

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of August, 2019

The highlights in Fertilizer Sector for the month of August, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since August, 2018 and comparison of prices in August, 2019 over August, 2018 are as follows:

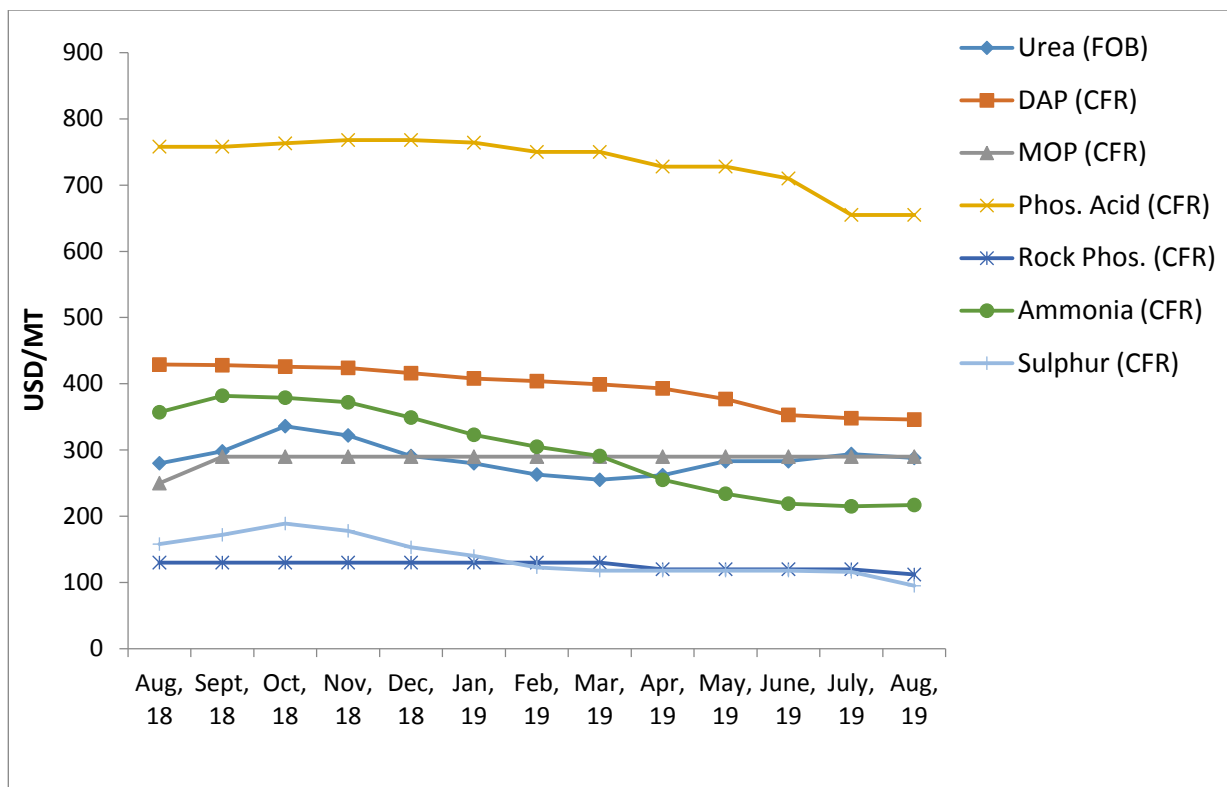
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
% change in Aug, 19 over Aug, 18	2.86%	-19.35%	16.00%	-13.59%	-13.85%	-39.22%	-39.87%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From August 2018 to August 2019)



- The price of Urea (FOB) has increased by about 2.86% from USD 280/MT in August, 2018 to USD 288/MT in August, 2019.
- The price of DAP (CFR) has decreased by about 19.35% from USD 429/MT in August, 2018 to USD 346/MT in August, 2019.
- The price of MOP (CFR) has increased by about 16.00% from USD 250 /MT in August, 2018 to USD 290 /MT in August, 2019. The price of MOP remain stagnant at USD 290/MT since September 2018.
- The price of Phosphoric Acid (CFR) has decreased by about 13.59% from USD 758/MT in August, 2018 to USD 655 /MT in August, 2019.
- The price of Rock Phosphate (CFR) has decreased by about 13.85% from USD 130/MT in August, 2018 to USD 112/MT in August, 2019.
- The price of Ammonia (CFR) has decreased by about 39.22% from USD 357/MT in August, 2018 to USD 217/MT in August, 2019.
- The price of Sulphur (CFR) has decreased by about 39.87% from USD 158/MT in August, 2018 to USD 95/MT in August, 2019.

B. Production, Import, Availability and Sales of Fertilizers during August, 2019

The Production, Import, Availability and Sales of Fertilizers in India during August, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	23.35	21.50	9.47	31.58	31.02	28.39
DAP	4.29	3.06	2.57	9.50	27.17	9.73
MOP	-	-	3.28 [#]	3.91	8.68	3.49
Complexes	9.46	8.12	0.25	10.78	27.31	12.45

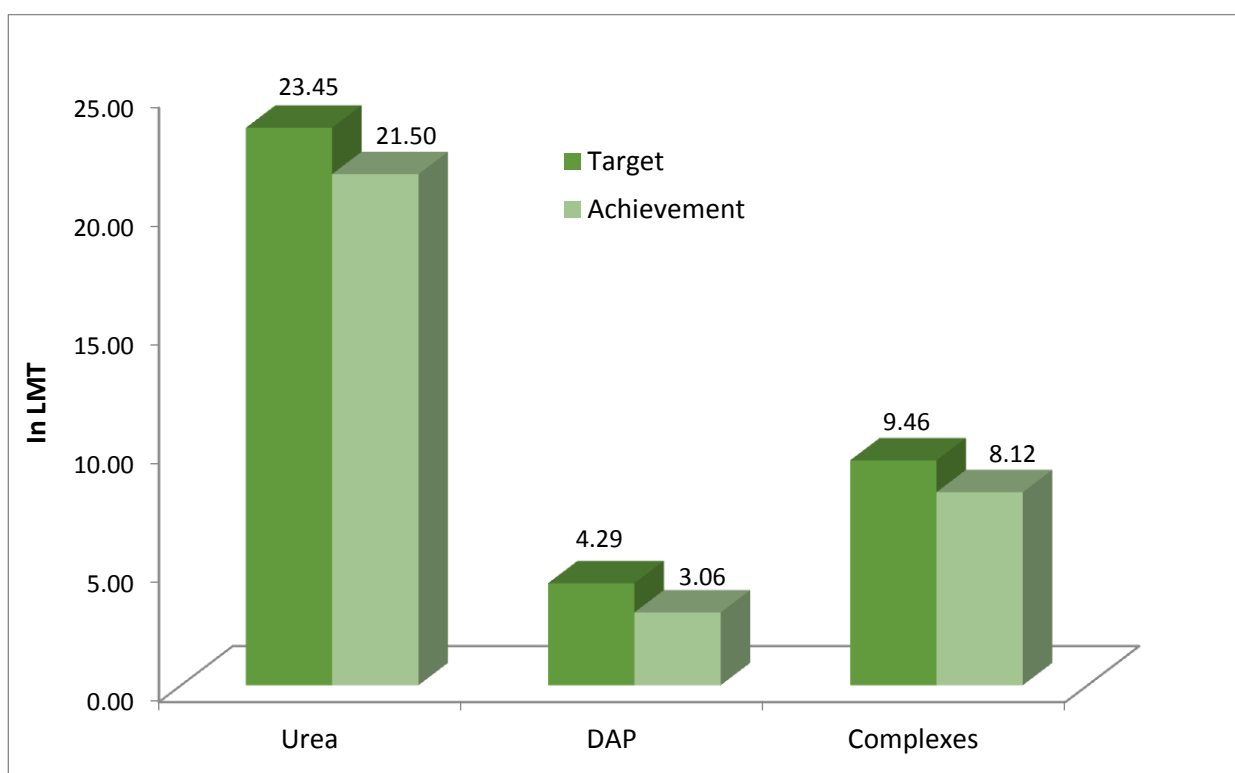
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.31	0.16
SSP	4.70	3.44

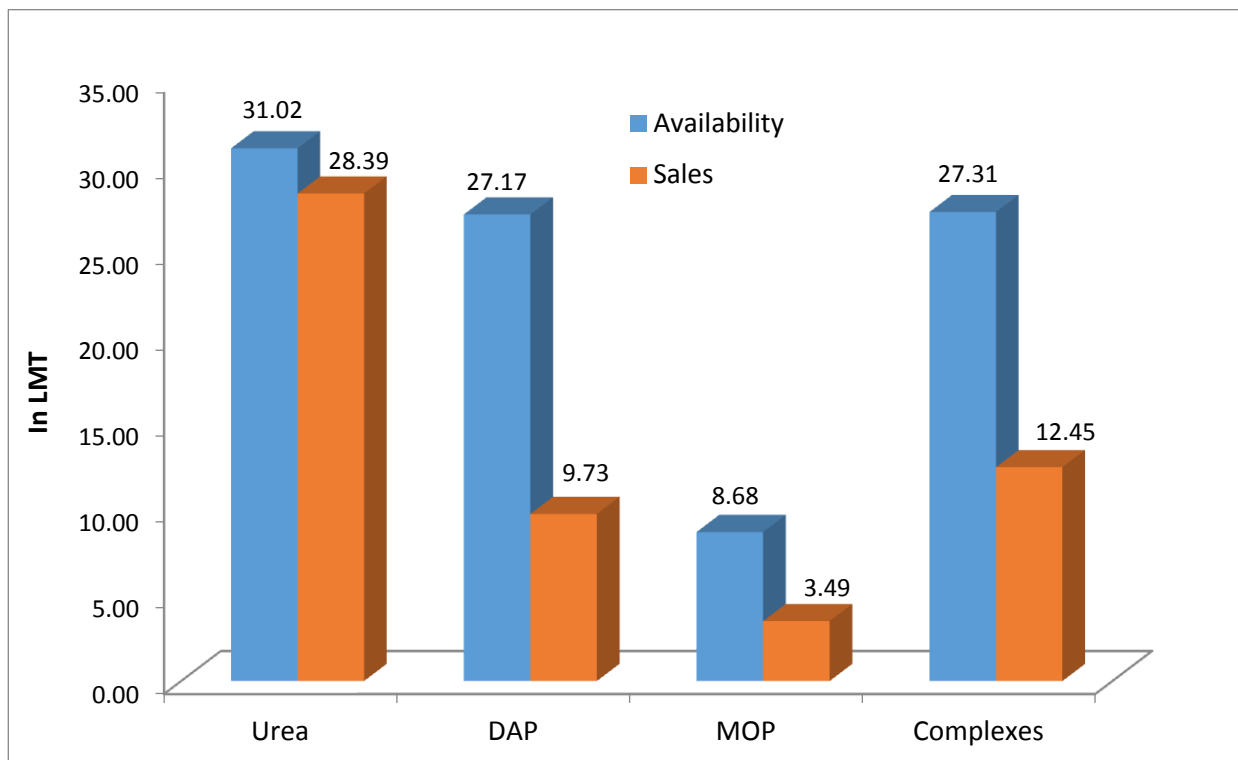
Source: PMI-1 Section, Shipping Section, & DBT Division

Diagram-2: Production (Target & Achievement) of Fertilizers in India during August, 2019



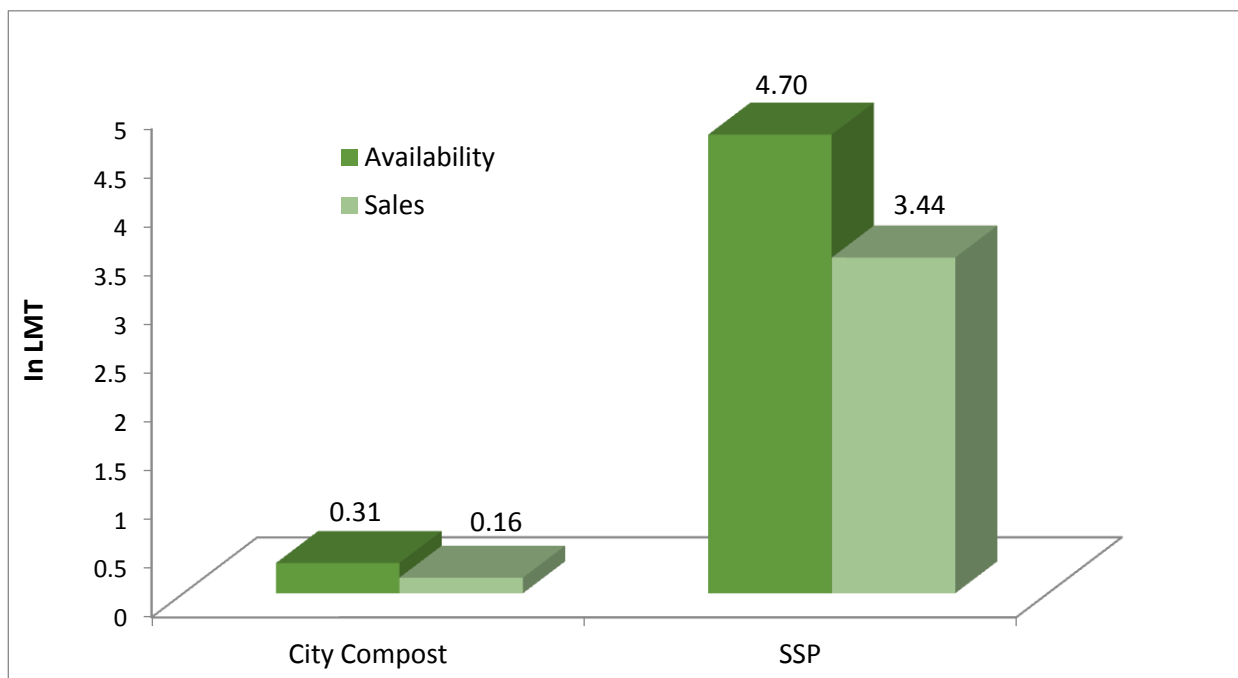
During August, 2019, the actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during August, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during August, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during August, 2019



The availability of City Compost and SSP were higher than the sales during August, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.

- Maximum MRP of P&K fertilizers for the month of August, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	August, 2019
1	Imported DAP	26164.351
2	DAP	26628.207
3	MOP	18983.969
4	20-20-0-13(UAP)	21600
5	12-32-16	25576.441
6	15-15-15-9	20800
7	Imported 12-32-16	24895.47
8	20-20-0	19900
9	Zincated 20-20-0-13	21900
10	Amm Sulphate	13213.6
11	Imported 16-16-16	21496.659
12	24-24-0	25362.963
13	Imported 15-15-15-9	18400
14	Imported 16-20-0-13	19200
15	28-28-0	27266.667
16	15-15-15	21200
17	24-24-0-8	25000
18	14-35-14	27746.815
19	16-20-0-13	19645.902
20	17-17-17	25000
21	Imported 10-26-26	25245.455
22	Imported 20-20-0-13	19467.913
23	10-26-26	25769.852
24	Boronated 12-32-16	25582.759
25	20-20-0-13	20671.312
26	SSP-Zincated(Powder)	7779.04
27	SSP-Zincated(Granular)	8205.839
28	SSP-Powdered	7931.662
29	SSP-Zincated-Boronated(Granular)	8995.84
30	SSP-Granular	8299.388
31	SSP-Boronated	8525.212
32	City Compost	4401.644

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of August, 2019

(*Qty in MT)

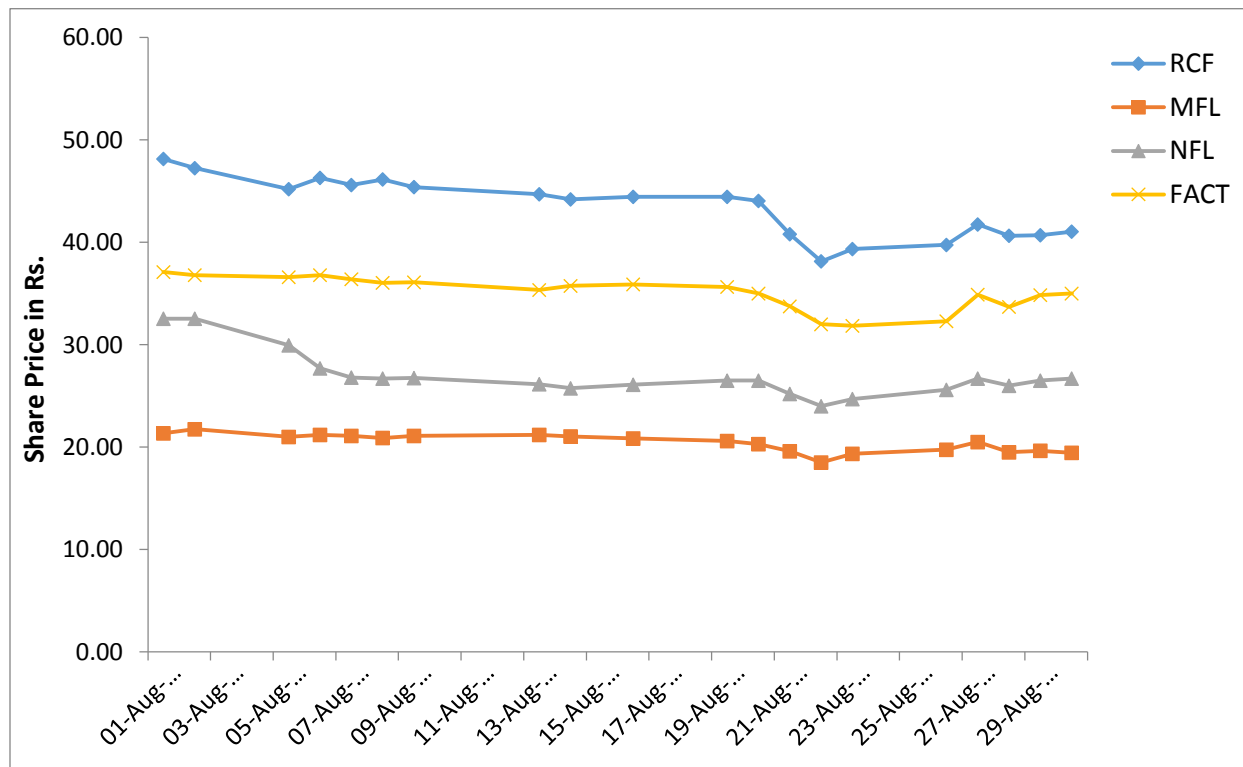
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	100	0	0	50	0	0	80	0	0	100	0	0
Andhra Pradesh	45000	104137.35	61910.25	20000	53459	36015.1	117500	316103.8	200287.5	262000	159616.0	148577.94
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	5000	17566.35	3604.65	6500	23991	7303.7	1000	6601.25	2492.1	20000	28484.24	26950.98
Bihar	50000	201655.7	55930.25	10000	100616	37087.6	25000	97351.65	24222.6	240000	214290.6	200048.8
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	50000	84841.2	20755.1	21000	26461.8	8610.2	21000	39302.18	4984.45	135000	107152.5	91161.22
Dadra and NagarHaveli	10	192.6	12	0	0	0	0	0	0	30	117.22	43.2
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	480	577.5	130.5	0	247.45	10	100	0	0	300	1908.45	1908.45
Goa	0	0	0	190	57	57	200	203.35	203	410	27.08	24.03
Gujarat	25000	117612	32833.5	12000	30426	16118.85	31000	150542.66	85261.9	240000	228394.6	219165.16
Haryana	30000	174072.26	66602.85	5000	33581.85	3444.3	3000	13804.5	3611.95	130000	163850.2	138895.67
Himachal Pradesh	50	820	644	145	0	0	2700	5583.7	2300.5	4000	8504.5	7228.62
Jammu and Kashmir	1500	7278.55	970.75	400	3981.45	18	300	641.9	0	4500	11970.7	8419.66
Jharkhand	10000	22771.95	8213.85	2000	2088.05	2012.2	6000	14289.15	4198.5	40000	48006.08	37518.48
Karnataka	50000	129536.28	47261.6	30000	54711.1	31724.1	164900	379791.08	197091.3	161000	187931.8	171920.65
Kerala	3500	5210.5	1322.45	11000	12607.41	6301.2	12500	27100.7	6810.4	9000	7834.11	6423.52
Lakshadweep	0	0	0	0	0	0	0	0	0			
Madhya Pradesh	125000	381109.2	110630.85	20000	38379.9	11075.45	50000	149284.95	25448.85	200000	224872.2	199766.43
Maharashtra	85500	104231.62	30763.85	57000	107255.1	31392.85	218500	455142.51	184944.5	285000	212447.0	198408.02
Manipur	2000	2643.85	731.5	2000	1354.6	1306	0	9.85	0	4000	2986.96	2986.96
Meghalaya	0	0	0	0	0	0				0	0	0
Mizoram	869	400	300	667	0	0				1398	1999.98	1999.98
Nagaland	0	160	70	0	0	0	0	100	20	0	396	396
Odisha	30000	55640.38	32270.8	35000	44876.6	25460.45	40000	93987.02	55908.94	100000	58078.09	52602.64
Puducherry	75	0	0	160	55	35	270	644	282	700	664.74	664.74
Punjab	80000	315617.85	152032.1	25000	45928.35	8202.9	5000	15335	7220.9	40000	134765.7	98790.44
Rajasthan	100000	224746.02	92334.5	3000	13551.5	1914.05	2324	21264.55	6383.35	150000	203909.5	192127.54
Sikkim	0	0	0	0	0	0				0	0	0
TamilNadu	25900	59148.6	28769.55	25290	35920.45	22788.8	42200	130407.42	64344.1	80900	69393.04	59297.8
Telangana	30000	52253.15	28815.85	40000	49337.4	36278.55	180000	333574.64	252849.8	220000	146860.8	139516.58
Tripura	0	2122.6	89	0	3976.5	3254.95	0	1297.25	62.5	2650	2703.6	78.8
Uttarakhand	500	5635	608.55	500	375	375	500	6010.05	588.25	18000	26973.53	26656.65
Uttar Pradesh	150000	558850	161071.55	20000	103074.6	31622.85	60000	185583.12	28394.62	700000	737544.6	712423.74
West Bengal	49680	88141.66	34781.4	43920	81973.6	26385.4	93730	286612.08	86787.55	109000	110188.1	94720.59
Grand Total	950164	2716972.1	973461.25	390822	868286.7	348794.5	1077804	2730568.3	1244699.	3157988	3101872.	2838723.2

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during August, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during August, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 48.15 on 1st August, 2019 to Rs. 41.05 on 30th August, 2019.
- The closing share price of MFL decreased from Rs. 21.35 on 1st August, 2019 to Rs. 19.45 on 30th August, 2019.
- The closing share price of NFL decreased from Rs. 32.55 on 1st August, 2019 to Rs. 26.70 on 30th August, 2019.
- The closing share price of FACT decreased from Rs. 37.10 on 1st August, 2019 to Rs. 35.00 on 30th August, 2019.
