

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of February, 2021

The highlights in Fertilizer Sector for the month of February, 2021 are as follows:

A. Trend in International prices of fertilizers

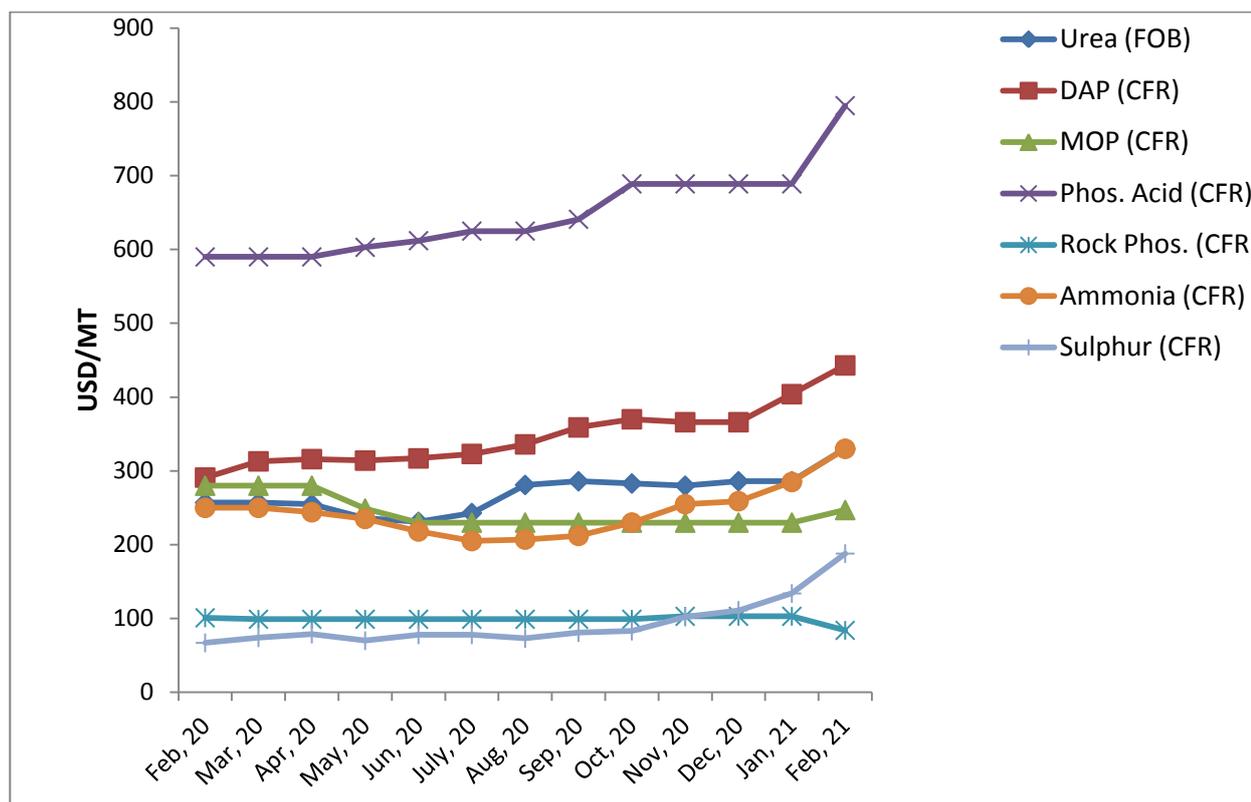
The trend of average International prices of fertilizers since February, 2020 and comparison of prices in February, 2021 over February, 2020 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Feb, 20	257	291	280	590	101	250	67
Mar,20	257	313	280	590	99	250	74
Apr, 20	255	316	280	590	99	244	79
May, 20	236	314	249	603	99	235	70
June, 20	231	317	230	612	99	218	78
July, 20	243	323	230	625	99	205	78
Aug, 20	281	336	230	625	99	207	73
Sept, 20	286	359	230	641	99	212	81
Oct, 20	283	370	230	689	99	230	83
Nov, 20	280	366	230	689	103	255	102
Dec, 20	286	366	230	689	103	259	111
Jan, 21	286	404	230	689	103	285	134
Feb, 21	330	443	247	795	84	330	188
% change in Feb, 21 over Feb, 20	28.40%	52.23%	-11.79%	34.75%	-16.83%	32.00%	180.60%

Source: Argus, FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From December, 2019 to February, 2021)



- The price of Urea (FOB) has increased by about 28.40% from USD 257/MT in February, 2020 to USD 330/MT in February, 2021.
- The price of DAP (CFR) has increased by about 52.23% from USD 291/MT in February, 2020 to USD 443/MT in February, 2021.
- The price of MOP (CFR) has decreased by about 11.79% from USD 280/MT in February, 2020 to USD 247/MT in February, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 34.75% from USD 590/MT in February, 2020 to USD 795 /MT in February, 2021.
- The price of Rock Phosphate (CFR) has decreased by about 16.83% from USD 101/MT in February, 2020 to USD 84/MT in February, 2021.
- The price of Ammonia (CFR) has increased by about 32.00% from USD 250/MT in February, 2020 to USD 330/MT in February, 2021.
- The price of Sulphur (CFR) has increased by about 180.60% from USD 67/MT in February, 2020 to USD 188/MT in February, 2021.

B. Production, Import, Availability and Sales of Fertilizers during February, 2021

The Production, Import, Availability and Sales of Fertilizers in India during February, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	21.65	18.91	0.51	19.25	27.47	23.34
DAP	2.99	2.29	0.36	4.06	6.75	4.63
MOP	-	-	1.81#	1.93	5.02	3.02
Complexes	7.43	7.63	1.28	7.33	16.02	10.61

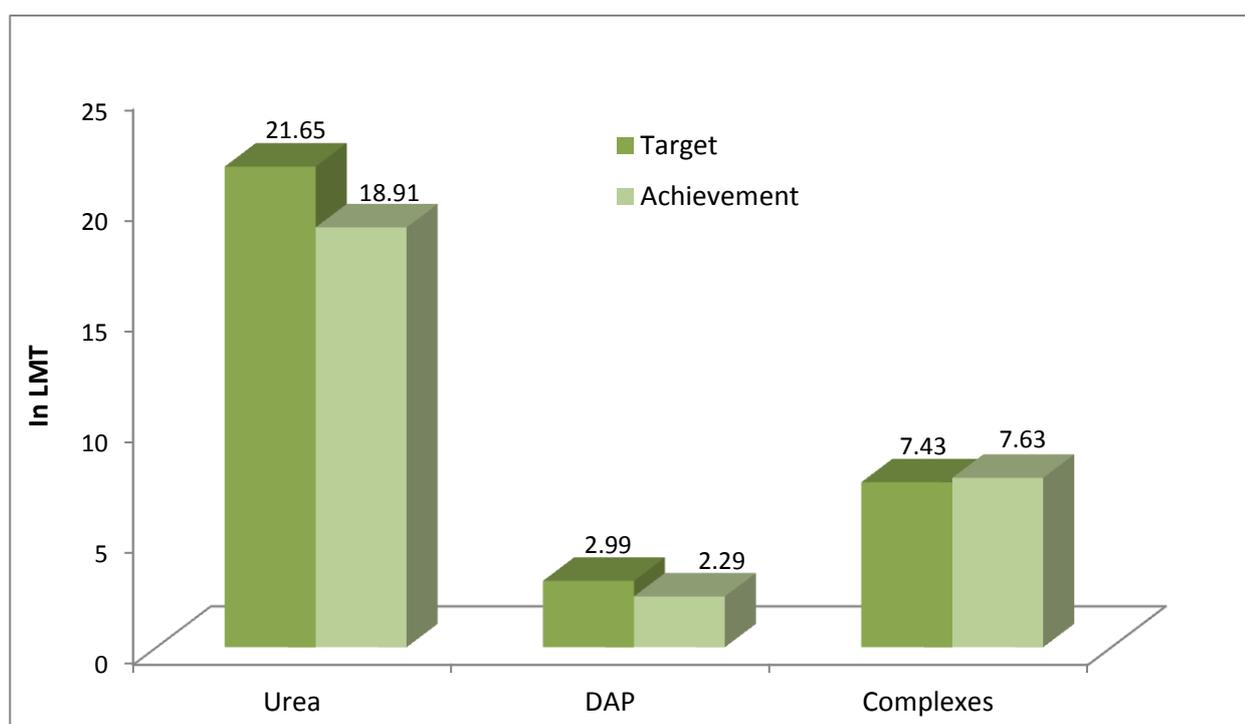
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.29	0.18
SSP	5.77	4.15

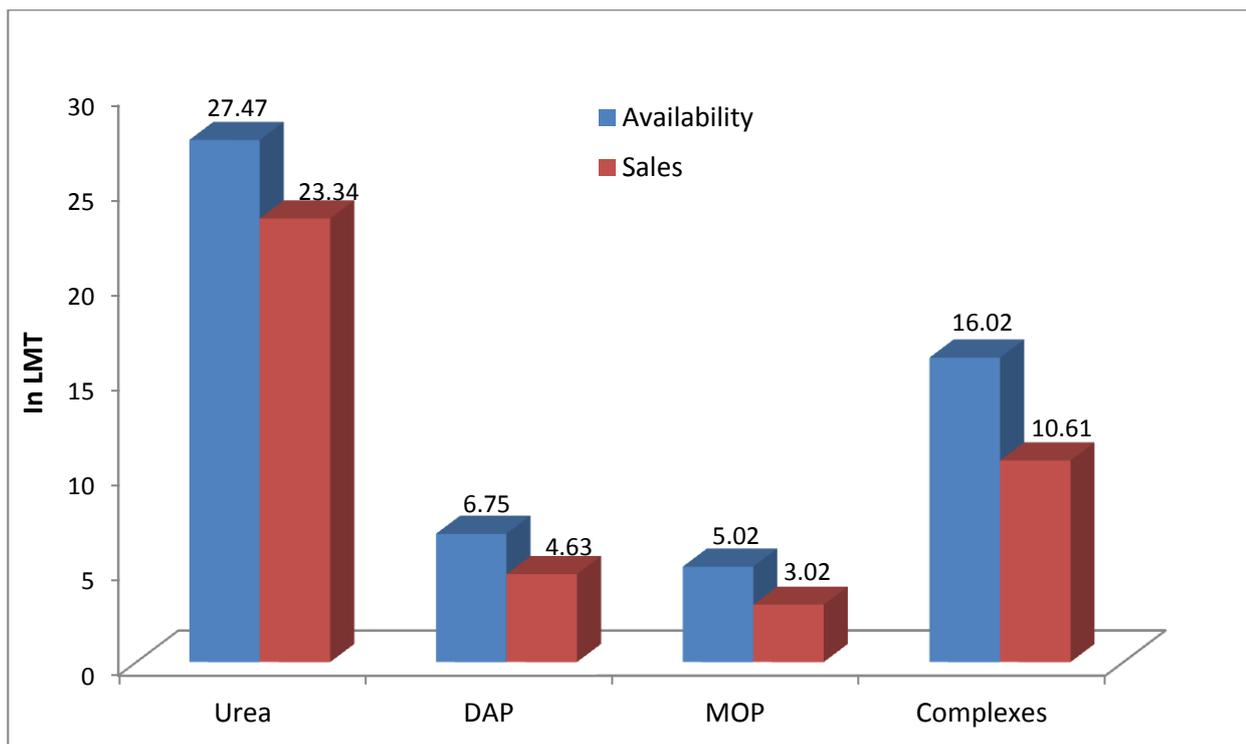
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during February, 2021



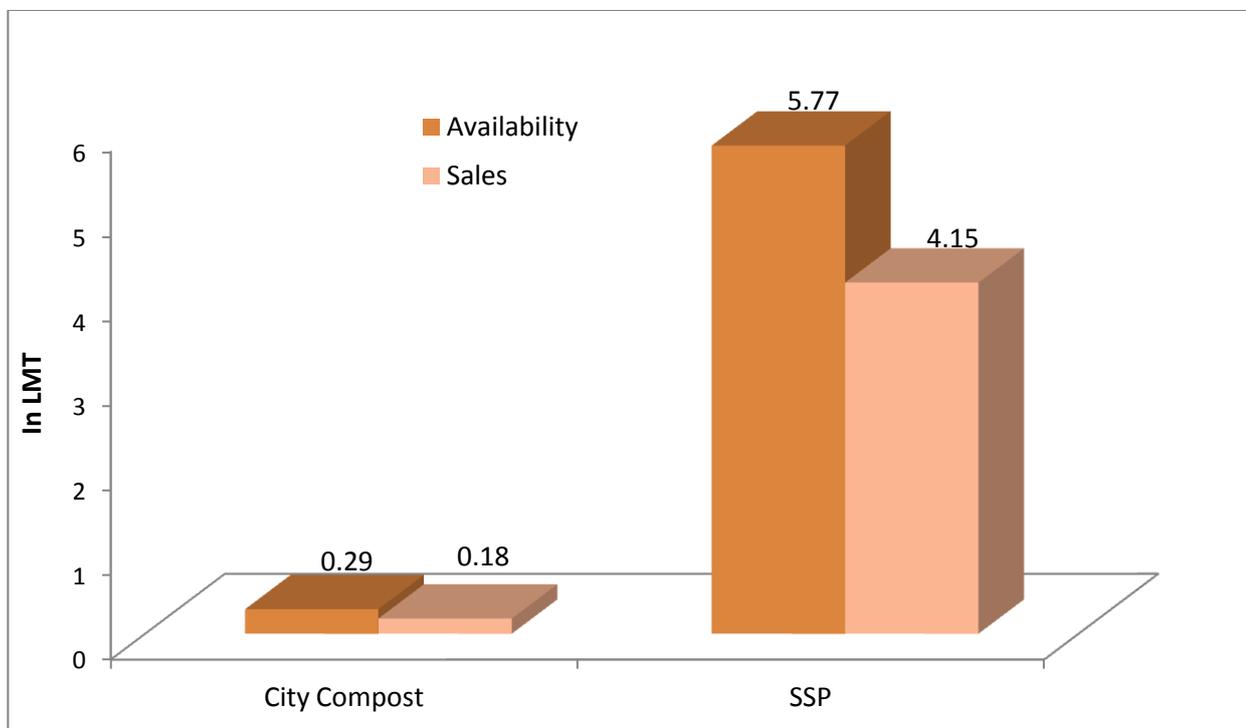
During February, 2021, the actual Production of Urea and DAP was lower than the target and in case of Complexes it is higher than the target.

Diagram-3: Availability and Sales of Fertilizers in India during February, 2021



The availability of Urea, DAP, MOP and Complexes was higher than the sales during February, 2021.

Diagram-4: Availability and Sales of City Compost and SSP in India during February, 2021



The availability of City Compost and SSP was higher than the sales during February, 2021.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of February, 2021 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	February, 2021
1	DAP	24866.23
2	Imported DAP	24193
3	MOP	17496
4	Amm Sulphate	13155.37
5	16-20-0-13	18556.08
6	20-20-0-13	19628.14
7	20-20-0	19000
8	24-24-0	26600
9	28-28-0	25500
10	10 26 26	24566.77
11	12-32-16	24822.25
12	14-35-14	25640.56
13	15-15-15	21200
14	17-17-17	25000
15	19-19-19	25700
16	Imported 10-26-26	24650
17	Imported 12-32-16	23807.02
18	Imported 15-15-15-9	18560
19	Imported 16-20-0-13	18700
20	Imported 20-20-0-13	19758.77
21	Imported 16-16-16	21726.09
22	Boronated 12-32-16	24600
23	Zincated 10-26-26	24700
24	24-24-0-8	26200
25	20-20-0-13(UAP)	21600
26	14-28-0-0	24000
27	SSP-Granular	8503.54
28	SSP-Powdered	8051.69
29	SSP-Boronated	8955.58
30	SSP-Zincated(Powder)	8247.02
31	SSP-Zincated(Granular)	8749.48
32	SSP-Zincated-Boronated(Granular)	9841.6
33	City Compost	4758.7

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of February, 2021

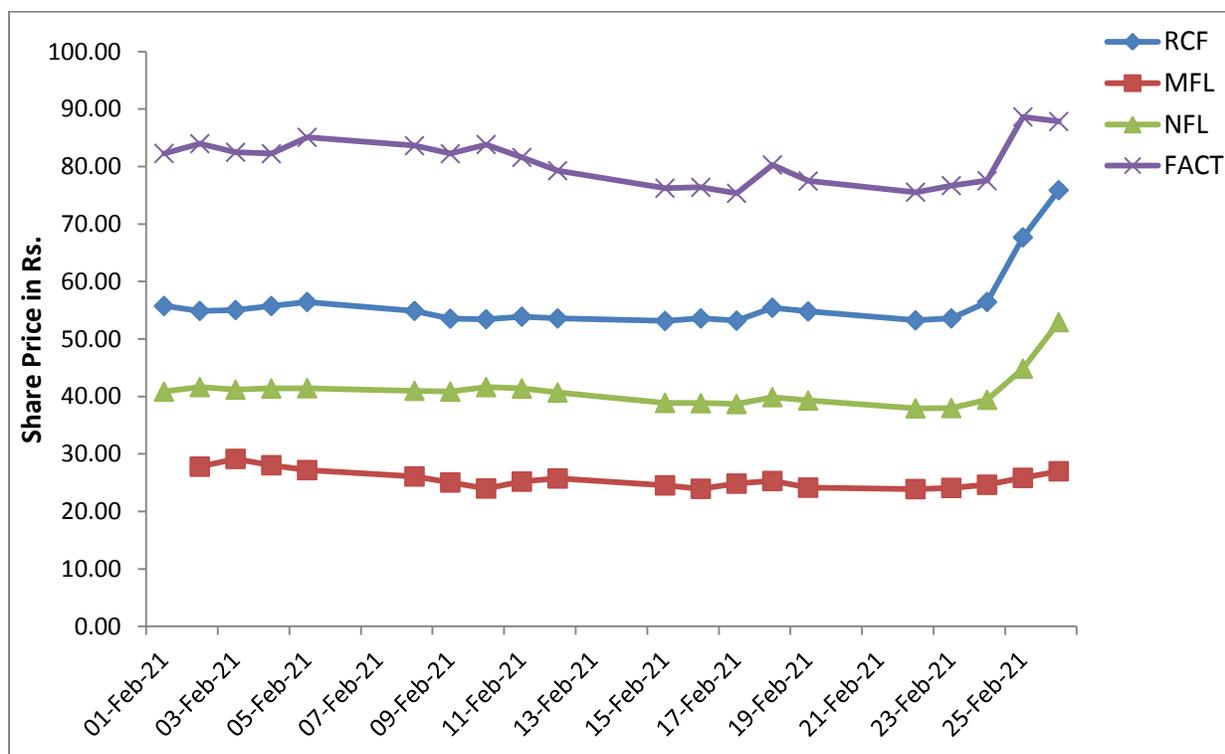
State	DAP			MOP			NPK			Urea			(*Qty in MT)
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0	
Andhra Pradesh	29190	9037.1	5714.3	28950	34901.45	24408.25	121060	188166.98	138970.2	159400	171261.47	144052.29	
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	
Assam	5000	8671.75	6373.3	4680	20169.15	15117.4	1000	1917.9	1115.6	34100	41535.69	38795.18	
Bihar	15000	44712.84	31776.5	5000	36897.25	15395.45	10000	50365	21668.2	140000	198732.66	186914.69	
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0	
Chhattisgarh	12000	54569.45	52810.6	7800	22995.6	18000.6	15000	33453.83	16172.55	15000	115176.94	98553.33	
Dadra and NagarHaveli	0	0	0	0	0	0	0	0	0	0	0	0	
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0	
Delhi	0	0	0	0	0	0	0	0	0	2000	2537.55	2537.55	
Goa	100	0	0	0	58	58	150	79.35	79	150	144.58	141.52	
Gujarat	25000	20336.3	10811	5000	9633.2	9004.05	32500	96011.09	65545.8	110000	152554.46	128149.8	
Haryana	10000	14437.12	10250.25	4000	14124.2	2299.1	1000	2057.2	718.2	50000	128940.1	125273.79	
Himachal Pradesh	0	0	0	0	207.6	207.6	3000	3760.25	2088.4	4000	6066.63	4620.96	
Jammu and kashmir	9880	6101.95	3976.85	6303	10617.8	7519.9	0	0	0	19600	21912.57	21095.37	
Jharkhand	0	5074.1	3938.9	0	0	0	0	4271.4	1571.2	5000	14495.9	10838.7	
Karnataka	39160	37491.31	25074.9	20610	57451.5	32971.25	122160	250698.87	157714.75	140770	160788.65	114899.04	
Kerala	1300	1134.4	1087.55	3550	12752.66	3182.05	8600	15641.78	3982.05	4700	10168.57	3472.24	
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0	
Madhya Pradesh	30000	104259.15	92589.9	5000	26725.05	3661.1	10000	40037.55	12332	25000	99621.16	87053.49	
Maharashtra	37500	36958.81	34379.3	22500	61021	41975.85	142500	428870.74	338442.1	150000	171694.44	161213.3	
Manipur	300	18.8	0	400	5.05	0	0	5	0	600	0	0	
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0	
Mizoram	53	0	0	40	0	0	0	0	0	90	0	0	
Nagaland	0	0	0	0	0	0	0	0	0	0	9	9	
Odisha	12500	17534.93	16203.25	6500	19068.78	7158.05	18000	27622.61	17617.3	42000	48413.52	39229.68	
Puducherry	130	245	59	125	200	165	250	1047.5	774	1200	589.36	589.36	
Punjab	10000	38575.3	37679.25	5000	13353.15	4732.4	1000	4588.55	4406.5	75000	166280.17	163741.36	
Rajasthan	30000	21401.34	8958.4	1000	5654.05	1654	3200	3137.9	2089	50000	105636.78	97090.16	
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0	
TamilNadu	18000	17647.8	15719.9	16000	34934	21847.85	46000	100080.07	74434.25	46000	64258.33	57829.5	
Telangana	10000	6542.55	3988.5	15000	40929.05	34189.28	60000	158261.49	94703.95	175000	232818.68	222173.58	
Tripura	500	741.05	174	0	0	0	0	271.4	91.4	1500	758.07	382.28	
Uttar Pradesh	75000	197666.21	74032.25	12000	45246.65	28732.25	75000	94271.41	29093.65	500000	659047.75	466234.52	
Uttarakhand	2000	1095.55	407.6	500	1063.75	1063.75	500	3163.55	556.75	11000	15961.72	10672.56	
West Bengal	32900	31133.48	27458.25	22750	34141.85	28493.05	61700	94244.36	76536.45	162500	157694.57	148492.21	
Grand Total	405513	675386.29	463463.75	192708	502150.79	301836.23	732620	1602025.78	1060703.3	1924610	2747099.32	2334055.46	

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during February, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during February, 2021 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 55.75 on 1st February, 2021 to Rs. 75.90 on 26th February, 2021.
- The closing share price of MFL decreased from Rs. 27.80 on 2nd February, 2021 to Rs. 27.00 on 26th February, 2021.
- The closing share price of NFL increased from Rs. 40.85 on 1st February, 2021 to Rs. 52.95 on 26th February, 2021.
- The closing share price of FACT increased from Rs. 82.30 on 1st February, 2021 to Rs. 87.85 on 26th February, 2021.
