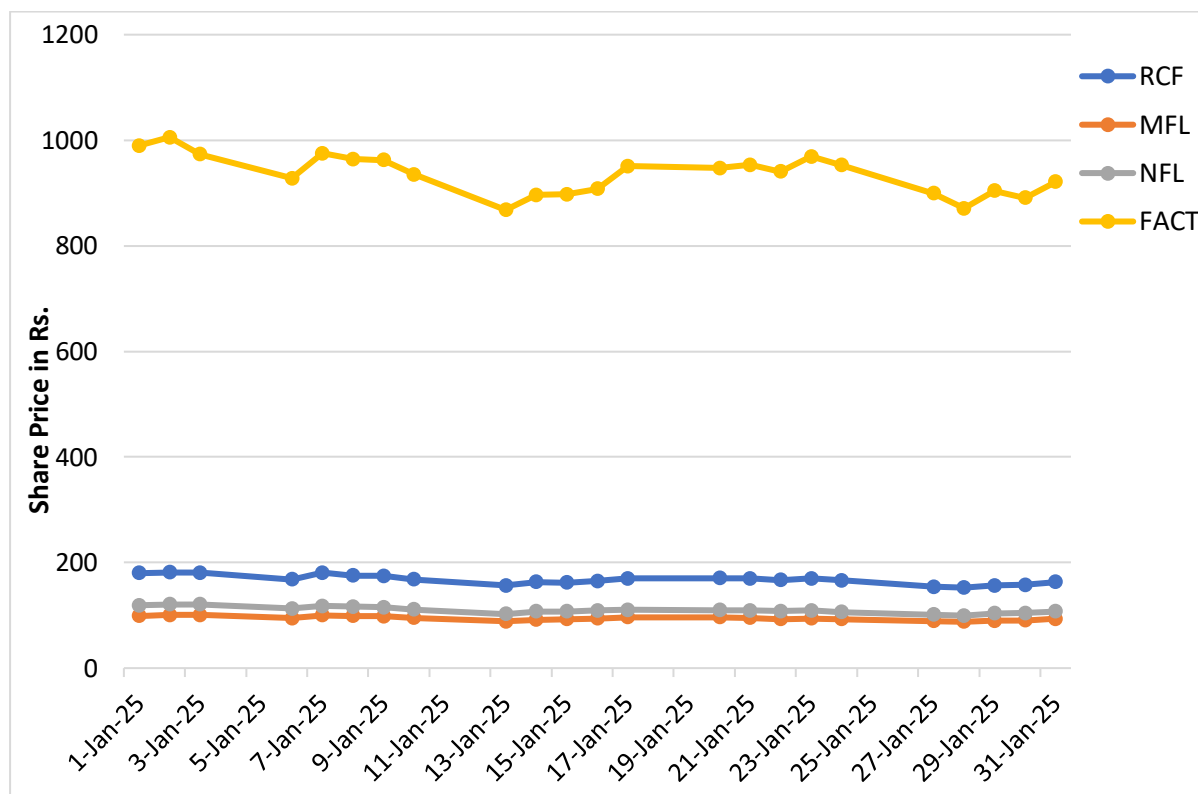
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andaman and Nicobar	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	54860	49921.93	43528.95	12060	44261.85	23028.7	150960	201754.18	177970.82	228820	211106.48	206572.68
Arunachal Pradesh	0	0	0	0	40	40	0	0	0	0	0	0
Assam	2500	8061.4	5548.7	3000	14851.25	5209.1	4000	8554.05	8090.6	20000	21117.69	21043.71
Bihar	30000	36185.95	29593.65	10000	30310.8	15633.9	25000	69081.4	46649.3	245000	275302.88	272269.53
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	5000	42563.8	40323.6	1500	21473.45	3413.8	6000	24313.95	14796.69	24000	59244.46	54788.36
Dadra and Nagar	0	0	0	0	0	0	0	0	0	0	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	200	0	0	0	0	0	0	0	0	8000	2682.76	2682.76
Goa	50	0	0	50	0	0	400	291.35	291	200	203.75	200.7
Gujarat	20000	24100.35	13401.4	8000	13632.3	8342.1	45000	84746.09	62870.4	245000	282825.86	273594.78
Haryana	5000	16224.66	16195	5000	5572.35	791.95	15000	3361.35	444.55	140000	230353.44	221477.85
Himachal Pradesh	50	189	189	500	829.75	829.75	2000	3976.35	3976.35	12000	13198.9	11301.52
Jammu and Kashmir	3630	5588.75	3727.7	540	2205.4	1731.75	310	0	0	13250	19974.06	19615.05
Jharkhand	0	2804.5	2270.65	0	2.9	0	0	12072.25	5064.5	20000	29957.04	29451.38
Karnataka	26966	48325.81	43938.8	10491	49225.25	18900.7	135499	217886.13	181807.47	108422	169322.68	155680.02
Kerala	1500	1187.5	994.75	5429	15873.9	4747.82	10500	10219.51	7246.95	12110	14015.52	10326.74
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	50000	41144.5	27638.5	10000	26410.3	2622.85	75000	21915.13	10667.2	150000	331727.34	316809.99
Maharashtra	47500	49087.55	45296.55	18000	55620.9	31378.15	240000	279633.66	227547.32	210000	252826.27	248885.93
Manipur	339	340	340	456	41	41	678	75	75	1810	2582.32	2582.32
Meghalaya	0	0	0	0	0	0	0	0	0	0	500	500
Mizoram	0	0	0	0	25	25	0	0	0	141.46	2675.34	2425.5
Nagaland	0	0	0	0	0	0	0	0	0	0	94.95	94.95
Odisha	18000	31590.84	24021.75	7000	17797.7	5087.55	20000	40485.79	25001.1	35000	32045.45	24818.31
Puducherry	100	200	175	75	668	51	650	678.85	388	1500	1054.12	1054.12
Punjab	5000	26965.4	25533.35	5000	10834.05	8598.05	10000	1798.46	630.65	150000	253086.84	252927.63
Rajasthan	5000	12434.1	9944.2	1300	2412.55	869.25	4000	5428.51	4443.35	110000	277832.74	252180.54
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
Tamil Nadu	15520	27889.05	23197.9	17070	41001.5	16799.6	80070	81688.19	71593.14	72330	95199.9	91662.52
Telangana	20000	32938.23	26098.4	10000	31385.2	14984.55	110000	173194.63	144879.56	170000	204597.28	200410.04
Tripura	200	0.15	0.15	1500	0.35	0.35	200	1	1	1350	1318.59	1318.59
Uttar Pradesh	75000	143993.4	69702.1	5000	30019.15	10953.45	25000	70483.08	27720.65	1000000	1038711.15	960388.69
Uttarakhand	1000	3119.8	2446.1	500	383	238	2000	2887.45	1367.8	20000	24095.12	20864.56
West Bengal	32370	49298.66	43464.95	33950	34497.8	22494.45	70070	157674.89	136357.65	163790	144608.96	139125.56
Grand Total	419785	654155.33	497571.15	166421	449375.7	196812.82	1032337	1472201.25	1159881.0	3162723.46	3992261.89	3795054.33

Source: dbtfert.nic.in

E. Share price movement of Fertilizer PSUs during January, 2025

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rastriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during January, 2025 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 180.27 on 1st January, 2025 to Rs. 163.19 on 31st January, 2025.
- The closing share price of MFL decreased from Rs. 98.93 on 1st January, 2025 to Rs. 93.11 on 31st January, 2025.
- The closing share price of NFL decreased from Rs. 118.94 on 1st January, 2025 to Rs. 107.35 on 31st January, 2025.
- The closing share price of FACT decreased from Rs. 989.95 on 1st January, 2025 to Rs. 920.95 on 31st January, 2025.
