

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of October, 2020

The highlights in Fertilizer Sector for the month of October, 2020 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since October, 2019 and comparison of prices in October, 2020 over October, 2019 are as follows:

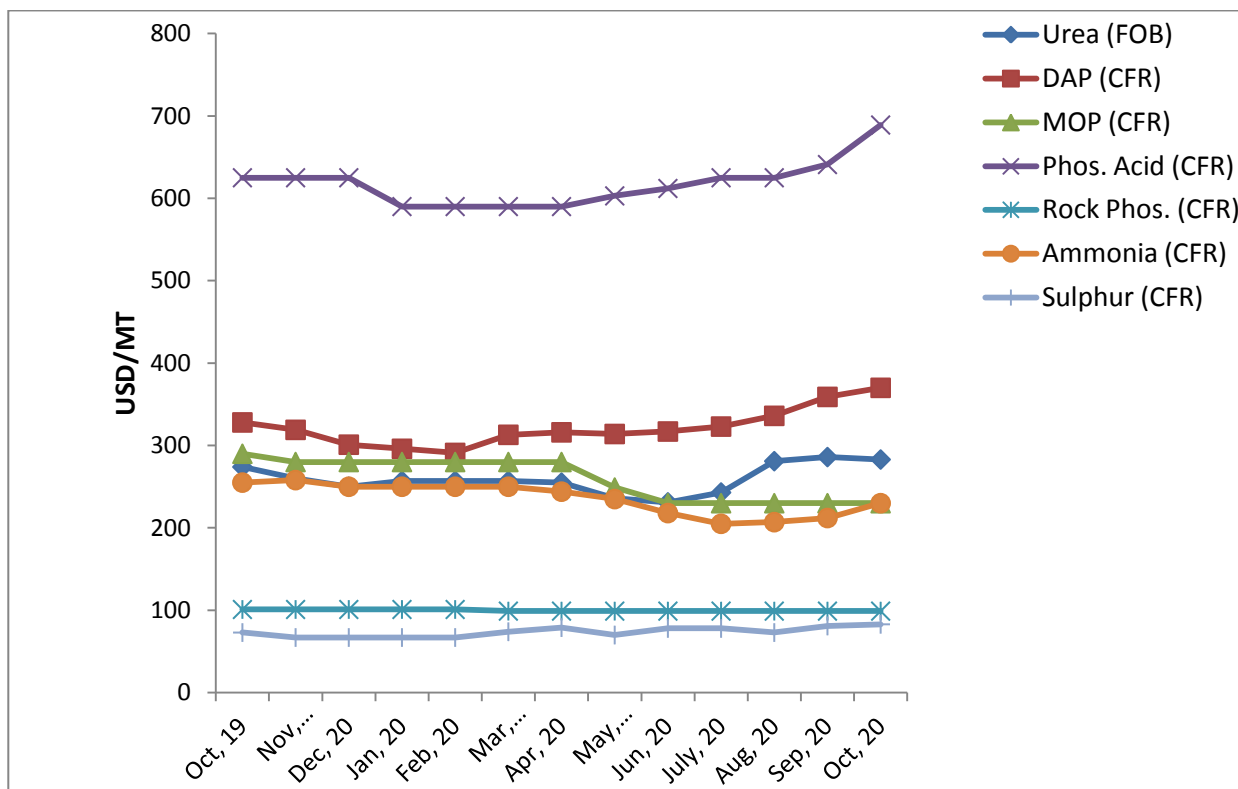
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
July, 20*	243	323	230	625	99	205	78
Aug, 20*	281	336	230	625	99	207	73
Sept, 20*	286	359	230	641	99	212	81
Oct, 20*	283	370	230	689	99	230	83
% change in Oct, 20 over Oct, 19	3.28%	12.80%	-20.69%	10.24%	-1.98%	-9.80%	13.70%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From October, 2019 to October, 2020)



- The price of Urea (FOB) has increased by about 3.28% from USD 274/MT in October, 2019 to USD 283/MT in October, 2020.
- The price of DAP (CFR) has increased by about 12.80% from USD 328/MT in October, 2019 to USD 370/MT in October, 2020.
- The price of MOP (CFR) has decreased by about 20.69% from USD 290/MT in October, 2019 to USD 230/MT in October, 2020.
- The price of Phosphoric Acid (CFR) has increased by about 10.24% from USD 625/MT in October, 2019 to USD 689 /MT in October, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 1.98% from USD 101/MT in October, 2019 to USD 99/MT in October, 2020.
- The price of Ammonia (CFR) has decreased by about 9.80% from USD 255/MT in October, 2019 to USD 230/MT in October, 2020.
- The price of Sulphur (CFR) has increased by about 13.70% from USD 73/MT in October, 2019 to USD 83/MT in October, 2020.

B. Production, Import, Availability and Sales of Fertilizers during October, 2020

The Production, Import, Availability and Sales of Fertilizers in India during October, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.89	21.24	18.79	36.19	39.67	35.08
DAP	3.59	3.75	5.45	15.54	15.68	11.18
MOP	-	-	4.77#	3.44	6.09	3.23
Complexes	8.99	8.72	1.51	11.25	15.17	9.75

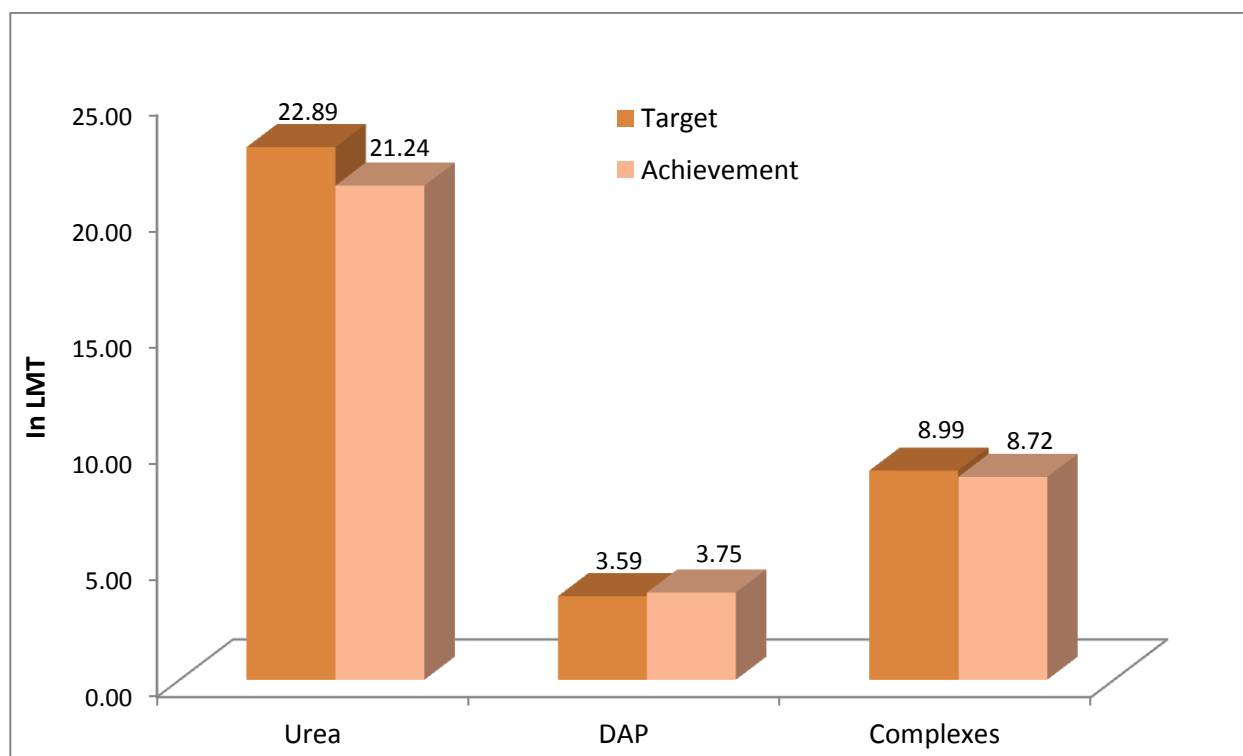
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.48	0.31
SSP	6.44	5.27

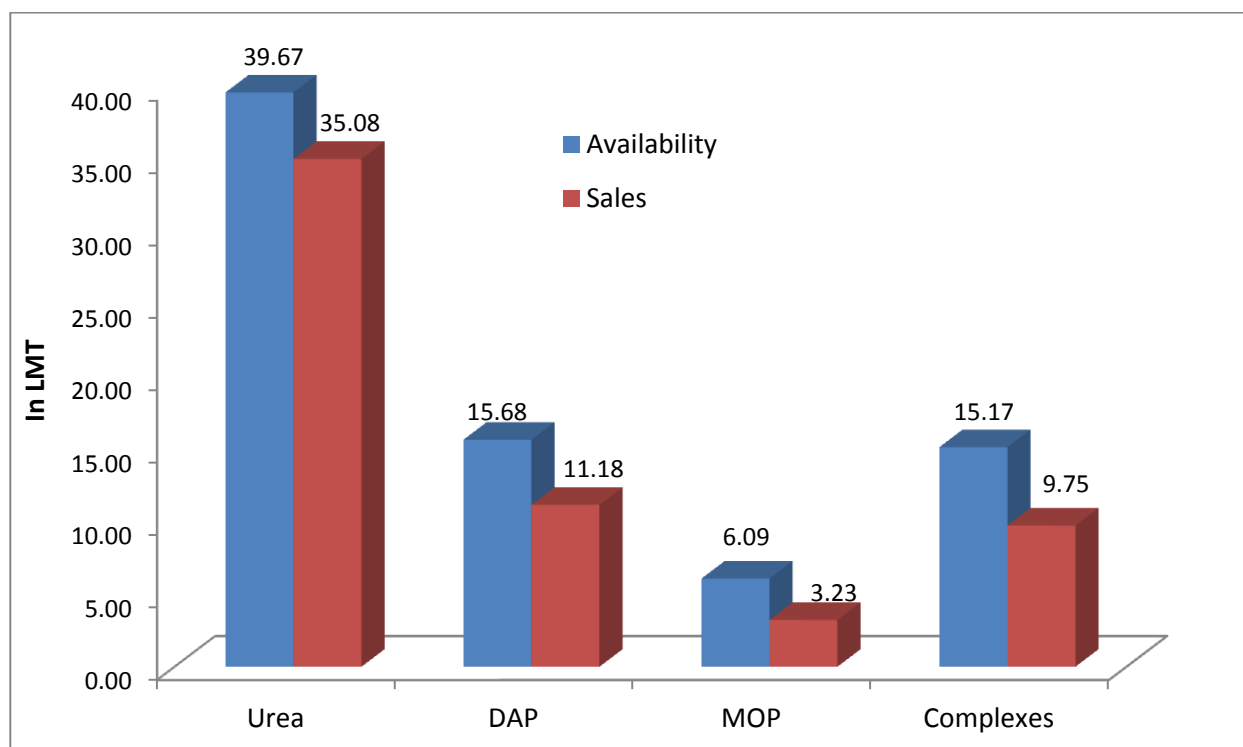
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during October, 2020



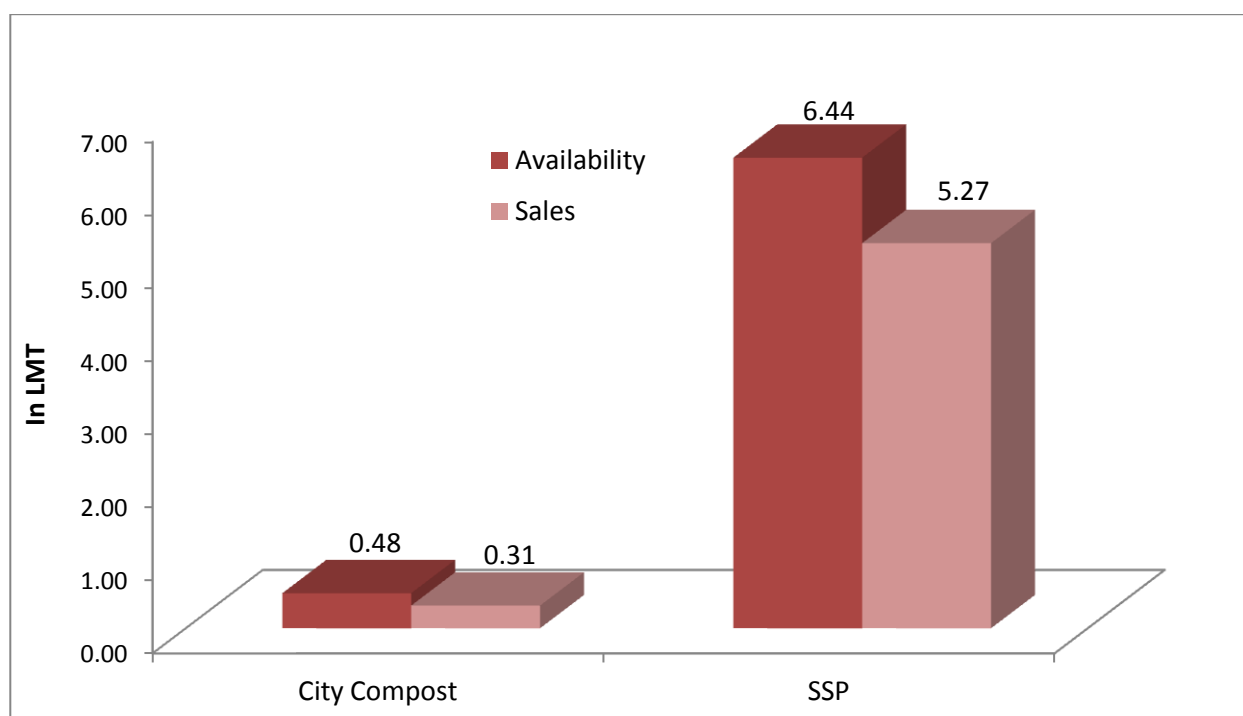
During October, 2020, the actual Production of Urea and Complexes was lower than the target and in case of DAP it is higher than the target.

Diagram-3: Availability and Sales of Fertilizers in India during October, 2020



The availability of Urea, DAP, MOP and Complexes was higher than the sales during October, 2020.

Diagram-4: Availability and Sales of City Compost and SSP in India during October, 2020



The availability of City Compost and SSP was higher than the sales during October, 2020.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of October, 2020 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	October, 2020
1	Neem Coated Urea(45 Kg)	23860
2	DAP	24813.209
3	Imported DAP	24445.863
4	MOP	17645.636
5	Amm Sulphate	13155.37
6	16-20-0-13	18757.887
7	20-20-0-13	19970.631
8	20-20-0	19000
9	24-24-0	24658.065
10	28-28-0	25500.441
11	10-26-26	24338.757
12	12-32-16	24507.754
13	14-28-14	25500
14	14-35-14	25732.727
15	15-15-15	21215.094
16	17-17-17	25000
17	19-19-19	25700
18	Imported 10-26-26	24991.558
19	Imported 12-32-16	23914.371
20	Imported 15-15-15-9	18400
21	Imported 16-20-0-13	18700
22	Imported 20-20-0-13	19800.863
23	Imported 16-16-16	21565.217
24	Boronated 12-32-16	24600
25	24-24-0-8	26200
26	20-20-0-13(UAP)	21600
27	14-28-0-0	22500
28	SSP-Granular	8457.19
29	SSP-Powdered	7991.703
30	SSP-Boronated	8814.561
31	SSP-Zincated(Powder)	8114.712
32	SSP-Zincated(Granular)	8671.645
33	SSP-Zincated-Boronated(Granular)	9596.892
34	City Compost	4429.841

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of October, 2020

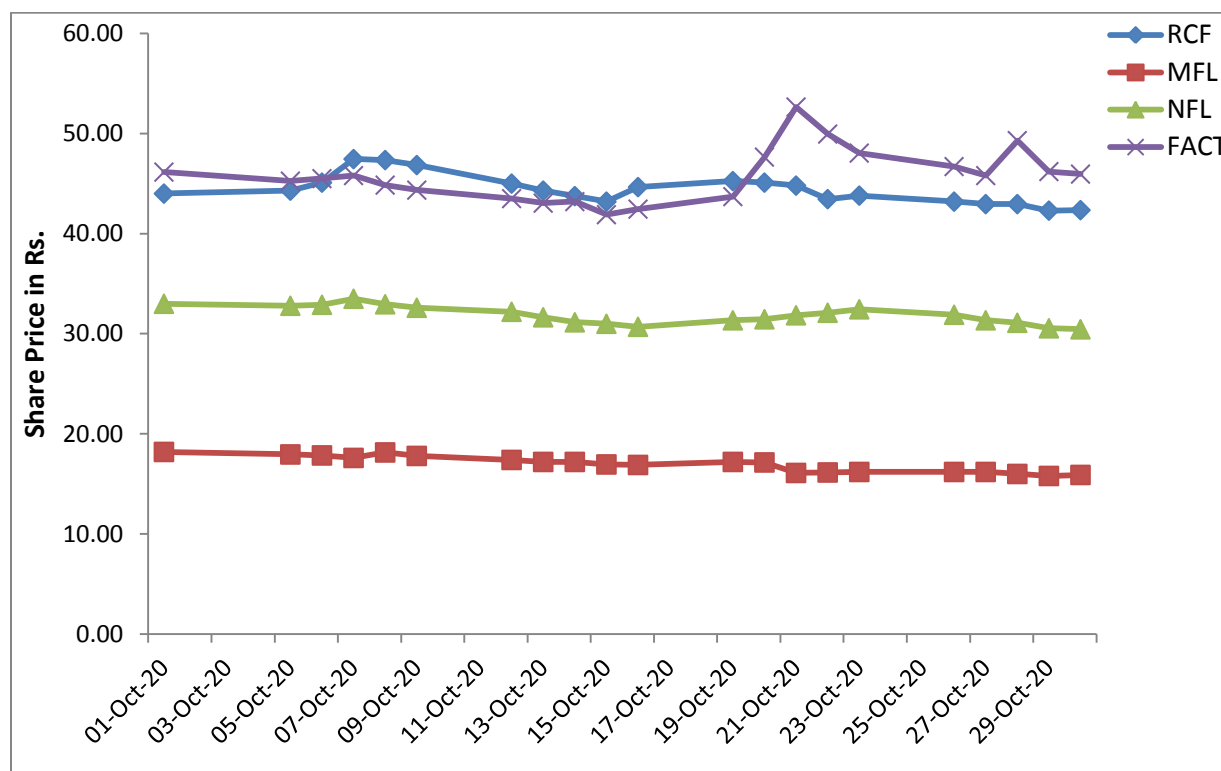
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	44050	44165.95	31471.8	30900	49666.9	27136.05	175950	219639.2	158356.95	186540	242858.39	215887.98
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	7000	11790	7210.7	15000	15436.05	4672.45	3000	2210.2	706.4	60000	43420.56	37624.46
Bihar	100000	146049.15	74087.85	35000	66222.25	30855.05	45000	85856.9	32027.65	200000	227223.03	187462.41
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	12000	13446.9	5704.9	2600	12328.75	3208.8	2500	6886.38	2568.95	50000	62283.08	38848.85
Dadra and NagarHaveli	0	0	0	0	0	0	0	0	0	0	0	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	1000	520	480	500	165	35	400	0	0	1500	2913.8	2913.8
Goa	100	27	27	0	0	0	100	36.7	36.35	150	19.25	16.2
Gujarat	60000	106732.6	77805.15	15000	27721.05	20595.65	51000	117343.29	69254.5	240000	258763.32	209387.22
Haryana	110000	125297.42	111160.4	8000	16749.7	5731.1	5000	6189.15	3543.4	200000	271694.99	257868.18
Himachal Pradesh	300	169	169	2400	0	0	5500	4288.75	3735	3000	3131.64	2868.16
Jammu and kashmir	4350	1010.75	1007	1264	1046.5	460.7	0	0	0	2520	3985.78	1345.65
Jharkhand	15000	8976.55	4689.1	500	53	53	8000	7644.2	1444.75	20000	23586.56	13320.44
Karnataka	45620	46147.41	35062.35	18640	46911.65	22605.7	87700	160070.67	96255.35	140710	185187.45	156284.92
Kerala	2200	2109.15	1917.65	11000	19780.86	12621.65	14250	27087.28	16642.3	12300	28810.23	22861.16
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	225000	209955.65	161607.95	15000	33417	20355.25	60000	87296.7	64616	500000	501791.08	482840.74
Maharashtra	37500	45855.26	39067.1	22500	65278.15	35315.85	142500	219099.14	135884.05	150000	233512.9	217640.21
Manipur	200	132.7	93.05	200	41.6	0	0	23.75	8.75	200	2704.82	2704.82
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	53	35	0	40	0	0	0	0	0	90	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	36	36
Odisha	3500	6607.88	2526.75	4000	11173.28	2543.5	5000	10069.56	3478.55	30000	68289.52	58739.42
Puducherry	260	479	316	260	458	282	525	1186.15	1055	1500	2005.74	1851.57
Punjab	250000	66250.7	64816.6	15000	10558.05	7327.7	30000	1738.35	1557.45	400000	70936.31	69849.25
Rajasthan	100000	160753.24	138528.3	3000	6047	4474.55	16480	13429.95	12916.3	320000	398964.95	374025.04
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	67000	39828.65	36572.35	40000	58898	39997.45	100000	127039.12	101095.7	190000	191423.42	187408.76
Telangana	20000	8455.5	4424.95	20000	26717.75	11149.6	100000	96926.6	58784.2	175000	206041.15	188955.47
Tripura	500	1193.75	356.25	0	0	0	0	391.4	0	1500	2996.42	1347.98
Uttar Pradesh	400000	476822.06	284447.9	52000	64149.4	44462.85	110000	147131.36	74416.35	600000	788100.18	655980.4
Uttarakhand	5000	4461.4	3627.7	1000	2168.3	1934.55	8000	6437.1	5065	8000	24843.69	12862.12
West Bengal	43740	40234.4	30923.35	29700	74457.2	27337	153950	169034.43	131577.9	125750	121530.66	107481.96
Grand Total	1554373	1567507.07	1118101.15	343504	609445.44	323155.45	1124855	1517056.33	975026.85	3618760	3967054.92	3508413.17

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during October, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during October, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 44.00 on 1st October, 2020 to Rs. 42.35 on 30th October, 2020.
- The closing share price of MFL decreased from Rs. 18.20 on 1st October, 2020 to Rs. 15.90 on 30th October, 2020.
- The closing share price of NFL decreased from Rs. 33.00 on 1st October, 2020 to Rs. 30.45 on 30th October, 2020.
- The closing share price of FACT decreased from Rs. 46.15 on 1st October, 2020 to Rs. 45.95 on 30th October, 2020.
