

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
**\*\*\***

**Monthly Bulletin for the month of July, 2020**

The highlights in Fertilizer Sector for the month of July, 2020 are as follows:

**A. Trend in International prices of fertilizers**

The trend of average International prices of fertilizers since July, 2019 and comparison of prices in July, 2020 over July, 2019 are as follows:

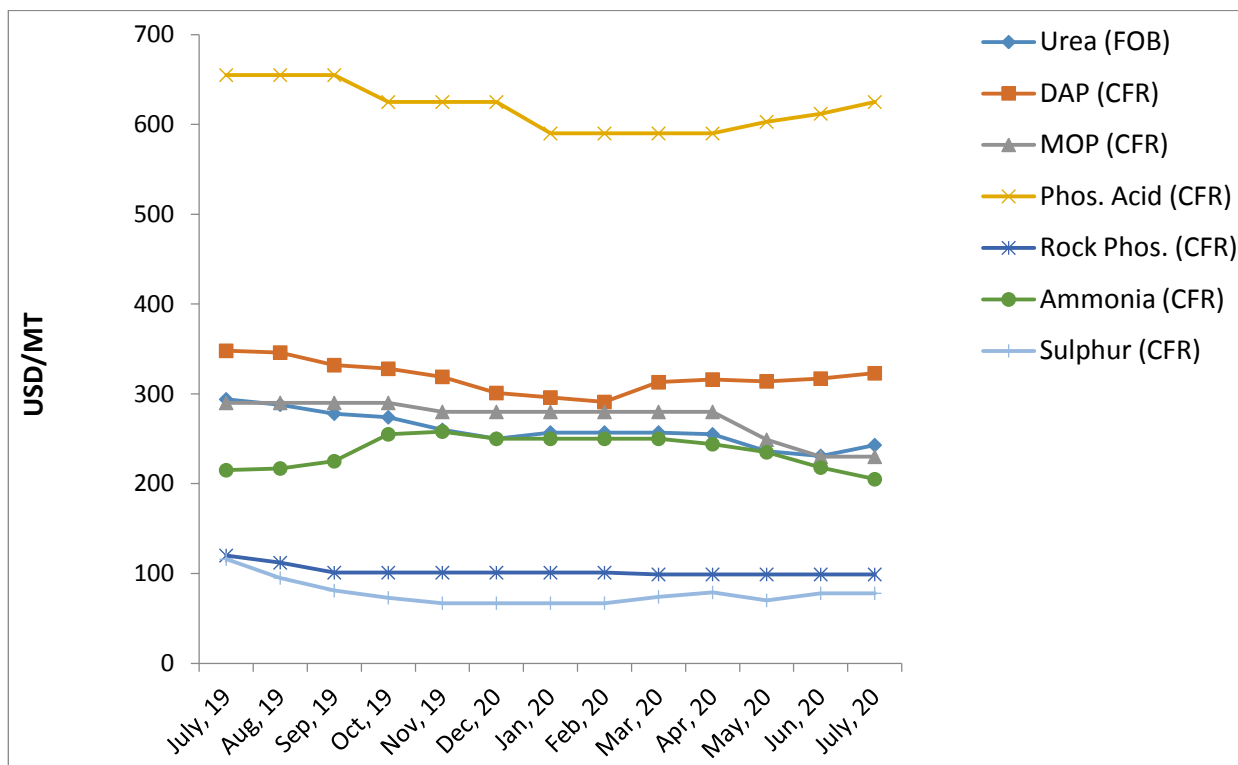
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
July, 20*	243	323	230	625	99	205	78
% change in July 20 over July, 19	-17.35%	-7.18%	-20.69%	-4.58%	-17.50%	-4.65%	-32.76%

Source: CRU Fertilizer Week.

\* FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From July, 2019 to July, 2020)**



- The price of Urea (FOB) has decreased by about 17.35% from USD 294/MT in July, 2019 to USD 243/MT in July, 2020.
- The price of DAP (CFR) has decreased by about 7.18% from USD 348/MT in July, 2019 to USD 323/MT in July, 2020.
- The price of MOP (CFR) has decreased by about 20.69% from USD 290/MT in July, 2019 to USD 230/MT in July, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 4.58% from USD 655/MT in July, 2019 to USD 625 /MT in July, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 17.50% from USD 120/MT in July, 2019 to USD 99/MT in July, 2020.
- The price of Ammonia (CFR) has decreased by about 4.65% from USD 215/MT in July, 2019 to USD 205/MT in July, 2020.
- The price of Sulphur (CFR) has decreased by about 32.76% from USD 116/MT in July, 2019 to USD 78/MT in July, 2020.

## B. Production, Import, Availability and Sales of Fertilizers during July, 2020

The Production, Import, Availability and Sales of Fertilizers in India during July, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.86	21.80	5.24	35.53	34.61	33.29
DAP	3.86	3.29	7.00	9.11	16.24	11.93
MOP	-	-	4.27#	4.36	5.33	3.58
Complexes	8.77	8.12	0.80	11.26	17.52	12.71

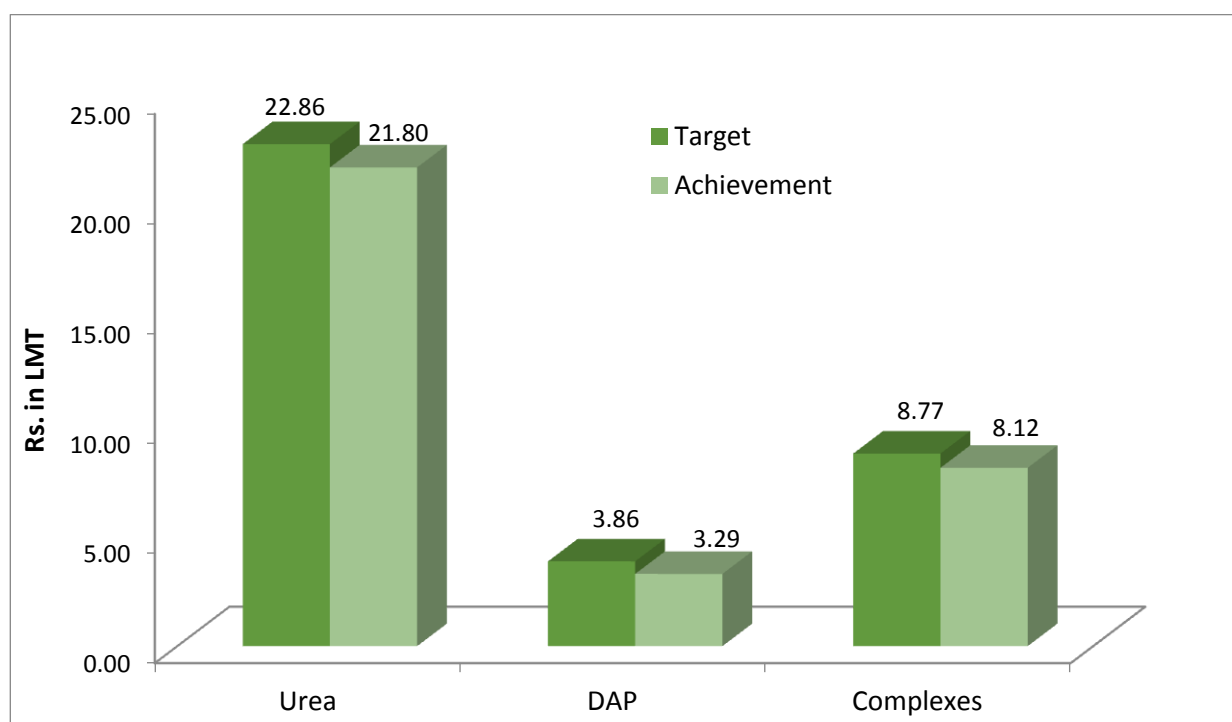
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.36	0.22
SSP	5.77	4.65

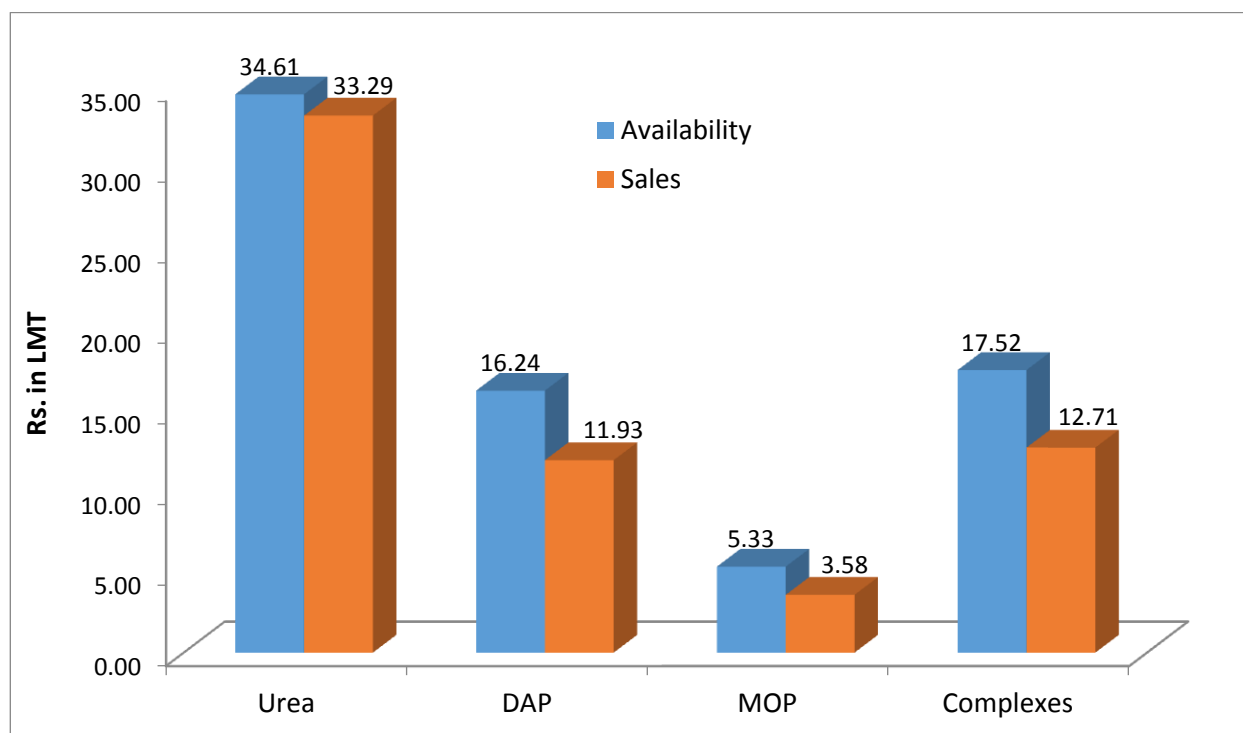
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during July, 2020**



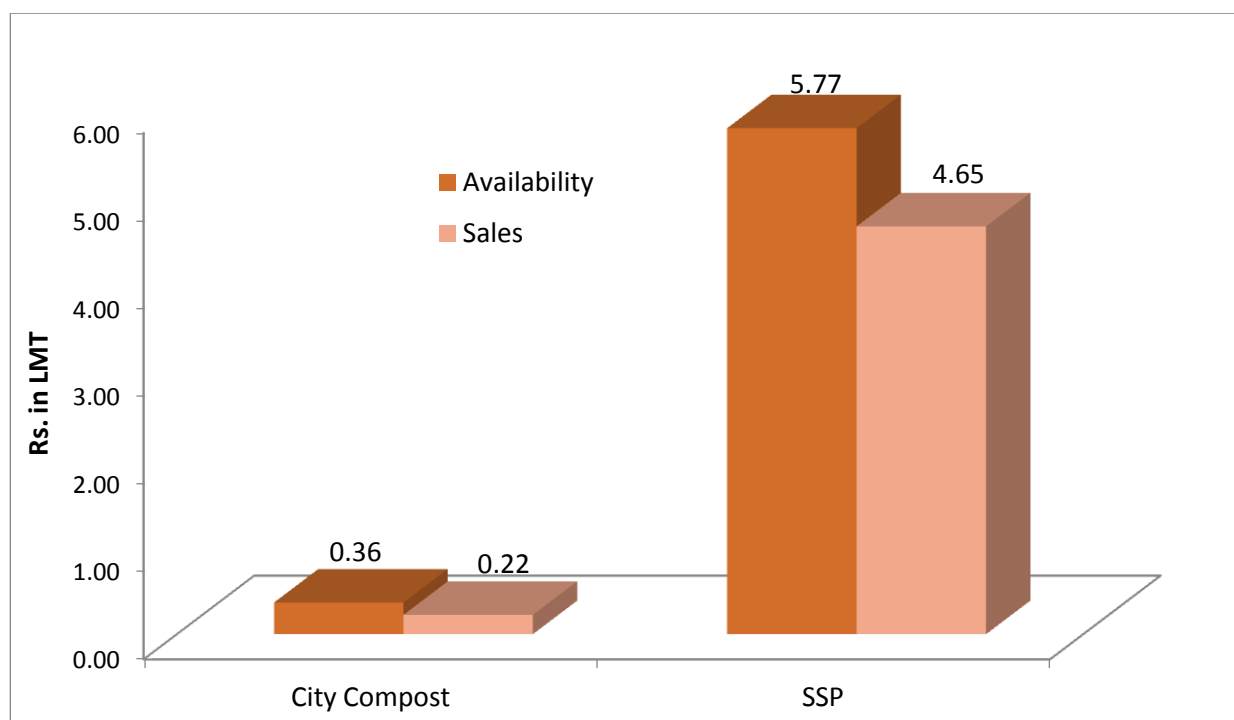
During July, 2020, the actual Production of Urea, DAP & Complexes was lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during July, 2020**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during July, 2020.

**Diagram-4: Availability and Sales of City Compost and SSP in India during July, 2020**



The availability of City Compost and SSP was higher than the sales during July, 2020.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of July, 2020 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>July, 2020</b>
1	DAP	24852.24
2	Imported DAP	24417.6
3	MOP	18027.18
4	Amm Sulphate	13164.41
5	16-20-0-13	18767.61
6	20-20-0-13	20018.96
7	20-20-0	19007.07
8	24-24-0	24400
9	28-28-0	25503.03
10	26-10-2026	24391.78
11	12-32-16	24527.86
12	14-35-14	25757.14
13	15-15-15	21200
14	15-15-15-9	20800
15	17-17-17	25000
16	19-19-19	25700
17	Zincated 20-20-0-13	21308.07
18	Imported 10-26-26	24000
19	Imported 12-32-16	23814.6
20	Imported 15-15-15-9	18400
21	Imported 16-20-0-13	18700
22	Imported 20-20-0-13	20102.02
23	Imported 16-16-16	21443.89
24	Boronated 12-32-16	24600
25	24-24-0-8	26200
26	20-20-0-13(UAP)	21600
27	SSP-Granular	8483.44
28	SSP-Powdered	8064.93
29	SSP-Boronated	8842.6
30	SSP-Zincated(Powder)	8135.62
31	SSP-Zincated(Granular)	8614.5
32	SSP-Zincated-Boronated(Granular)	9554.92
33	City Compost	4400.52
34	SSP-Zincated-Boronated(Granular)	9581.42
35	City Compost	4315.33

**Source:** \*Data from mfms.nic.in

**D. State wise Product wise Requirement, Availability & Sales of July, 2020**

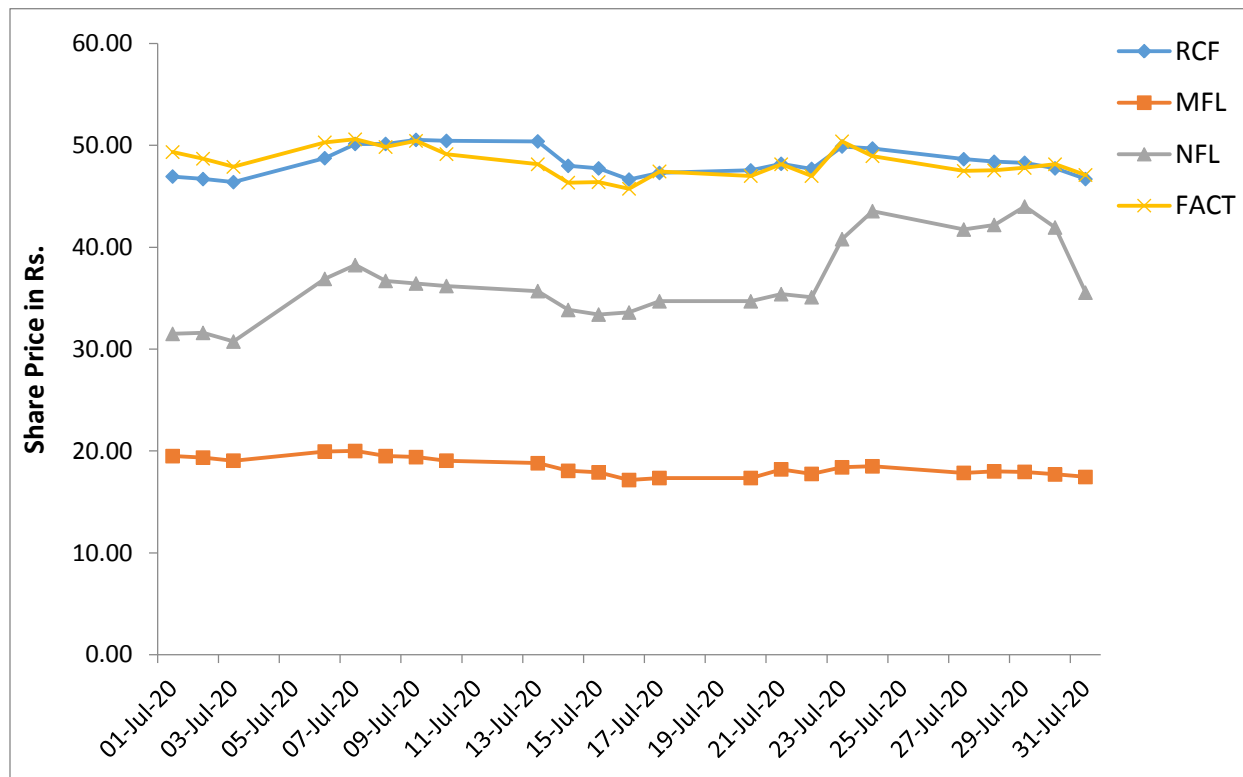
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	160	0	0	20	0	0	60	0	0	70	0	0
Andhra Pradesh	44750	33471.95	28983.05	20000	40433.15	28265.4	72170	175719.2	133072.15	150000	116364.8	107125.21
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	9000	16256.3	9932.05	9000	12676.7	6513.8	1500	2616.05	1370.75	35000	37135.72	33604.78
Bihar	80000	118621.4	78874.35	30000	28579.75	10505.3	45000	84281.45	31665.25	250000	208380.99	202176.82
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	96300	81852.85	72700.85	26300	21582.2	15249.1	38500	21646.98	14218.9	150000	129378.94	124405.93
Dadra and NagarHaveli	100	303.2	303.2	0	0	0	0	10	10	100	296.37	296.37
Daman and Diu	0	0	0	0	0	0	0	0	0	30	0	0
Delhi	500	167.5	153.05	300	32.5	10	300	0	0	3000	1013.26	1013.26
Goa	200	214	214	140	151	151	100	219.25	218.9	350	620.5	617.44
Gujarat	37500	58268.9	29907.25	10000	10380.8	7660.85	46800	114794.69	75053.7	270000	260723.98	253240.42
Haryana	50000	54067.22	33023.2	5000	13773.5	3634.9	4000	5889.2	1175.9	230000	255012.66	245690.86
Himachal Pradesh	300	482	216	100	0	0	1050	4225.95	1227.35	12000	12450.28	12446.06
Jammu and kashmir	9230	5145.05	3057.3	1290	1159	179.5	0	0	0	11990	10727.37	10727.37
Jharkhand	20000	30918	27599.9	2000	25	0	7000	7553.65	6457.75	40000	34358.58	33969.33
Karnataka	66000	82080.96	75931.8	40000	63694.02	54541.7	155000	252385.76	204920.85	181000	175417.18	166580.64
Kerala	2500	982.4	798.45	9000	15213.61	10597.15	17190	25848.08	14771.55	12000	12081.51	10320.26
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	50000	246231.15	179643.9	10000	36584.2	20122.75	15000	73440.8	39905.55	200000	280046.73	270533.8
Maharashtra	94500	140782.12	128696.85	63000	63151.05	57250	241500	338686.68	309554.95	315000	326487.79	322951.5
Manipur	1330	657.55	536	2400	2654	876.4	0	0.35	0	200	7842.1	7842.1
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	850	60	25	670	0	0	0	0	0	1350	1300.5	1300.5
Nagaland	0	0	0	70	0	0	0	0	0	0	0	0
Odisha	50000	79822.98	69134.4	25000	40874.9	33209.5	70000	72891.51	57451.8	80000	65820.46	60168.06
Puducherry	100	0	0	150	260	260	330	737.2	560.4	700	1286.96	1286.96
Punjab	30000	91109.95	74047.05	10000	15231.85	10522.3	5000	5629.9	1989.65	250000	282429.85	279053.32
Rajasthan	70000	91787.24	63437.25	4000	6581	2156.8	630	12113.45	3491.35	150000	193243.64	188775.86
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	22630	24109.3	17066.65	28680	34838.55	29515.85	41670	82588.82	46675.15	72940	58982.38	56531.12
Telangana	20000	26820.4	24921.55	35000	41087.15	26891.3	200000	225939.95	207156.8	200000	134821.69	131286.64
Tripura	1000	1927.65	446.9	0	2628.3	2580.05	500	858.4	175	2650	5886.63	2483.64
Uttarakhand	100000	377580.96	230630.3	50000	39499.95	17979.55	60000	102224.81	33410.5	750000	711773.32	678535.27
Uttar Pradesh	2000	945.5	655.1	500	557.5	527.5	1000	4244.8	1490.1	30000	32552.14	32362.47
West Bengal	51770	59340.1	42168.6	53150	41021.7	18609.45	101520	137567.93	84710.1	154500	104254.15	94014.1
<b>Grand Total</b>	<b>910720</b>	<b>1624006.63</b>	<b>1193104</b>	<b>435770</b>	<b>532671.38</b>	<b>357810.15</b>	<b>1125820</b>	<b>1752114.86</b>	<b>1270734.4</b>	<b>3552880</b>	<b>3460690.48</b>	<b>3329340.09</b>

**Source:** Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizer PSUs during July, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during July, 2020 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing share price of RCF marginally decreased from Rs. 46.95 on 1<sup>st</sup> July, 2020 to Rs. 46.70 on 31<sup>st</sup> July, 2020.
- The closing share price of MFL decreased from Rs. 19.50 on 1<sup>st</sup> July, 2020 to Rs. 17.45 on 31<sup>st</sup> July, 2020.
- The closing share price of NFL increased from Rs. 31.50 on 1<sup>st</sup> July, 2020 to Rs. 35.55 on 31<sup>st</sup> July, 2020.
- The closing share price of FACT decreased from Rs. 49.35 on 1<sup>st</sup> July, 2020 to Rs. 47.10 on 31<sup>st</sup> July, 2020.

\*\*\*\*\*