

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of May, 2021

The highlights in Fertilizer Sector for the month of May, 2021 are as follows:

A. Trend in International prices of fertilizers

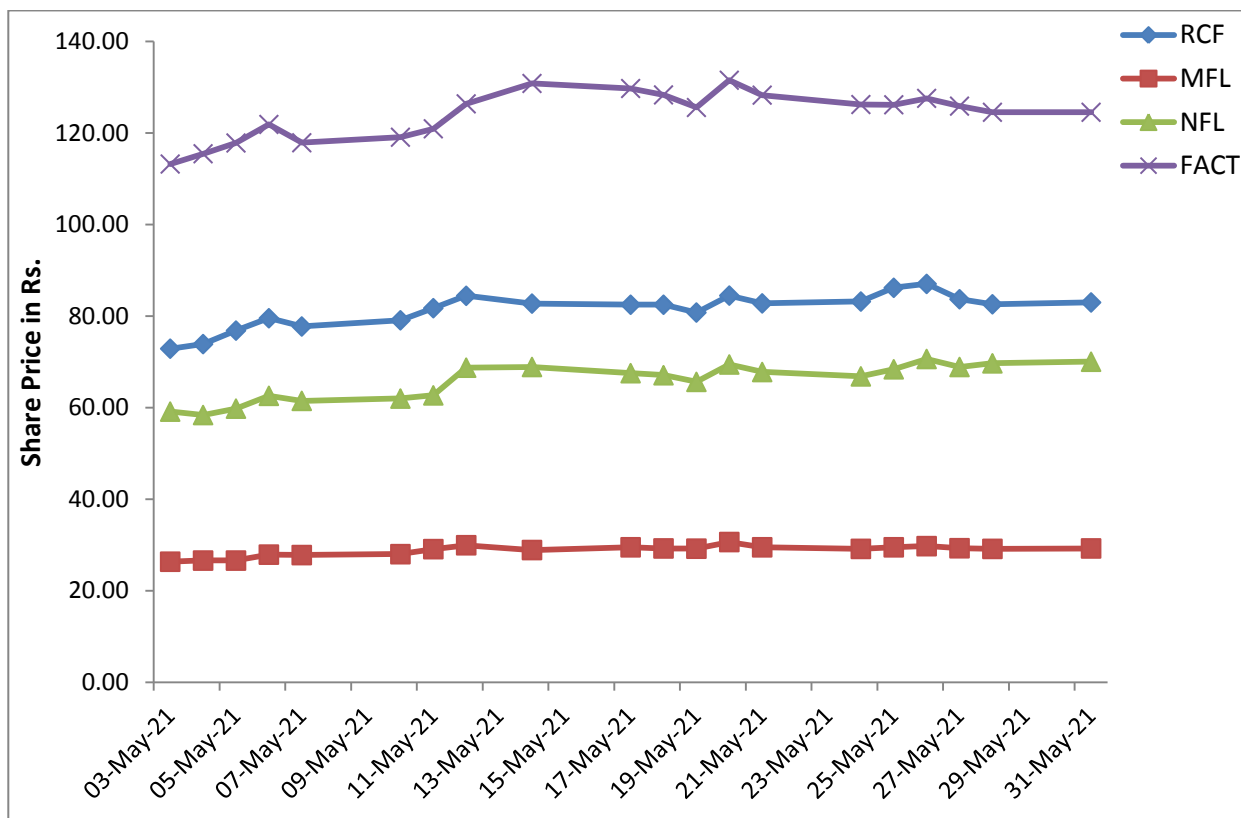
The trend of average International prices of fertilizers since May, 2020 and comparison of prices in May, 2021 over May, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
May, 20	236	314	249	603	99	235	70
June, 20	231	317	230	612	99	218	78
July, 20	243	323	230	625	99	205	78
Aug, 20	281	336	230	625	99	207	73
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
% change in May, 21 over May, 20	57.63%	79.94%	12.45%	65.51%	24.24%	131.06%	208.57%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From May, 2020 to May, 2021)



- The price of Urea (FOB) has increased by about 57.63% from USD 236/MT in May, 2020 to USD 372/MT in May, 2021.
- The price of DAP (CFR) has increased by about 79.94% from USD 314/MT in May, 2020 to USD 565/MT in May, 2021.
- The price of MOP (CFR) has increased by about 12.45% from USD 249/MT in May, 2020 to USD 280/MT in May, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 65.51% from USD 603/MT in May, 2020 to USD 998 /MT in May, 2021.
- The price of Rock Phosphate (CFR) has increased by about 24.24% from USD 99/MT in May, 2020 to USD 123/MT in May, 2021.
- The price of Ammonia (CFR) has increased by about 131.06% from USD 235/MT in May, 2020 to USD 543/MT in May, 2021.
- The price of Sulphur (CFR) has increased by about 208.57% from USD 70/MT in May, 2020 to USD 216/MT in May, 2021.

B. Production, Import, Availability and Sales of Fertilizers during May, 2021

The Production, Import, Availability and Sales of Fertilizers in India during May, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	21.27	19.57	6.18	26.44	26.25	23.30
DAP	3.78	2.55	4.16	10.87	7.90	5.90
MOP	-	-	1.62#	2.97	2.76	1.36
Complexes	9.00	6.46	1.17	8.27	14.49	7.49

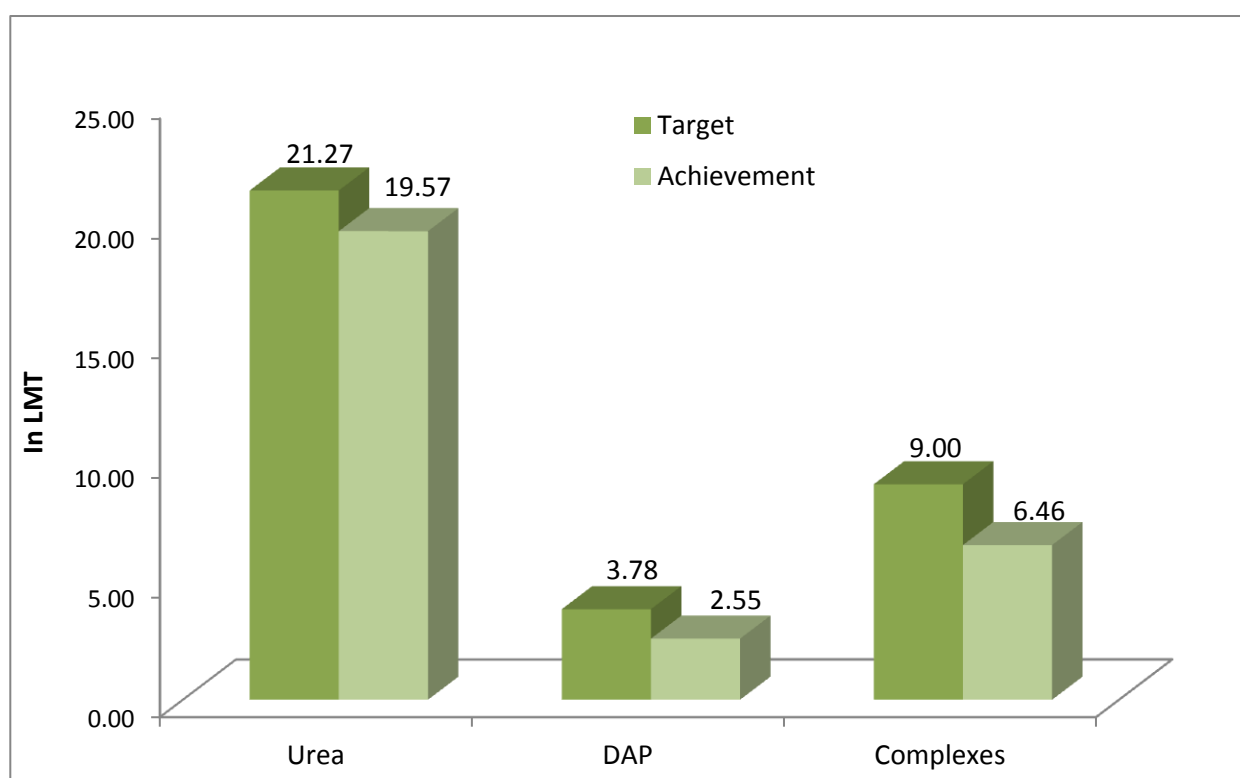
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.44	0.28
SSP	5.92	4.66

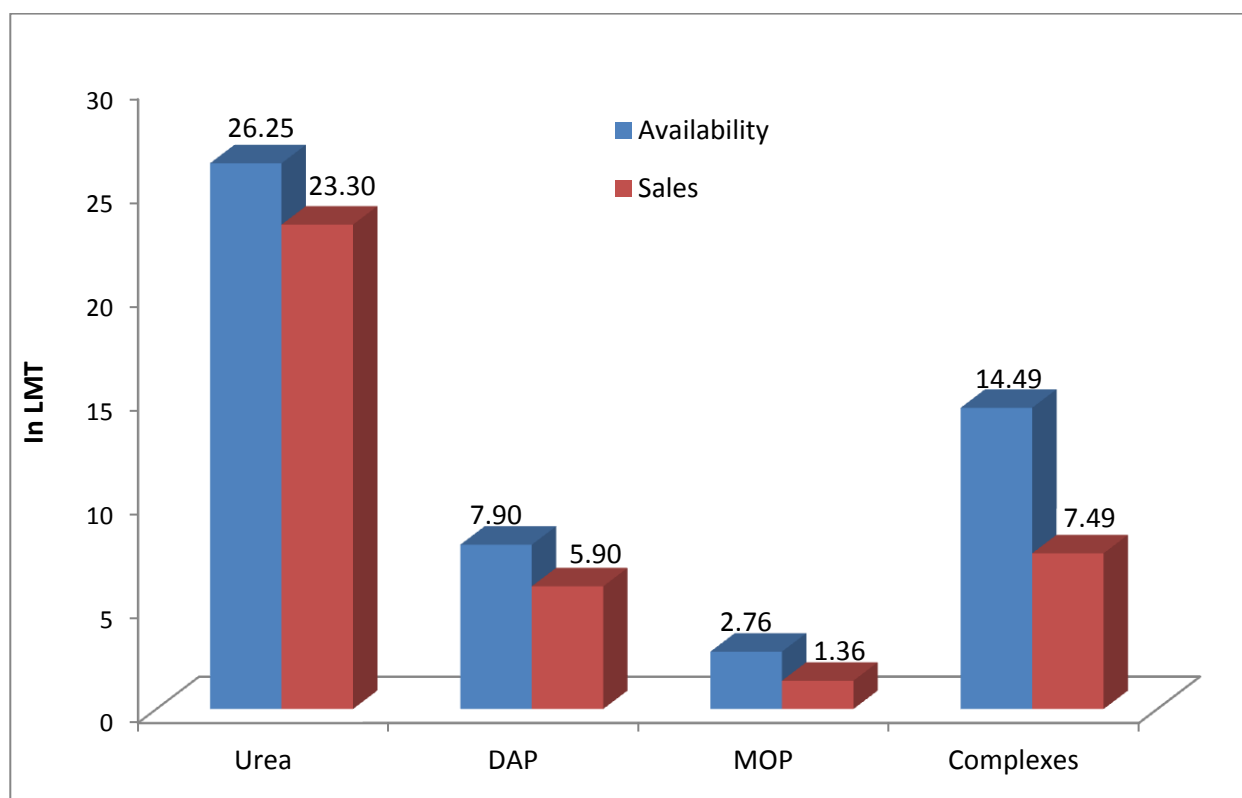
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during May, 2021



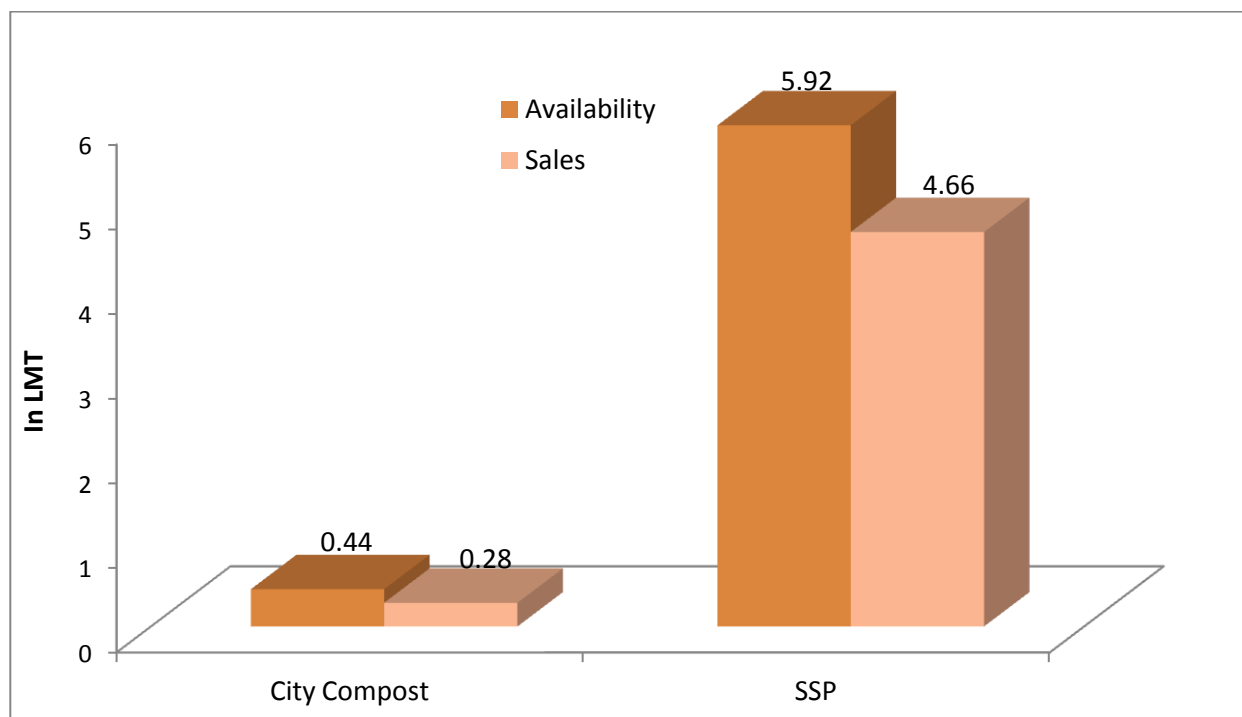
During May, 2021, the actual Production of Urea and DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during May, 2021



The availability of Urea, DAP, MOP and Complexes was higher than the sales during May, 2021.

Diagram-4: Availability and Sales of City Compost and SSP in India during May, 2021



The availability of City Compost and SSP was higher than the sales during May, 2021.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of May, 2021 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	May, 2021
1	Neem Coated Urea(45 Kg)	25000
2	DAP	31940.22
3	Imported DAP	29915.78
4	MOP	19058.45
5	Amm Sulphate	15295.14
6	16-20-0-13	24026.74
7	20-20-0-13	24901.52
8	20-20-0	23064.52
9	24-24-0	35661.29
10	28-28-0	32704.54
11	10-26-26	32742.29
12	12-32-16	32123.1
13	14-35-14	26604.65
14	15-15-15	21200
15	15-15-15-9	23000
16	17-17-17	25000
17	19-19-19	34000
18	Imported 10-26-26	28814.82
19	Imported 12-32-16	24251.05
20	Imported 15-15-15-9	20408.66
21	Imported 16-20-0-13	20575
22	Imported 20-20-0-13	24322.64
23	Imported 16-16-16	24776.21
24	Boronated 12-32-16	33329.03
25	14-28-0-0	33425.81
26	SSP-Granular	8869.89
27	SSP-Powdered	8394.35
28	SSP-Boronated	9479.84
29	SSP-Zincated(Powder)	8693.34
30	SSP-Zincated(Granular)	9310.38
31	SSP-Zincated-Boronated(Granular)	10788.16
32	City Compost	4563.3

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of May, 2021

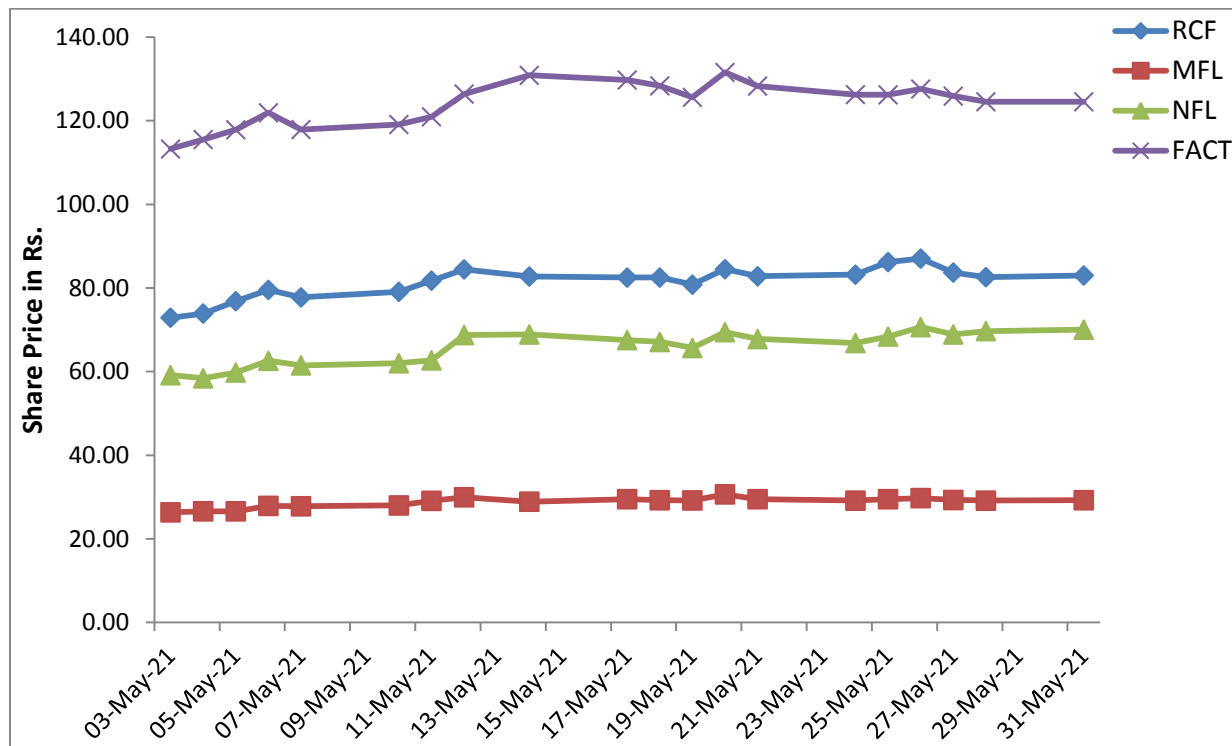
(*Qty in MT)												
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	16750	14233.3	11485.3	11470	17026.3	8169.85	47640	127754.23	50367.68	56044	95749.2	61746.34
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	7500	2764.85	1160.55	6531	7107.9	3009.45	1670	1578.5	710.1	28410	30308.82	29882.07
Bihar	35000	17518.04	6779.7	20000	22079.8	1286	32500	38420.05	15811.6	60000	126752.74	113771.82
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	50000	61916.35	51368	12000	22106.45	16935.9	10000	33465.78	7634.4	80000	96526.14	87020.64
Dadra and NagarHaveli	200	0	0	0	0	0	0	5	5	190	68.08	68.08
Daman and Diu	40	0	0	0	0	0	0	0	0	70	0	0
Delhi	200	110	110	0	35	35	0	0	0	1000	1269	1269
Goa	200	0	0	0	0	0	100	363.35	363	200	85.4	82.35
Gujarat	60000	75852.05	63007.75	15000	7127.5	5777.8	75000	99353.24	61116.6	160000	145506.22	123793.36
Haryana	50000	41129.66	35180.2	8000	11733.35	3497.1	4000	1038.05	653.6	150000	158530.12	154762.88
Himachal Pradesh	0	0	0	100	0	0	2100	659.7	613.5	4000	8067.87	6863.8
Jammu and kashmir	8580	2210.15	1776.85	4210	1448.95	815.9	370	0	0	13690	15910.52	15847.24
Jharkhand	10000	3692.15	506.5	5000	2434.05	110	5000	3602.2	1161	25000	19350.68	12828.1
Karnataka	96290	85019.21	70182.05	32200	33669.32	26109.38	166855	253333.43	129000.65	122000	191880.03	156163.68
Kerala	3400	1491.2	1410.25	9700	10754.81	6810.85	15500	14591.23	8536.7	12000	11270.94	9008.6
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	225000	146897.4	125627.45	15000	18914.75	5730.8	46850	49427.75	24879.8	250000	185760.47	173924.46
Maharashtra	84000	51830.79	46465.8	42000	35061.2	25507.85	168000	351881.74	232570.15	217000	232831.76	228356.01
Manipur	2500	5.7	1.1	3400	5.05	0	0	4.55	0	7890	1316.38	1316.38
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	870	0	0	670	0	0	0	0	0	1399	1315.89	1315.89
Nagaland	0	0	0	0	0	0	0	0	0	0	18	18
Odisha	20000	26261.03	9516.75	7000	16086.48	6502.1	15000	53477.71	11602.3	30000	36779.61	28276.38
Puducherry	80	50	50	100	197	197	330	472.5	389	700	1201.05	1201.05
Punjab	30000	33355.9	26363.95	10000	13594.95	5183.2	5000	85.1	0	425000	317356.24	313741.94
Rajasthan	60000	56119.87	46879.1	3500	6759.25	1205.5	5180	8942.85	4132.8	90000	104743.47	92925.58
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	23000	17933.6	13151.3	22000	11206.75	9949.55	34000	53660.42	32463.55	58000	75582.62	71144.64
Telangana	40000	24393.7	22247.4	20000	13105.85	4301.75	120000	190470.99	110274.9	150000	98303.87	82495.12
Tripura	500	358.1	272.25	0	0	0	300	173.7	134	2650	0	0
Uttar Pradesh	2270	1547	997	620	0	0	1000	3748	2623.2	24500	23913.99	22963.64
Uttarakhand	250000	120716.96	52185.85	40000	12290.3	3941.65	50000	94722.96	19390.75	600000	573195.46	473692.3
West Bengal	10430	4835.8	2847.45	8490	12790.6	1367.9	20370	68049.54	34851.4	73790	71875.61	65842.83
Grand Total	1086810	790242.81	589572.55	296991	275535.61	136444.53	826765	1449282.57	749285.68	2643533	2625470.18	2330322.18

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during May, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during May, 2021 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 72.90 on 3rd May, 2021 to Rs. 83.00 on 31st May, 2021.
- The closing share price of MFL increased from Rs. 26.35 on 3rd May, 2021 to Rs. 29.25 on 31st May, 2021.
- The closing share price of NFL increased from Rs. 59.35 on 3rd May, 2021 to Rs. 70.05 on 31st May, 2021.
- The closing share price of FACT increased from Rs. 113.25 on 3rd May, 2021 to Rs. 124.55 on 31st May, 2021.
