

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of January, 2021

The highlights in Fertilizer Sector for the month of January, 2021 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since January, 2020 and comparison of prices in January, 2021 over January, 2020 are as follows:

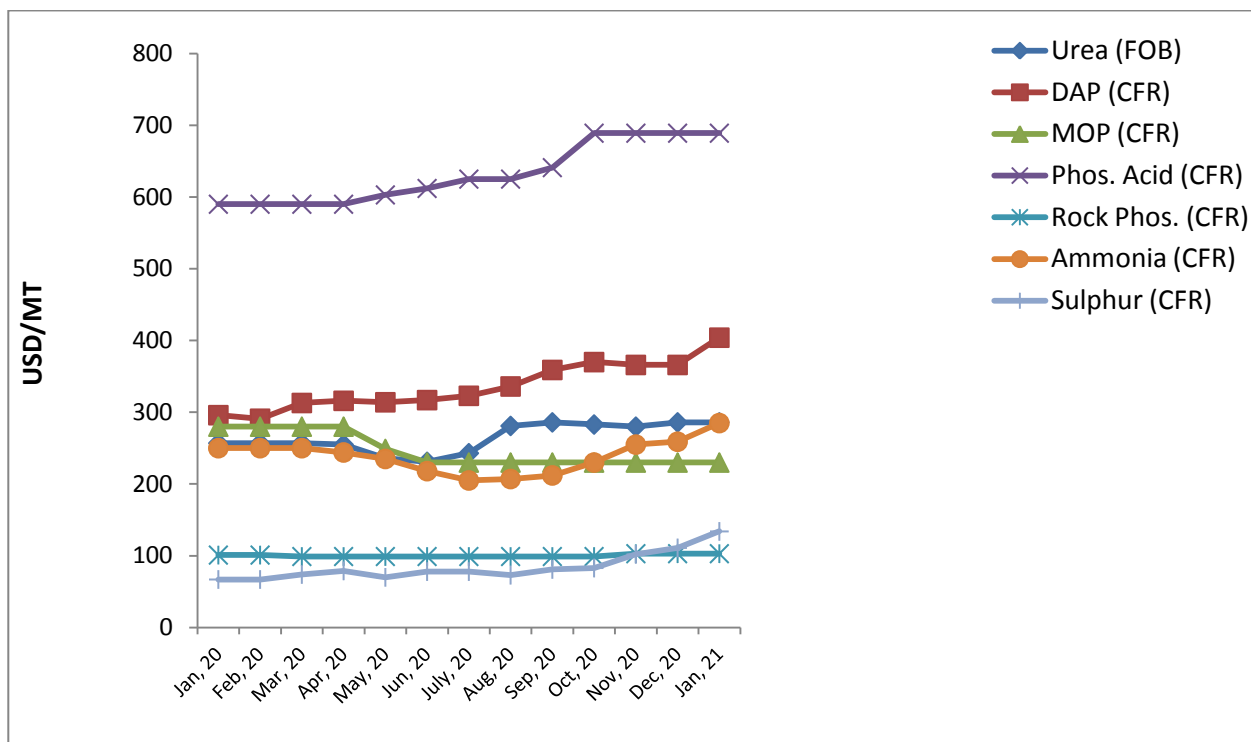
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
July, 20*	243	323	230	625	99	205	78
Aug, 20*	281	336	230	625	99	207	73
Sept, 20*	286	359	230	641	99	212	81
Oct, 20*	283	370	230	689	99	230	83
Nov, 20*	280	366	230	689	103	255	102
Dec, 20*	286	366	230	689	103	259	111
Jan, 21*	286	404	230	689	103	285	134
% change in Jan, 21 over Jan, 20	11.28%	36.49%	-17.86%	16.78%	1.98%	14.00%	100.00%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From December, 2019 to January, 2021)



- The price of Urea (FOB) has increased by about 11.28% from USD 257/MT in January, 2020 to USD 286/MT in January, 2021.
- The price of DAP (CFR) has increased by about 36.49% from USD 296/MT in January, 2020 to USD 404/MT in January, 2021.
- The price of MOP (CFR) has decreased by about 17.86% from USD 280/MT in January, 2020 to USD 230/MT in January, 2021.
- The price of Phosphoric Acid (CFR) has increased by about 16.78% from USD 590/MT in January, 2020 to USD 689 /MT in January, 2021.
- The price of Rock Phosphate (CFR) has increased by about 1.98% from USD 101/MT in January, 2020 to USD 103/MT in January, 2021.
- The price of Ammonia (CFR) has increased by about 14.00% from USD 250/MT in January, 2020 to USD 285/MT in January, 2021.
- The price of Sulphur (CFR) has increased by about 100.00% from USD 67/MT in January, 2020 to USD 134/MT in January, 2021.

B. Production, Import, Availability and Sales of Fertilizers during January, 2021

The Production, Import, Availability and Sales of Fertilizers in India during January, 2021 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	24.61	21.52	10.07	31.45	37.90	34.05
DAP	3.46	3.46	0.82	5.54	8.12	4.03
MOP	-	-	4.16#	2.28	5.82	2.43
Complexes	8.74	9.13	0.48	8.82	17.62	10.89

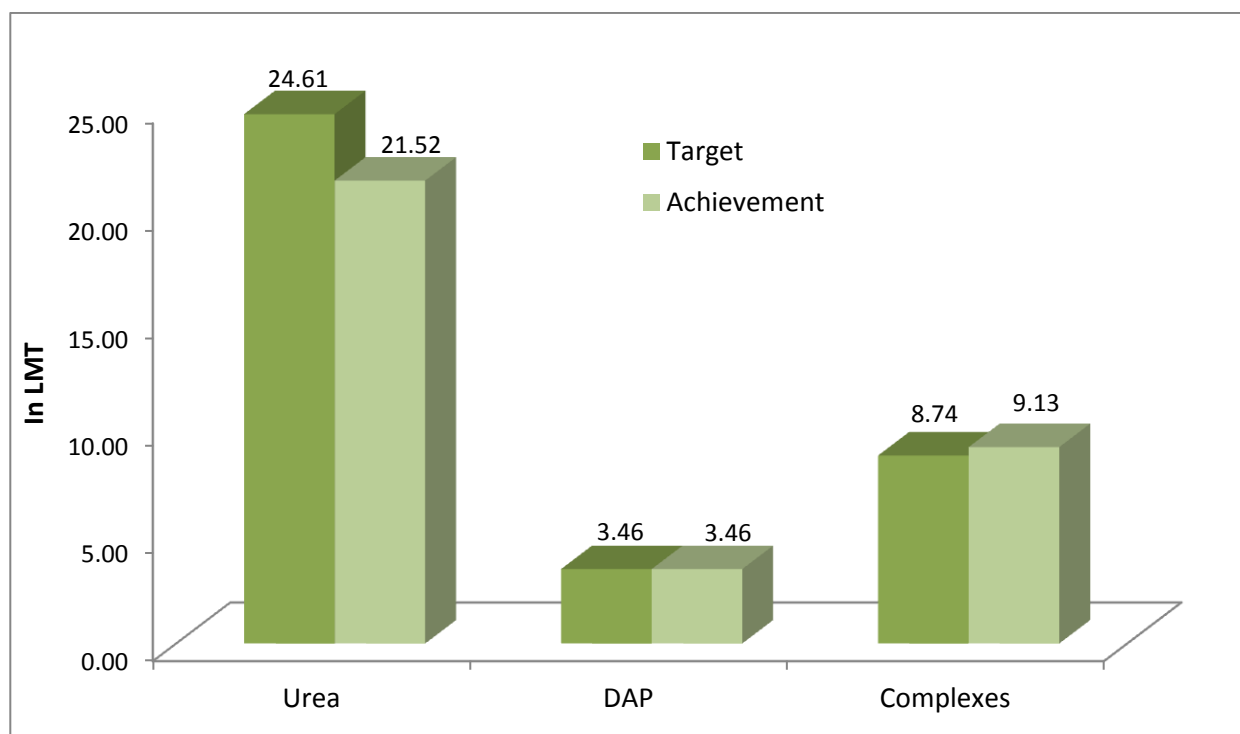
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.30	0.18
SSP	4.87	3.34

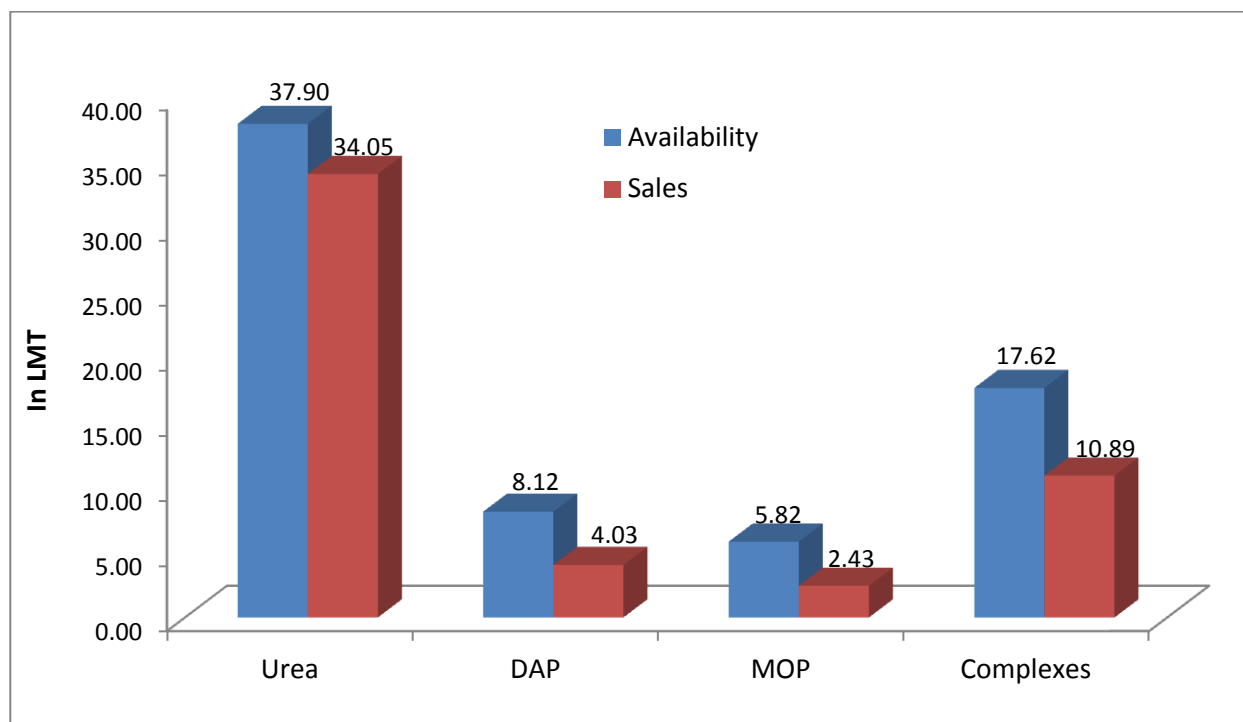
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during January, 2021



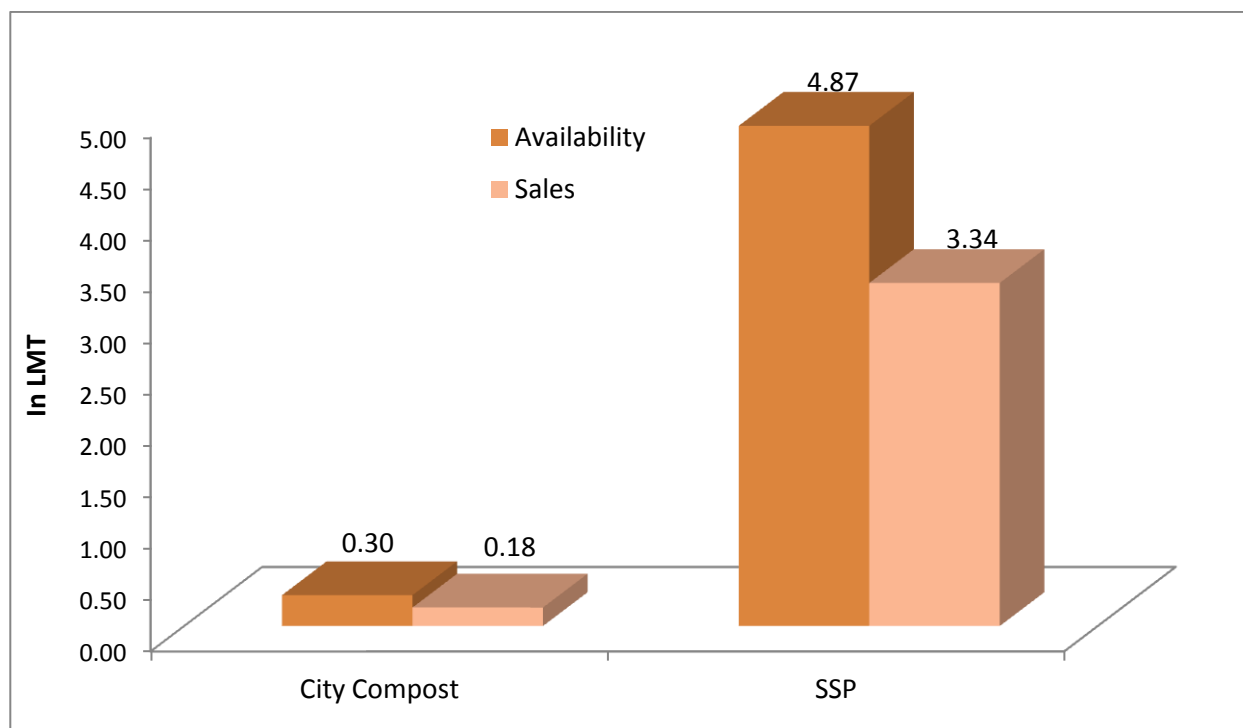
During January, 2021, the actual Production of Urea was lower than the target and actual Production of Complexes was higher than the target. In case of DAP the production is equal to target.

Diagram-3: Availability and Sales of Fertilizers in India during January, 2021



The availability of Urea, DAP, MOP and Complexes was higher than the sales during January, 2021.

Diagram-4: Availability and Sales of City Compost and SSP in India during January, 2021



The availability of City Compost and SSP was higher than the sales during January, 2021.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of January, 2021 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	January, 2021
1	DAP	24796.047
2	Imported DAP	24219.396
3	MOP	17468.876
4	Amm Sulphate	13155.949
5	16-20-0-13	18569.29
6	20-20-0-13	19605.901
7	20-20-0	19000
8	24-24-0	25600
9	28-28-0	25500
10	10-26-26	24542.868
11	12-32-16	24774.839
12	14-35-14	25645.597
13	15-15-15	21208.163
14	15-15-15-9	20800
15	17-17-17	25000
16	19-19-19	25700
17	Imported 10-26-26	24169.565
18	Imported 12-32-16	23803.834
19	Imported 15-15-15-9	18802.685
20	Imported 16-20-0-13	18700
21	Imported 20-20-0-13	19626.837
22	Imported 16-16-16	21719.884
23	Boronated 12-32-16	24600
24	Zincated 10-26-26	24700
25	24-24-0-8	26200
26	20-20-0-13(UAP)	21600
27	14-28-0-0	24000
28	SSP-Granular	8542.55
29	SSP-Powdered	8137.838
30	SSP-Boronated	8947.013
31	SSP-Zincated(Powder)	8272.511
32	SSP-Zincated(Granular)	8763.045
33	SSP-Zincated-Boronated(Granular)	9805.294
34	City Compost	4579.964

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of January, 2021

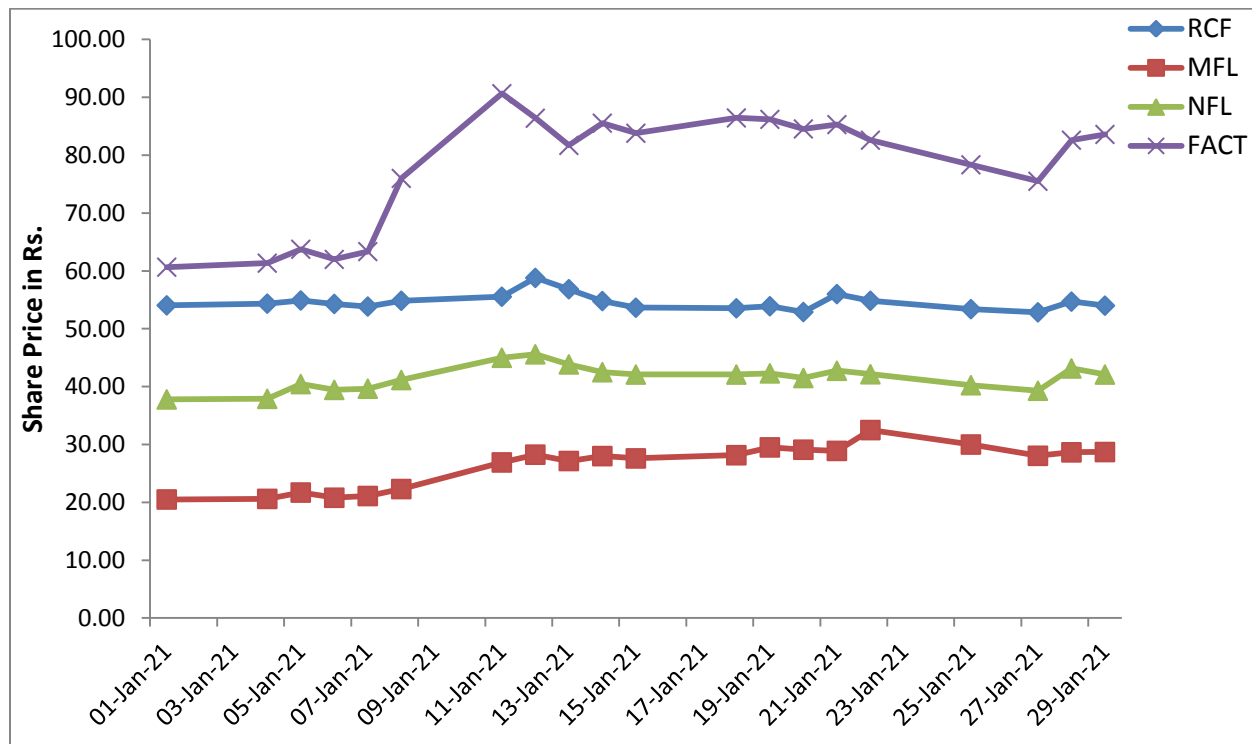
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	1470	0	0	700	0	0	800	0	0	750	0	0
Andhra Pradesh	31200	33765.1	32087.45	29623	61732.45	38046.95	147950	272650.38	208320.65	204550	198655.66	173245.4
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	5000	12662	6724.25	3280	13850.25	4784.1	1000	1822.05	1173.9	33400	29379.4	25905.56
Bihar	40000	51446.29	25067.6	10000	38727.2	7993.15	20000	54643.25	19535.95	220000	255037.4	237513.56
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	6000	57015.55	24422.8	5200	23186.45	7479	10000	15743.78	5207.1	10000	52715.54	38338.06
Dadra and NagarHaveli	0	0	0	0	0	0	0	0	0	0	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	200	177.25	177.25	0	0	0	0	0	0	2000	2386.76	2386.76
Goa	100	0	0	0	43	43	600	550.35	550	150	177.42	174.38
Gujarat	25000	38813	23956.5	7000	12482.2	9459.3	31500	91310.94	51831.95	275000	328869.49	307879.24
Haryana	10000	11981.86	5757.65	5000	13528.7	2062.85	1000	1837.8	409.7	150000	222248.14	217590.7
Himachal Pradesh	0	0	0	800	1626.95	1626.95	6500	5783.85	2023.6	11500	9447.3	9218.38
Jammu and kashmir	6420	6306.15	2670.2	1192	3519.95	1563.4	0	0	0	18370	16250.13	12861.63
Jharkhand	0	4167.1	748	0	0	0	0	4441.4	200	15000	19982.97	16998.98
Karnataka	41160	50492.41	37456.65	18199	64284.35	21341.1	119870	304185.07	190467.2	123150	179659.72	130501.85
Kerala	1000	1278.4	1258.5	5700	17884.11	6436.5	8280	19176.83	8797.4	6500	16146.22	9931.88
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	75000	103552.55	14293.65	5000	23374.35	3847.15	20000	28780.45	9472.85	150000	263610.24	255186.8
Maharashtra	50000	43965.56	37970.25	30000	78265.6	37927.05	190000	407560.54	240131.95	200000	198042.7	169564.13
Manipur	400	978.5	959.05	400	5.05	0	0	5	0	2600	2615.13	2615.13
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	53	0	0	42	0	0	0	0	0	90	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	27	27
Odisha	13500	22779.98	16853.95	5500	17423.48	5288.7	25000	23698.71	13457.2	26000	25178.48	13499.82
Puducherry	130	45	25	125	30	30	275	590	332	1200	421.06	421.06
Punjab	25000	25540.75	18781.2	5000	14693.1	2663.6	1000	3404.85	923.75	150000	290138.35	287619.26
Rajasthan	30000	14588.59	4006.05	1300	5663.3	1276.25	1640	1983.55	1789.65	200000	255017.77	249256.6
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	21000	16514.6	12928.3	22000	40535.65	20957	54000	97417.22	55429.75	56000	71220.19	60424.16
Telangana	25000	27453.9	25535.05	25000	56440.5	31899.7	100000	215544.15	178723.31	200000	210354.64	198595.94
Tripura	500	1127.8	386.75	2000	0	0	0	502	230.6	1500	2204.96	1446.88
Uttar Pradesh	100000	218281.21	55178.95	15000	48294.15	8752.95	80000	80632.56	14708.5	900000	990853.82	855540.68
Uttarakhand	2000	4182.1	3086.55	500	451.25	245	1000	3638.05	474.5	25000	24628.27	20636.73
West Bengal	43720	65319.18	52903.6	29750	45815.45	29064.8	61800	125610.17	84437.3	162500	124255.47	107805.1
Grand Total	553853	812434.83	403235.2	228311	581857.49	242788.5	882215	1761512.95	1088628.8	3145260	3789524.23	3405185.67

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during January, 2021

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during January, 2021 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased slightly from Rs. 54.05 on 1st January, 2021 to Rs. 54.00 on 29th January, 2021.
- The closing share price of MFL increased from Rs. 20.70 on 1st January, 2021 to Rs. 28.95 on 29th January, 2021.
- The closing share price of NFL increased from Rs. 37.80 on 1st January, 2021 to Rs. 42.10 on 29th January, 2021.
- The closing share price of FACT increased from Rs. 60.65 on 1st January, 2021 to Rs. 83.60 on 29th January, 2021.
