

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
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**Monthly Bulletin for the month of June, 2021**

The highlights in Fertilizer Sector for the month of June, 2021 are as follows:

**A. Trend in International prices of fertilizers**

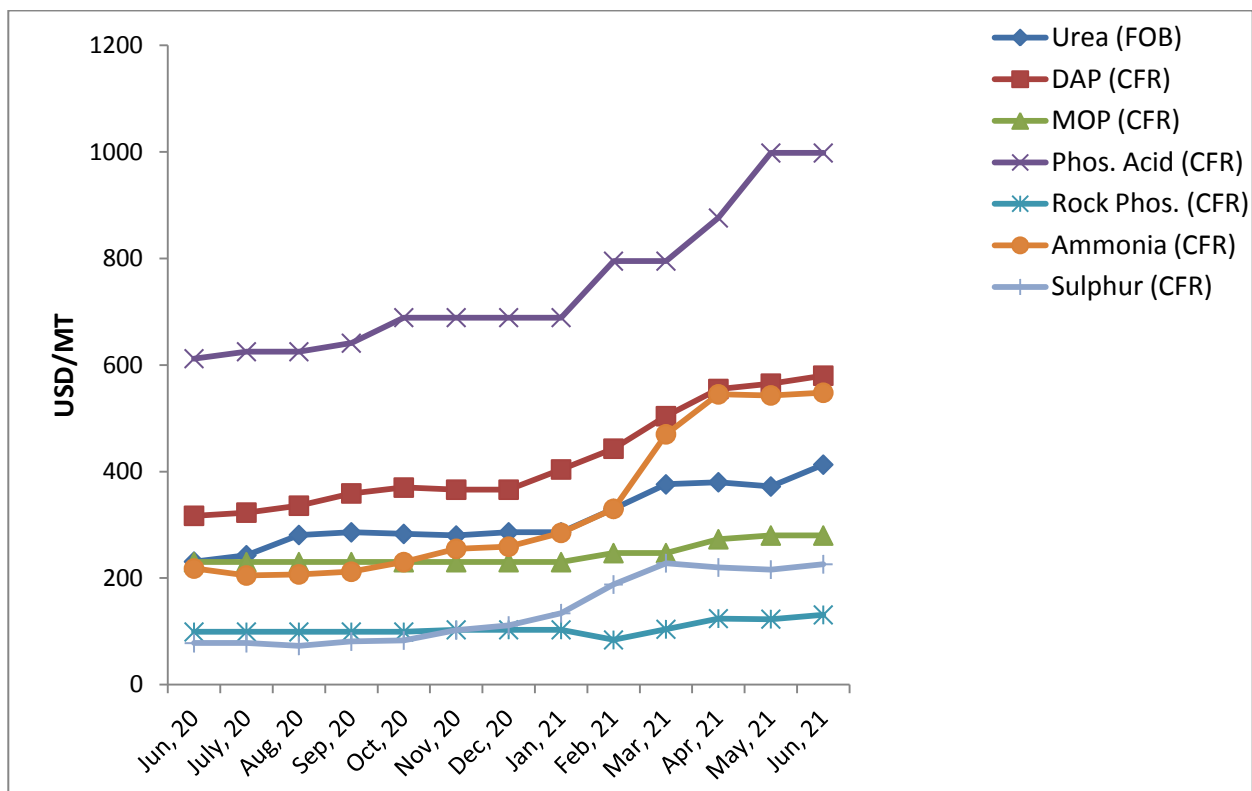
The trend of average International prices of fertilizers since June, 2020 and comparison of prices in June, 2021 over June, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
June, 20	231	317	230	612	99	218	78
July, 20	243	323	230	625	99	205	78
Aug, 20	281	336	230	625	99	207	73
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
June, 21	413	580	280	998	131	548	226
% change in June, 21 over June, 20	78.79%	82.97%	21.74%	63.07%	32.32%	151.38%	189.74%

Source: Argus, FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From June, 2020 to June, 2021)**



- The price of Urea (FOB) has increased by about 78.79% from USD 231/MT in June, 2020 to USD 413/MT in June, 2021.
- The price of DAP (CFR) has increased by about 82.97% from USD 317/MT in June, 2020 to USD 580/MT in June, 2021.
- The price of MOP (CFR) has increased by about 21.74% from USD 230/MT in June, 2020 to USD 280/MT in June, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 63.07% from USD 612/MT in June, 2020 to USD 998 /MT in June, 2021.
- The price of Rock Phosphate (CFR) has increased by about 32.32% from USD 99/MT in June, 2020 to USD 131/MT in June, 2021.
- The price of Ammonia (CFR) has increased by about 151.38% from USD 218/MT in June, 2020 to USD 548/MT in June, 2021.
- The price of Sulphur (CFR) has increased by about 189.74% from USD 78/MT in June, 2020 to USD 226/MT in June, 2021.

## B. Production, Import, Availability and Sales of Fertilizers during June, 2021

The Production, Import, Availability and Sales of Fertilizers in India during June, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	24.03	21.01	5.92	32.28	30.01	26.70
DAP	3.87	4.08	7.17	12.53	13.61	11.24
MOP	-	-	2.98#	3.66	4.15	2.71
Complexes	8.89	6.84	2.36	12.02	17.21	12.89

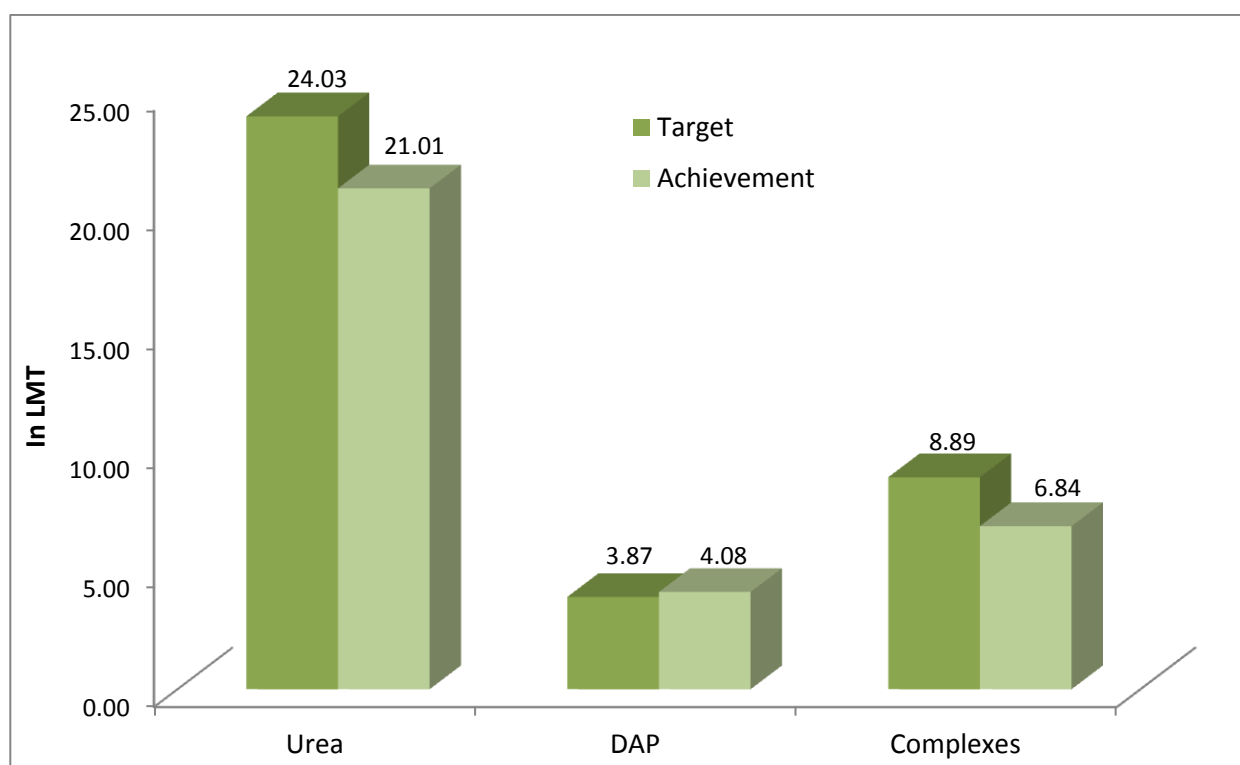
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.58	0.43
SSP	6.75	5.68

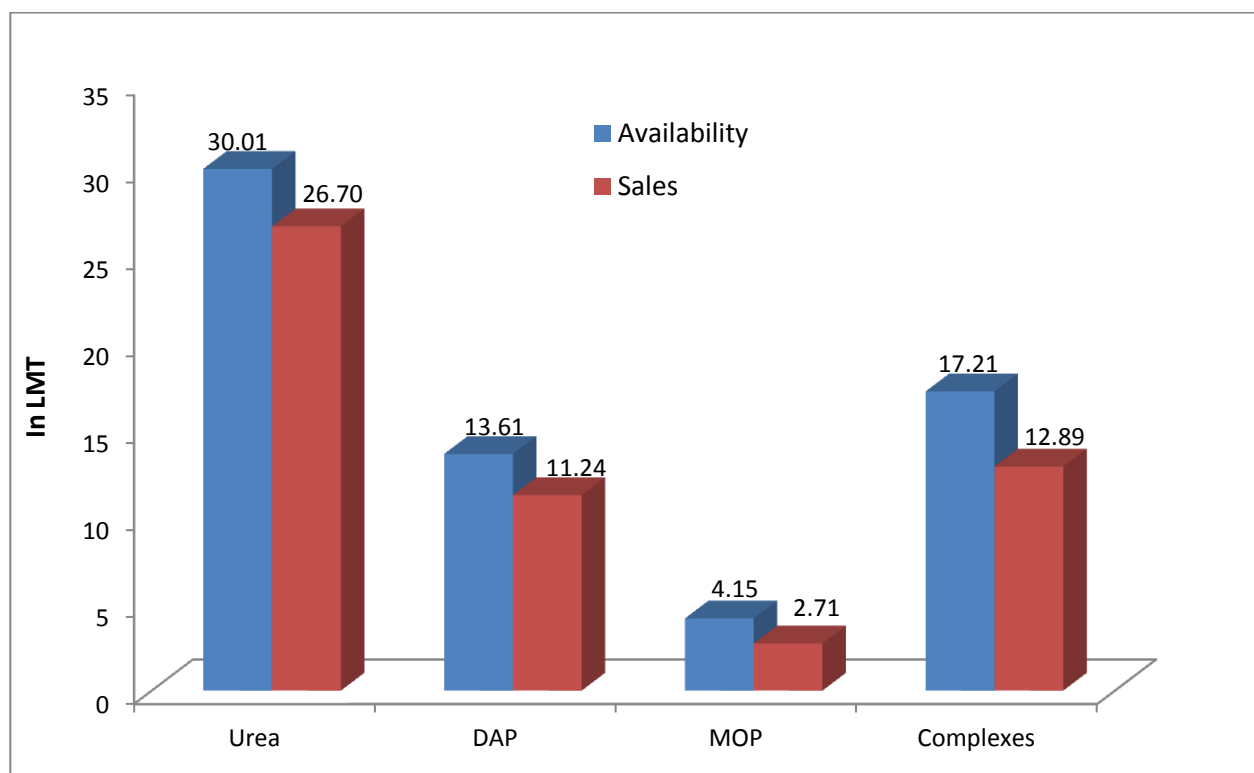
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during June, 2021**



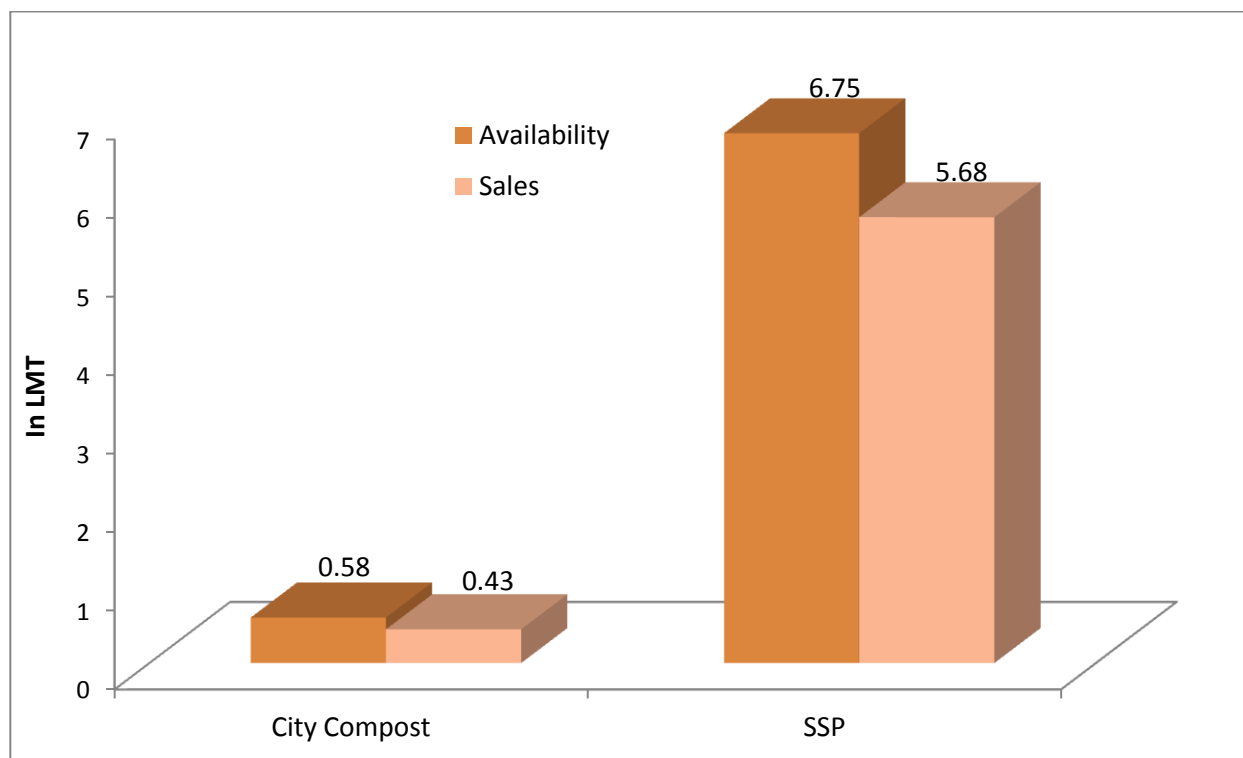
During June, 2021, the actual Production of Urea and Complexes was lower than the target and in case of DAP it is higher than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during June, 2021**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during June, 2021.

**Diagram-4: Availability and Sales of City Compost and SSP in India during June, 2021**



The availability of City Compost and SSP was higher than the sales during June, 2021.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of June, 2021 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>June, 2021</b>
<b>1</b>	DAP	24000
<b>2</b>	Imported DAP	24017.2
<b>3</b>	Imported DAP Lite	26000
<b>4</b>	MOP	19168.7
<b>5</b>	Amm Sulphate	15319.2
<b>6</b>	16-20-0-13	18927.2
<b>7</b>	20-20-0-13	21001.5
<b>8</b>	20-20-0	19000
<b>9</b>	24-24-0	29000
<b>10</b>	28-28-0	29000
<b>11</b>	10-26-26	25727.7
<b>12</b>	12-32-16	25399.7
<b>13</b>	14-35-14	28000
<b>14</b>	15-15-15	23600
<b>15</b>	15-15-15-9	23000
<b>16</b>	17-17-17	25000
<b>17</b>	19-19-19	31500
<b>18</b>	Imported 10-26-26	26462.7
<b>19</b>	Imported 12-32-16	24047.2
<b>20</b>	Imported 15-15-15	22872.7
<b>21</b>	Imported 15-15-15-9	22000
<b>22</b>	Imported 16-20-0-13	18700
<b>23</b>	Imported 20-20-0-13	20977.7
<b>24</b>	Imported 16-16-16	22501.1
<b>25</b>	Boronated 12-32-16	24600
<b>26</b>	24-24-0-8	30000
<b>27</b>	14-28-0-0	25600
<b>28</b>	SSP-Granular	8066.78
<b>29</b>	SSP-Powdered	7610.6
<b>30</b>	SSP-Boronated	8462.54
<b>31</b>	SSP-Zincated(Powder)	7776.62
<b>32</b>	SSP-Zincated(Granular)	8391.57
<b>33</b>	SSP-Zincated-Boronated(Granular)	10227
<b>34</b>	City Compost	4613.97

**Source:** \*Data from mfms.nic.in

**D. State wise Product wise Requirement, Availability & Sales of June, 2021**

(\*Qty in MT)

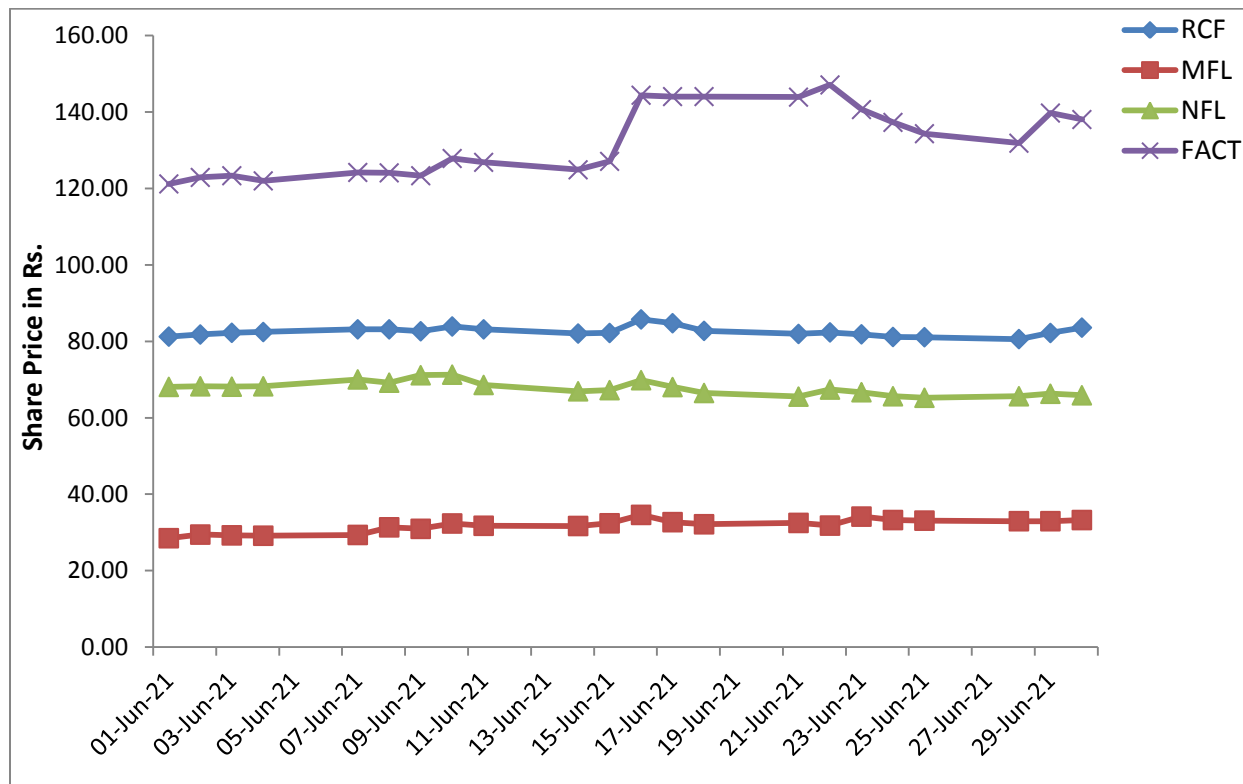
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	29690	40642.55	29366	27280	23025.7	14505.3	92700	123466.9	84449.9	108625	119836.17	93442.27
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	9100	8035.35	7235.2	6700	6968.6	4606.65	1670	1500.9	904.25	28400	18471.26	18431.46
Bihar	80000	84723.94	54484.4	30000	26257.8	7131.75	50000	59950.65	26461.8	120000	89676.66	76274.64
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	80000	70429.2	67489.1	15000	26685.7	20985.3	20000	40131.88	27901.95	110000	99489.17	88705.53
Dadra and NagarHaveli	400	65.8	65.8	0	0	0	0	30	30	440	145.17	145.17
Daman and Diu	40	0	0	0	0	0	0	0	0	200	0	0
Delhi	200	639	639	200	120	120	200	50	50	3000	1262.7	1262.7
Goa	500	0	0	100	123	123	500	979.95	979.6	200	682.5	679.46
Gujarat	60000	108160.85	92512.25	15000	11414.25	7726.95	75000	111339.59	71155.9	210000	227744.85	193911.44
Haryana	80000	64720.96	56990.3	5000	17037.5	13420.3	4000	3466.15	3004.8	240000	188579	143420.13
Himachal Pradesh	200	0	0	100	0	0	2100	4368.2	2989	11000	11297.66	10573.29
Jammu and kashmir	8930	8879.55	8378.35	3350	1623.95	866.3	490	0	0	13185	25359.26	24847.44
Jharkhand	20000	28225.2	23531.65	5000	2324.05	2324.05	5000	12313.55	8986.55	30000	27759.64	27041.18
Karnataka	87380	108578.81	99183	32400	39919.85	32994.1	166218	307923.73	242095.48	194160	206454.27	184669.87
Kerala	2560	2006.95	2006.85	12700	13860.91	11676.15	17500	17834.48	15008.93	15000	13996.28	13142.8
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	150000	174595.3	165373.6	10000	34873.75	18275.85	28000	47867.05	39866.55	250000	223644.84	213048.72
Maharashtra	132000	111652.44	106706.6	66000	74310.5	59235.95	264000	451256.24	400182.8	341000	276347.88	269745.38
Manipur	3280	763.7	758	3000	5.05	0	0	4.55	0	4220	1355.54	1355.54
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	870	0	0	670	0	0	0	0	0	1399	0	0
Nagaland	420	0	0	0	0	0	0	0	0	340	18	18
Odisha	50000	50318.43	42970.2	20000	22876.68	15574.55	50000	72526.81	45883.65	70000	48977.85	39953.52
Puducherry	80	130	130	100	110	110	400	700.5	647	700	1096.6	1096.6
Punjab	30000	44501.3	43110.25	10000	17042.35	11665	3000	2125.65	2051.4	275000	298765.3	295022.02
Rajasthan	60000	91240.02	73071.9	3000	7405.65	2451.65	1250	10184.35	9784.9	150000	170574.65	113911.47
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	24000	25215.1	22971.95	25000	26491.35	25307.2	37000	67408.07	54861.4	71000	60854.39	60085.71
Telangana	60000	53363.75	51487.7	20000	17293.6	6528.85	250000	191862.34	151454.25	150000	121724.26	112346.93
Tripura	500	85.85	85.85	2000	0	0	400	39.7	35.5	2650	1307.12	1307.12
Uttar Pradesh	5570	7737.55	5277.5	2130	735	691.5	6000	5244.8	3169.35	23300	23347.08	21454.38
Uttarakhand	250000	249186.56	147118.3	30000	27759.15	10108.55	70000	103976.11	45193.8	700000	651133.5	579596.77
West Bengal	27240	27307.7	23241.4	21700	16379.35	4691.85	56570	83948.78	52144.9	104250	90635.16	84146.98
<b>Grand Total</b>	<b>1252960</b>	<b>1361205.86</b>	<b>1124185.15</b>	<b>366430</b>	<b>414643.74</b>	<b>271120.8</b>	<b>1201998</b>	<b>1720500.93</b>	<b>1289293.6</b>	<b>3228069</b>	<b>3000536.76</b>	<b>2669636.52</b>

**Source:** Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizer PSUs during June, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during June, 2021 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 81.25 on 1<sup>st</sup> June, 2021 to Rs. 83.60 on 30<sup>th</sup> June, 2021.
- The closing share price of MFL increased from Rs. 28.50 on 1<sup>st</sup> June, 2021 to Rs. 33.25 on 30<sup>th</sup> June, 2021.
- The closing share price of NFL decreased from Rs. 68.10 on 1<sup>st</sup> June, 2021 to Rs. 65.90 on 30<sup>th</sup> June, 2021.
- The closing share price of FACT increased from Rs. 121.20 on 1<sup>st</sup> June, 2021 to Rs. 138.05 on 30<sup>th</sup> June, 2021.

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