

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
**\*\*\***

**Monthly Bulletin for the month of August, 2020**

The highlights in Fertilizer Sector for the month of August, 2020 are as follows:

**A. Trend in International prices of fertilizers**

The trend of average International prices of fertilizers since August, 2019 and comparison of prices in August, 2020 over August, 2019 are as follows:

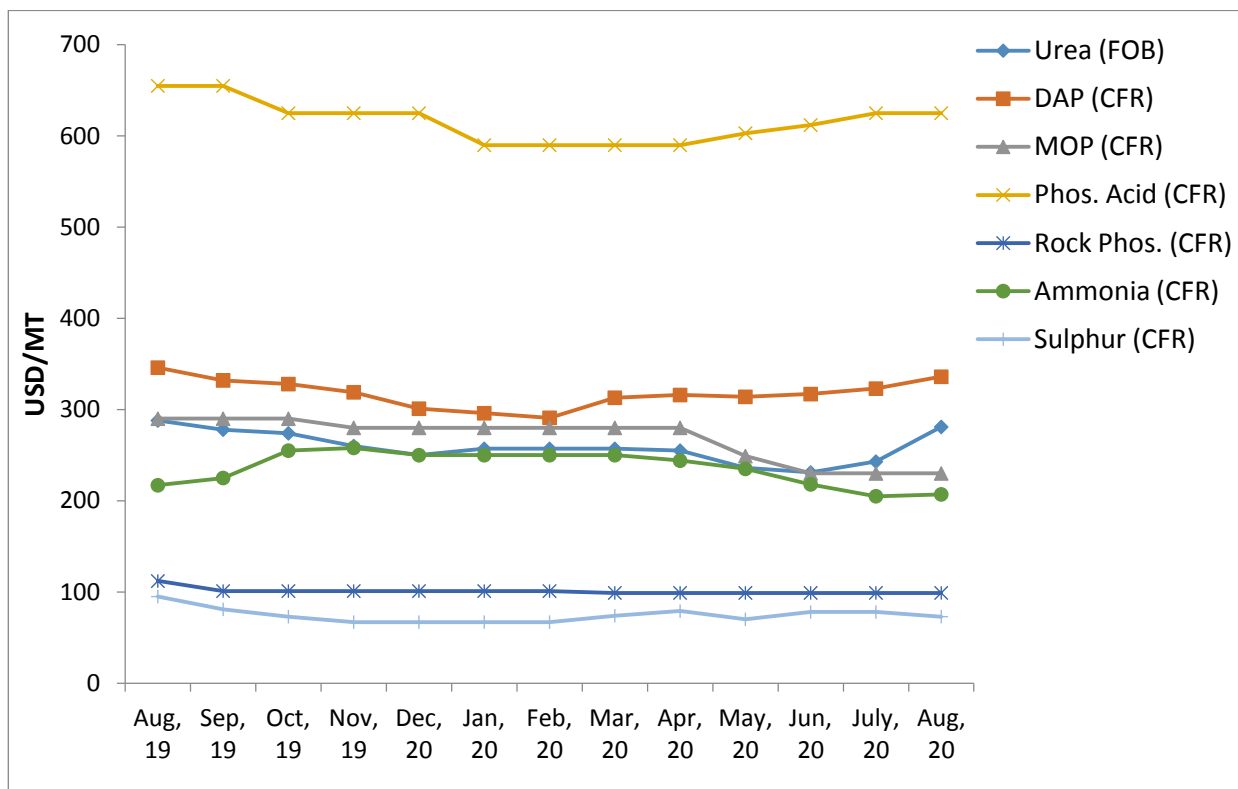
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
July, 20*	243	323	230	625	99	205	78
Aug, 20*	281	336	230	625	99	207	73
% change in Aug, 20 over Aug, 19	-2.43%	-2.89%	-20.69%	-4.58%	-11.61%	-4.61%	-23.16%

Source: CRU Fertilizer Week.

\* FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From August, 2019 to August, 2020)**



- The price of Urea (FOB) has decreased by about 2.43% from USD 288/MT in August, 2019 to USD 281/MT in August, 2020.
- The price of DAP (CFR) has decreased by about 2.89% from USD 346/MT in August, 2019 to USD 336/MT in August, 2020.
- The price of MOP (CFR) has decreased by about 20.69% from USD 290/MT in August, 2019 to USD 230/MT in August, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 4.58% from USD 655/MT in August, 2019 to USD 625 /MT in August, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 11.61% from USD 112/MT in August, 2019 to USD 99/MT in August, 2020.
- The price of Ammonia (CFR) has decreased by about 4.61% from USD 217/MT in August, 2019 to USD 207/MT in August, 2020.
- The price of Sulphur (CFR) has decreased by about 23.16% from USD 95/MT in August, 2019 to USD 73/MT in August, 2020.

## B. Production, Import, Availability and Sales of Fertilizers during August, 2020

The Production, Import, Availability and Sales of Fertilizers in India during August, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	23.36	22.04	6.37	32.85	31.06	29.33
DAP	3.77	3.12	10.64	9.49	17.86	12.48
MOP	-	-	6.44#	3.84	5.62	3.67
Complexes	8.88	9.09	2.51	10.56	17.36	12.35

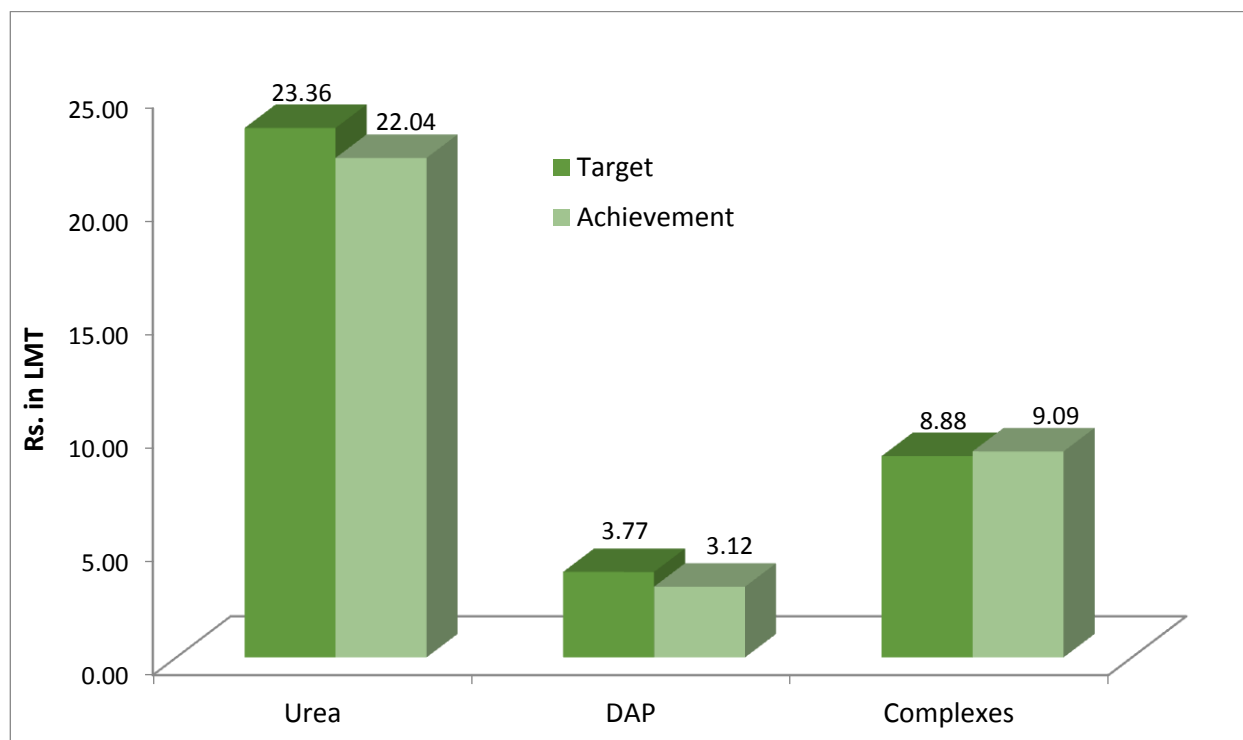
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.35	0.21
SSP	4.98	3.77

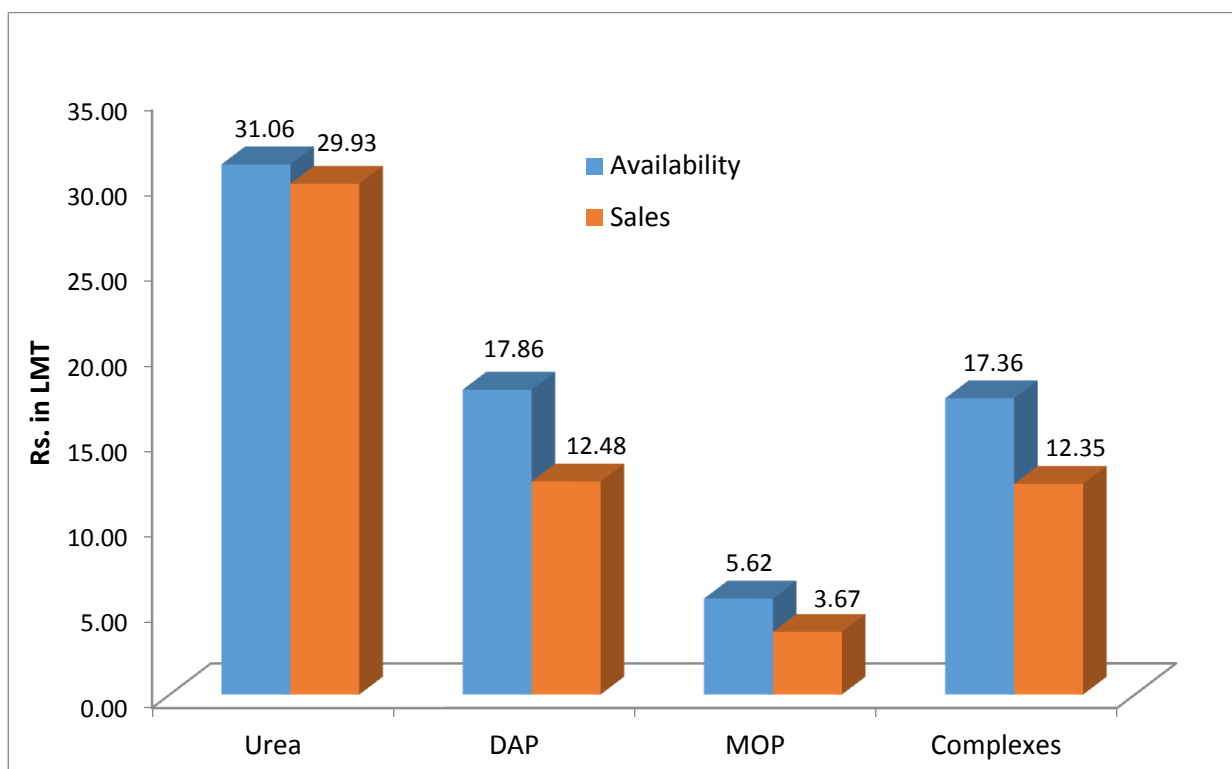
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during August, 2020**



During August, 2020, the actual Production of Urea & DAP was lower than the target and in case of Complexes it is higher than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during August, 2020**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during August, 2020.

**Diagram-4: Availability and Sales of City Compost and SSP in India during August, 2020**



The availability of City Compost and SSP was higher than the sales during August, 2020.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of August, 2020 are given in the following table.

## Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	August, 2020
1	DAP	24832.174
2	Imported DAP	24412.885
3	MOP	17934.265
4	Amm Sulphate	13151.992
5	16-20-0-13	18760.938
6	20-20-0-13	19968.551
7	20-20-0	19000
8	24-24-0	24400
9	28-28-0	25500.735
10	10-26-26	24372.689
11	12-32-16	24527.356
12	14-35-14	25736.19
13	15-15-15	21207.273
14	15-15-15-9	20800
15	17-17-17	25000
16	Zincated 20-20-0-13	21000
17	Imported 10-26-26	24061.905
18	Imported 12-32-16	23817.757
19	Imported 15-15-15	20600
20	Imported 15-15-15-9	18400
21	Imported 16-20-0-13	18700
22	Imported 20-20-0-13	19923.23
23	Imported 16-16-16	21418.386
24	Boronated 12-32-16	24600
25	Zincated 10-26-26	24700
26	24-24-0-8	26200
27	20-20-0-13(UAP)	21600
28	14-28-0-0	22500
29	SSP-Granular	8484.298
30	SSP-Powdered	8047.135
31	SSP-Boronated	8851.009
32	SSP-Zincated(Powder)	8123.694
33	SSP-Zincated(Granular)	8641.638
34	SSP-Zincated-Boronated(Granular)	9483.719
35	City Compost	4340.387

Source: \*Data from mfms.nic.in

**D. State wise Product wise Requirement, Availability & Sales of August, 2020**

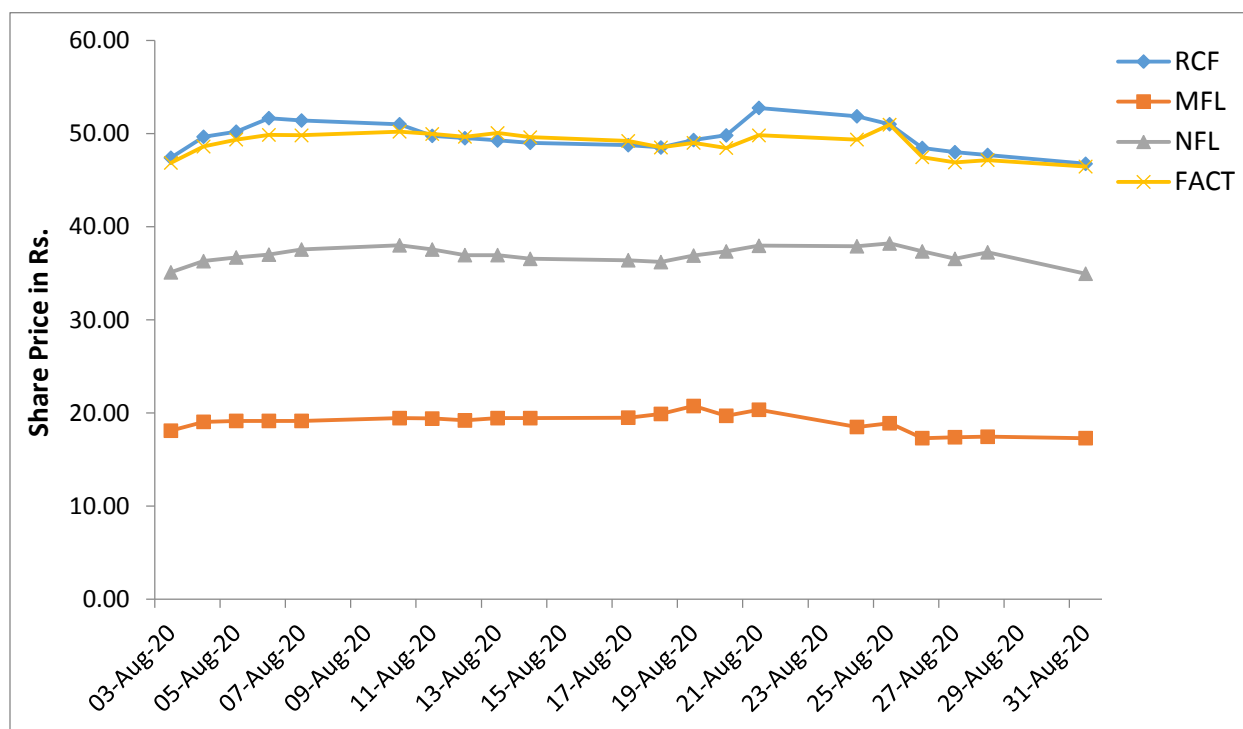
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	130	0	0	40	0	0	50	0	0	80	749.97	749.97
Andhra Pradesh	54750	80581.4	72284.9	20000	49368.65	35234.65	161120	257589.2	211404.2	245700	153388.45	147137.9
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	7000	10907.45	5355.5	9000	16082.25	5996	1500	2494.3	1280.75	35000	30205.64	28107.94
Bihar	50000	136584.6	63023.75	10000	52983.35	19617	25000	72751.75	16666.3	270000	206168.02	199629.32
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	41300	22741.45	11528.45	15100	11255.45	5405.85	22000	7752.83	2182.75	100000	85606.12	83273.03
Dadra and NagarHaveli	30	0	0	0	0	0	0	10	10	100	40.05	40.05
Daman and Diu	0	0	0	0	0	0	0	0	0	30	0	0
Delhi	1000	316.5	316.5	200	22.5	2.5	100	0	0	1000	1895.54	1895.54
Goa	0	209	209	160	110	110	200	262.35	262	410	280.3	277.24
Gujarat	25000	51368.09	19662.49	10000	10844.6	10240.25	30800	105961.29	53719.65	270000	246152.34	234024.21
Haryana	30000	101270.96	81523.65	4000	14799.05	6765.7	4000	6166.05	1902.65	130000	146459.38	143484.03
Himachal Pradesh	300	266	266	150	0	0	2700	2998.6	1131.9	4000	8479.35	8476.16
Jammu and kashmir	2280	2456.5	1980.45	340	1076.8	97.3	0	0	0	4840	8271.22	8271.22
Jharkhand	10000	11774.85	3338.3	2000	1325	235	6000	4676.05	767.45	40000	37146.51	36683.5
Karnataka	54000	82095.96	68975.75	33000	44481.77	35156.67	160000	281169.16	230119.2	177000	195769.56	183838.46
Kerala	1500	1724.7	1521.25	7500	14383.46	8552.65	7680	24787.28	9274.15	11500	8616.78	8148.19
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	125000	268201.4	200993.2	20000	32794.9	13373.25	50000	71088.8	34895.6	225000	220102.26	209053.26
Maharashtra	85500	89158.92	73955.28	57000	62392.6	48782.3	218500	304644.94	252679.86	285000	271544.32	265326.14
Manipur	1300	691.25	518	1800	1777.6	1725	0	63.75	5	0	0	0
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	850	35	0	670	0	0	0	0	0	1350	0	0
Nagaland	0	0	0	0	0	0	0	0	0	0	18	18
Odisha	30000	29598.68	21004.5	35000	33235.4	23094.4	40000	42728.36	32862.5	100000	86010.2	81747.72
Puducherry	100	65	65	150	220	220	300	571.8	460.8	700	1085.94	1085.94
Punjab	70000	215707.85	198107.2	25000	15388.1	13128.75	5000	7368.65	6372.45	130000	156294.49	154111.6
Rajasthan	110000	106942.59	80900.5	3000	6887.15	4095.6	2320	10026.7	5453.65	160000	178769.92	175368.2
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	26360	36867.1	27241.75	28990	28533.25	23669.2	40210	105681.92	67639.4	82000	55446.55	54940.72
Telangana	10000	26644.05	23804.5	30000	52508.4	41007.1	150000	191993.25	172707.05	250000	188577.07	184126.3
Tripura	0	1480.75	417.85	2350	46.45	46.45	0	683.4	163.25	2650	4717.17	2313.18
Uttarakhand	150000	446178.3	247271.3	20000	50128.15	32492.4	40000	96513.06	38090.95	600000	681023.85	659750.34
Uttar Pradesh	500	5571.4	3644.45	500	830	727.5	2000	5355.7	2041.5	25000	24827.31	24049.8
West Bengal	61600	57032.1	40372.6	47770	60668.5	37262.05	86890	132230.63	92717.65	133640	108406.34	96878.38
<b>Grand Total</b>	<b>948500</b>	<b>1786471.85</b>	<b>1248282.12</b>	<b>383720</b>	<b>562143.38</b>	<b>367037.57</b>	<b>1056370</b>	<b>1735569.82</b>	<b>1234810.6</b>	<b>3285000</b>	<b>3106052.65</b>	<b>2992806.34</b>

**Source:** Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizer PSUs during August, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during August, 2020 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 46.75 on 3<sup>rd</sup> August, 2020 to Rs. 47.40 on 31<sup>st</sup> August, 2020.
- The closing share price of MFL increased from Rs. 17.30 on 3<sup>rd</sup> August, 2020 to Rs. 18.10 on 31<sup>st</sup> August, 2020.
- The closing share price of NFL increased from Rs. 34.95 on 3<sup>rd</sup> August, 2020 to Rs. 35.10 on 31<sup>st</sup> August, 2020.
- The closing share price of FACT marginally increased from Rs. 46.45 on 3<sup>rd</sup> August, 2020 to Rs. 46.85 on 31<sup>st</sup> August, 2020.

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