

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of September, 2020

The highlights in Fertilizer Sector for the month of September, 2020 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since September, 2019 and comparison of prices in September, 2020 over September, 2019 are as follows:

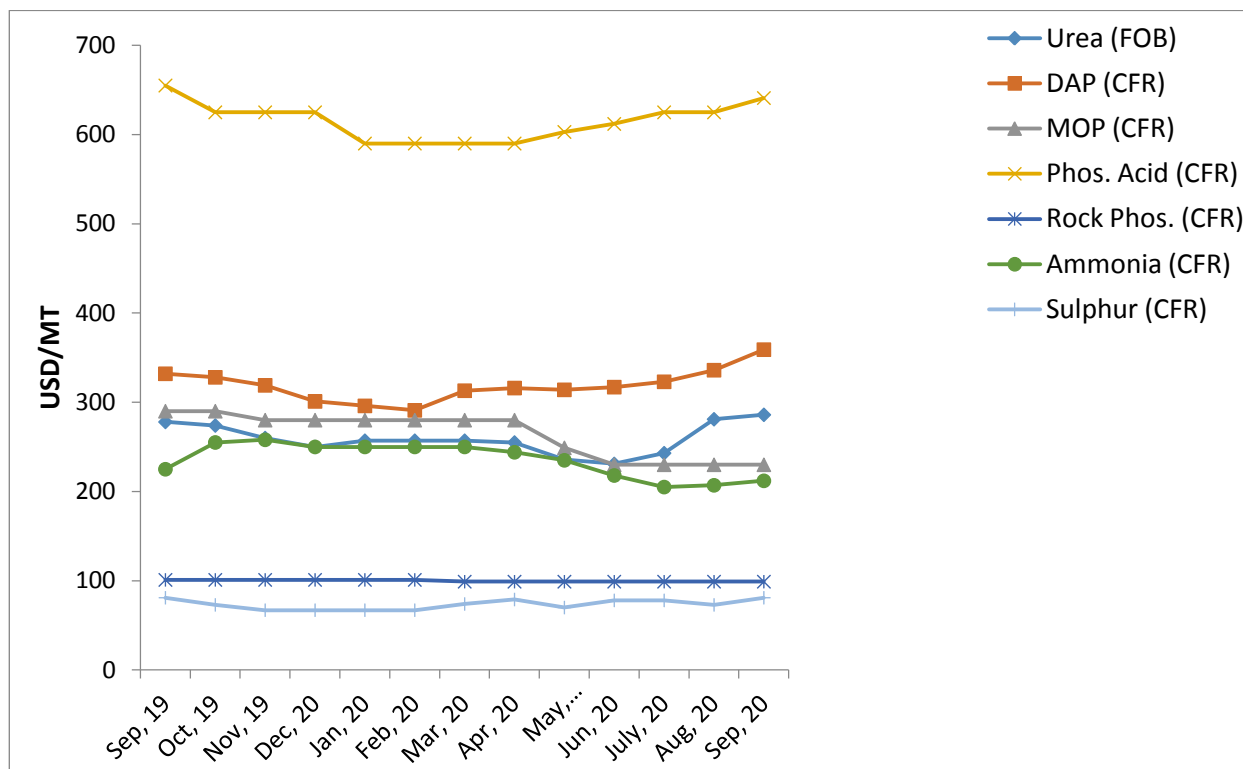
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
July, 20*	243	323	230	625	99	205	78
Aug, 20*	281	336	230	625	99	207	73
Sept, 20*	286	359	230	641	99	212	81
% change in Sep, 20 over Sep, 19	2.88%	8.13%	-20.69%	-2.14%	-1.98%	-5.78%	0.00%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From September, 2019 to September, 2020)



- The price of Urea (FOB) has increased by about 2.88% from USD 278/MT in September, 2019 to USD 286/MT in September, 2020.
- The price of DAP (CFR) has increased by about 8.13% from USD 332/MT in September, 2019 to USD 359/MT in September, 2020.
- The price of MOP (CFR) has decreased by about 20.69% from USD 290/MT in September, 2019 to USD 230/MT in September, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 2.14% from USD 655/MT in September, 2019 to USD 641/MT in September, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 1.98% from USD 101/MT in September, 2019 to USD 99/MT in September, 2020.
- The price of Ammonia (CFR) has decreased by about 5.78% from USD 225/MT in September, 2019 to USD 212/MT in September, 2020.
- The price of Sulphur (CFR) remain same from USD 81/MT in September, 2019 to USD 81/MT in September, 2020.

B. Production, Import, Availability and Sales of Fertilizers during September, 2020

The Production, Import, Availability and Sales of Fertilizers in India during September, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.56	19.71	16.60	24.79	30.86	28.55
DAP	3.71	3.40	6.13	8.09	18.01	13.49
MOP	-	-	3.84#	3.37	7.16	4.59
Complexes	8.70	8.35	0.81	9.01	16.52	12.22

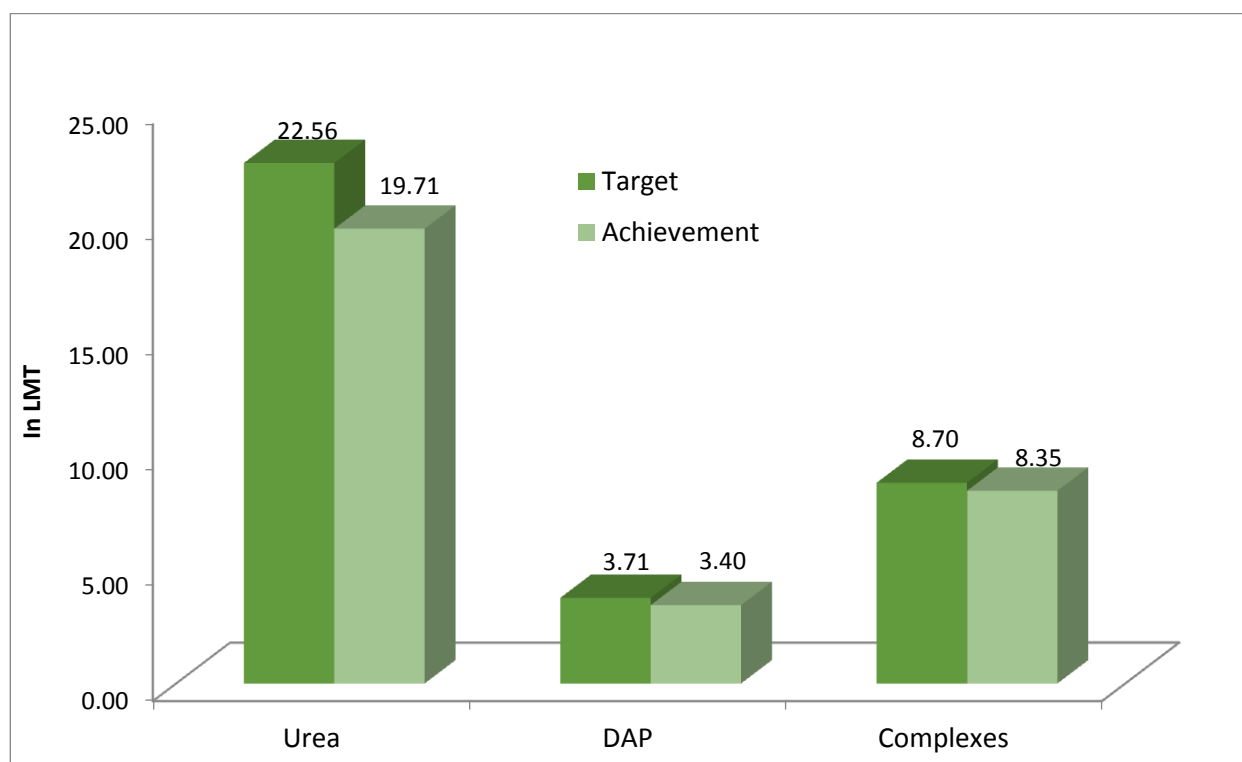
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.38	0.24
SSP	5.54	4.27

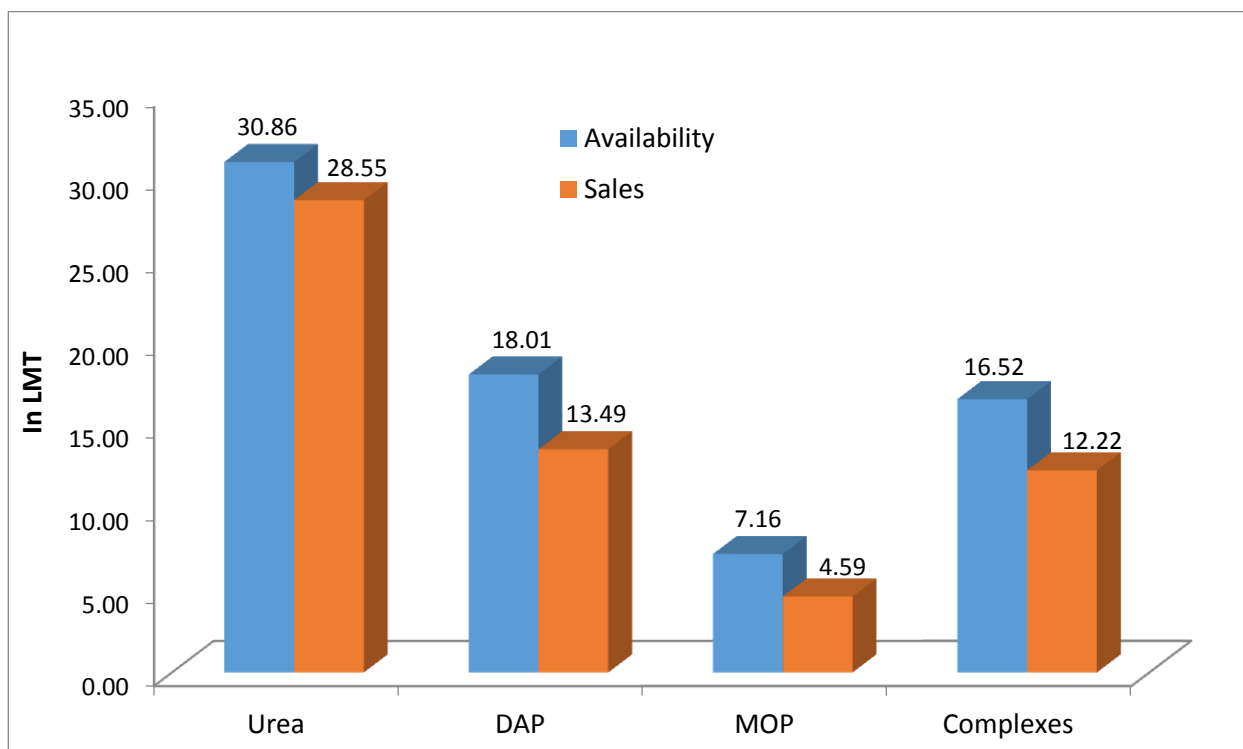
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during September, 2020



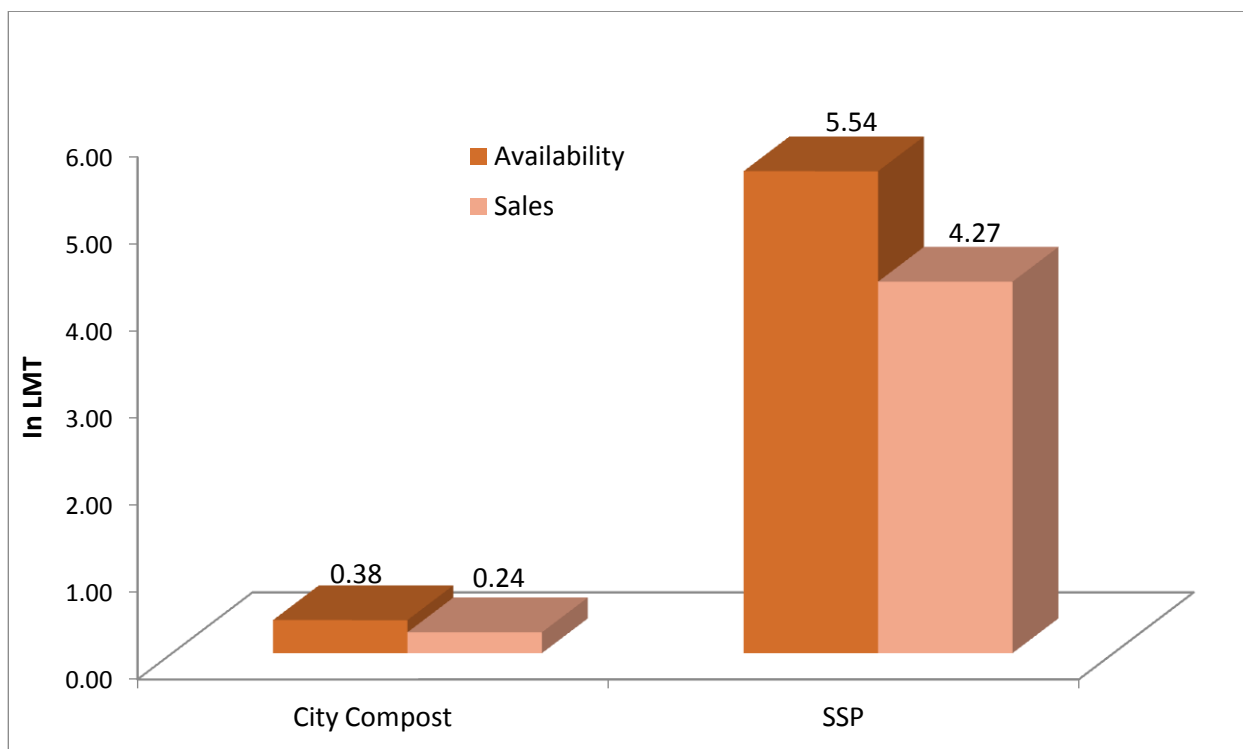
During September, 2020, the actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during September, 2020



The availability of Urea, DAP, MOP and Complexes was higher than the sales during September, 2020.

Diagram-4: Availability and Sales of City Compost and SSP in India during September, 2020



The availability of City Compost and SSP was higher than the sales during September, 2020.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of September, 2020 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	September, 2020
1	DAP	24818.29
2	Imported DAP	24398.94
3	MOP	17647.5
4	Amm Sulphate	13154.7
5	16-20-0-13	18762.05
6	20-20-0-13	19968.9
7	20-20-0	19007.31
8	24-24-0	24400
9	28-28-0	25503.38
10	10-26-26	24365.65
11	12-32-16	24525.17
12	14-35-14	25744.9
13	15-15-15	21207.27
14	15-15-15-9	20800
15	17-17-17	25000
16	Imported 10-26-26	25227.87
17	Imported 12-32-16	23805.26
18	Imported 15-15-15-9	18400
19	Imported 16-20-0-13	18700
20	Imported 20-20-0-13	19794.34
21	Imported 16-16-16	21545.46
22	Boronated 12-32-16	24600
23	24-24-0-8	26200
24	20-20-0-13(UAP)	21600
25	14-28-0-0	22500
26	SSP-Granular	8498.48
27	SSP-Powdered	8005.05
28	SSP-Boronated	8768.89
29	SSP-Zincated(Powder)	7999.26
30	SSP-Zincated(Granular)	8665.03
31	SSP-Zincated-Boronated(Granular)	9562.41
32	City Compost	4382.86

Source:*Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of September, 2020

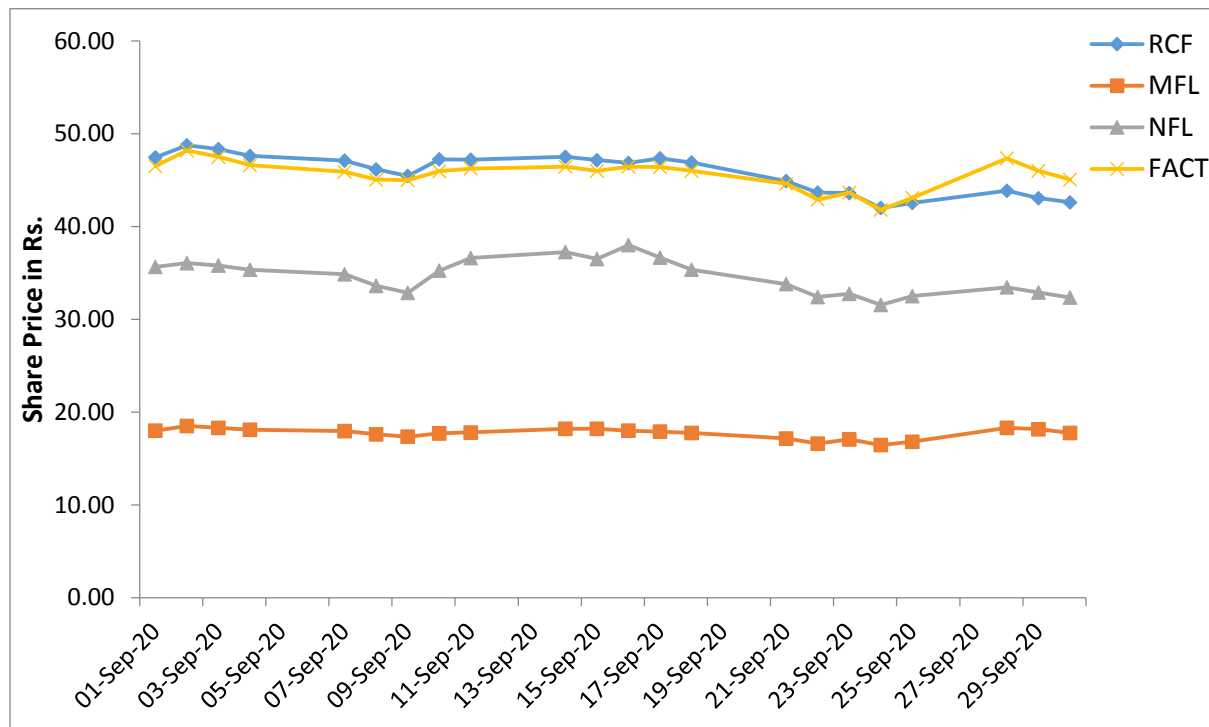
(*Qty in MT)												
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobaris	200	0	0	40	0	0	40	0	0	70	0	0
AndhraPradesh	53000	68097.45	54971.55	50000	71623.85	48846.2	213620	267370.6	236425.25	249300	195415.38	187393.82
ArunachalPradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	7000	13433.1	7065.45	9000	14729.35	4525.6	2000	1714.55	585.6	30000	30587.91	29532.38
Bihar	50000	188355.9	108670.05	5000	81734.65	39612.3	10000	74823.5	17506.5	240000	222242.97	218196.27
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	27500	13950.05	6619	3700	11428.2	1754.6	5500	6956.93	1763.35	25000	51625.1	50644.94
Dadra and NagarHaveli	20	0	0	0	0	0	0	0	0	50	0	0
DamanandDiu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	300	297.5	297.5	0	135	40	0	0	0	1000	1767.6	1767.6
Goa	0	0	0	100	207	207	100	191.6	191.25	100	149.52	146.48
Gujarat	25000	93783.45	59308.3	11000	18220.35	14775.15	31100	107742.89	60024.5	140000	219134.39	194869.17
Haryana	60000	126628.82	96771.15	5000	16681.35	8928.6	4000	4238.4	1636	100000	160156.34	130457.68
HimachalPradesh	200	354	354	100	0	0	2950	4038.7	3907.45	1000	5541.3	5139.45
Jammuandkashmir	2270	1614.35	1058.25	320	1087.2	278.5	0	0	0	4800	8592.7	4604.31
Jharkhand	5000	9631.5	4928.95	2000	1088.45	1035.45	4000	6416.85	472	15000	26965.58	25636.64
Karnataka	40000	52863.26	45575.55	30000	73566.08	54187.32	142000	264867.41	221718.94	175000	208713.16	196499.64
Kerala	2000	2681.05	2472.15	8000	20849.11	11955.15	9080	22825.88	13577.45	11000	13801.1	11868.28
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
MadhyaPradesh	125000	214503	172938.4	20000	28702.95	16283.4	30000	80277.15	61938.4	200000	252218.45	234173.24
Maharashtra	54000	58426.39	36325.48	36000	51388.6	30618.3	138000	267322.57	207017.98	180000	264165.11	259315.97
Manipur	500	982.7	850	500	52.6	11	0	58.75	35	0	59.4	59.4
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	800	35	0	670	0	0	0	0	0	1400	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	36	36
Odisha	15000	19356.78	14368.9	15000	27404.55	18082.9	18000	22313.51	15638	100000	80281.57	77063.13
Puducherry	100	0	0	150	430	232	300	930	856	700	1191.56	1191.56
Punjab	60000	153206.2	143429.6	10000	21497.15	11342.45	3000	1753.4	1507	30000	172009.38	170160.22
Rajasthan	110000	173897.64	153125.05	4000	4365.75	2857.05	2660	9193.2	6517.35	170000	231557.7	186630.66
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	25040	37356.65	32672.8	33020	43995.85	34186.15	42890	90448.72	68103.45	92700	76029.32	74904.46
Telangana	10000	11424.1	7846.25	30000	83077.15	62068.95	80000	114242.1	94825.45	200000	187561.44	181158.29
Tripura	0	2882.2	1688.35	0	1318.8	1318	500	520.15	128.75	1750	2403.99	719.55
Uttar Pradesh	100000	502230.3	362942.65	30000	75322.3	58759.1	40000	171594.61	103642.5	400000	538275.23	487356.91
Uttarakhand	6000	4270.65	4068.85	500	357.9	357.9	6000	6217.2	5760.1	7000	17552.02	11848.68
West Bengal	29920	50831.26	30378.15	32440	67024.15	36900.4	115050	126272.48	98062.5	102710	117731.1	113322.75
Grand Total	808850	1801093.3	1348726.38	336540	716288.34	459163.47	900790	1652331.15	1221840.7	2478580	3085765.32	2854697.48

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during September, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during September, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs.47.45 on 1stSeptember, 2020 to Rs. 42.60 on 30thSeptember, 2020.
- The closing share price of MFL decreased from Rs. 18.00 on 1stSeptember, 2020 to Rs. 17.75 on 30thSeptember, 2020.
- The closing share price of NFL decreased from Rs. 35.65 on 1stSeptember, 2020 to Rs. 32.35 on 30thSeptember, 2020.
- The closing share price of FACT decreased from Rs. 46.50 on 1stSeptember, 2020 to Rs. 45.05 on 30thSeptember, 2020.
