

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
**\*\*\***

**Monthly Bulletin for the month of September, 2021**

The highlights in Fertilizer Sector for the month of September, 2021 are as follows:

**A. Trend in International prices of fertilizers**

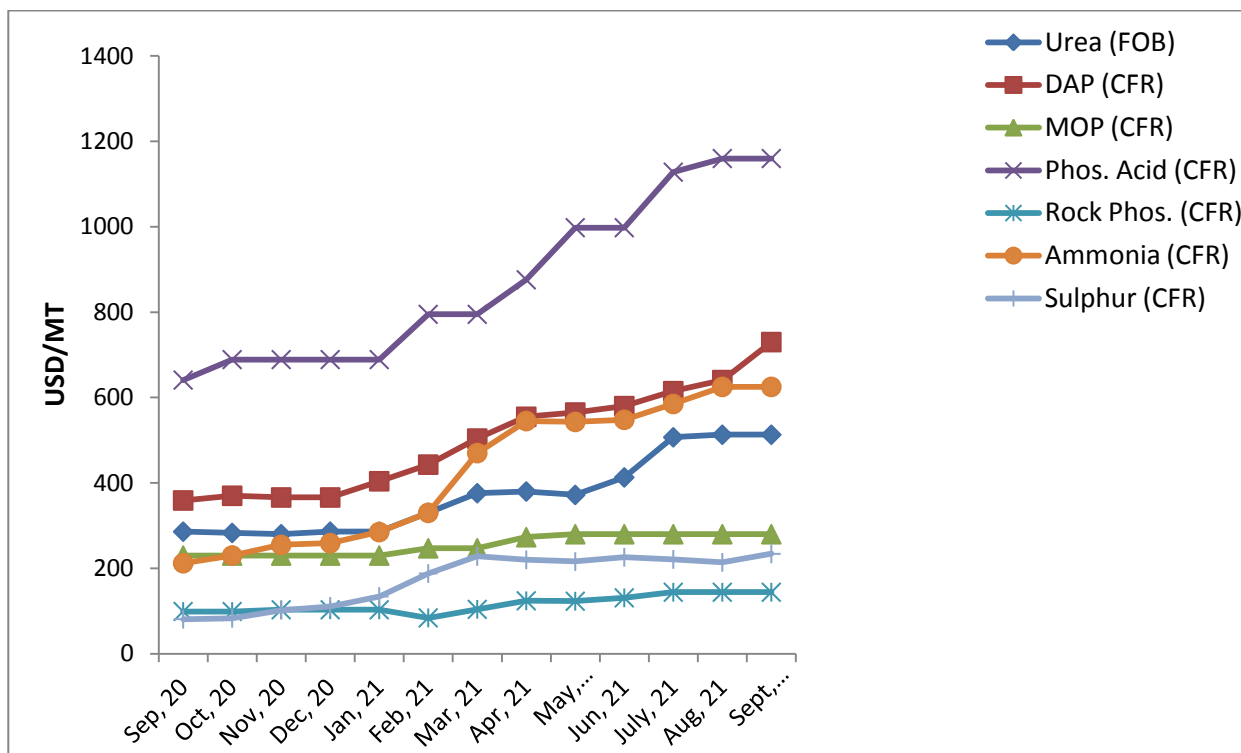
The trend of average International prices of fertilizers since September, 2020 and comparison of prices in September, 2021 over September, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
June, 21	413	580	280	998	131	548	226
July, 21	507	615	280	1128	144	585	221
Aug, 21	513	641	280	1160	144	625	214
Sept, 21	513	730	280	1160	144	625	234
% change in Sept, 21 over Sept, 20	79.37%	103.34%	21.74%	80.97%	45.45%	194.81%	188.89%

Source: Argus, FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From September, 2020 to September, 2021)**



- The price of Urea (FOB) has increased by about 79.37% from USD 286/MT in September, 2020 to USD 513/MT in September, 2021.
- The price of DAP (CFR) has increased by about 103.34% from USD 359/MT in September, 2020 to USD 730/MT in September, 2021.
- The price of MOP (CFR) has increased by about 21.74% from USD 230/MT in September, 2020 to USD 280/MT in September, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 80.97% from USD 641/MT in September, 2020 to USD 1160 /MT in September, 2021.
- The price of Rock Phosphate (CFR) has increased by about 45.45% from USD 99/MT in September, 2020 to USD 144/MT in September, 2021.
- The price of Ammonia (CFR) has increased by about 194.81% from USD 212/MT in September, 2020 to USD 625/MT in September, 2021.
- The price of Sulphur (CFR) has increased by about 188.89% from USD 81/MT in September, 2020 to USD 234/MT in September, 2021.

## B. Production, Import, Availability and Sales of Fertilizers during September, 2021

The Production, Import, Availability and Sales of Fertilizers in India during September, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	23.798	19.293	39.69	25.04	29.51	27.87
DAP	3.585	3.068	1.97	10.39	6.95	6.06
MOP	-	-	3.01#	3.42	2.15	1.76
Complexes	9.559	9.451	1.42	10.38	15.51	11.77

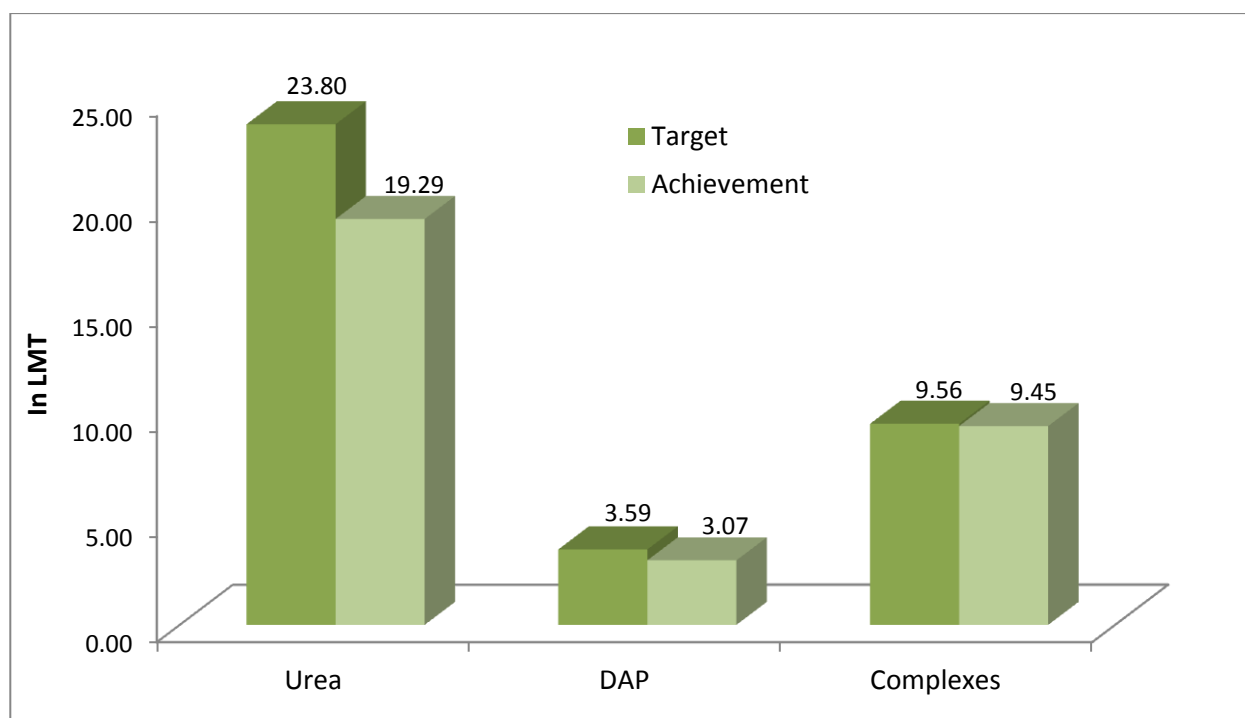
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.37	0.28
SSP	5.61	4.55

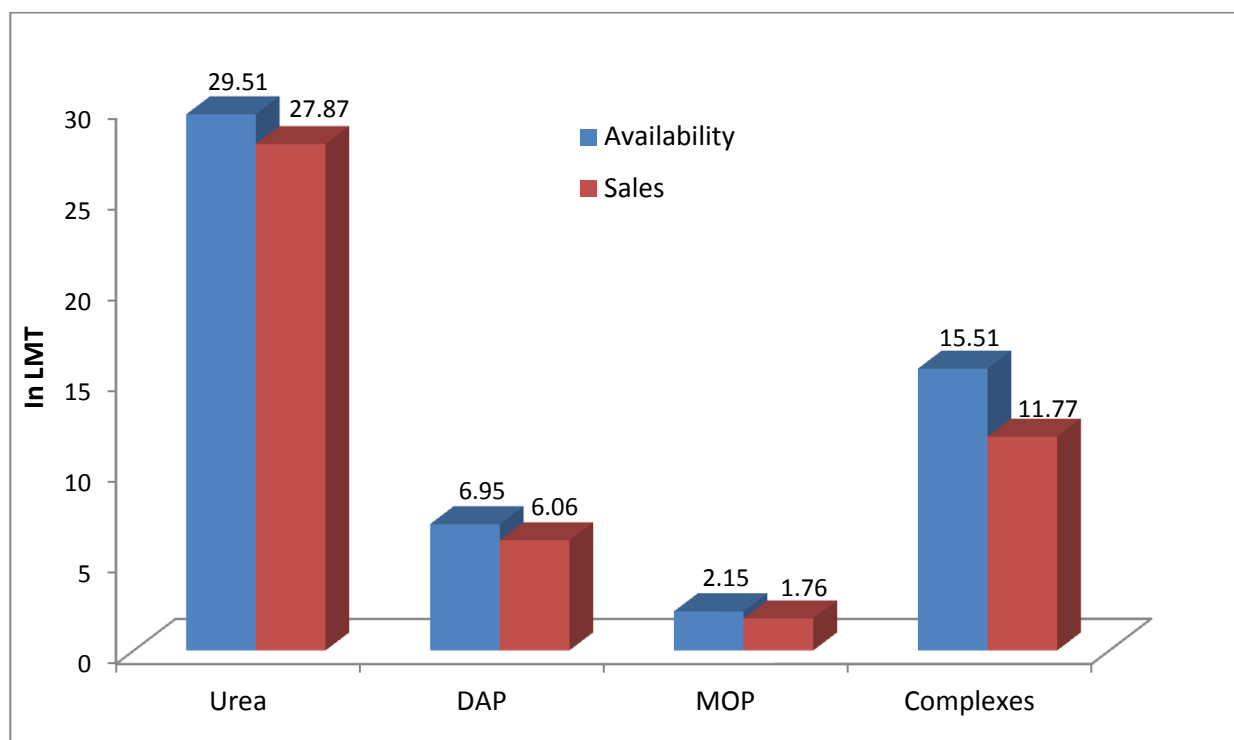
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during September, 2021**



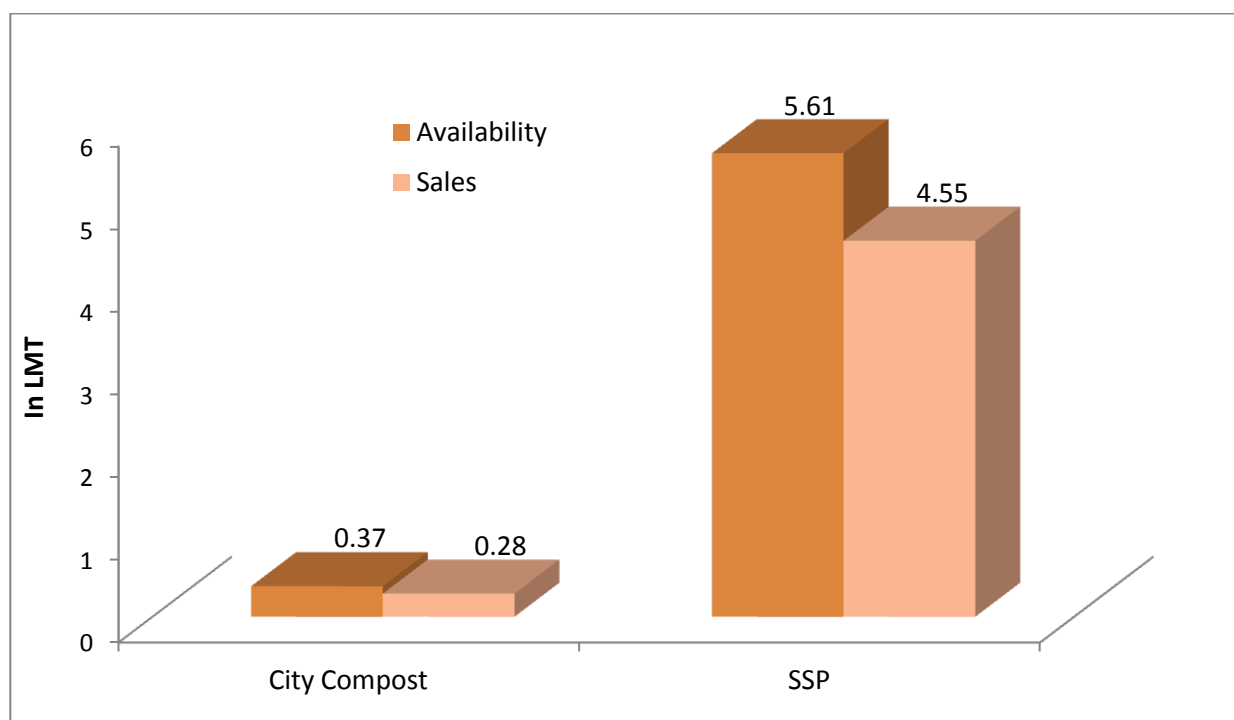
During September, 2021, the actual Production of Urea, DAP and Complexes was lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during September, 2021**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during September, 2021.

**Diagram-4: Availability and Sales of City Compost and SSP in India during September, 2021**



The availability of City Compost and SSP was higher than the sales during September, 2021.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of September, 2021 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>September, 2021</b>
<b>1</b>	DAP	24000
<b>2</b>	Imported DAP	24000
<b>3</b>	MOP	19949.7
<b>4</b>	Amm Sulphate	16213.6
<b>5</b>	16-20-0-13	21554.7
<b>6</b>	20-20-0-13	23970.1
<b>7</b>	20-20-0	19900
<b>8</b>	24-24-0	30000
<b>9</b>	28-28-0	30992.7
<b>10</b>	10-26-26	28130.4
<b>11</b>	12-32-16	27131.4
<b>12</b>	14-35-14	29721
<b>13</b>	15-15-15	23607.6
<b>14</b>	15-15-15-9	23494.1
<b>15</b>	17-17-17	25000
<b>16</b>	Imported 10-26-26	29278.5
<b>17</b>	Imported 12-32-16	25085.1
<b>18</b>	Imported 15-15-15-9	22000
<b>19</b>	Imported 20-20-0-13	21679.2
<b>20</b>	Imported 16-16-16	23702
<b>21</b>	Boronated 12-32-16	27100
<b>22</b>	Zincated 10-26-26	30289.5
<b>23</b>	24-24-0-8	31000
<b>24</b>	14-28-0-0	26603.3
<b>25</b>	Zincated NPK 14-35-14	33000
<b>26</b>	SSP-Granular	7360.82
<b>27</b>	SSP-Powdered	6912.81
<b>28</b>	SSP-Boronated	7519.95
<b>29</b>	SSP-Zincated(Powder)	6949.54
<b>30</b>	SSP-Zincated(Granular)	7475
<b>31</b>	SSP-Zincated-Boronated(Granular)	9157.57
<b>32</b>	City Compost	4637.11

**Source:** \*Data from mfms.nic.in

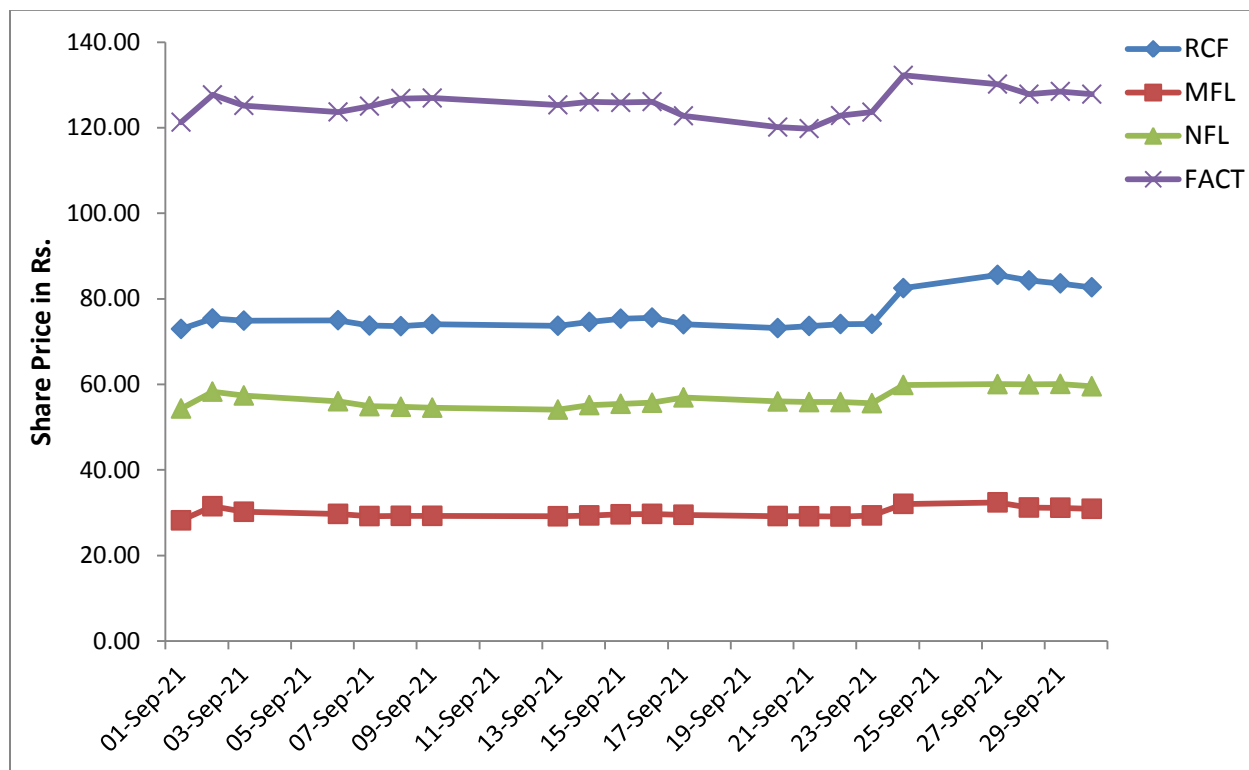
**D. State wise Product wise Requirement, Availability & Sales of September, 2021**

(*Qty in MT)												
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	69210	46191.03	45564.85	49090	15977.65	14974.15	229780	267955.98	224556.05	235713	164360.7	157199.46
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	7560	371.3	334.8	6549	2305.25	1439.5	1650	1330.35	478.9	21965.47	32140.9	22739.85
Bihar	60000	52324.39	39655.65	5000	16470.4	11102.95	10000	50804.35	31359.1	240000	188445.84	178506.71
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	16000	2035.25	1727	7000	3736.45	3170.1	4000	6782.28	4756.65	50000	73298.4	72720.22
Dadra and NagarHaveli	0	56.4	0	0	0	0	0	0	0	140	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	300	325	325	0	0	0	0	0	0	500	2907.45	2907.45
Goa	0	50	50	0	200	200	0	58.35	58	100	63.8	60.75
Gujarat	25000	55661	43194.05	5000	6860.1	5798.5	35000	73215.14	49124.6	140000	169470.39	136029.78
Haryana	60000	28884.92	26772.75	5000	2368.25	2306.85	2000	9668	8878.7	100000	133080.41	131379.44
Himachal Pradesh	200	0	0	100	0	0	2800	4459.95	4339.95	4000	3973.1	3849.48
Jammu and kashmir	2600	128.95	108	350	729.1	221.75	200	0	0	4315	5757.76	3159.32
Jharkhand	5000	3339.8	3170.8	2500	75	50	5000	4497.55	3384.45	15000	28900.58	28665.63
Karnataka	47460	37225.16	36086.1	36400	15227.45	13456.85	167105	220171.93	189765	190120	181355.4	171399.38
Kerala	2600	982	982	12500	8830.7	8555.95	14000	16105.85	11651.55	12000	10820.56	9242.32
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	200000	71519.9	62095.6	20000	12913.8	9313.2	13650	74164.7	44301.55	250000	239968.01	230686.66
Maharashtra	72000	29470.19	24372	36000	24476.7	9758.5	144000	214289.97	147122.53	186000	193580.49	185071.54
Manipur	580	1.4	0	500	0.2	0	0	55.6	53	0	2673.9	2673.9
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	870	0	0	650	0	0	0	0	0	1398	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	18	18
Odisha	15000	16967.73	16139.2	15000	4952.75	4415.35	18000	20528.86	15685.85	90000	80222.89	77604.3
Puducherry	90	200	200	150	100	100	300	298	288	700	1606.9	1548.86
Punjab	60000	62860.1	62389.25	5000	2125.75	2004.8	3000	37289.95	36799.35	25000	222704.77	222309.81
Rajasthan	110000	69389.77	66533.5	4000	6317.65	3376.55	2610	19827.15	18478.35	170000	188900.14	185323.68
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	30000	23742.15	22588.3	28000	26380.4	26036.6	45000	74166.32	64642.85	107000	76696.41	75591.63
Telangana	20000	13039.55	11506.2	30000	13341.7	12490.5	120000	119503.89	98349.75	200000	165633.88	159740.5
Tripura	500	298	291	0	0	0	0	268.65	264.25	1750	1305.36	1305.27
Uttar Pradesh	200000	155114.76	119111.94	40000	31943.8	30084.25	100000	142868.71	85811.5	350000	650303.67	604407.56
Uttarakhand	4120	3512.5	3337.25	610	635.5	635.5	4500	9033.95	5362.95	5800	18009.5	12678.7
West Bengal	29900	21716.8	19084.55	32440	18889.95	16829.3	114940	183739.14	131616.1	102700	114490.06	109886.36
<b>Grand Total</b>	<b>1038990</b>	<b>695408.05</b>	<b>605619.79</b>	<b>341839</b>	<b>214858.55</b>	<b>176321.15</b>	<b>1037535</b>	<b>1551084.62</b>	<b>1177128.9</b>	<b>2504201.47</b>	<b>2950689.27</b>	<b>2786706.56</b>
<b>Source:</b> Availability, Sales and Requirement from DBT												

## E. Share price movement of Fertilizer PSUs during September, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during September, 2021 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 72.95 on 1<sup>st</sup> September, 2021 to Rs. 82.70 on 30<sup>th</sup> September, 2021.
- The closing share price of MFL increased from Rs. 28.20 on 1<sup>st</sup> September, 2021 to Rs. 30.90 on 30<sup>th</sup> September, 2021.
- The closing share price of NFL increased from Rs. 54.35 on 1<sup>st</sup> September, 2021 to Rs. 59.55 on 30<sup>th</sup> September, 2021.
- The closing share price of FACT increased from Rs. 121.30 on 1<sup>st</sup> September, 2021 to Rs. 127.85 on 30<sup>th</sup> September, 2021.

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