

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(E&S Wing)**  
**\*\*\***

**Monthly Bulletin for the month of October, 2019**

The highlights in Fertilizer Sector for the month of October, 2019 are as follows:

**A. Trend in International prices of fertilizers**

The trend of average International prices of fertilizers since October, 2018 and comparison of prices in October, 2019 over October, 2018 are as follows:

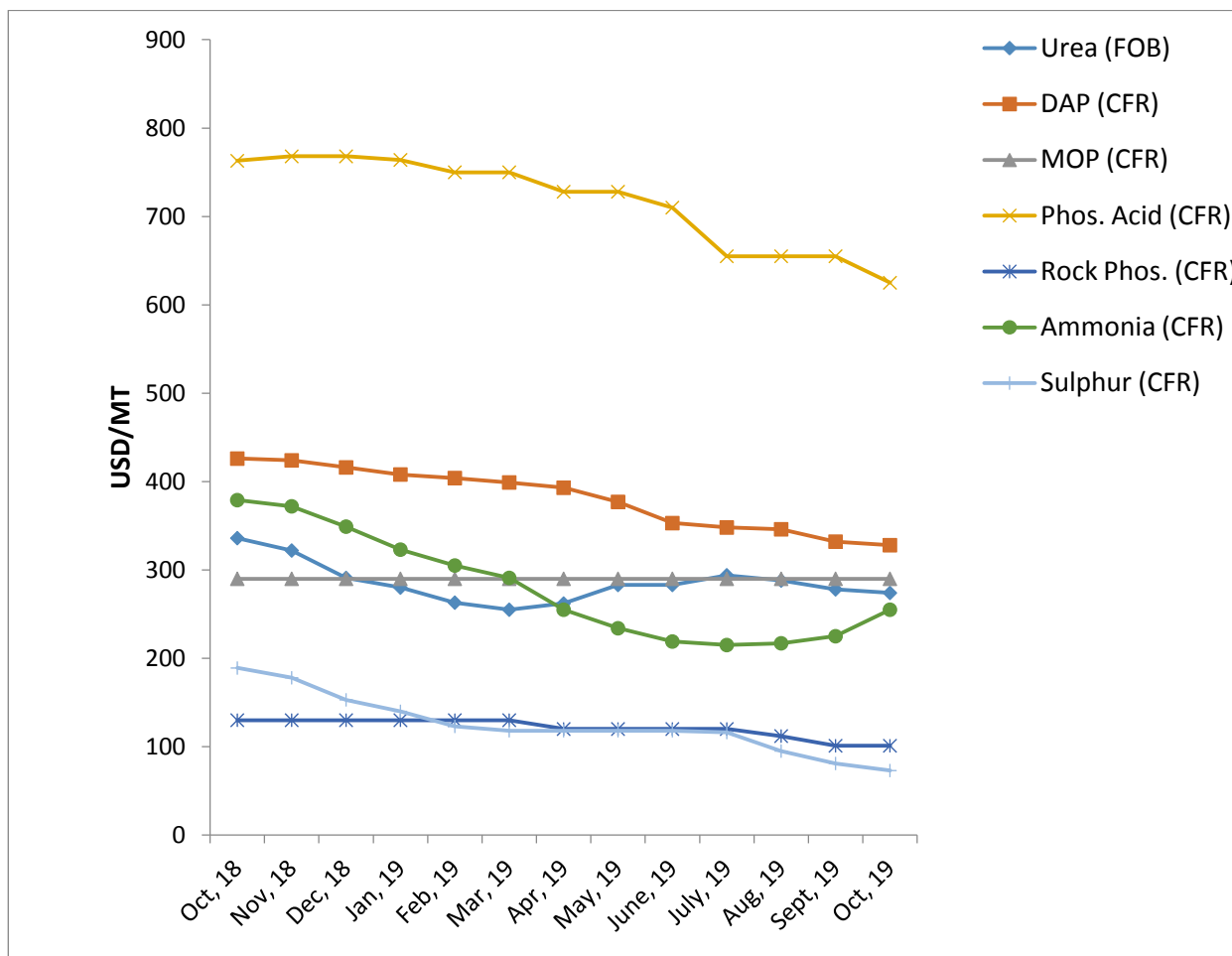
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
% change in Oct, 19 over Oct, 18	-18.45%	-23.00%	0.00%	-18.09%	-22.31%	-32.72%	-61.38%

Source: CRU Fertilizer Week.

\* FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From October 2018 to October 2019)**



- The price of Urea (FOB) has decreased by about 18.45% from USD 336/MT in October, 2018 to USD 274/MT in October, 2019.
- The price of DAP (CFR) has decreased by about 23.00% from USD 426/MT in October, 2018 to USD 328/MT in October, 2019.
- The price of MOP (CFR) remain same from USD 290/MT in October, 2018 to USD 290/MT in October, 2019.
- The price of Phosphoric Acid (CFR) has decreased by about 18.09% from USD 763/MT in October, 2018 to USD 625 /MT in October, 2019.
- The price of Rock Phosphate (CFR) has decreased by about 22.31% from USD 130/MT in October, 2018 to USD 101/MT in October, 2019.
- The price of Ammonia (CFR) has decreased by about 32.72% from USD 379/MT in October, 2018 to USD 255/MT in October, 2019.
- The price of Sulphur (CFR) has decreased by about 61.38% from USD 189/MT in October, 2018 to USD 73/MT in October, 2019.

## B. Production, Import, Availability and Sales of Fertilizers during October, 2019

The Production, Import, Availability and Sales of Fertilizers in India during October, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	20.74	20.15	9.92	34.80	31.57	26.27
DAP	3.99	3.89	4.28	13.45	25.50	12.34
MOP	-	-	1.98#	3.87	6.09	2.65
Complexes	9.52	8.36	0.82	9.43	22.17	9.07

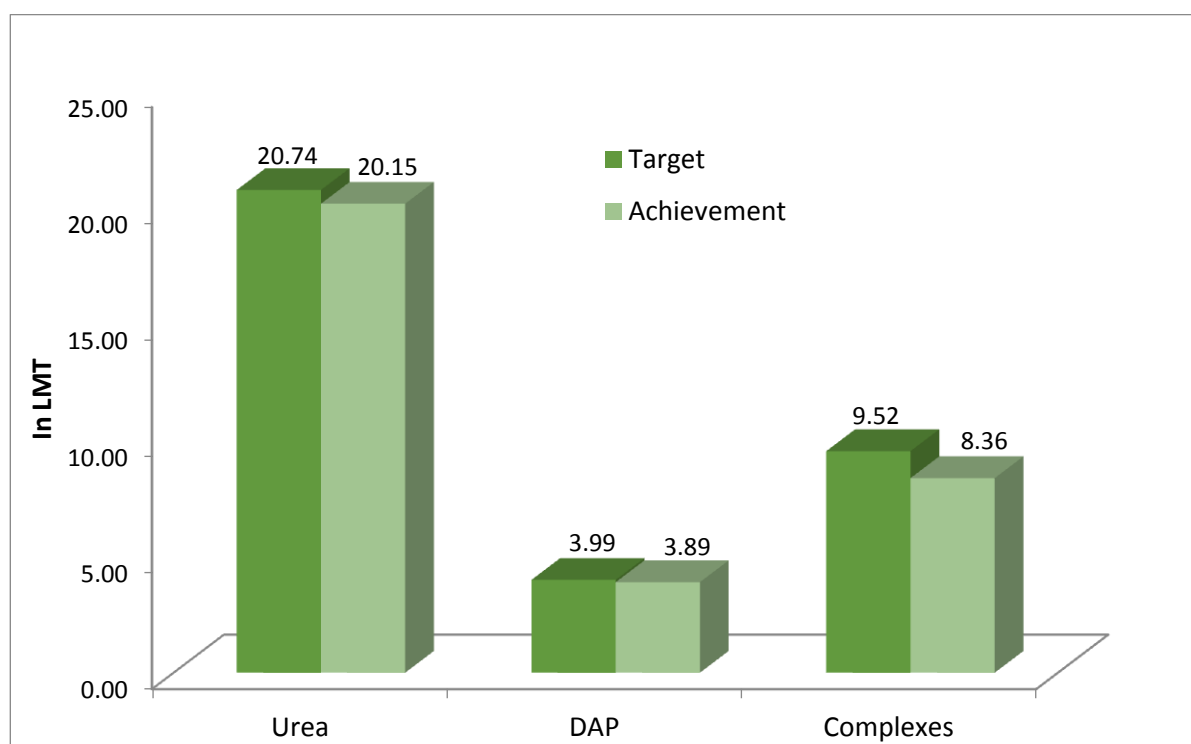
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.34	0.17
SSP	5.75	4.35

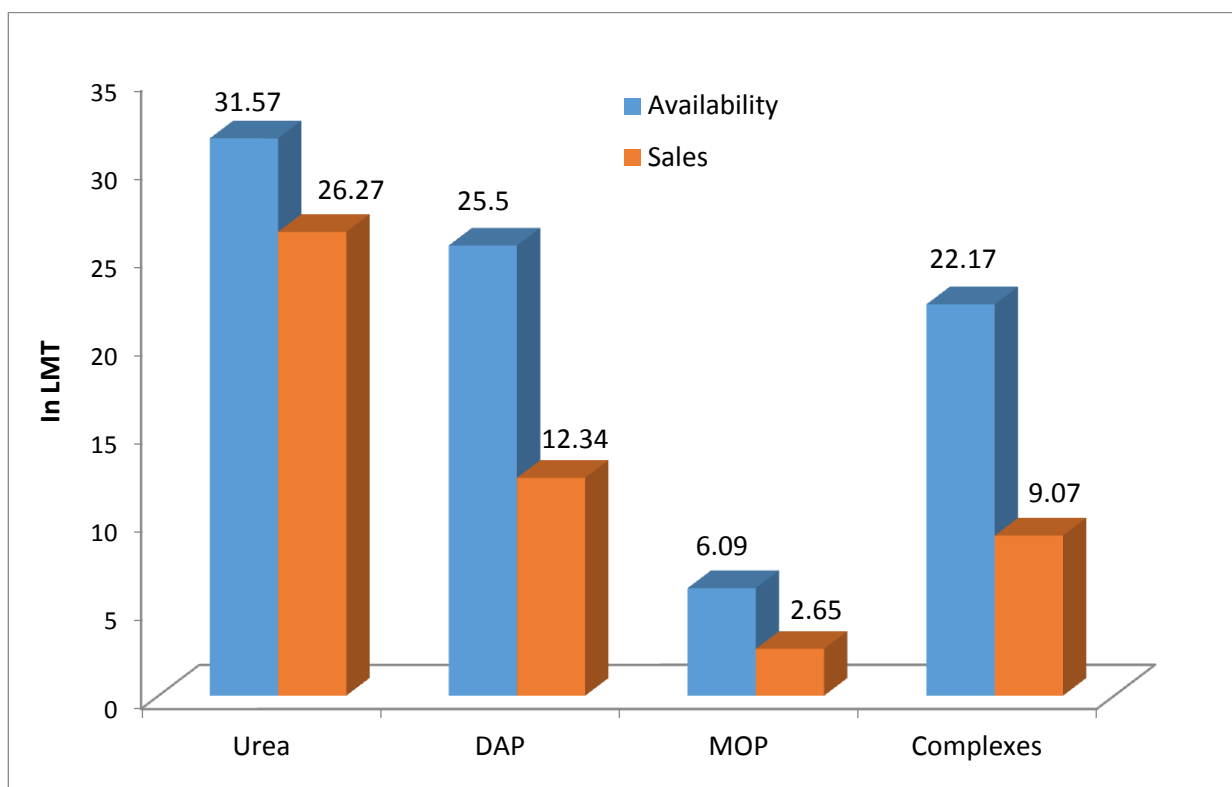
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during October, 2019**



During October, 2019, the actual Production of Urea, DAP and Complexes was lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during October, 2019**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during October, 2019.

**Diagram-4: Availability and Sales of City Compost and SSP in India during October, 2019**



The availability of City Compost and SSP was higher than the sales during October, 2019.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of October, 2019 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>October, 2019</b>
1	DAP	25657.31
2	Imported DAP	25300.55
3	MOP	18981.69
4	20-20-0-13(UAP)	21600
5	12-32-16	24918.57
6	Imported 12-32-16	24064.1
7	15-15-15-9	20000
8	20-20-0	19900
9	Amm Sulphate	13207.94
10	Zincated 20-20-0-13	21000
11	Imported 16-16-16	21487.5
12	24-24-0	24571.43
13	Imported 16-20-0-13	18883.33
14	Imported 15-15-15-9	18400
15	28-28-0	26500
16	15-15-15	21200
17	19-19-19	27654
18	14-35-14	26403.02
19	16-20-0-13	19000
20	Imported 10-26-26	24400
21	Imported 20-20-0-13	20239.25
22	10-26-26	24706.5
23	Boronated 12-32-16	24825.81
24	20-20-0-13	20454.48
25	24-24-0-8	24200
26	16-16-16	22470.46
27	17-17-17	25000
28	SSP-Granular	8138.14
29	SSP-Zincated(Granular)	8222.44
30	SSP-Zincated(Powder)	7760
31	SSP-Powdered	7808.04
32	SSP-Boronated	8400.01
33	SSP-Zincated-Boronated(Granular)	9304.18
34	City Compost	4204.91

**Source:** \*Data from mfms.nic.in

**D. State wise Product wise Requirement, Availability & Sales of October, 2019**

(\*Qty in MT)

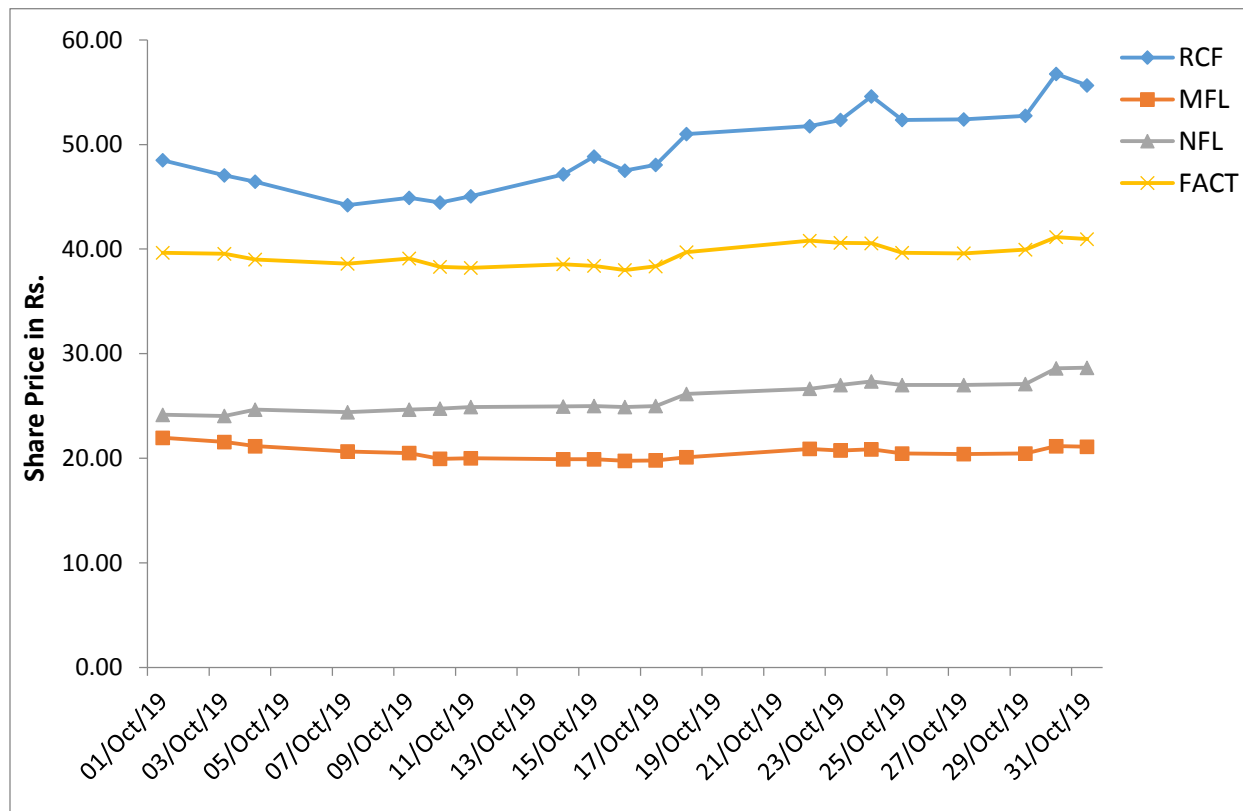
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	28825	59353.05	27056.8	38680	44568.2	29726.25	102088	303557.13	187761.1	230765	170261.71	149559.32
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	8000	18015.2	7630.35	7000	10132.9	2075.2	3000	6606.7	1069.1	33000	28678.06	24253.11
Bihar	75000	185639.7	70771.55	30000	70492.95	24661.9	45000	99854.1	26093.6	200000	186131.06	142579.22
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	6000	61889.75	2868.9	2500	13758.15	2898.85	5000	32167.68	242.95	10000	36800.49	12151.93
Dadra and NagarHaveli	34	180.6	0	12	0	0	0	0	0	60	74.02	0
Daman and Diu	10	0	0	10	0	0	20	0	0	30	0	0
Delhi	1000	1387.45	832.4	500	237.45	39.95	400	0	0	1500	2480.49	2346.84
Goa	100	0	0	50	0	0	100	29.35	29	150	151.82	148.77
Gujarat	55000	148796.2	68299.55	14000	33265.9	15390	51000	141485.62	70778.8	210000	191928.68	155991.7
Haryana	110000	201870.22	126822.95	8000	31906.1	4513.2	5000	11530.55	2249.3	200000	228293.07	187275.4
Himachal Pradesh	300	53.5	51.5	2400	0	0	5500	9248.5	4660.55	2500	5715.22	2819.07
Jammu and kashmir	5740	4980.05	2135.7	1509	3944.45	124	0	387.9	0	7450	3512.91	771.64
Jharkhand	15000	13240.15	3191.7	1000	20	16.75	8000	8052.75	1371	20000	23654.39	14585.58
Karnataka	45442	77557.07	22650.98	42500	43356.3	28213.4	86242	271656.25	114734.94	165000	164959.56	138701.78
Kerala	4000	4034.45	2049.05	13500	12842.56	10394.55	14550	35619.7	13867.3	13500	12462.84	11293.46
Lakshadweep	0	0	0				0	0	0			
Madhya Pradesh	225000	325332.75	166647.2	15000	27046.6	12837.1	50000	138820.1	44573.8	425000	310191.17	271692.64
Maharashtra	39000	79888.02	25781.65	22750	68464.4	11078.85	123500	291905.51	72508.3	143000	166784.32	126706.12
Manipur	400	1985.15	332.5	350	0	0	0	9.85	9.5	1500	445.5	445.5
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	50	0	0	40	0	0	0	0	0	90	504	0
Nagaland	170	60	0	80	0	0	100	55	0	180	90	90
Odisha	3500	25853.73	2361.45	6000	13003.3	2880.4	6500	39490.23	4982.77	35000	47140.7	38176.34
Puducherry	300	214	214	300	165	165	500	1192	898	1500	936.22	936.22
Punjab	150000	229655.4	112782.5	15000	30116.25	5607.35	30000	11561.4	4409.8	350000	347040.86	304912.16
Rajasthan	100000	221722.97	159659.8	3000	12008.6	3200.7	16480	25437.7	9285.05	275000	262023.02	248470.36
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	67700	56829.45	31840.55	37800	35838.1	26014.45	67700	154382.77	88696.35	164000	93077.11	90995.66
Telangana	15000	22782.32	4169.95	25000	26485.4	15097	60000	139958.61	58236.45	150000	124693.51	114413.19
Tripura	500	2111.45	191	0	235.95	42	0	1182.75	28	5300	4599.58	3237.62
Uttarakhand	5000	12126.2	9798.9	500	1152.7	1151.7	8000	10579.6	3639.15	10000	21845.97	6636.46
Uttar Pradesh	340000	709040.96	352508	52000	78191.6	41770.6	100000	224499.56	91604.4	700000	640182.37	508635.86
West Bengal	43950	85705.56	33364.55	47900	51979.25	27593.55	154175	258026.52	104958.5	125750	82283.77	69558.83
<b>Grand Total</b>	<b>1345021</b>	<b>2550305.35</b>	<b>1234013.48</b>	<b>387381</b>	<b>609212.11</b>	<b>265492.75</b>	<b>942855</b>	<b>2217297.83</b>	<b>906687.71</b>	<b>3480275</b>	<b>3156942.42</b>	<b>2627384.78</b>

Source: Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizer PSUs during October, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during October, 2019 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 48.50 on 1<sup>st</sup> October, 2019 to Rs. 55.65 on 31<sup>st</sup> October, 2019.
- The closing share price of MFL decreased from Rs. 21.95 on 1<sup>st</sup> October, 2019 to Rs. 21.10 on 31<sup>st</sup> October, 2019.
- The closing share price of NFL increased from Rs. 24.15 on 1<sup>st</sup> October, 2019 to Rs. 28.65 on 31<sup>st</sup> October, 2019.
- The closing share price of FACT increased from Rs. 39.65 on 1<sup>st</sup> October, 2019 to Rs. 40.95 on 31<sup>st</sup> October, 2019.

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