

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of November, 2020

The highlights in Fertilizer Sector for the month of November, 2020 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since November, 2019 and comparison of prices in November, 2020 over November, 2019 are as follows:

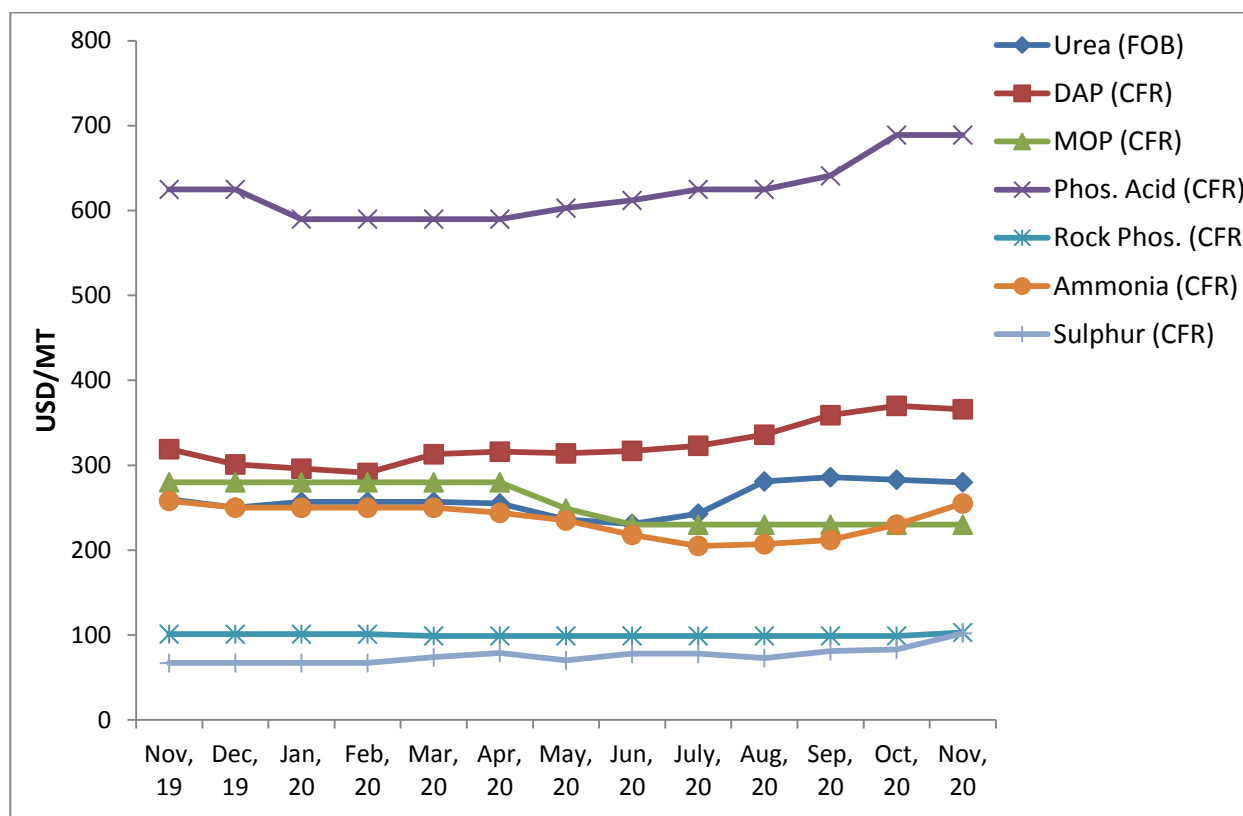
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
July, 20*	243	323	230	625	99	205	78
Aug, 20*	281	336	230	625	99	207	73
Sept, 20*	286	359	230	641	99	212	81
Oct, 20*	283	370	230	689	99	230	83
Nov, 20*	280	366	230	689	103	255	102
% change in Nov, 20 over Nov, 19	7.69%	14.73%	-17.86%	10.24%	1.98%	-1.16%	52.24%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From November, 2019 to November, 2020)



- The price of Urea (FOB) has increased by about 7.69% from USD 260/MT in November, 2019 to USD 280/MT in November, 2020.
- The price of DAP (CFR) has increased by about 14.73% from USD 319/MT in November, 2019 to USD 366/MT in November, 2020.
- The price of MOP (CFR) has decreased by about 17.86% from USD 280/MT in November, 2019 to USD 230/MT in November, 2020.
- The price of Phosphoric Acid (CFR) has increased by about 10.24% from USD 625/MT in November, 2019 to USD 689 /MT in November, 2020.
- The price of Rock Phosphate (CFR) has increased by about 1.98% from USD 101/MT in November, 2019 to USD 103/MT in November, 2020.
- The price of Ammonia (CFR) has decreased by about 1.16% from USD 258/MT in November, 2019 to USD 255/MT in November, 2020.
- The price of Sulphur (CFR) has increased by about 52.24% from USD 67/MT in November, 2019 to USD 102/MT in November, 2020.

B. Production, Import, Availability and Sales of Fertilizers during November, 2020

The Production, Import, Availability and Sales of Fertilizers in India during November, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.80	21.36	18.31	41.41	39.76	34.02
DAP	3.88	3.75	1.72	16.07	15.15	12.62
MOP	-	-	2.42#	3.13	6.25	3.18
Complexes	8.53	8.84	0.66	10.79	16.23	10.36

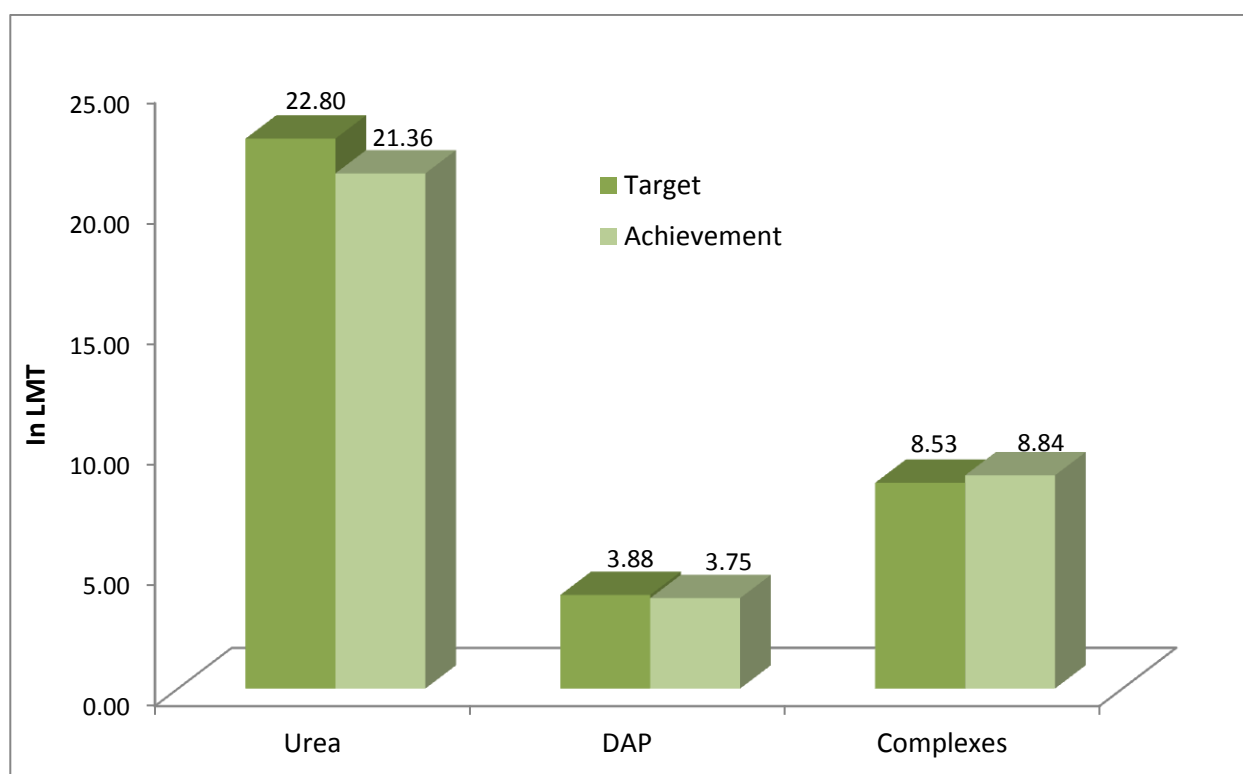
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.37	0.21
SSP	4.75	3.56

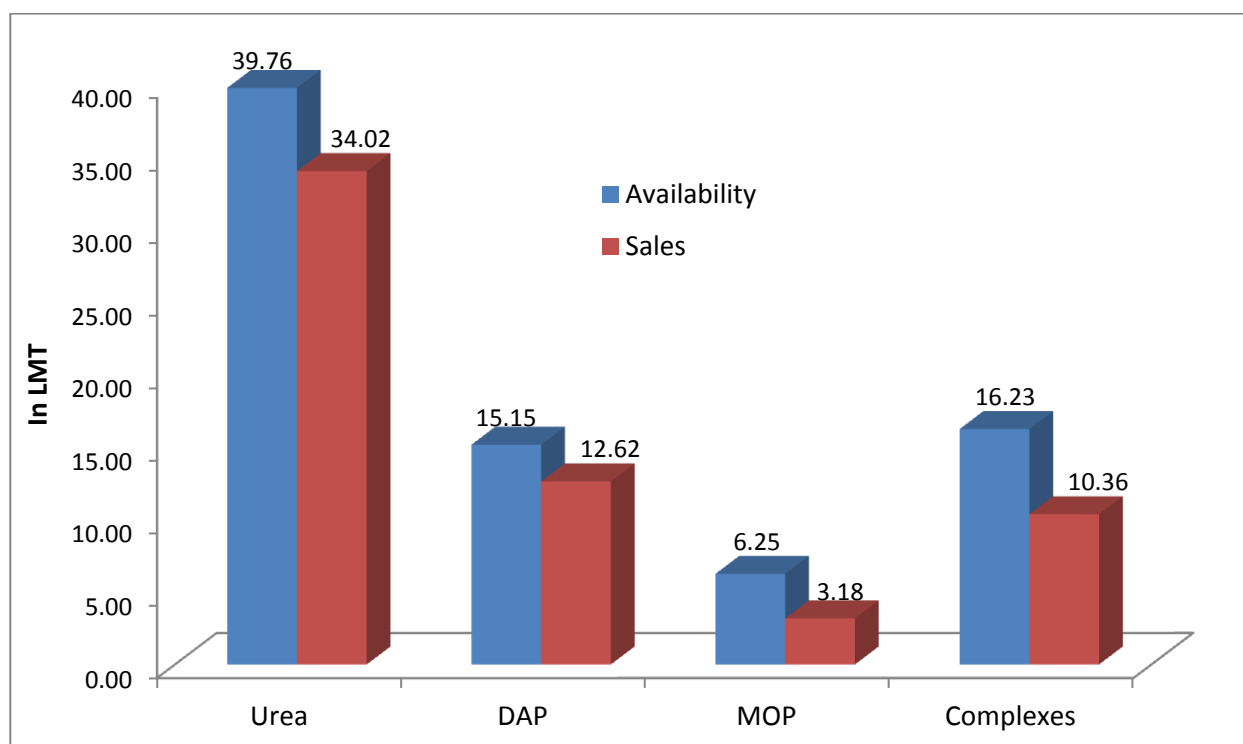
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during November, 2020



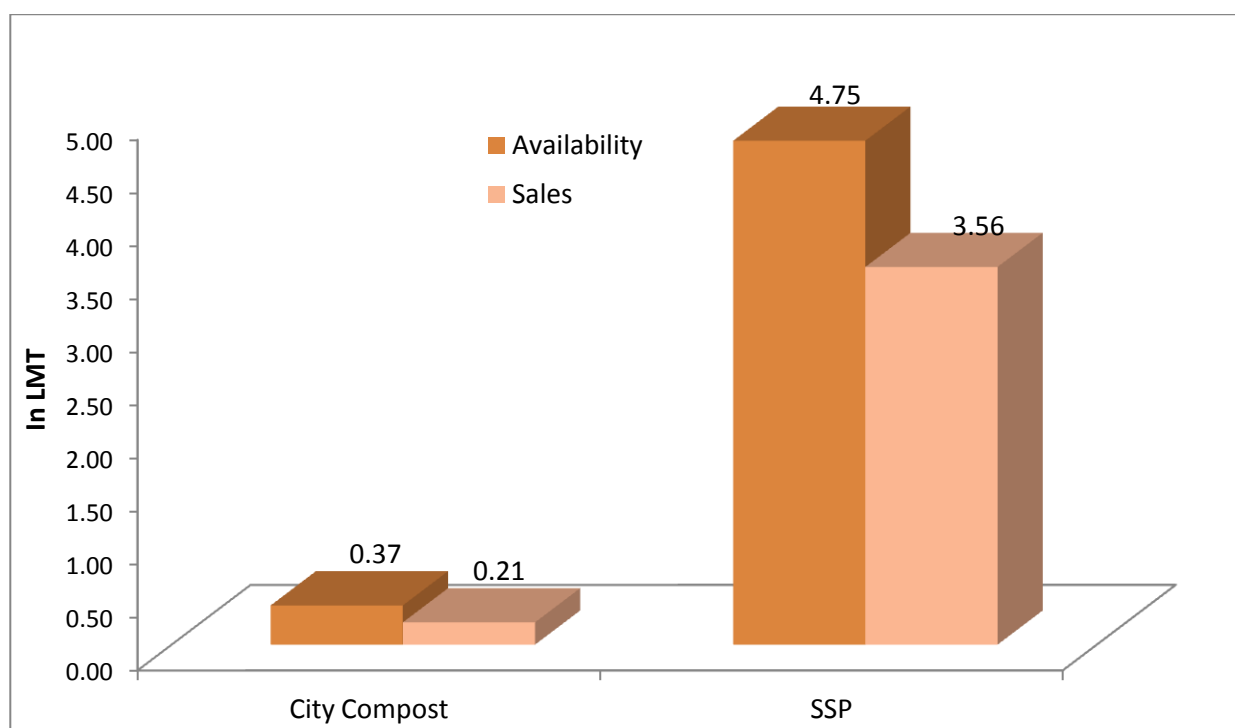
During November, 2020, the actual Production of Urea and DAP was lower than the target and in case of Complexes it is higher than the target.

Diagram-3: Availability and Sales of Fertilizers in India during November, 2020



The availability of Urea, DAP, MOP and Complexes was higher than the sales during November, 2020.

Diagram-4: Availability and Sales of City Compost and SSP in India during November, 2020



The availability of City Compost and SSP was higher than the sales during November, 2020.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of November, 2020 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	November, 2020
1	DAP	24794.55
2	Imported DAP	24440.56
3	MOP	17499.81
4	Amm Sulphate	13155.37
5	16-20-0-13	18578.06
6	20-20-0-13	19832.23
7	20-20-0	19000
8	24-24-0	25480
9	28-28-0	25500
10	10-26-26	24488.23
11	12-32-16	24736.69
12	14-35-14	25755.32
13	15-15-15	21207.84
14	17-17-17	25000
15	19-19-19	25700
16	Imported 10-26-26	24419.53
17	Imported 12-32-16	23800
18	Imported 15-15-15-9	18653.95
19	Imported 16-20-0-13	18700
20	Imported 20-20-0-13	19705.88
21	Imported 16-16-16	21633.62
22	Boronated 12-32-16	24600
23	Zincated 10-26-26	24700
24	24-24-0-8	26200
25	20-20-0-13(UAP)	21600
26	14-28-0-0	23250
27	SSP-Granular	8469.81
28	SSP-Powdered	8029.53
29	SSP-Boronated	8847.56
30	SSP-Zincated(Powder)	8134.98
31	SSP-Zincated(Granular)	8658.78

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of November, 2020

State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	31090	38876	29757.55	21100	47538	19894.8	141890	213734.6	153029.92	133520	154126.95	113654.42
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	6000	10104.85	7127	3280	20314.8	7483.1	2000	1879.85	1003.85	25050	49798.23	41647.24
Bihar	130000	187101.8	161343.55	60000	96177.05	73406.2	60000	101963.2	64856.5	235000	255935.94	215750.19
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	12000	15459.5	10405.55	1300	11949.65	1791.3	2500	9258.98	3322.4	50000	66926.24	25633.94
Dadra and NagarHaveli	0	0	0	0	0	0	0	0	0	0	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	1000	950	950	400	130	130	500	0	0	2500	1900.62	1900.62
Goa	100	0	0	0	0	0	150	119.85	119.5	200	65.87	62.82
Gujarat	65000	106790.35	90199.95	15000	23201.5	18651.1	48000	128946.04	88320.7	260000	257719.68	217585.48
Haryana	110000	93817.96	85369.1	8000	12329.7	2809.7	5000	3072.05	739.1	300000	290356.62	283183.96
Himachal Pradesh	200	697	697	2400	1517.5	1517.5	5000	1861.05	1233.5	5500	4380.84	4375.76
Jammu and kashmir	9280	3690.75	2698.25	3175	585.8	180	0	0	0	7430	6939.57	3672.88
Jharkhand	10000	5167.9	3625.05	500	0	0	5000	6818.95	2567.45	25000	26349.08	20135.48
Karnataka	42170	22000.71	13970.05	18940	59246.8	15726.45	87160	169972.17	79667.4	123760	144367.09	104909.7
Kerala	2050	2607.25	2579	6000	18875.36	11659.1	14300	25933.18	15356.95	15300	14340.57	11205.58
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	200000	204743.9	181804.5	10000	33048.35	17942.6	50000	62257.9	42968.25	700000	505196.8	485311.96
Maharashtra	45000	41855.31	32193.75	27000	43312.5	14835.7	171000	299608.19	173977.55	180000	235348.88	193575.5
Manipur	500	29.95	0	400	40.05	17	0	15	0	500	133.65	133.65
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	53	35	24	40	0	0	0	0	0	90	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	18	18
Odisha	3500	7234.03	2754.9	2000	11675.92	2440.05	6000	16542.71	6596.45	8000	36933.24	20536.1
Puducherry	240	163	25	240	226	226	450	1558.15	1136.15	1500	2056.59	1919.07
Punjab	180000	85703	78177.3	15000	10972.45	4547.55	15000	2520.55	2230.4	400000	222807.82	217507.74
Rajasthan	80000	122602.44	113501.7	2500	7275.45	2315.15	5200	5023.7	4817.9	390000	324936.95	303943.34
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	49000	23494.35	21109.45	38000	67334.5	42657.15	93000	107633.92	80628.35	180000	140908.93	134094.69
Telangana	30000	19470.15	15159.3	20000	32280.55	4698.4	110000	109931.55	58745.5	150000	154683.53	120379.2
Tripura	1000	837.4	153.6	1500	0	0	0	391.35	94.35	1500	1648.44	401.76
Uttar Pradesh	550000	467622.3	364035.6	25000	53772.65	36207.8	95000	134345.26	66383.95	800000	883693.4	714414.04
Uttarakhand	5000	7337.7	6658.4	1500	446.25	52.5	8000	7027.1	5197.7	20000	35344.89	25191.86
West Bengal	43730	46116.06	37985.27	29685	73129.15	38596.4	153940	212750.22	182672.45	125750	158751.78	140435.12
Grand Total	1606913	1514508.66	1262304.82	312960	625379.98	317785.55	1079090	1623165.52	1035666.2	4140600	3975670.2	3401580.1

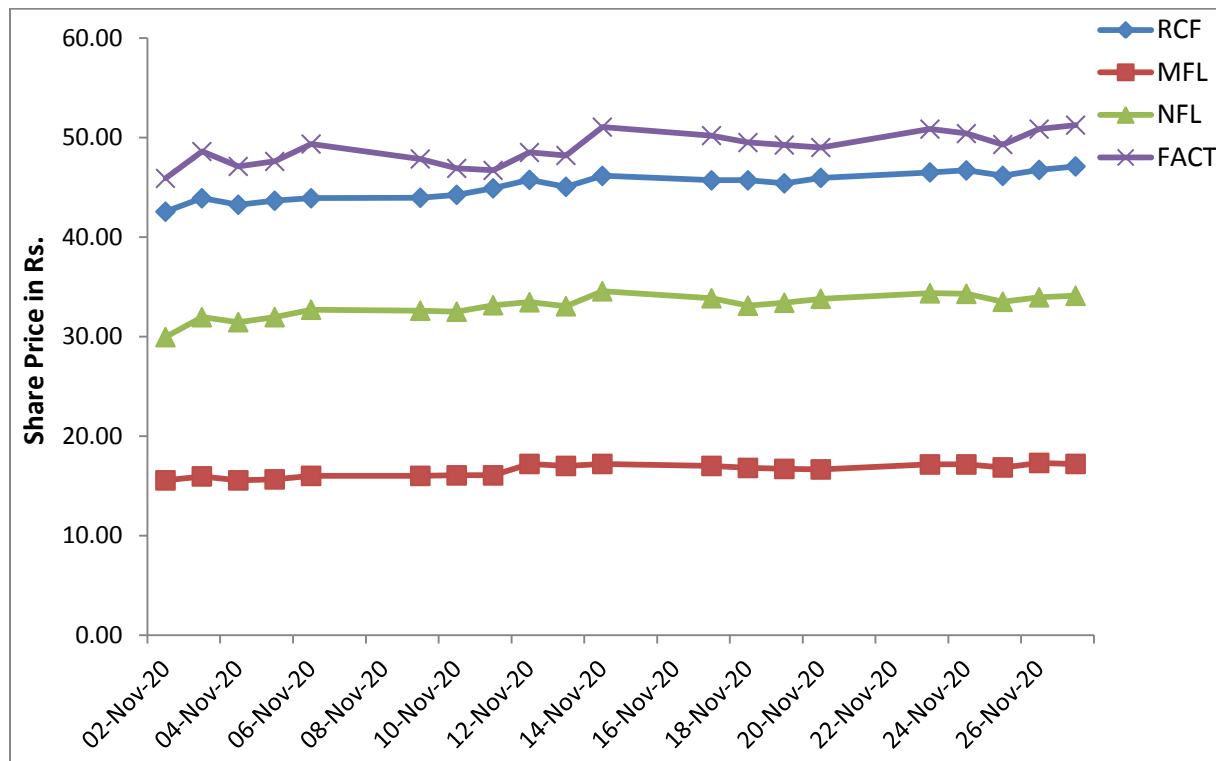
Source: Availability, Sales and Requirement from DBT

(*Qty in MT)

E. Share price movement of Fertilizer PSUs during November, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during November, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 42.55 on 2nd November, 2020 to Rs. 47.10 on 27th November, 2020.
- The closing share price of MFL increased from Rs. 15.55 on 2nd November, 2020 to Rs. 17.20 on 27th November, 2020.
- The closing share price of NFL increased from Rs. 29.95 on 2nd November, 2020 to Rs. 34.10 on 27th November, 2020.
- The closing share price of FACT increased from Rs. 45.90 on 2nd November, 2020 to Rs. 51.25 on 27th November, 2020.
