

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of June, 2022

The highlights in Fertilizer Sector for the month of June, 2022 are as follows:

A. Trend in International prices of fertilizers

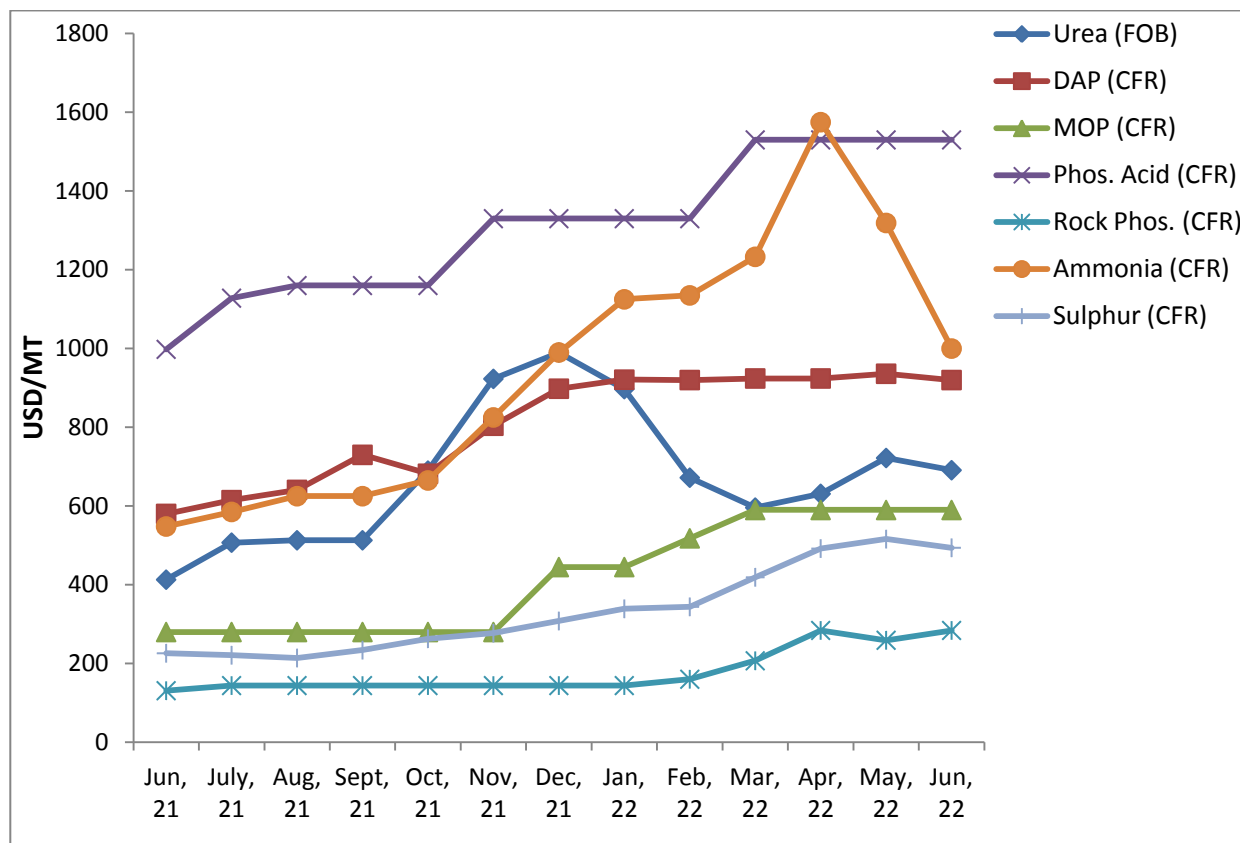
The trend of average International prices of fertilizers since June, 2021 and comparison of prices in June, 2022 over June, 2021 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
June, 21	413	580	280	998	131	548	226
July, 21	507	615	280	1128	144	585	221
Aug, 21	513	641	280	1160	144	625	214
Sept, 21	513	730	280	1160	144	625	234
Oct, 21	690	682	280	1160	144	665	263
Nov, 21	923	804	280	1330	144	825	277
Dec, 21	990	898	445	1330	144	990	308
Jan, 22	897	921	445	1330	144	1125	339
Feb, 22	672	920	518	1330	160	1135	344
Mar, 22	596	924	590	1530	207	1233	419
Apr, 22	631	924	590	1530	284	1575	492
May, 22	722	936	590	1530	259	1319	516
June, 22	691	920	590	1530	284	1000	494
% change in Jun, 22 over Jun, 21	67.31%	58.62%	110.71%	53.31%	116.79%	82.48%	118.58%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From June, 2021 to June, 2022)



- The price of Urea (FOB) has increased by about 67.31% from USD 413/MT in June, 2021 to USD 691/MT in June, 2022.
- The price of DAP (CFR) has increased by about 58.62% from USD 580/MT in June, 2021 to USD 920/MT in June, 2022.
- The price of MOP (CFR) has increased by about 110.71% from USD 280/MT in June, 2021 to USD 590/MT in June, 2022.
- The price of Phosphoric Acid (CFR) has increased by about 53.31% from USD 998/MT in June, 2021 to USD 1530 /MT in June, 2022.
- The price of Rock Phosphate (CFR) has increased by about 116.79% from USD 131/MT in June, 2021 to USD 284/MT in June, 2022.
- The price of Ammonia (CFR) has increased by about 82.48% from USD 548/MT in June, 2021 to USD 1000/MT in June, 2022.
- The price of Sulphur (CFR) has increased by about 118.58% from USD 226/MT in June, 2021 to USD 494/MT in June, 2022.

B. Production, Import, Availability and Sales of Fertilizers during June, 2022

The Production, Import, Availability and Sales of Fertilizers in India during June, 2022 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	27.19	23.56	9.35	33.04	31.98	28.17
DAP	4.19	3.82	2.71	11.02	12.15	10.29
MOP	-	-	1.22#	3.53	2.45	1.76
Complexes	7.87	7.31	3.98	11.85	15.68	10.43

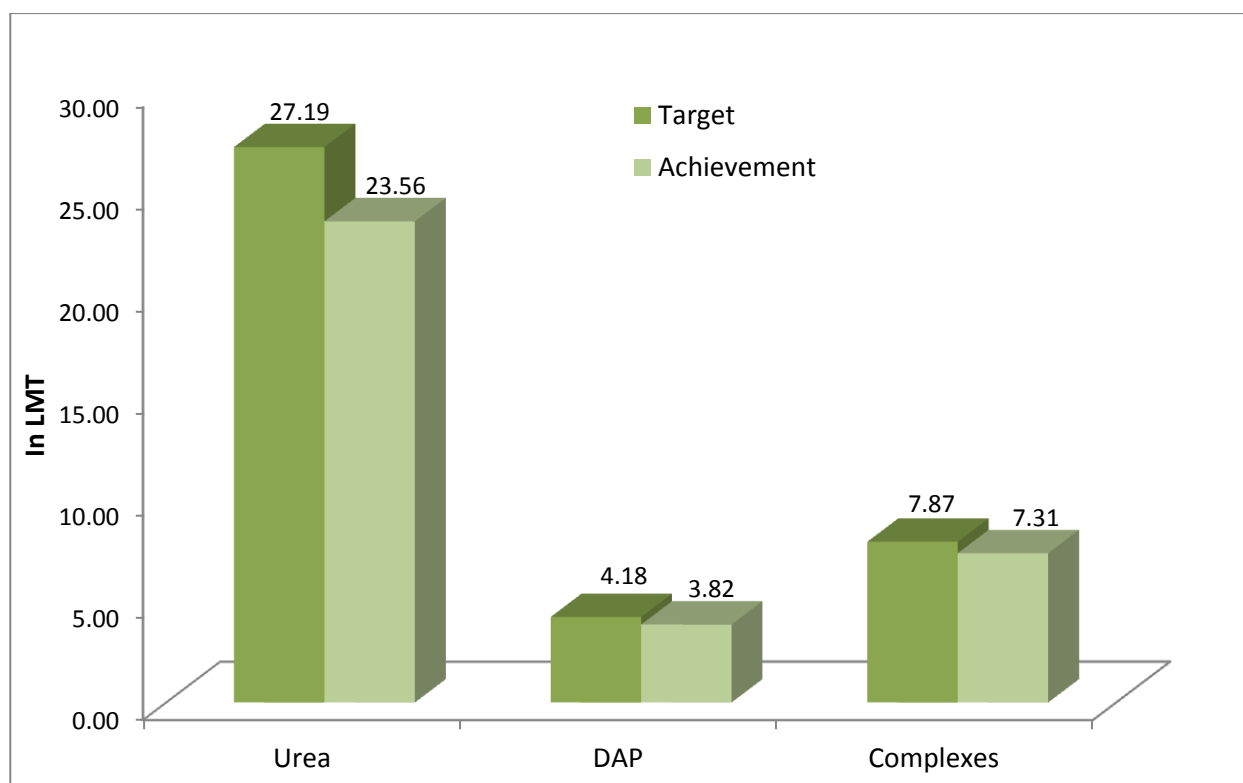
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.08	0.00
SSP	7.15	6.19

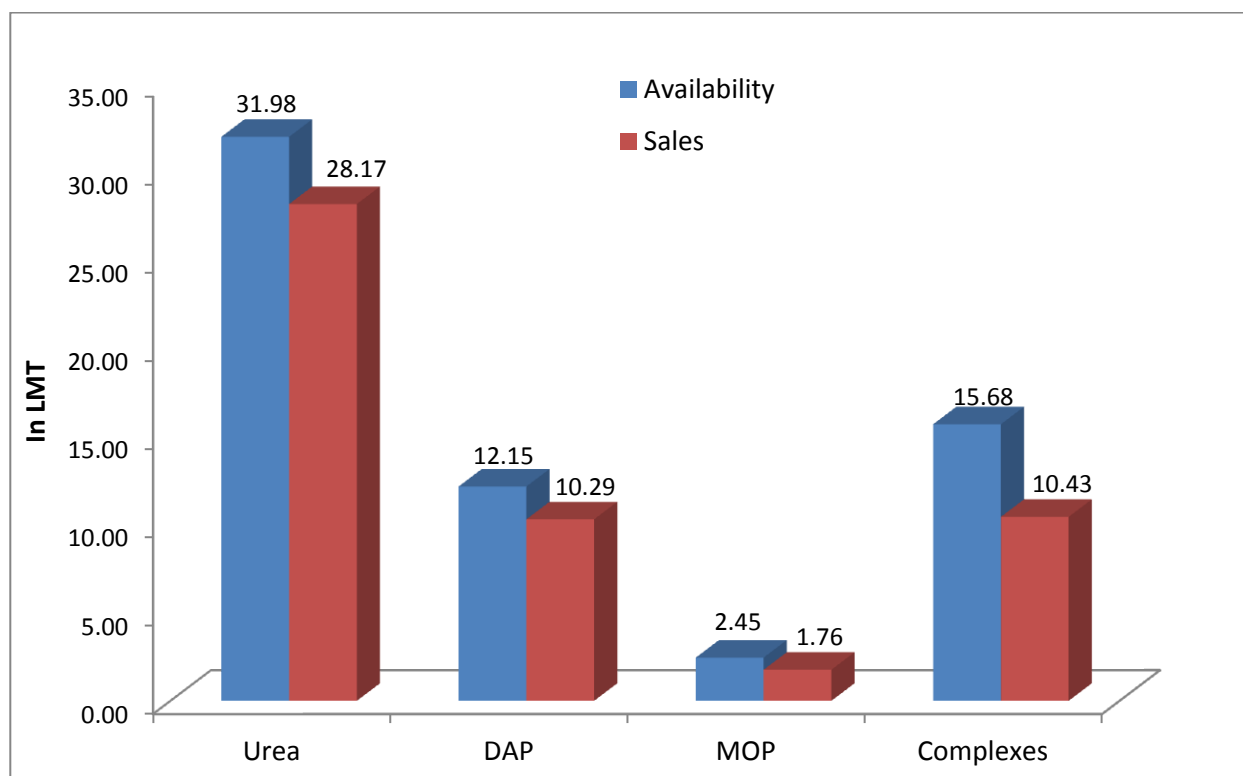
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during June, 2022



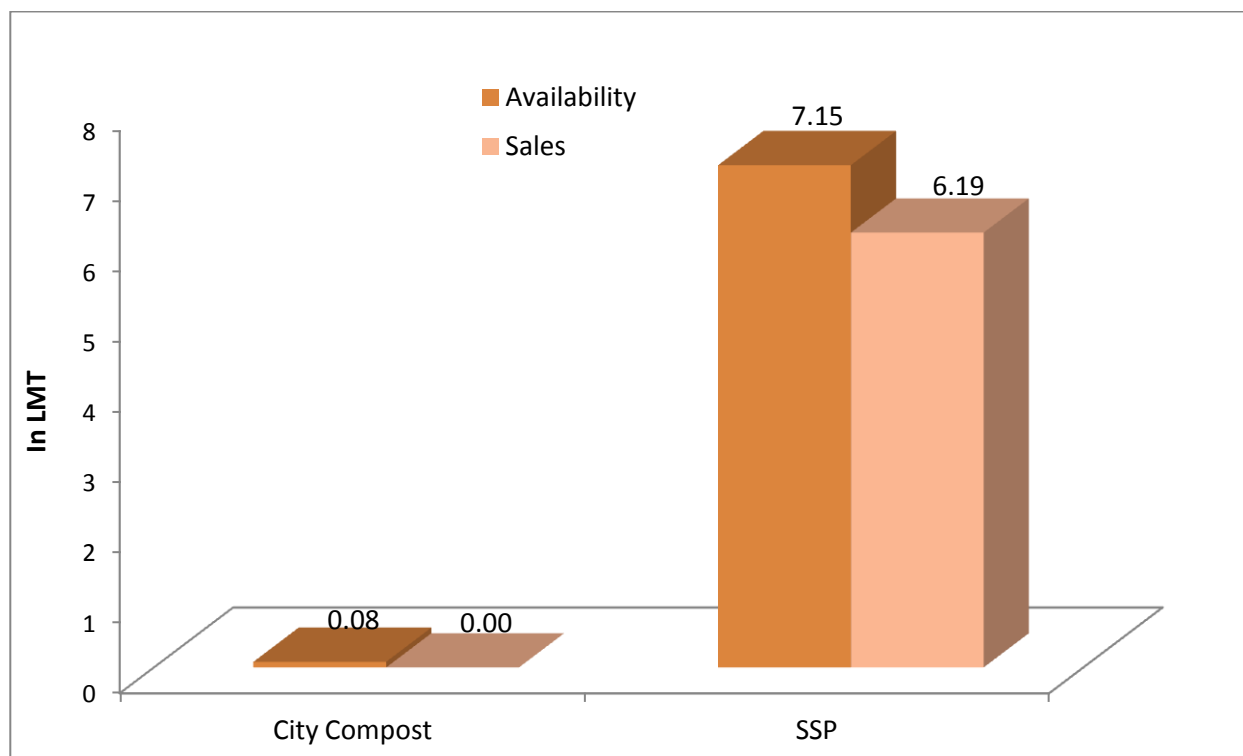
During June, 2022, the actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during June, 2022



The availability of Urea, DAP, MOP and Complexes was higher than the sales during June, 2022.

Diagram-4: Availability and Sales of City Compost and SSP in India during June, 2022



The availability of SSP was higher than the sales during June, 2022 in the case of City Compost the sale of city compost was zero against the availability of 0.08 LMT during the month.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of June, 2022 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	June, 2022
1	DAP	27000
2	TSP	25000
3	Imported DAP	26639.8
4	Imported MAP	34000
5	MOP	33849.5
6	Amm Sulphate	20714.3
7	16-20-0-13	27248.3
8	20-20-0-13	28858.4
9	20-20-0	26836.2
10	24-24-0	38000
11	28-28-0	35473.7
12	10-26-26	30418.7
13	12-32-16	32171
14	14-35-14	35383.2
15	15-15-15	29400
16	15-15-15-9	29000
17	17-17-17	25000
18	Zincated 20-20-0-13	30365.4
19	Imported 10-26-26	30752.4
20	Imported 12-32-16	31238.9
21	Imported 15-15-15	29400
22	Imported 15-15-15-9	29006.6
23	Imported 16-20-0-13	29400
24	Imported 20-20-0-13	28567.8
25	Imported 16-16-16	27428.6
26	24-24-0-8	38000
27	14-28-0-0	30367.5
28	Zinc and Boron NPK 8-21-21(40 Kg)	46250
29	Zinc and Boron NPK 9-24-24(40Kg)	47500
30	SSP-Granular	10669.2
31	SSP-Powdered	10163.8
32	SSP-Boronated	11576.1
33	SSP-Zincated(Powder)	10701.6
34	SSP-Zincated(Granular)	11297.5
35	SSP-Zincated-Boronated(Granular)	13630
36	City Compost	4623.08

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of June, 2022

(*Qty in MT)

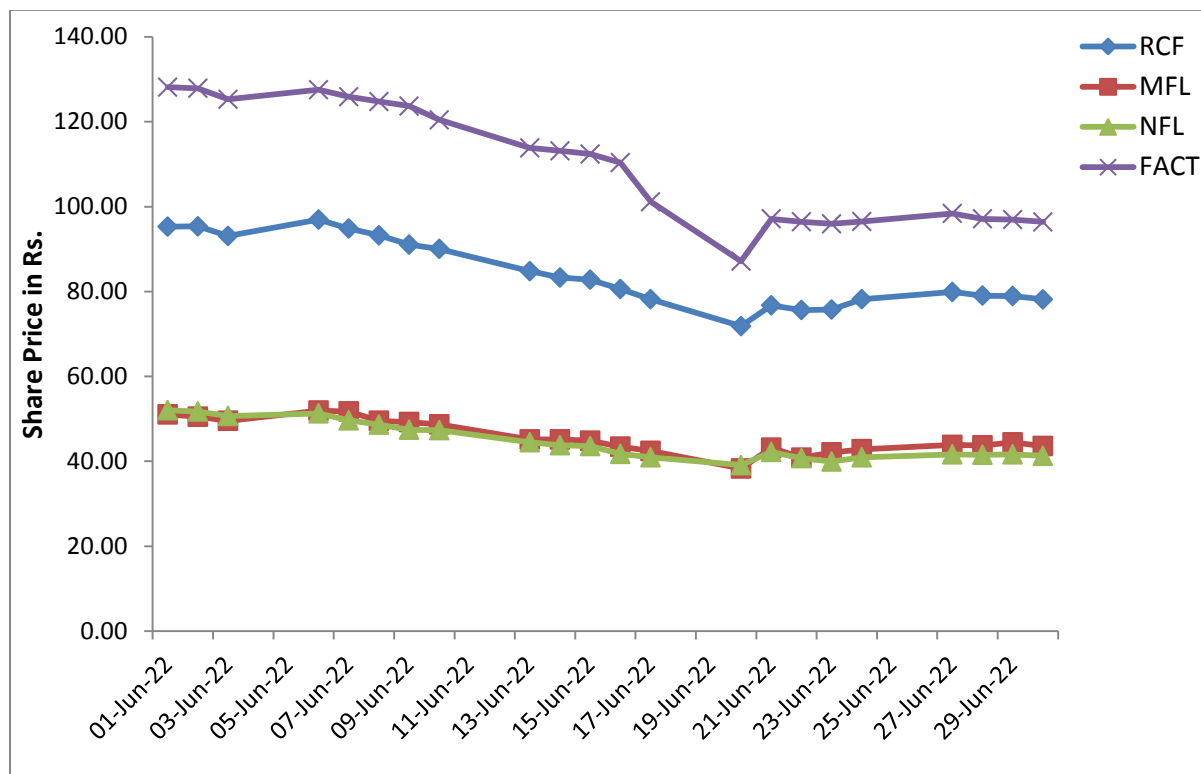
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	200	0	0	0	0	0
Andhra Pradesh	21832	45708.53	41036.25	17040	15834.7	13595.85	61648	168133.3	67146.55	93585	78017.95	67719.51
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	163.98	163.98
Assam	8251.37	10792.85	6358	6714.09	7229.3	3131.25	1500.72	2350.9	1650.35	27750.06	27429.09	26864.3
Bihar	70000	50333.9	41553.55	30000	18408.2	13352	50000	55637.95	45271.3	120000	109474.59	105146.32
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	50000	65352.85	64854.8	10000	19399.6	18517	25000	25619.48	14776.25	125000	145946.22	140163.54
Dadra and NagarHaveli	200	197.4	197.4	0	0	0	0	11	11	250	208.62	208.62
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	200	150	150	100	50	50	100	0	0	2500	1354.95	1354.95
Goa	200	112	112	100	26	26	1000	541.35	541	500	253.7	250.65
Gujarat	60000	106070.85	87020.2	15000	7495.3	3924	65000	78977.07	36611.03	210000	263286.42	200603.14
Haryana	80000	43367.86	38026.9	10000	5270.65	2661.5	4000	686.45	529	220000	189059.42	140055.12
Himachal Pradesh	200	305	255.5	100	0	0	2200	2208.5	1524.35	11000	6969.6	6538.36
Jammu and kashmir	6900	7777.95	3779.5	3532	1306.45	1026.3	490	0	0	17860	12079.8	10047.06
Jharkhand	20000	11730.75	10531.55	6000	1224.8	150	10000	8309.5	7283.7	40000	32736.96	29502.22
Karnataka	78472	61695.66	59282	32600	22142.82	21382.95	179295	267877.64	215476.16	204155	164670.91	153420.34
Kerala	2400	2193.3	2183.25	12100	11643.7	10079.5	15000	12925.8	9590.05	14000	9038.92	8962.06
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	125000	163093.19	149179.19	10000	20644.2	12929	27700	35677.45	26122.69	275000	231531.47	218414.26
Maharashtra	125400	93415.3	90715.2	66000	30131.65	15567.75	308000	411756.12	343708.72	341000	295261.28	290064.64
Manipur	4000	1341.2	1339.8	4100	1339.8	1339.8	0	363.95	253.7	7000	2560	2560
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	869	0	0	667	0	0	0	0	0	1399	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	0	0
Odisha	55000	35455.54	30717.8	20000	15665.1	11019.8	60000	71010.19	36847.35	80000	75866.94	71454.1
Puducherry	50	380	380	150	35	35	750	896	425	1200	1283.18	1283.18
Punjab	40000	42051.7	41532.3	5000	5188	2737.95	5000	3334.05	542.8	300000	282578.06	282082.18
Rajasthan	100000	91284.57	80993.4	3000	5810.7	2620.35	4100	6006.7	2458.8	200000	212583.59	105225.12
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	26600	23912.95	20398.2	20000	21287	20935.15	54000	97630.17	62620.65	71000	66756.26	66636
Telangana	60000	67036.58	62934.1	20000	7477.7	3431.25	200000	197000.94	102210.95	175000	160795.43	150203.25
Tripura	0	36.35	36.35	2300	0	0	0	49.3	49.3	2650	0	0
Uttar Pradesh	135000	263895.67	179225.2	30000	12883.7	5825.15	50000	36249.46	12887.05	625000	690066.06	605858.8
Uttarakhand	5570	6708.5	2920.35	1500	60	3.2	7000	764	759.9	23300	20601.99	18612.45
West Bengal	25700	21085.5	13703.4	26710	14458.8	11603.8	52890	83654	54175	115000	117445.75	113839.24
Grand Total	1101844.37	1215485.95	1029416.2	352713.09	245013.17	175944.55	1184873.72	1567671.27	1043472.7	3304149.06	3198021.14	2817233.39

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during June, 2022

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during June, 2022 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 95.30 on 1st June, 2022 to Rs. 78.15 on 30th June, 2022.
- The closing share price of MFL decreased from Rs. 51.05 on 1st June, 2022 to Rs. 43.60 on 30th June, 2022.
- The closing share price of NFL decreased from Rs. 52.05 on 1st June, 2022 to Rs. 41.30 on 30th June, 2022.
- The closing share price of FACT decreased from Rs. 128.15 on 1st June, 2022 to Rs. 96.40 on 30th June, 2022.
