

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of April, 2021

The highlights in Fertilizer Sector for the month of April, 2021 are as follows:

A. Trend in International prices of fertilizers

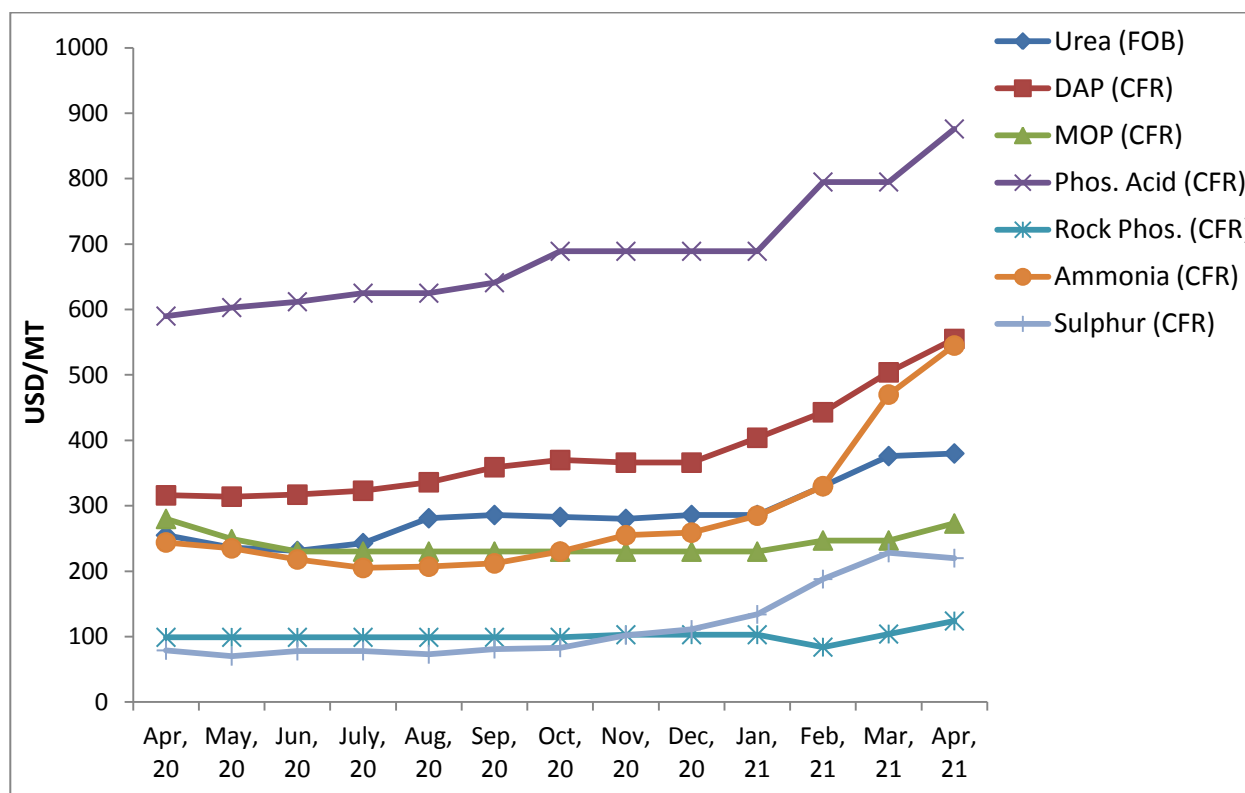
The trend of average International prices of fertilizers since April, 2020 and comparison of prices in April, 2021 over April, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Apr, 20	255	316	280	590	99	244	79
May, 20	236	314	249	603	99	235	70
June, 20	231	317	230	612	99	218	78
July, 20	243	323	230	625	99	205	78
Aug, 20	281	336	230	625	99	207	73
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
% change in Apr, 21 over Apr, 20	49.02%	75.63%	-2.50%	48.47%	25.25%	123.36%	178.48%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From April, 2020 to April, 2021)



- The price of Urea (FOB) has increased by about 49.03% from USD 255/MT in April, 2020 to USD 380/MT in April, 2021.
- The price of DAP (CFR) has increased by about 75.63% from USD 316/MT in April, 2020 to USD 555/MT in April, 2021.
- The price of MOP (CFR) has decreased by about 2.50% from USD 280/MT in April, 2020 to USD 273/MT in April, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 48.47% from USD 590/MT in April, 2020 to USD 876 /MT in April, 2021.
- The price of Rock Phosphate (CFR) has increased by about 25.25% from USD 99/MT in April, 2020 to USD 124/MT in April, 2021.
- The price of Ammonia (CFR) has increased by about 123.36% from USD 244/MT in April, 2020 to USD 545/MT in April, 2021.
- The price of Sulphur (CFR) has increased by about 178.48% from USD 79/MT in April, 2020 to USD 220/MT in April, 2021.

B. Production, Import, Availability and Sales of Fertilizers during April, 2021

The Production, Import, Availability and Sales of Fertilizers in India during April, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	19.40	16.79	2.05	20.31	20.46	17.45
DAP	3.07	1.46	2.06	9.30	3.14	1.56
MOP	-	-	1.25#	2.31	2.23	1.11
Complexes	8.37	6.43	0.22	6.62	12.95	6.27

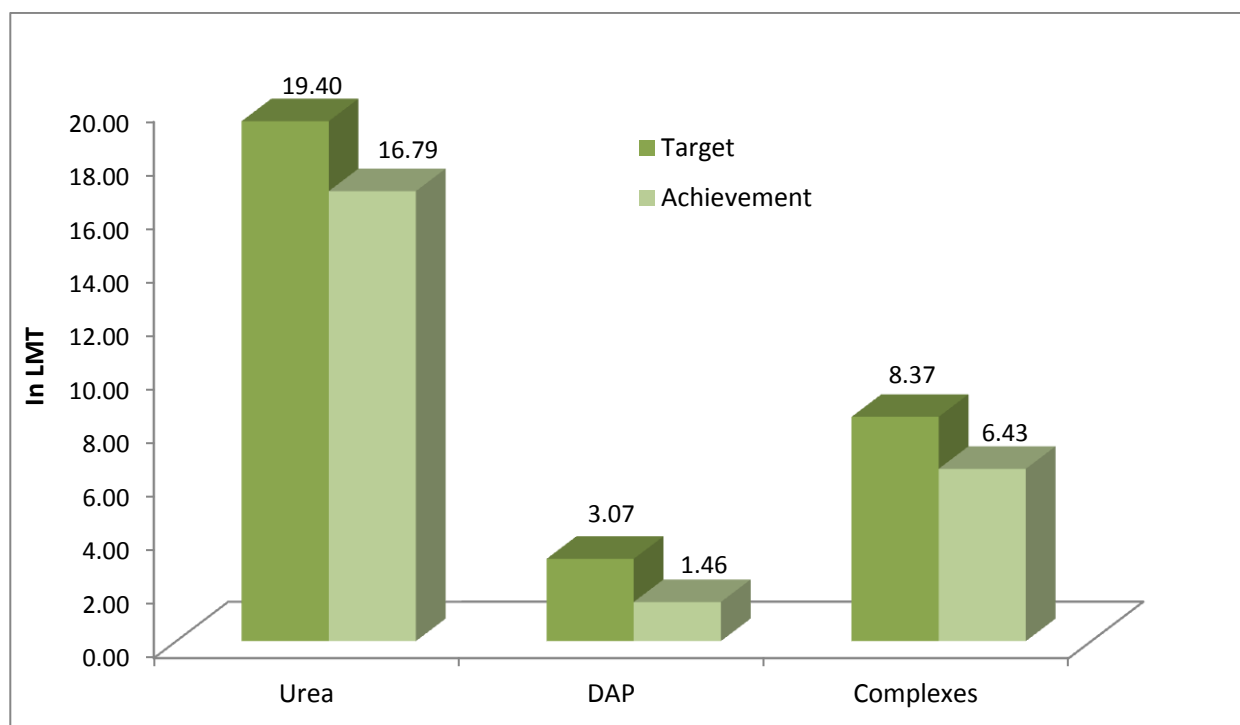
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.25	0.13
SSP	4.39	2.74

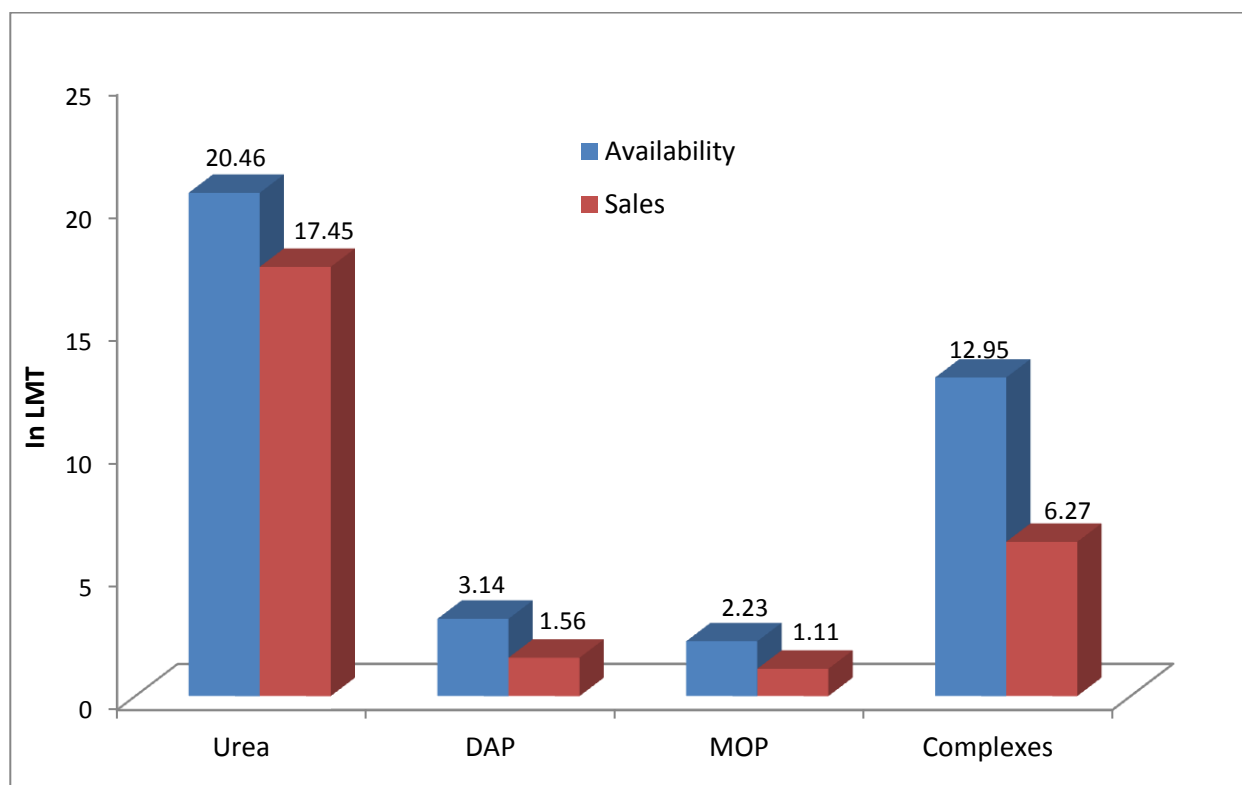
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during April, 2021



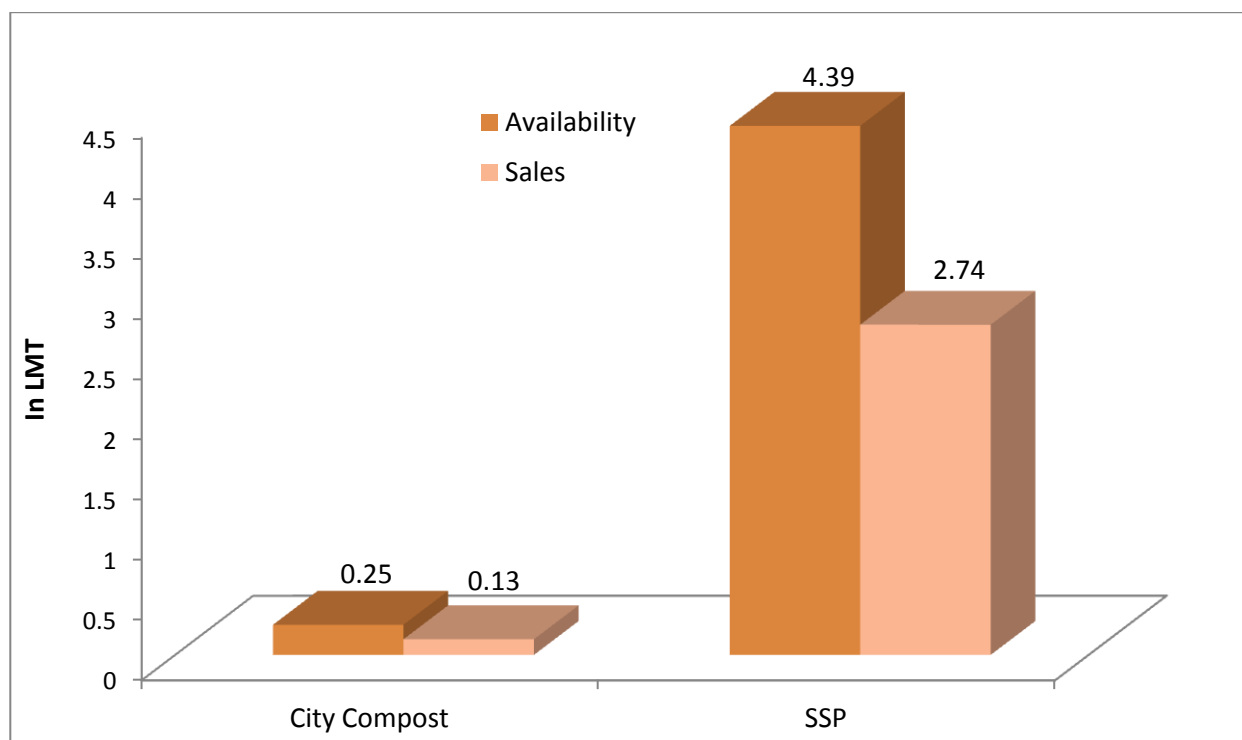
During April, 2021, the actual Production of Urea and DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during April, 2021



The availability of Urea, DAP, MOP and Complexes was higher than the sales during April, 2021.

Diagram-4: Availability and Sales of City Compost and SSP in India during April, 2021



The availability of City Compost and SSP was higher than the sales during April, 2021.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of April, 2021 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	April, 2021
1	DAP	27839.49
2	Imported DAP	28512.11
3	MOP	18306.68
4	Amm Sulphate	14823.51
5	16-20-0-13	19488.91
6	20-20-0-13	21644.92
7	20-20-0	19000
8	24-24-0	29666.67
9	28-28-0	28782.61
10	26-10-2026	27639.92
11	12-32-16	26131.53
12	14-35-14	26071.8
13	15-15-15	21200
14	17-17-17	25000
15	19-19-19	33104.48
16	Imported 12-32-16	24165.56
17	Imported 15-15-15-9	18408.54
18	Imported 16-20-0-13	18700
19	Imported 20-20-0-13	22026.55
20	Imported 16-16-16	23806.15
21	Boronated 12-32-16	24600
22	24-24-0-8	26200
23	20-20-0-13(UAP)	21600
24	14-28-0-0	26000
25	SSP-Granular	8824.91
26	SSP-Powdered	8296.01
27	SSP-Boronated	9224.42
28	SSP-Zincated(Powder)	8648.28
29	SSP-Zincated(Granular)	9194.81
30	SSP-Zincated-Boronated(Granular)	10334.29
31	City Compost	4449.72

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of April, 2021

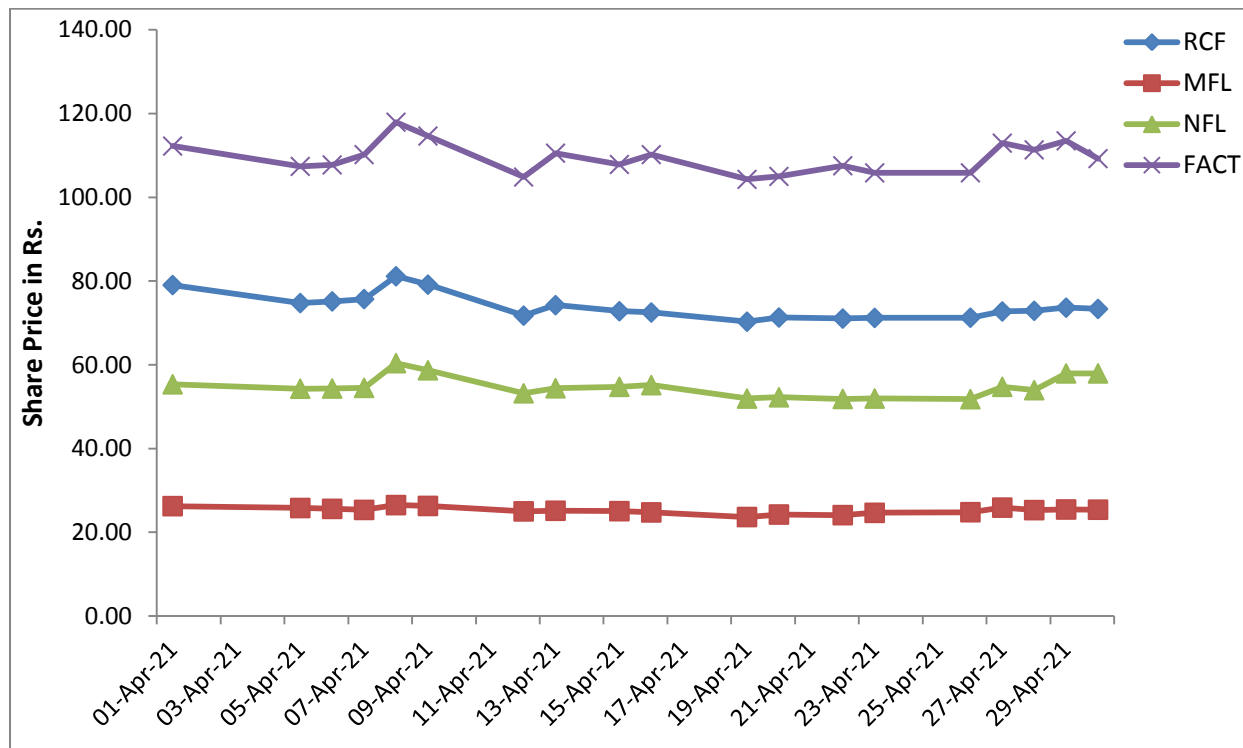
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	8350	13700.2	11291.7	6930	9847.65	4325.3	26860	131612.84	78548.97	38930	82991.04	49379.73
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	7500	1.5	0	6510	10450.45	6831.6	1670	1506.25	619.8	28396	11945.27	11927.56
Bihar	25000	7572.29	591.7	5000	19024.2	2180.7	17500	48424.45	23178.9	60000	81656.08	76617.76
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	30000	1855.55	1510.7	9000	2835.45	2053.8	4000	22279.53	7929.15	30000	35977.12	28980.4
Dadra and NagarHaveli	10	0	0	0	0	0	0	0	0	30	25.02	25.02
Daman and Diu	50	0	0	10	0	0	160	0	0	20	0	0
Delhi	400	0	0	0	0	0	0	0	0	500	1664.1	1664.1
Goa	0	0	0	0	37	37	100	97.35	97	0	136.48	133.42
Gujarat	50000	9915.3	3743.05	10000	10705.25	9496.15	50000	63661.29	20285.3	130000	123819.54	107384.21
Haryana	30000	9376.62	8913.9	8000	11407.6	3748.95	2000	803.75	702.65	130000	160577.75	153593.55
Himachal Pradesh	0	0	0	100	0	0	1700	952.7	293	4000	4699.8	1507.77
Jammu and kashmir	8680	3620.9	2706.45	5280	2931.9	2107.9	190	0	0	13390	15781.54	15506.1
Jharkhand	10000	2449.5	112.1	0	2585.8	150	2500	4632.35	3059.4	20000	12417.98	8954.73
Karnataka	77920	43232.21	14377	32600	21071.2	14849.65	168363	246032.53	124539.55	101430	137269.89	95608.88
Kerala	1000	734.2	734.2	4900	7747.16	4320.8	6500	17460.08	8047.85	6000	12565.36	8018.55
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	225000	27530.85	11845.75	20000	16970.6	2716.15	44850	18080.7	1131.9	250000	107280.42	99072.86
Maharashtra	72000	39945.69	20316.75	36000	39038.65	31633.15	144000	301171.24	154989.18	186000	157016.82	149862.08
Manipur	3000	125.45	119.75	1600	5.05	0	0	4.55	0	7890	2623.95	2623.95
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	870	0	0	670	0	0	0	0	0	1399	0	0
Nagaland	500	0	0	440	0	0	0	0	0	1000	18	18
Odisha	10000	13036.03	4655.75	3000	12071.42	3072.7	7000	27876.06	6345	20000	38968.24	35925.68
Puducherry	100	6	6	150	265	265	350	1052.5	999	800	1439.32	1439.32
Punjab	40000	3450.1	2815	10000	9141.8	1914.5	5000	94.3	0	350000	315178.64	311501.16
Rajasthan	40000	28269.62	23449.35	2500	4404.95	1240.75	10900	9759.7	1983.05	80000	101807.49	91881.27
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	18000	13135.4	10335.55	19000	12858.4	12011.6	30000	80429.57	58858.05	54000	70674.34	68170.41
Telangana	40000	26947.4	21454.35	15000	11666.25	4350.3	100000	171481.19	80046.9	100000	79339.7	65734.52
Tripura	500	547.35	189.25	2000	0	0	200	500.45	326.75	2650	2628.36	2628.36
Uttar Pradesh	225000	64049.3	16200.55	25000	8051.75	1198.5	25000	95048.46	23693.2	350000	426134.79	299500.12
Uttarakhand	810	89.25	89.25	650	302.5	302.5	500	0	0	10500	11498.8	10539.94
West Bengal	5060	4195.16	785.5	6450	10057.05	2107.95	12610	52146.94	30861.9	54120	49730.03	47040.88
Grand Total	929750	313785.87	156243.6	230790	223477.08	110914.95	661953	1295108.78	626536.5	2031055	2045865.87	1745240.33

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during April, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during April, 2021 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 79.05 on 1st April, 2021 to Rs. 73.35 on 30th April, 2021.
- The closing share price of MFL decreased from Rs. 26.25 on 1st April, 2021 to Rs. 25.30 on 30th April, 2021.
- The closing share price of NFL increased from Rs. 55.35 on 1st April, 2021 to Rs. 57.95 on 30th April, 2021.
- The closing share price of FACT decreased from Rs. 112.25 on 1st April, 2021 to Rs. 109.25 on 30th April, 2021.
