

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of August, 2021

The highlights in Fertilizer Sector for the month of August, 2021 are as follows:

A. Trend in International prices of fertilizers

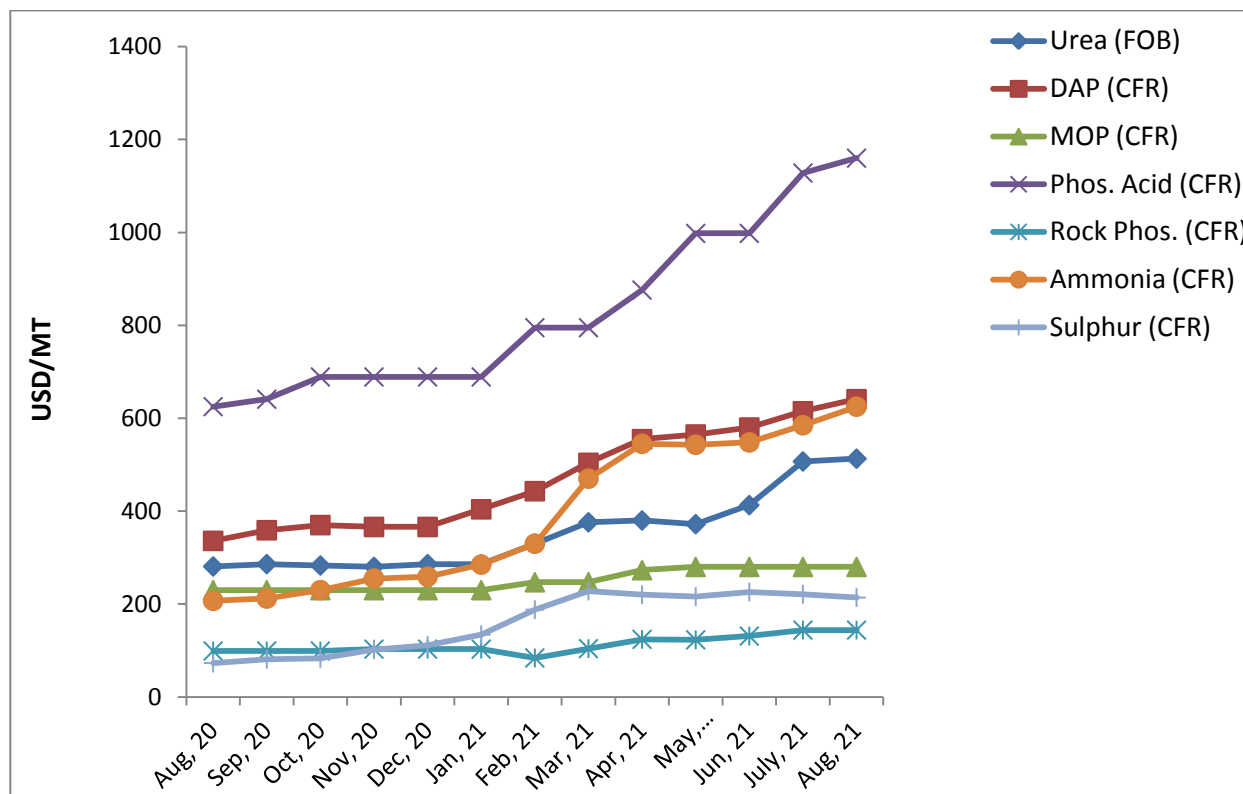
The trend of average International prices of fertilizers since August, 2020 and comparison of prices in August, 2021 over August, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Aug, 20	281	336	230	625	99	207	73
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
June, 21	413	580	280	998	131	548	226
July, 21	507	615	280	1128	144	585	221
Aug, 21	513	641	280	1160	144	625	214
% change in Aug, 21 over Aug, 20	82.56%	90.77%	21.74%	85.60%	45.45%	201.93%	193.15%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From August, 2020 to August, 2021)



- The price of Urea (FOB) has increased by about 82.56% from USD 281/MT in August, 2020 to USD 513/MT in August, 2021.
- The price of DAP (CFR) has increased by about 90.77% from USD 336/MT in August, 2020 to USD 641/MT in August, 2021.
- The price of MOP (CFR) has increased by about 21.74% from USD 230/MT in August, 2020 to USD 280/MT in August, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 85.60% from USD 625/MT in August, 2020 to USD 1160 /MT in August, 2021.
- The price of Rock Phosphate (CFR) has increased by about 45.45% from USD 99/MT in August, 2020 to USD 144/MT in August, 2021.
- The price of Ammonia (CFR) has increased by about 201.93% from USD 207/MT in August, 2020 to USD 625/MT in August, 2021.
- The price of Sulphur (CFR) has increased by about 193.15% from USD 73/MT in August, 2020 to USD 214/MT in August, 2021.

B. Production, Import, Availability and Sales of Fertilizers during August, 2021

The Production, Import, Availability and Sales of Fertilizers in India during August, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	24.931	20.947	8.10	35.73	29.68	28.42
DAP	3.928	2.858	1.28	10.86	8.10	6.53
MOP	-	-	1.77#	3.65	2.46	1.61
Complexes	9.66	9.706	0.83	12.06	15.32	11.36

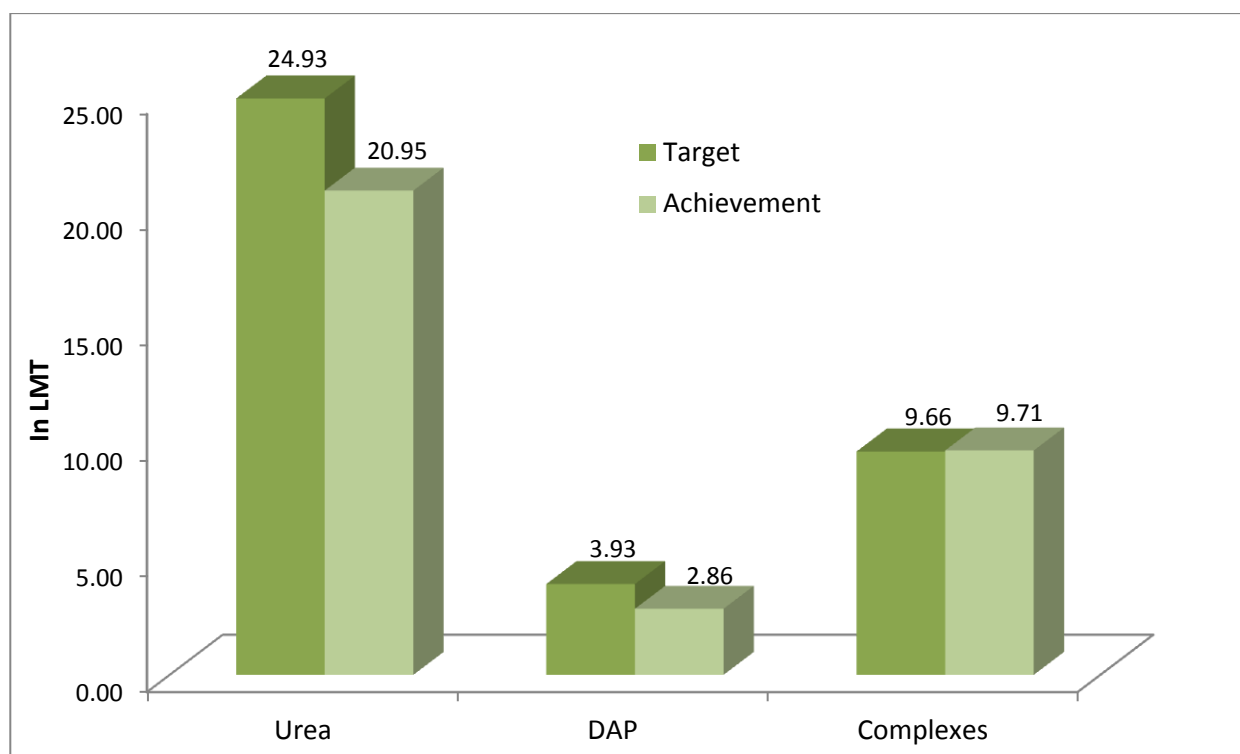
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.36	0.23
SSP	5.17	3.94

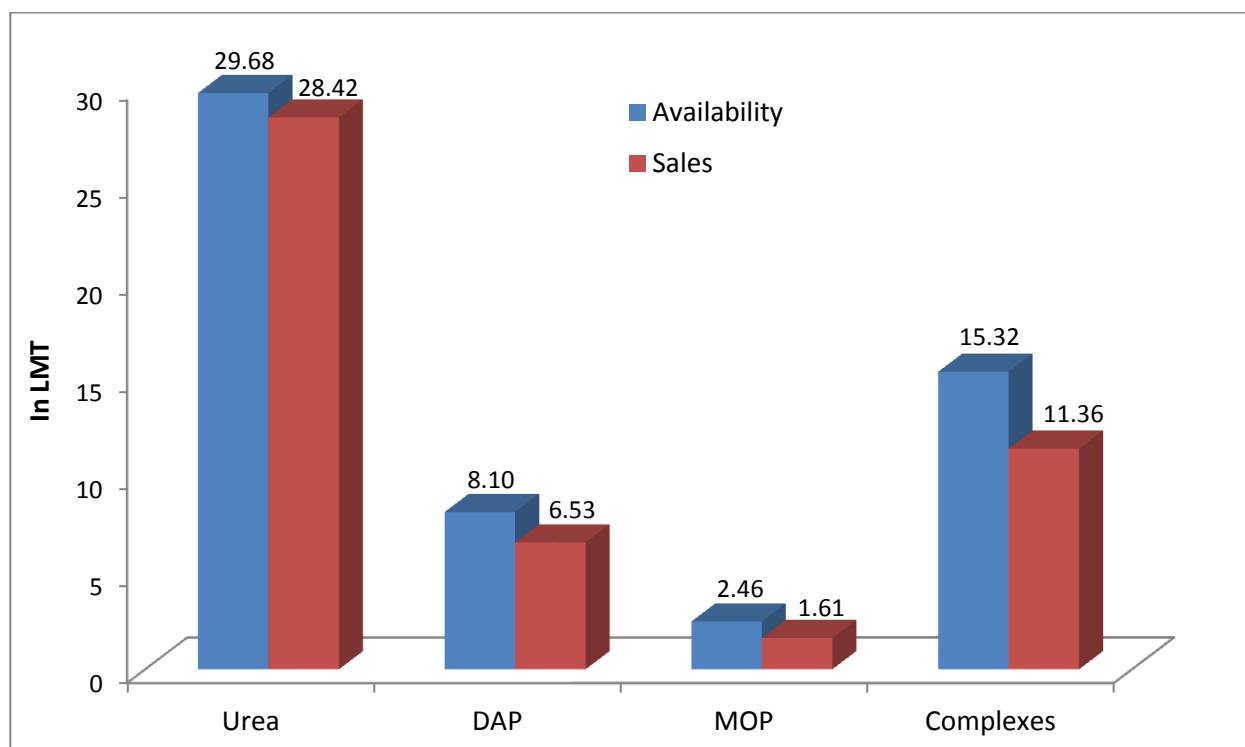
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during August, 2021



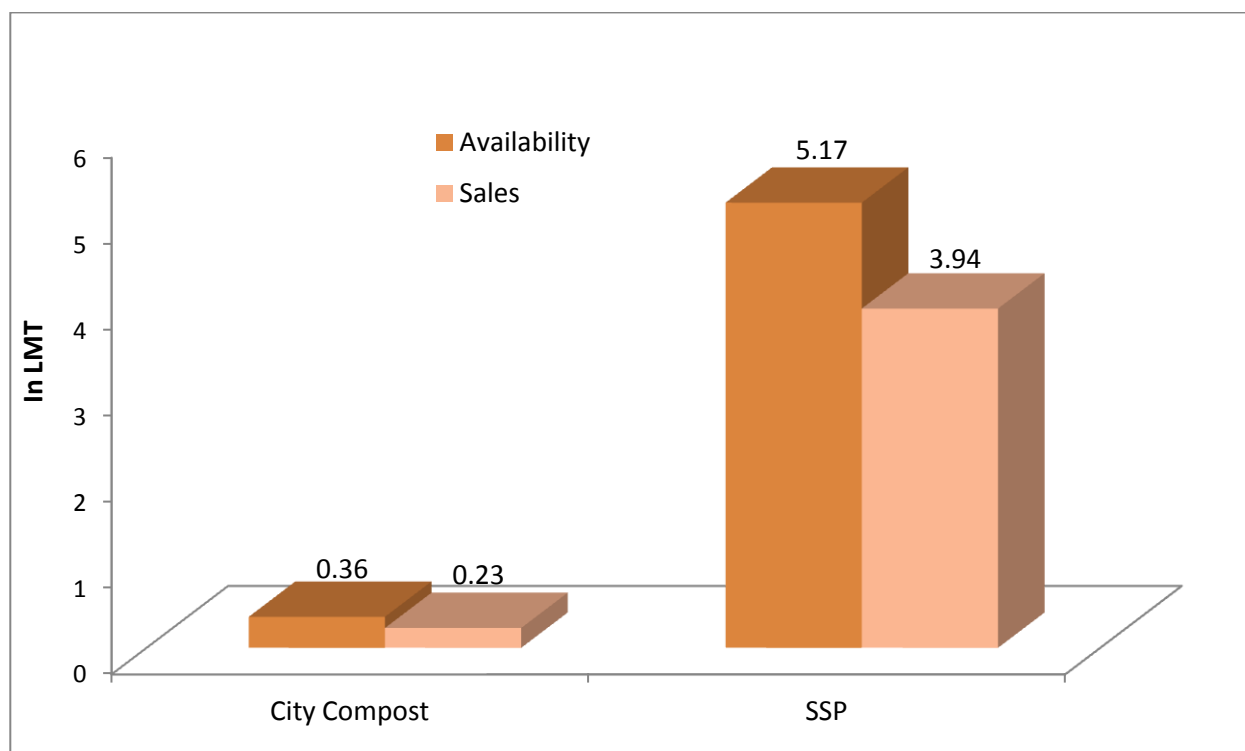
During August, 2021, the actual Production of Urea and DAP was lower than the target in case of Complexes it was marginally higher than the target.

Diagram-3: Availability and Sales of Fertilizers in India during August, 2021



The availability of Urea, DAP, MOP and Complexes was higher than the sales during August, 2021.

Diagram-4: Availability and Sales of City Compost and SSP in India during August, 2021



The availability of City Compost and SSP was higher than the sales during August, 2021.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of August, 2021 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	August, 2021
1	DAP	24000
2	Imported DAP	24000
3	MOP	19663.4
4	Amm Sulphate	15914.62
5	16-20-0-13	20583.74
6	20-20-0-13	23491.42
7	20-20-0	19900
8	24-24-0	30000
9	28-28-0	30322.58
10	10-26-26	27820.59
11	12-32-16	27152.96
12	14-35-14	29415.84
13	15-15-15	23607.41
14	15-15-15-9	23066.67
15	17-17-17	25000
16	Imported 10-26-26	28423.08
17	Imported 12-32-16	24141.79
18	Imported 15-15-15-9	22000
19	Imported 20-20-0-13	21651.68
20	Imported 16-16-16	23622.26
21	Boronated 12-32-16	27100
22	24-24-0-8	30000
23	14-28-0-0	25600
24	SSP-Granular	7584.11
25	SSP-Powdered	7115.56
26	SSP-Boronated	7797.52
27	SSP-Zincated(Powder)	7167.42
28	SSP-Zincated(Granular)	7687.77
29	SSP-Zincated-Boronated(Granular)	9408.6
30	City Compost	4563.39

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of August, 2021

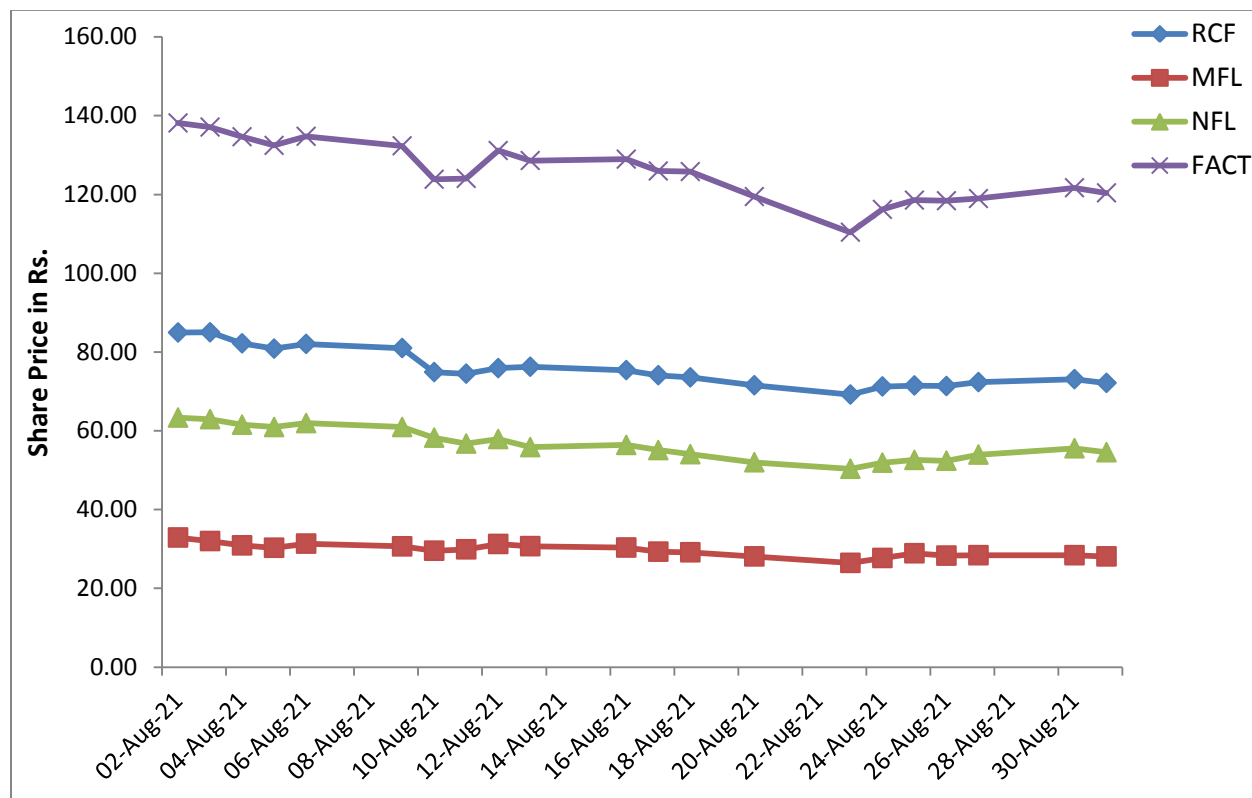
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	63320	46727.55	45372.72	29120	17055.35	15944.45	182541	187640.58	145574.9	204491	134642.9	125567.48
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	9050	4859.8	4804.5	6730	3063.3	3024.85	1670	2591.15	1260.8	28400.07	35122.97	31692.1
Bihar	60000	67398.29	34790.25	10000	21264.1	6689.7	30000	71674.85	31649.9	270000	184324.07	176462.34
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	64000	24802.5	24284.9	12000	10704.3	6967.5	18000	9320.93	8020.2	140000	97036.89	96132.74
Dadra and NagarHaveli	260	71.4	15	0	0	0	0	2	2	190	67.05	67.05
Daman and Diu	0	0	0	0	0	0	0	0	0	30	0	0
Delhi	400	250	250	100	30	30	100	0	0	1000	1478.48	1478.48
Goa	100	0	0	0	0	0	250	307.35	307	300	344.33	341.28
Gujarat	25000	43699.35	22169.8	5000	9104.45	7981.85	35000	85867.99	55484.1	250000	219039.07	200599.93
Haryana	30000	31322.36	28539.8	4000	6451.25	5010.15	3000	4902.95	3280.5	120000	136553.38	131575.41
Himachal Pradesh	300	252	252	200	0	0	2200	2328.2	2282	5000	5771.66	4378.54
Jammu and Kashmir	2830	1347.75	1227.8	370	748.65	19.55	340	0	0	4550	10715.86	8213.85
Jharkhand	10000	7396.35	7243.4	2500	884.9	809.55	5000	5642.1	4487	40000	35425.71	33987.2
Karnataka	61540	47826.76	46199.05	33200	8449.2	6580.4	166674	244856.52	209197.39	200050	184189.05	172699.64
Kerala	1600	1687	1686.1	8300	4200.11	3496.66	9000	15432.6	10930.35	8000	10165.59	9451.89
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	200000	96685.35	84295.3	20000	17918.45	11463.25	53700	39228.7	31833.25	250000	173233.14	169543.71
Maharashtra	114000	46939.29	42523.95	57000	36267.25	18444.6	228000	258314.33	205627.02	294500	211502.37	209370.24
Manipur	1320	1.6	0.2	1800	0.2	0	0	192.6	137	0	3961.53	3961.53
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	860	0	0	670	0	0	0	0	0	1399	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	54	54
Odisha	40000	34619.98	33169.4	25000	9440.58	8727.28	40000	48525.21	42165.35	100000	74534.02	71646.1
Puducherry	100	75	75	150	115	115	300	65	65	700	401.4	401.4
Punjab	70000	32127.85	31414.05	5000	14647.55	13929.9	5000	15943.9	15663.8	50000	131741	131327.55
Rajasthan	110000	46018.61	41262.49	3000	7515.25	2922.75	2320	5794.75	4907.1	160000	153279.5	151083.33
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	29000	24824.4	23631.95	27000	8212.55	7867.4	43600	68284.27	56611.65	85000	64025.54	63580.5
Telangana	30000	30574.4	29024.85	30000	18027	16926.6	210000	193716.74	164492.3	250000	197832.07	192498.75
Tripura	500	544.3	246.3	1000	0	0	200	498.7	230.05	2650	1544.58	1544.58
Uttar Pradesh	100000	197227.21	132188.2	35000	37523.2	12494.45	80000	128335.86	39045.5	950000	770556.98	731220.11
Uttarakhand	500	3374.95	1835.25	530	150.5	150.5	2000	5476.3	740.35	23200	23840.24	20860.88
West Bengal	61600	19595.25	16458.45	47770	14446.45	11608.05	86690	137334.18	101577	133640	106694.72	102185.88
Grand Total	1086280	810249.3	652960.71	365440	246219.59	161204.44	1205585	1532277.76	1135571.5	3573100.07	2968078.1	2841926.49

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during August, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during August, 2021 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 84.95 on 2nd August, 2021 to Rs. 72.15 on 31st August, 2021.
- The closing share price of MFL decreased from Rs. 32.90 on 2nd August, 2021 to Rs. 28.10 on 31st August, 2021.
- The closing share price of NFL decreased from Rs. 63.35 on 2nd August, 2021 to Rs. 54.55 on 31st August, 2021.
- The closing share price of FACT decreased from Rs. 138.15 on 2nd August, 2021 to Rs. 120.40 on 31st August, 2021.
