

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
**\*\*\***

**Monthly Bulletin for the month of January, 2022**

The highlights in Fertilizer Sector for the month of January, 2022 are as follows:

**A. Trend in International prices of fertilizers**

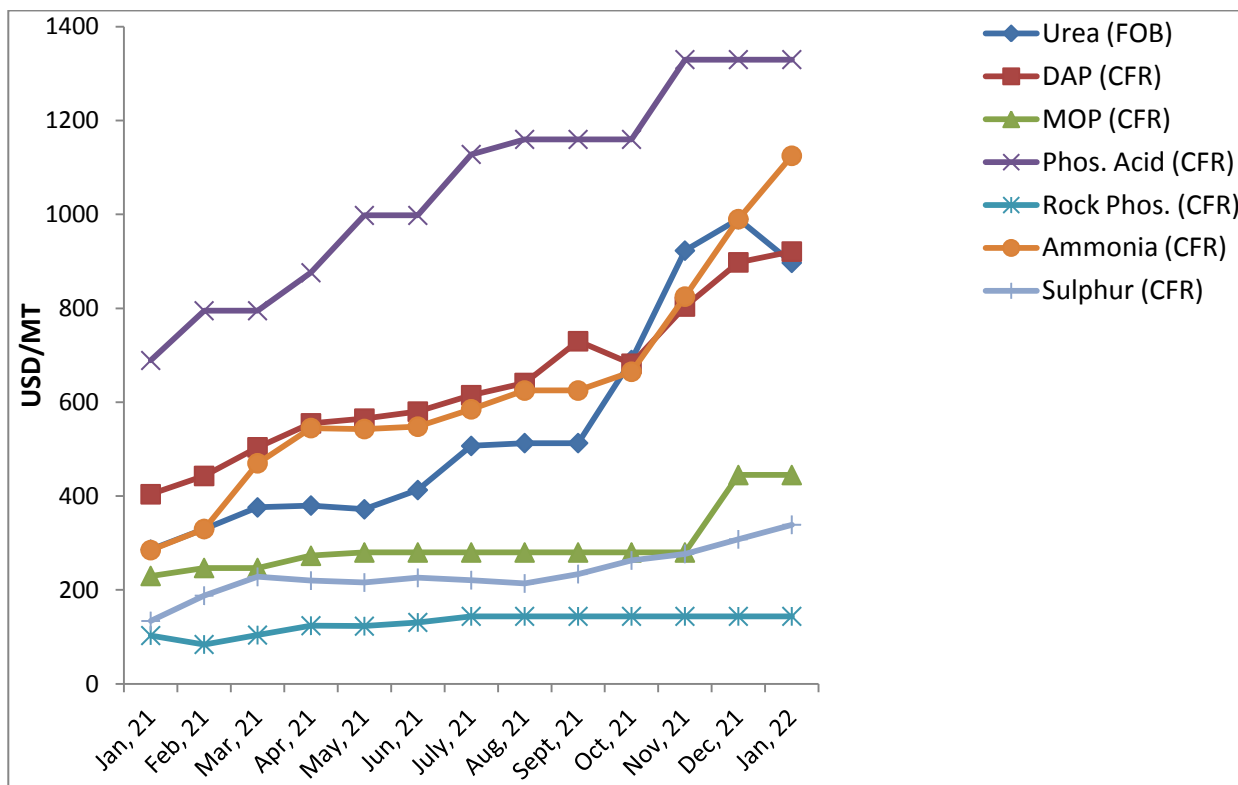
The trend of average International prices of fertilizers since January, 2021 and comparison of prices in January, 2022 over January, 2021 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
June, 21	413	580	280	998	131	548	226
July, 21	507	615	280	1128	144	585	221
Aug, 21	513	641	280	1160	144	625	214
Sept, 21	513	730	280	1160	144	625	234
Oct, 21	690	682	280	1160	144	665	263
Nov, 21	923	804	280	1330	144	825	277
Dec, 21	990	898	445	1330	144	990	308
Jan, 22	897	921	445	1330	144	1125	339
% change in Jan, 22 over Jan, 21	213.64%	127.97%	93.48%	93.03%	39.81%	294.74%	152.99%

Source: Argus, FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From January, 2021 to January, 2022)**



- The price of Urea (FOB) has increased by about 213.64% from USD 286/MT in January, 2021 to USD 897/MT in January, 2022.
- The price of DAP (CFR) has increased by about 127.97% from USD 404/MT in January, 2021 to USD 921/MT in January, 2022.
- The price of MOP (CFR) has increased by about 93.48% from USD 230/MT in January, 2021 to USD 445/MT in January, 2022.
- The price of Phosphoric Acid (CFR) has increased by about 93.03% from USD 689/MT in January, 2021 to USD 1330 /MT in January, 2022.
- The price of Rock Phosphate (CFR) has increased by about 39.81% from USD 103/MT in January, 2021 to USD 144/MT in January, 2022.
- The price of Ammonia (CFR) has increased by about 294.74% from USD 285/MT in January, 2021 to USD 1125/MT in January, 2022.
- The price of Sulphur (CFR) has increased by about 152.99% from USD 134/MT in January, 2021 to USD 339/MT in January, 2022.

## B. Production, Import, Availability and Sales of Fertilizers during January, 2022

The Production, Import, Availability and Sales of Fertilizers in India during January, 2022 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	24.64	22.82	12.48	29.93	35.43	34.13
DAP	3.59	3.69	2.45	5.47	6.76	4.47
MOP	-	-	3.40#	2.67	1.58	1.18
Complexes	9.57	5.65	0.00	9.93	9.07	7.32

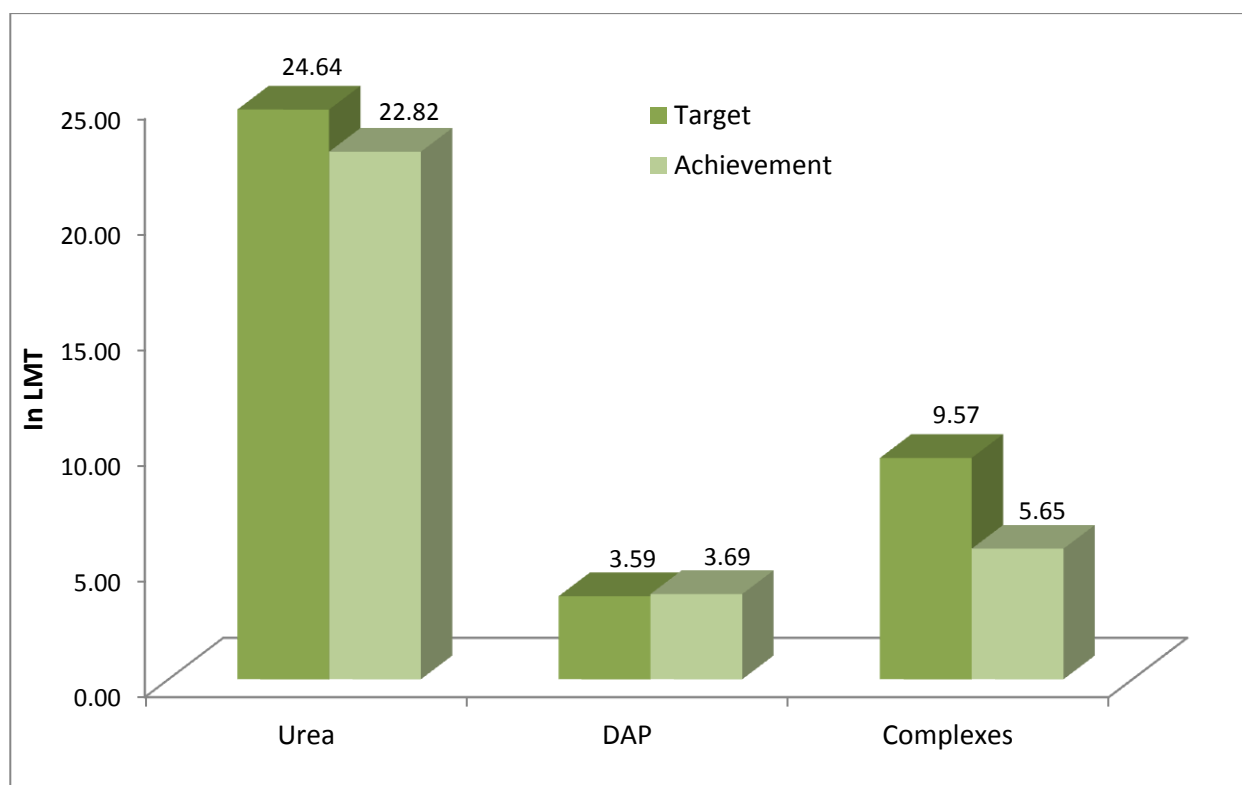
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.08	0.00
SSP	5.31	4.36

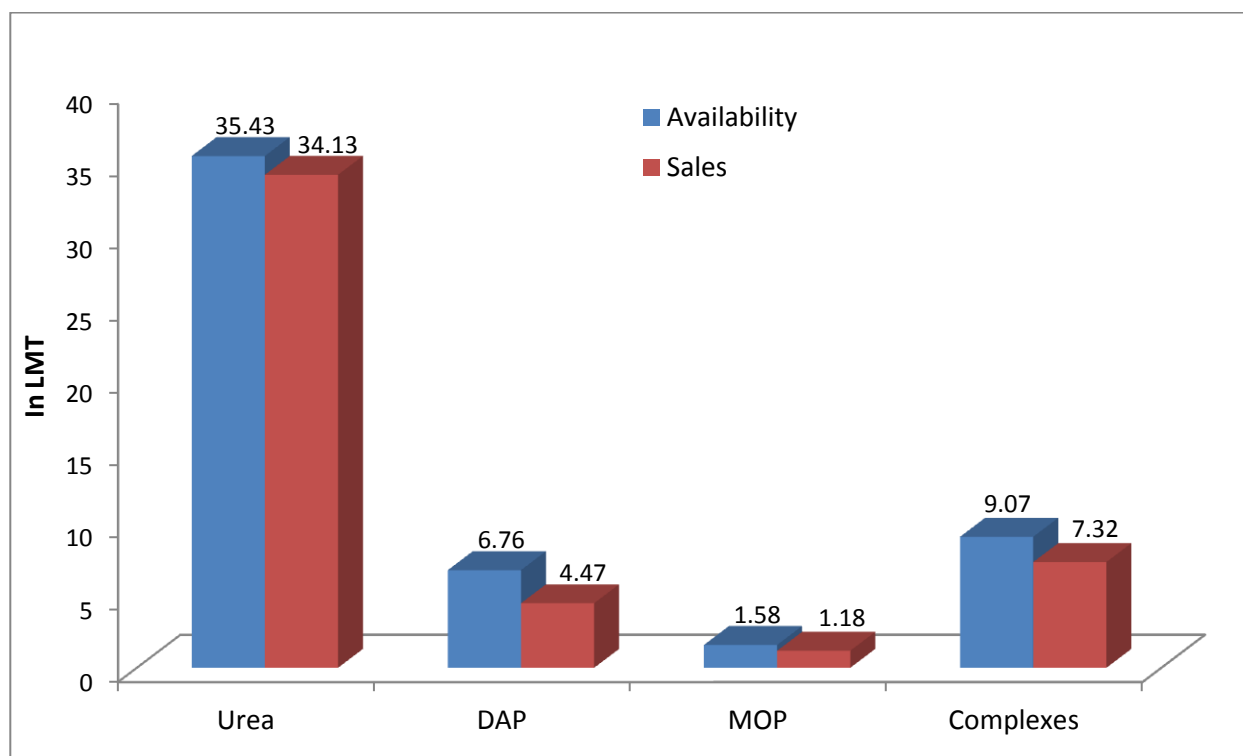
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during January, 2022**



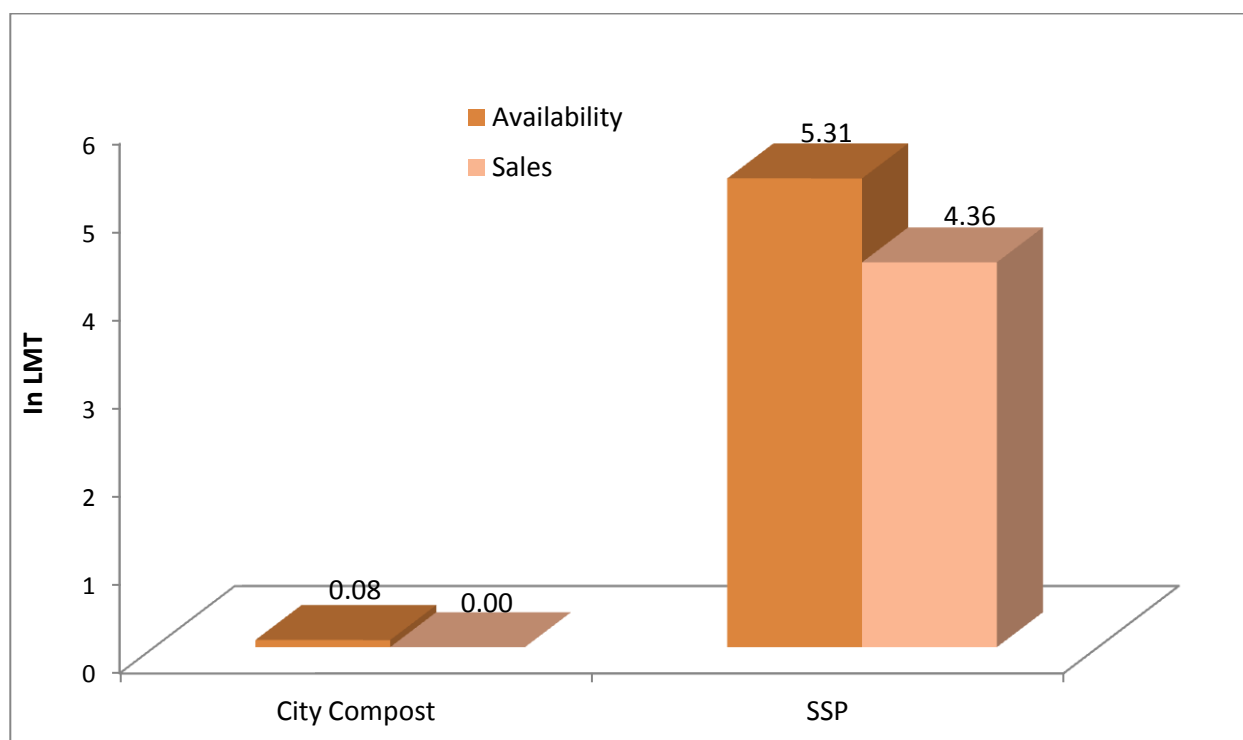
During January, 2022, the actual Production of Urea and Complexes was lower than the target and in case of DAP it was higher than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during January, 2022**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during January, 2022.

**Diagram-4: Availability and Sales of City Compost and SSP in India during January, 2022**



The availability of SSP was higher than the sales during January, 2022 in the case of City Compost the sale of city compost was zero against the availability of 0.08 LMT during the month.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of January, 2022 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>January, 2022</b>
1	DAP	24006.07
2	Imported DAP	24000
3	Imported MAP	34000
4	MOP	31729.56
5	Amm Sulphate	18751.85
6	16-20-0-13	25515.52
7	20-20-0-13	26359.56
8	20-20-0	23000
9	24-24-0	34000
10	28-28-0	37848.38
11	26-10-2026	31630.41
12	12-32-16	29566.02
13	14-35-14	34214.74
14	15-15-15	28038.46
15	15-15-15-9	27858.7
16	17-17-17	25000
17	Imported 10-26-26	30900.87
18	Imported 12-32-16	31234.08
19	Imported 15-15-15-9	29000
20	Imported 16-20-0-13	25000
21	Imported 20-20-0-13	26076.8
22	Imported 16-16-16	27451.22
23	14-28-0-0	30092.26
24	Zinc and Boron NPK 8-21-21(40 Kg)	46250
25	Zinc and Boron NPK 9-24-24(40Kg)	47500
26	SSP-Granular	7445.73
27	SSP-Powdered	7020.91
28	SSP-Boronated	7584.45
29	SSP-Zincated(Powder)	6996.18
30	SSP-Zincated(Granular)	7520.16
31	SSP-Zincated-Boronated(Granular)	9384.42
32	City Compost	3886.48

**Source:** \*Data from mfms.nic.in

**D. State wise Product wise Requirement, Availability & Sales of January, 2022**

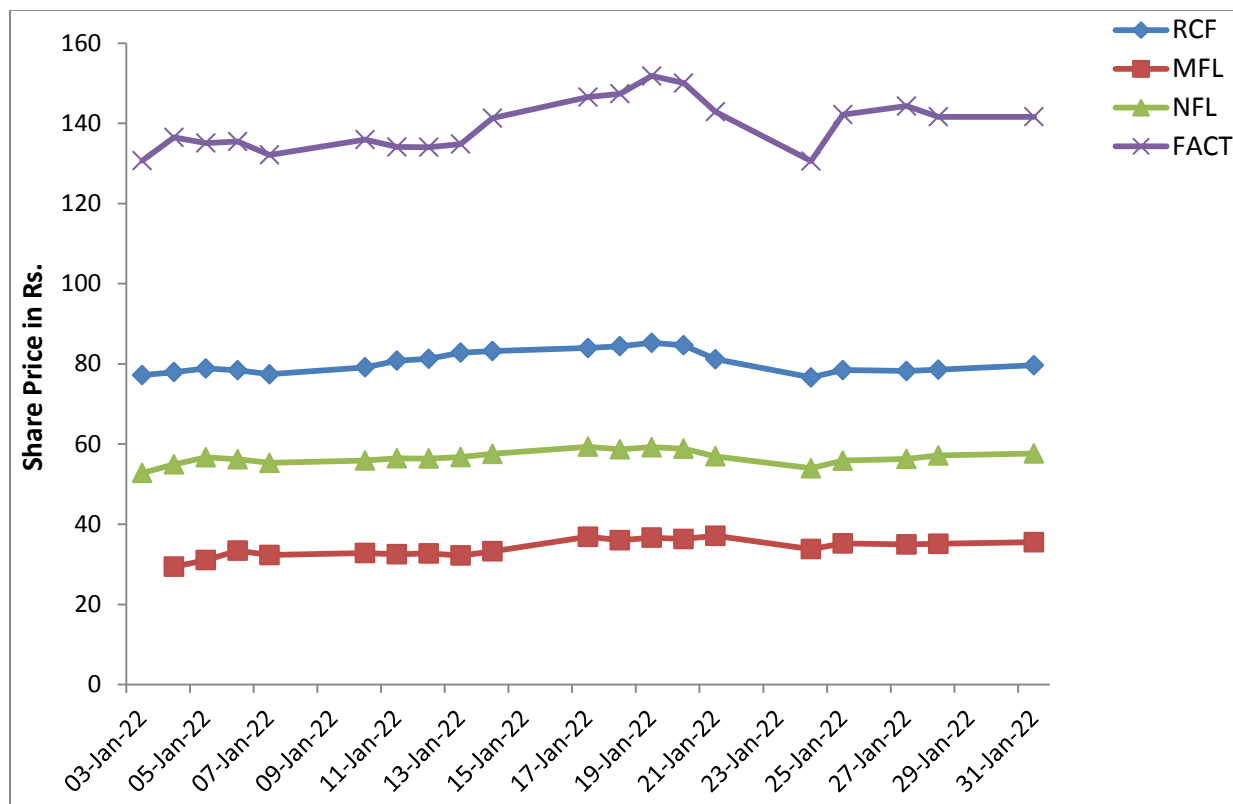
(*Qty in MT)												
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	58	0	0	16	0	0	0	0	0	15	0	0
Andhra Pradesh	29307	48277.38	47983.35	28193	15314.6	11404.75	172572	148395	119361.05	191313	143605.85	139056.84
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	4740	3258.75	1708	5043	6971.9	6355.6	722	4567.7	3798.3	28150	19635.99	17641.35
Bihar	40000	41423.19	35440.5	10000	9179.3	6752.85	20000	30399.95	24987.1	220000	264687.96	260590.23
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	10000	19136.35	17163.15	4000	2952.9	799.6	8000	5170.73	3880.05	25000	26371.95	25971.44
Dadra and NagarHaveli	25	0	0	0	0	0	0	0	0	25	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	200	493	493	100	35	35	0	0	0	2000	3408.98	3408.98
Goa	0	0	0	50	0	0	400	213.25	212.9	200	113.62	110.56
Gujarat	30000	26703.4	20241.5	7000	10032.85	9744.85	35000	45041.24	39377.42	275000	226393.79	217269.51
Haryana	10000	12487.96	10186.85	3000	1281.35	973.5	4000	1.6	0	150000	214788.49	208993.72
Himachal Pradesh	100	0	0	800	0	0	6500	1103.5	890	12500	10514.88	9800.73
Jammu and kashmir	6020	6036.85	4290.3	2420	2730.25	2235.9	159	0	0	18450	20628.04	16721.37
Jharkhand	0	3227.7	3184.7	0	0	0	0	375	375	15000	18986.58	16897.41
Karnataka	32054	49109.96	44931.25	23316	10955.35	8475.55	137076	145354.67	112733.2	108523	140455.01	123970.95
Kerala	1310	2324.3	2306.3	6466	11476.95	9180.5	8957	14028.06	8575.85	8930	10429.38	9012.1
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	50000	39624.25	29251.05	10000	6678.15	1452.1	15000	7290.95	5133.18	150000	244050.84	239383.81
Maharashtra	50000	70822.34	66543.5	30000	15771.15	10701.35	190000	155896.29	122406.41	200000	203958.88	198906.44
Manipur	400	0	0	400	0	0	0	1016.15	819	2600	1309.77	1309.77
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	106.58	0	0	60	0	0	0	0	0	142.46	0	0
Nagaland	100	0	0	30	0	0	40	0	0	110	72	72
Odisha	15200	16012.49	14625.45	8800	4495	2846.5	18400	23204.94	12141.25	25000	20615.18	18673.65
Puducherry	100	338	288	125	20	20	715	502	313	1000	881.5	870.26
Punjab	5000	6894.2	6771.5	2000	2306.5	698.85	1000	61	21.2	150000	271605.68	271193.34
Rajasthan	10000	28059.32	12321.6	1300	2064.7	1087	1640	2100.8	2094	100000	243687.77	241624.98
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	15610	23427.5	21056.65	22230	12924.75	12584.15	60150	71576.82	64753.35	62420	73085.34	72466.7
Telangana	40000	37028.05	35447.1	50000	12227.55	8171.8	200000	134691.24	117422.25	160000	141430.28	134135.68
Tripura	500	0	0	1350	0	0	0	630.85	71.7	2650	0	0
Uttar Pradesh	150000	203021.42	41314	10000	7026.45	4444.9	50000	17791.71	7516.7	900000	1092349.96	1039843.28
Uttarakhand	2000	3906.35	2708.45	500	845	845	1000	4	4	25000	22296.28	20631.6
West Bengal	43715	34856.56	28979.45	39690	22908.2	19245.3	61800	97472.11	84740.15	158560	127493.89	124782.48
<b>Grand Total</b>	<b>546545.58</b>	<b>676469.32</b>	<b>447235.65</b>	<b>266889</b>	<b>158197.9</b>	<b>118055.05</b>	<b>993131</b>	<b>906889.56</b>	<b>731627.06</b>	<b>2992588.46</b>	<b>3542857.89</b>	<b>3413339.18</b>

**Source:** Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizer PSUs during January, 2022

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during January, 2022 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 77.20 on 3<sup>rd</sup> January, 2022 to Rs. 79.65 on 31<sup>st</sup> January, 2022.
- The closing share price of MFL increased from Rs. 29.40 on 4<sup>th</sup> January, 2022 to Rs. 35.50 on 31<sup>st</sup> January, 2022.
- The closing share price of NFL increased from Rs. 52.80 on 3<sup>rd</sup> January, 2022 to Rs. 57.65 on 31<sup>st</sup> January, 2022.
- The closing share price of FACT increased from Rs. 130.70 on 3<sup>rd</sup> January, 2022 to Rs. 141.65 on 31<sup>st</sup> January, 2022.

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