

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Division)

Monthly Bulletin for the month of June, 2020

The highlights in Fertilizer Sector for the month of June, 2020 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since June, 2019 and comparison of prices in June, 2020 over June, 2019 are as follows:

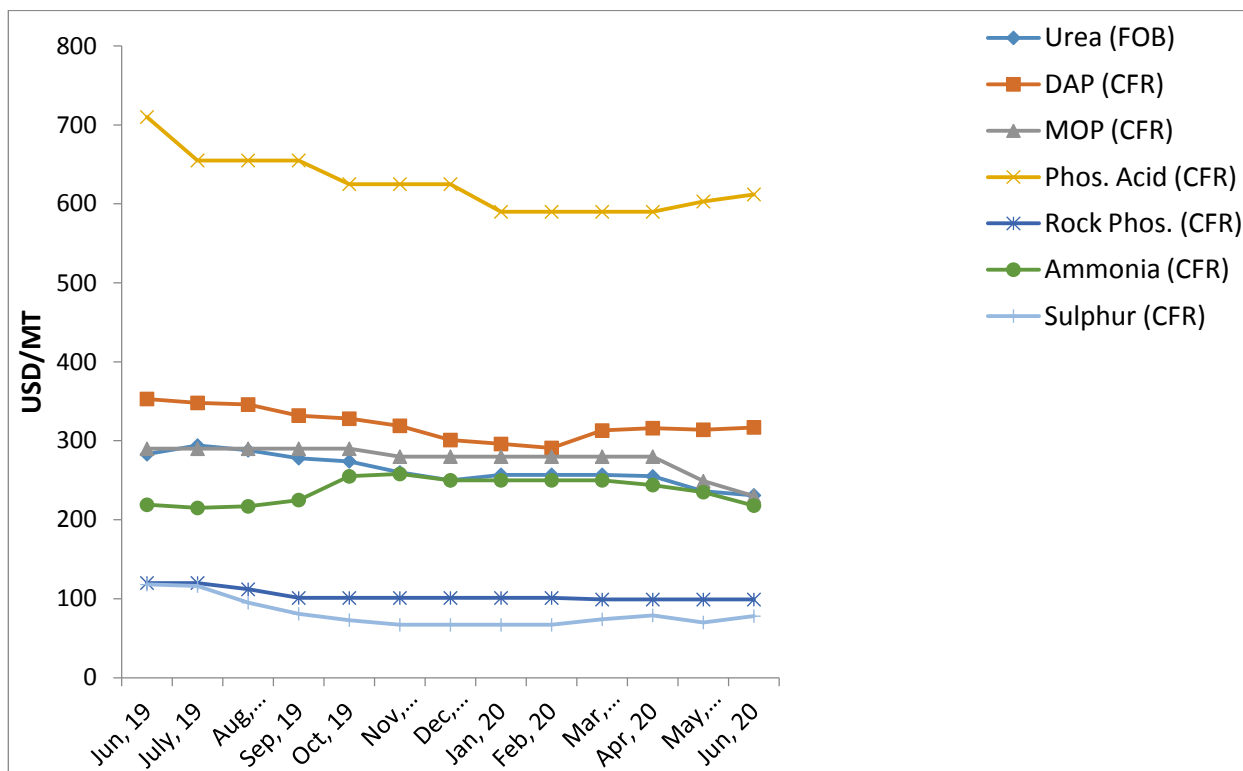
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
June, 20*	231	317	230	612	99	218	78
% change in June 20 over June, 19	-18.37%	-10.20%	-20.69%	-13.80%	-17.50%	-0.46%	-33.90%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From June, 2019 to June, 2020)



- The price of Urea (FOB) has decreased by about 18.37% from USD 283/MT in June, 2019 to USD 231/MT in June, 2020.
- The price of DAP (CFR) has decreased by about 10.20% from USD 353/MT in June, 2019 to USD 317/MT in June, 2020.
- The price of MOP (CFR) has decreased by about 20.69% from USD 290/MT in June, 2019 to USD 230/MT in June, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 13.80% from USD 710/MT in June, 2019 to USD 612 /MT in June, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 17.50% from USD 120/MT in June, 2019 to USD 99/MT in June, 2020.
- The price of Ammonia (CFR) has marginally decreased by about 0.46% from USD 219/MT in June, 2019 to USD 218/MT in June, 2020.
- The price of Sulphur (CFR) has decreased by about 33.90% from USD 118/MT in June, 2019 to USD 78/MT in June, 2020.

B. Production, Import, Availability and Sales of Fertilizers during June, 2020

The Production, Import, Availability and Sales of Fertilizers in India during June, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	21.96	20.60	5.75	29.72	31.87	28.89
DAP	3.76	3.52	6.06	10.27	14.91	11.03
MOP	-	-	4.23#	3.87	4.47	2.96
Complexes	8.14	6.88	1.30	9.95	17.72	10.92

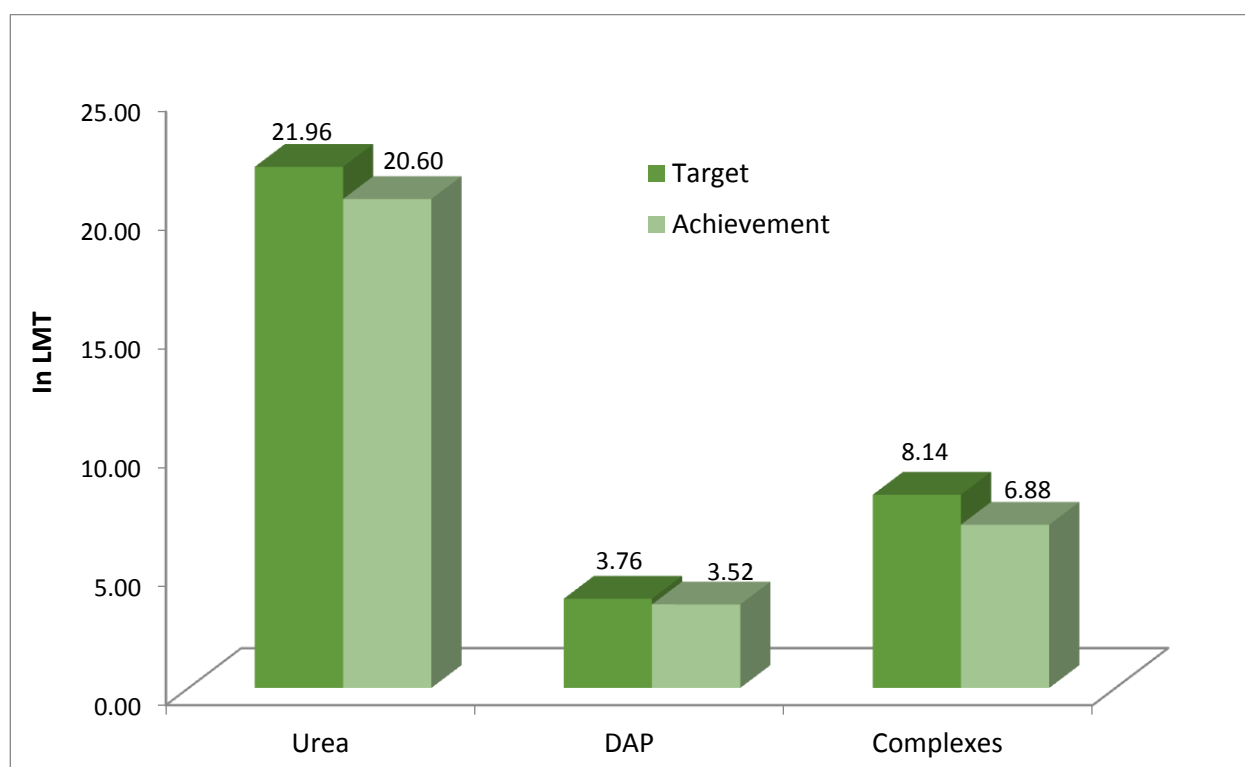
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.45	0.29
SSP	6.75	5.68

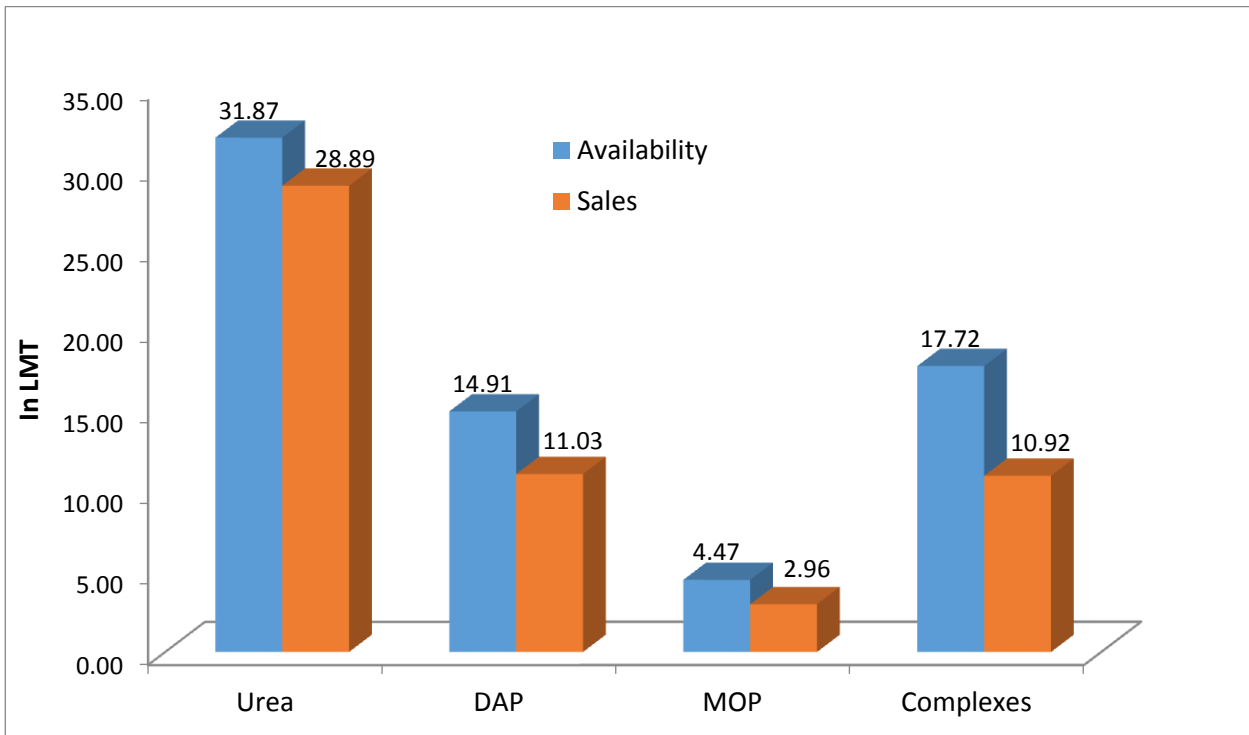
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during June, 2020



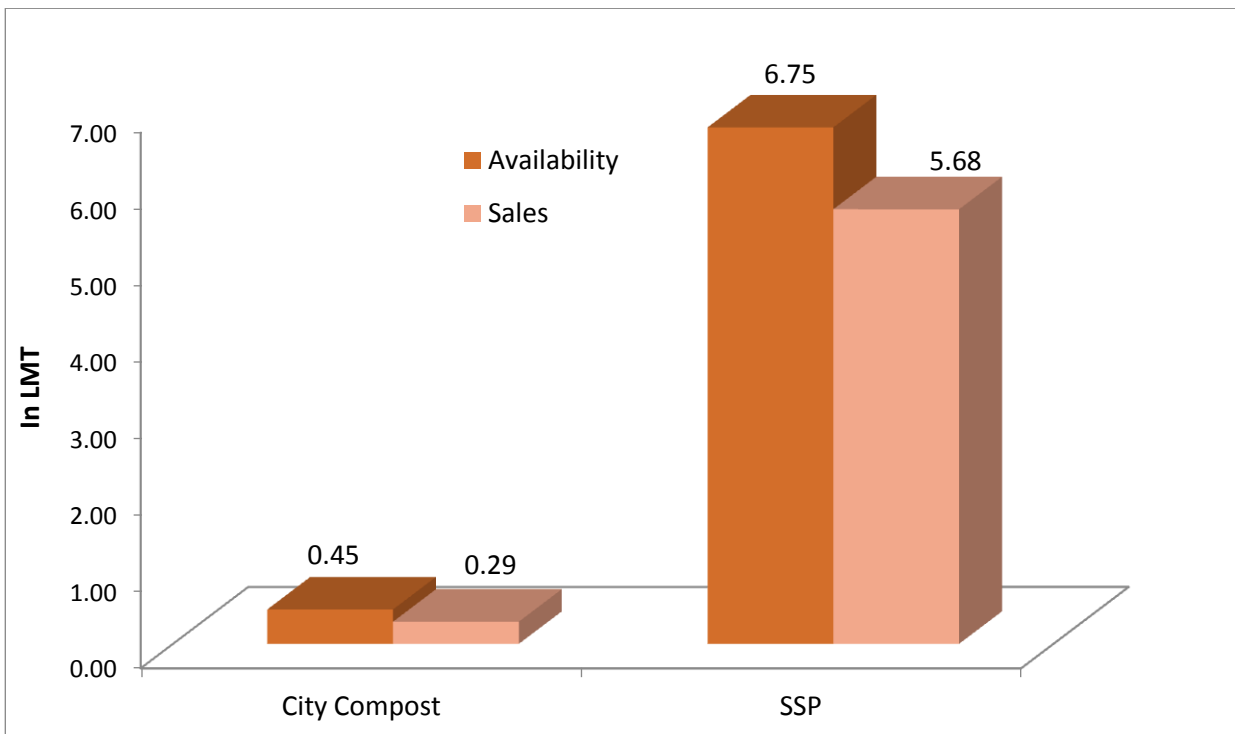
During June, 2020, the actual Production of Urea, DAP & Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during June, 2020



The availability of Urea, DAP, MOP and Complexes was higher than the sales during June, 2020.

Diagram-4: Availability and Sales of City Compost and SSP in India during June, 2020



The availability of City Compost and SSP was higher than the sales during June, 2020.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of June, 2020 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	June, 2020
1	DAP	24957.09
2	Imported DAP	24447.97
3	Zincated DAP	25500
4	MOP	18120.84
5	Amm Sulphate	13155.32
6	16-20-0-13	18854.26
7	20-20-0-13	20017.49
8	20-20-0	19000
9	24-24-0	24400
10	28-28-0	25515.38
11	26-10-2026	24365.91
12	12-32-16	24513.56
13	14-35-14	25798.76
14	15-15-15	21200
15	15-15-15-9	20800
16	17-17-17	25000
17	19-19-19	25700
18	Zincated 20-20-0-13	21452.5
19	Imported 10-26-26	23875
20	Imported 12-32-16	23749.3
21	Imported 15-15-15	20500
22	Imported 15-15-15-9	18400
23	Imported 16-20-0-13	18700
24	Imported 20-20-0	26000
25	Imported 20-20-0-13	20155.48
26	Imported 16-16-16	21482.35
27	Boronated 12-32-16	24600
28	Zincated 10-26-26	24700
29	24-24-0-8	26040.91
30	20-20-0-13(UAP)	21600
31	SSP-Granular	8427.22
32	SSP-Powdered	8010.8
33	SSP-Boronated	8877.45
34	SSP-Zincated(Powder)	8092.13
35	SSP-Zincated(Granular)	8615.94
36	SSP-Zincated-Boronated(Granular)	9653.85
37	City Compost	4389.12

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of June, 2020

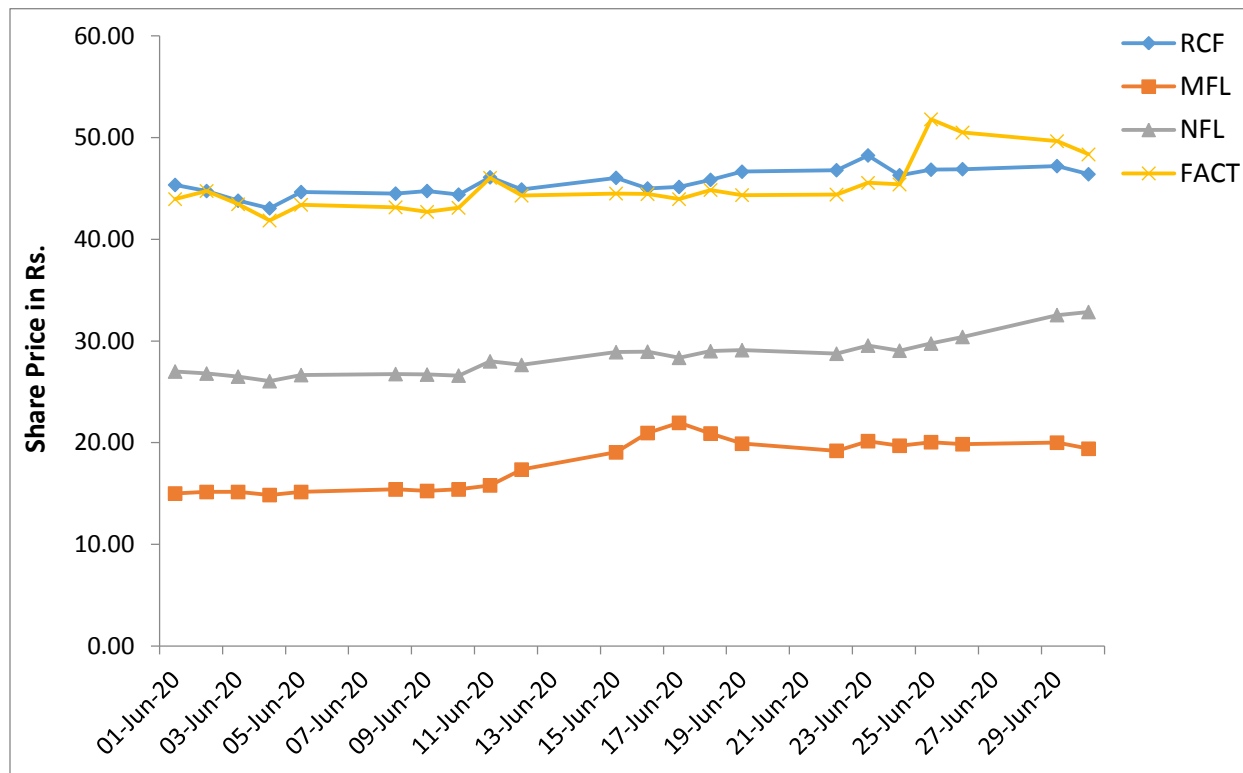
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs		110	0	0	40	0	0	50	0	80	0	0
Andhra Pradesh	2550.55	21500	34661.4	24090.25	16000	29944.15	18732.4	22490	166291.55	77000	114553.73	98080.29
Arunachal Pradesh		0	0	0	0	0	0	0	0	0	0	0
Assam		9000	10822.5	6700.8	8000	11527.85	6253.35	2000	2327.1	35000	22728.8	20854.94
Bihar		70000	97743.86	62989.56	30000	38118.75	19261.95	35000	91330.85	120000	168315.8	159181.4
Chandigarh		0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh		68700	104932.1	91382.1	18700	27910.3	21332.3	27500	26765.43	150000	117797.2	108594.76
Dadra and NagarHaveli		150	741.8	438.6	0	0	0	0	0	100	422.46	422.46
Daman and Diu		40	0	0	0	0	0	0	0	200	0	0
Delhi	5	200	463.5	431	0	82.5	50	200	0	3000	1254.78	1254.78
Goa		600	0	0	50	0	0	300	712.35	350	159.92	156.87
Gujarat	4570.5	62500	74264.3	46870.55	14000	9836.45	7491.4	73500	101621.24	200000	191892.83	174861.81
Haryana	560	80000	57073.52	46608.6	5000	23966.25	11550.35	3000	6646.6	250000	246235.17	207721.2
Himachal Pradesh		200	0	0	50	0	0	3100	2934.25	11000	7937.55	7937.55
Jammu and kashmir		9230	9939.35	6421.25	1270	1548.65	589.95	0	0	14480	13394.79	13365.22
Jharkhand	1840	20000	29889.4	26001.5	2000	1360	1334.45	3000	6932.3	30000	22722.28	20442.94
Karnataka	3295.3	80000	109554.31	93810.45	35000	35189.62	31332.9	125000	263480.26	130000	179790.24	159993.49
Kerala	558.5	2000	3017.55	2430.95	10500	14159.37	12094.9	13100	28577.43	9000	17563.67	14412.15
Lakshadweep		0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	250	100000	158584.3	131513.35	15000	30084.05	18894.45	35000	68477.65	150000	209620.92	180999.94
Maharashtra	3253	99000	148878.37	137735.1	66000	53844.9	45866.7	253000	390453.94	330000	289549.42	286501.29
Manipur		3380	387.85	297	3000	0	0	0	0.35	1600	2628.36	2628.36
Meghalaya		0	0	0	0	0	0	0	0	0	0	0
Mizoram		850	60	0	670	0	0	0	0	1300	0	0
Nagaland		100	0	0	60	0	0	0	0	0	72	72
Odisha	263	35000	49901.13	37715.8	15000	23831.85	16377.85	50000	54287.51	70000	63503.64	58060.48
Puducherry	20	80	0	0	100	35	35	400	1099.8	700	1049.58	1049.58
Punjab	1443.75	40000	64774.55	36668.6	10000	20268.3	12821.65	3000	4791.95	270000	337604.58	326217.79
Rajasthan	1399	60000	136191.99	104848.1	3000	7546.95	3332.35	1250	16418.65	150000	183066.72	155608.25
Sikkim		0	0	0	0	0	0	0	0	0	0	0
TamilNadu	1454	19300	20313.25	10025.55	22840	23902.9	21197.55	40930	91576.27	61350	78707	75496.28
Telangana	2778.5	60000	61080.05	47195.85	20000	16317.7	9649.45	180000	197470.1	125000	135497.61	127871.4
Tripura		0	1611.9	315.05	0	46.45	0	0	518.25	2650	4225.68	2873.92
Uttarakhand	4189.07	150000	275482.4	163899.3	67000	44237.6	19980.2	60000	116746.56	650000	651657.04	574668.52
Uttar Pradesh	55	7500	3677.65	3063.4	2000	308.75	308.75	7000	6503.45	25000	26614.48	24075.86
West Bengal	988.55	27240	36830.96	21232.6	21700	32789.6	17705.65	56570	126350.29	104250	98744.03	86054.72
Grand Total	29473.72	1026680	1490877.99	1102685.31	386980	446857.94	296193.55	995390	1772314.1	2972060	3187310.28	2889458.25

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during June, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during June, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 45.35 on 1st June, 2020 to Rs. 46.40 on 30th June, 2020.
- The closing share price of MFL increased from Rs. 15.00 on 1st June, 2020 to Rs. 19.40 on 30th June, 2020.
- The closing share price of NFL increased from Rs. 27.00 on 1st June, 2020 to Rs. 32.85 on 30th June, 2020.
- The closing share price of FACT increased from Rs. 43.95 on 1st June, 2020 to Rs. 48.35 on 30th June, 2020.
