

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
**\*\*\***

**Monthly Bulletin for the month of July, 2021**

The highlights in Fertilizer Sector for the month of July, 2021 are as follows:

**A. Trend in International prices of fertilizers**

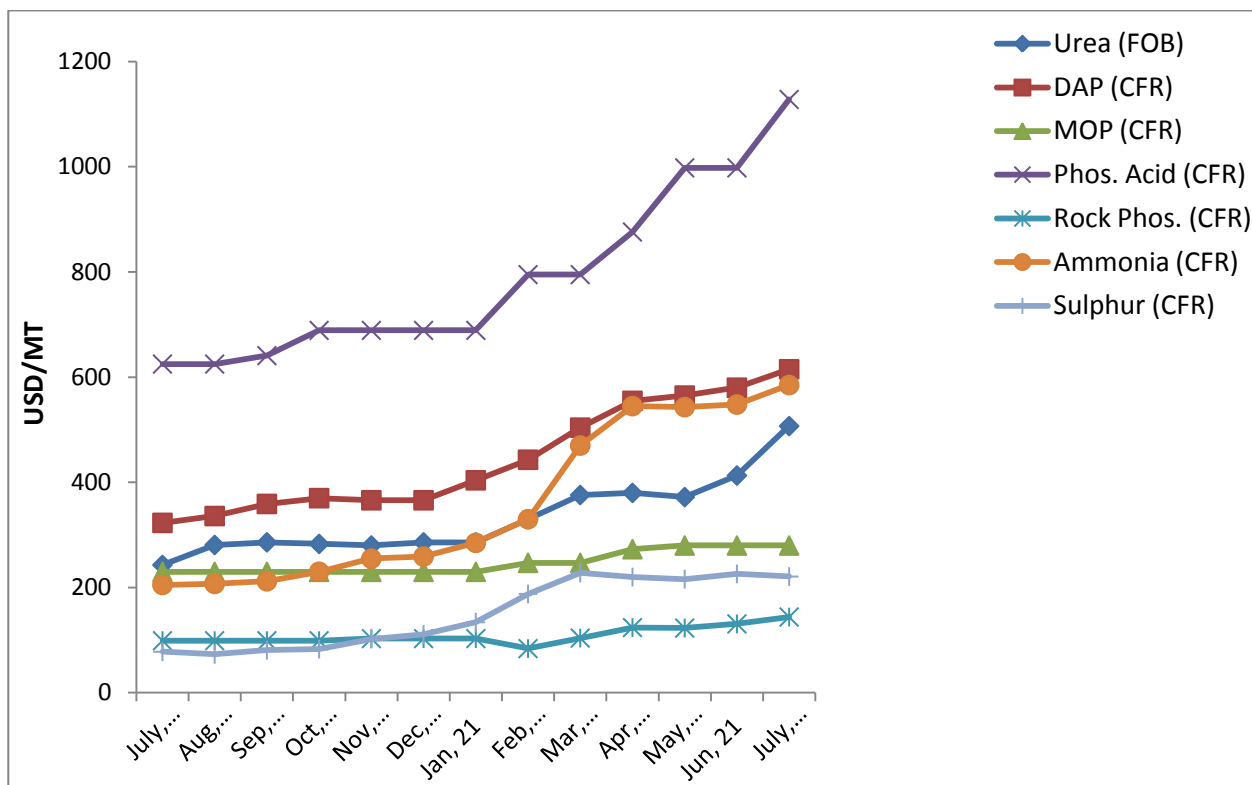
The trend of average International prices of fertilizers since July, 2020 and comparison of prices in July, 2021 over July, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
July, 20	243	323	230	625	99	205	78
Aug, 20	281	336	230	625	99	207	73
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
June, 21	413	580	280	998	131	548	226
July, 21	507	615	280	1128	144	585	221
% change in July, 21 over July, 20	108.64%	90.40%	21.74%	80.48%	45.45%	185.37%	183.33%

Source: Argus, FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From July, 2020 to July, 2021)**



- The price of Urea (FOB) has increased by about 108.64% from USD 243/MT in July, 2020 to USD 507/MT in July, 2021.
- The price of DAP (CFR) has increased by about 90.40% from USD 323/MT in July, 2020 to USD 615/MT in July, 2021.
- The price of MOP (CFR) has increased by about 21.74% from USD 230/MT in July, 2020 to USD 280/MT in July, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 80.48% from USD 625/MT in July, 2020 to USD 1128 /MT in July, 2021.
- The price of Rock Phosphate (CFR) has increased by about 45.45% from USD 99/MT in July, 2020 to USD 144/MT in July, 2021.
- The price of Ammonia (CFR) has increased by about 185.37% from USD 205/MT in July, 2020 to USD 585/MT in July, 2021.
- The price of Sulphur (CFR) has increased by about 183.33% from USD 78/MT in July, 2020 to USD 221/MT in July, 2021.

## B. Production, Import, Availability and Sales of Fertilizers during July, 2021

The Production, Import, Availability and Sales of Fertilizers in India during July, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	24.70	21.57	20.91	37.73	31.53	30.29
DAP	3.83	3.01	6.56	11.24	12.69	10.61
MOP	-	-	1.99#	4.23	4.11	2.67
Complexes	9.88	9.38	0.89	12.54	16.32	12.25

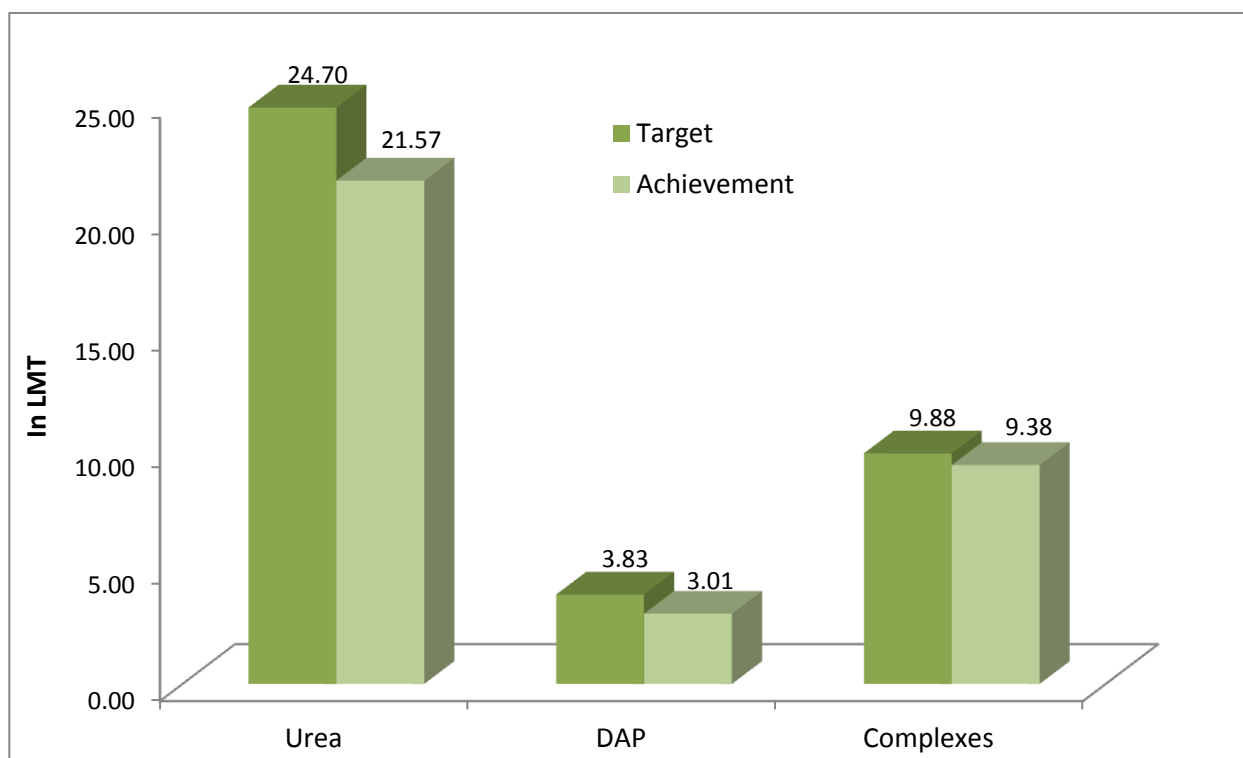
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.49	0.36
SSP	5.25	4.05

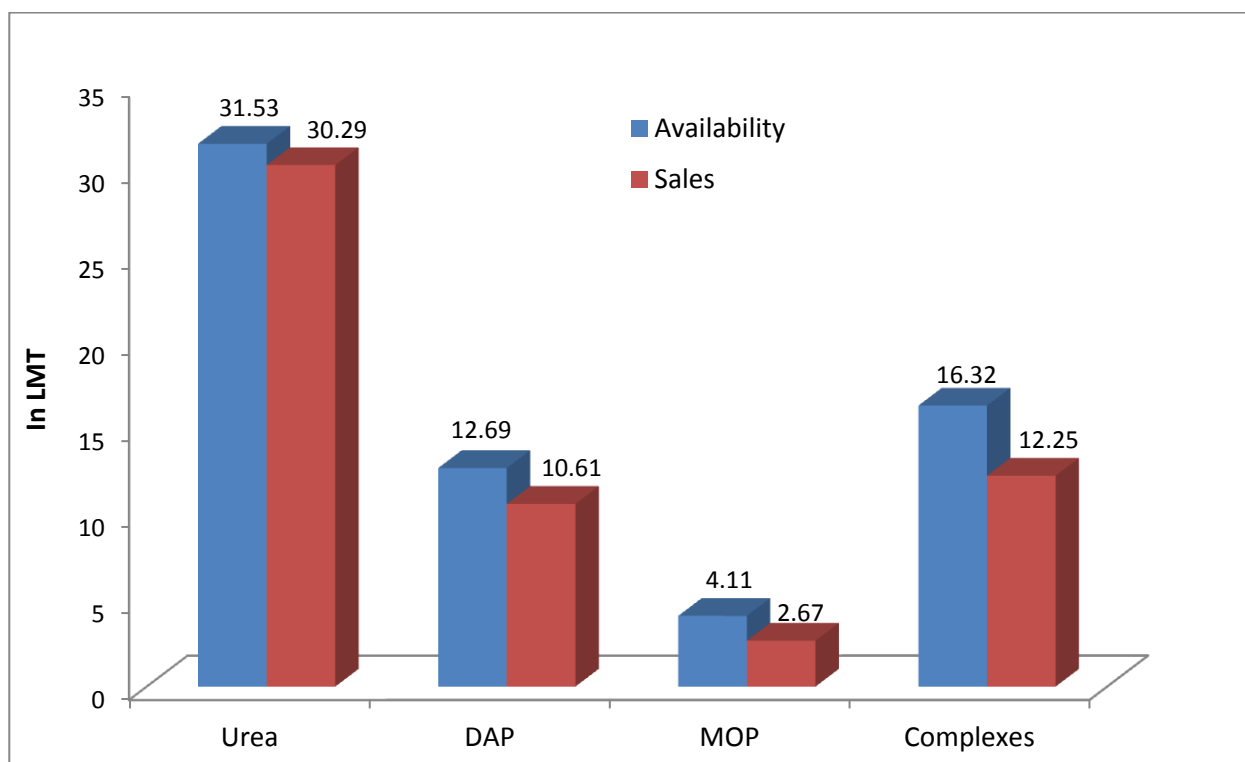
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during July, 2021**



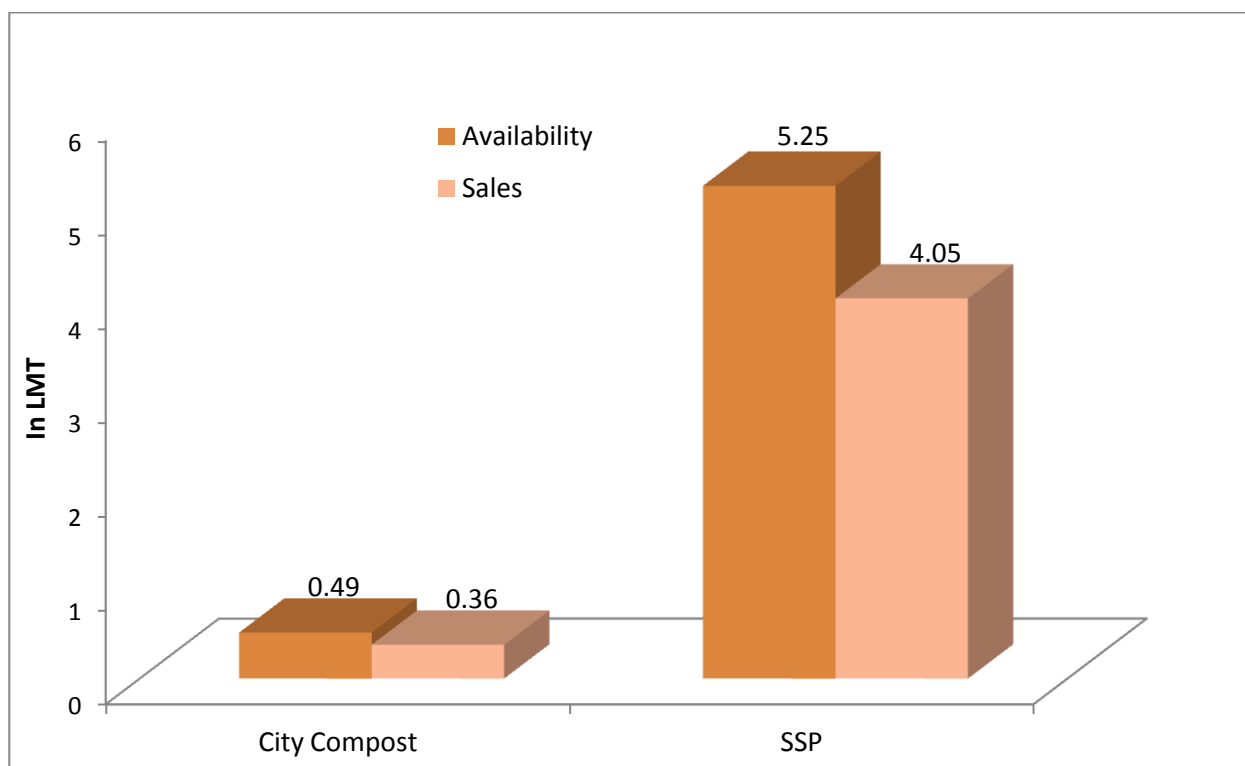
During July, 2021, the actual Production of Urea, DAP and Complexes was lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during July, 2021**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during July, 2021.

**Diagram-4: Availability and Sales of City Compost and SSP in India during July, 2021**



The availability of City Compost and SSP was higher than the sales during July, 2021.

### **C. Domestic Prices of Fertilizers**

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of July, 2021 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>July, 2021</b>
1	DAP	24036.06
2	Imported DAP	24000
3	MOP	19485.45
4	Amm Sulphate	15304.51
5	16-20-0-13	19966.57
6	20-20-0-13	22269.4
7	20-20-0	19522.58
8	24-24-0	29935.48
9	28-28-0	30000
10	26-10-2026	27030.52
11	12-32-16	26697.97
12	14-35-14	28450.15
13	15-15-15	23600
14	15-15-15-9	23000
15	17-17-17	25000
16	Imported 10-26-26	26932.84
17	Imported 12-32-16	24148.27
18	Imported 15-15-15	23185.18
19	Imported 15-15-15-9	22000
20	Imported 16-20-0-13	18700
21	Imported 20-20-0-13	21557.42
22	Imported 16-16-16	23420.61
23	Boronated 12-32-16	26051.61
24	Zincated 10-26-26	27600
25	24-24-0-8	30000
26	14-28-0-0	25600
27	SSP-Granular	7979.74
28	SSP-Powdered	7486.98
29	SSP-Boronated	8314.53
30	SSP-Zincated(Powder)	7670.61
31	SSP-Zincated(Granular)	8225.39
32	SSP-Zincated-Boronated(Granular)	10092.38
33	City Compost	4625.65

**Source:** \*Data from mfms.nic.in

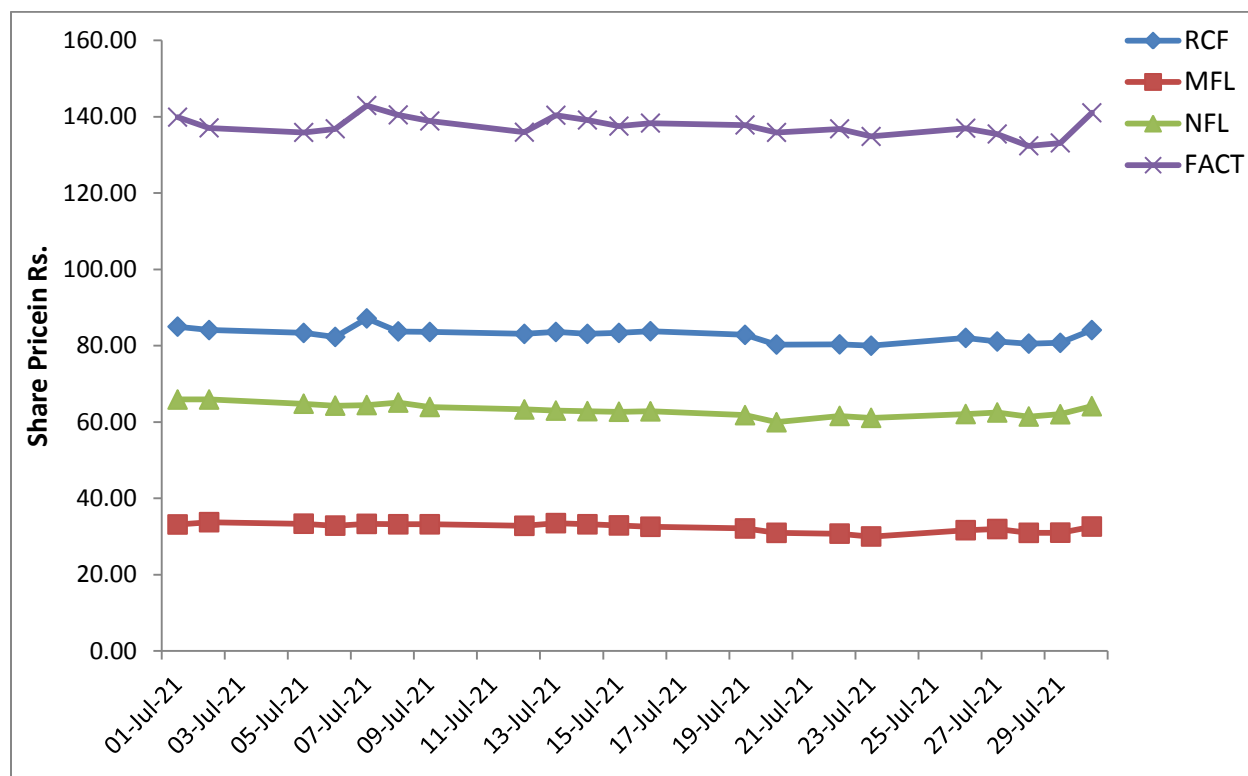
**D. State wise Product wise Requirement, Availability & Sales of July, 2021**

(*Qty in MT)												
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	1500	1500	0	0	0	0	0	0	0	0	0
Andhra Pradesh	62680	65260.35	49722.15	26110	27886.35	23988.95	120479	164862.9	121284.55	156197	132214.82	119795.2
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	9290	9529.65	9083.35	6980	8618.95	6130.3	1670	3521.6	1812.95	34428.46	17604.69	15945.16
Bihar	90000	99488.34	53023.9	30000	26376.6	5173.5	60000	73035.85	24615.95	250000	148641.6	138954.97
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	80000	85629.15	83712.95	20000	22216.95	13697.95	24000	23892.28	18203.35	140000	123622.67	119377.8
Dadra and NagarHaveli	300	194.4	123	0	0	0	0	17	17	340	130.14	130.14
Daman and Diu	0	0	0	0	0	0	0	0	0	30	0	0
Delhi	500	202.5	202.5	200	0	0	200	0	0	1500	1903.5	1903.5
Goa	200	0	0	400	0	0	450	599.85	599.5	510	346.04	342.99
Gujarat	30000	58452.21	38365.96	10000	11145.3	11047.95	40000	97931.79	63751.85	260000	240678.44	216251.9
Haryana	50000	42889.32	38441.45	5000	9004.15	5299.8	5000	1383.35	904.4	210000	210354.59	208641.2
Himachal Pradesh	300	0	0	100	0	0	2100	1379.2	1333	12000	11175.7	9941.62
Jammu and kashmir	8380	2381.3	1675.2	1440	821.5	72.85	530	0	0	10870	15297.32	13252.3
Jharkhand	20000	22974.05	21863.7	5000	0	0	7500	13264.7	12504.35	40000	27306.36	25486.34
Karnataka	73410	74289.26	70842.2	33200	28413.62	22845.78	167785	283548.45	233139.34	192240	189748.36	176652.81
Kerala	840	1997.95	1995.4	11900	12082.36	10236	15300	25901.85	17013	11000	9772.29	9531.27
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	100000	149048.35	141719	15000	30363.25	17762.2	12950	21674.7	16849.15	250000	207240.5	203920.92
Maharashtra	126000	63854.89	61273.6	63000	53662.4	33297.1	252000	281759.98	227863.9	325500	265965.86	260010.75
Manipur	1320	5.7	3.9	2000	5.05	4.5	0	4.55	0	0	3974.13	3974.13
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	870	0	0	670	0	0	0	0	0	1399	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	18	18
Odisha	65000	54867.18	52302.8	30000	28264.02	24391.6	70000	74388.36	61627.1	90000	52899.42	50292.32
Puducherry	100	125	125	150	105	105	320	726.5	716.5	700	1086.62	1086.62
Punjab	20000	28259	27797.75	10000	14849.25	9563.4	5000	3534.15	3467.65	225000	222836.66	222131.48
Rajasthan	70000	77612.92	69074.56	4000	7517.9	2093.45	640	6101.6	5185.45	150000	195387.6	188343.08
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	26000	35007.15	32563.45	29000	28932.35	28560.4	40000	82156.02	69978.1	75000	52873.1	52522.11
Telangana	60000	51565.55	49602.1	35000	23182.2	17563.75	250000	245054.44	219640.55	200000	152732.57	147953.97
Tripura	0	707	162.7	0	0	0	400	629.4	130.7	2650	3962.25	3731.85
Uttar Pradesh	175000	304395.26	224520.4	30000	41003.35	10666.25	75000	92846.46	30838.05	950000	741173.72	715722.38
Uttarakhand	1730	3125.05	710.1	550	630.5	480	1000	3932.6	1207.3	28700	26577.76	26361.5
West Bengal	51770	36066.8	30948.35	53150	36263.05	24369.05	101320	130086.08	92213.95	154500	97617.05	96351.44
<b>Grand Total</b>	<b>1123690</b>	<b>1269428.33</b>	<b>1061355.47</b>	<b>422850</b>	<b>411344.1</b>	<b>267349.78</b>	<b>1253644</b>	<b>1632233.66</b>	<b>1224897.6</b>	<b>3772564.46</b>	<b>3153141.76</b>	<b>3028627.75</b>
<b>Source:</b> Availability, Sales and Requirement from DBT												

## E. Share price movement of Fertilizer PSUs during July, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during July, 2021 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 85.00 on 1<sup>st</sup> July, 2021 to Rs. 84.10 on 30<sup>th</sup> July, 2021.
- The closing share price of MFL decreased from Rs. 33.15 on 1<sup>st</sup> July, 2021 to Rs. 32.60 on 30<sup>th</sup> July, 2021.
- The closing share price of NFL decreased from Rs. 65.90 on 1<sup>st</sup> July, 2021 to Rs. 64.15 on 30<sup>th</sup> July, 2021.
- The closing share price of FACT increased from Rs. 139.90 on 1<sup>st</sup> July, 2021 to Rs. 141.05 on 30<sup>th</sup> July, 2021.

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