

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(PMI Divison)

Monthly Bulletin for the month of May, 2020

The highlights in Fertilizer Sector for the month of May, 2020 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since May, 2019 and comparison of prices in May, 2020 over May, 2019 are as follows:

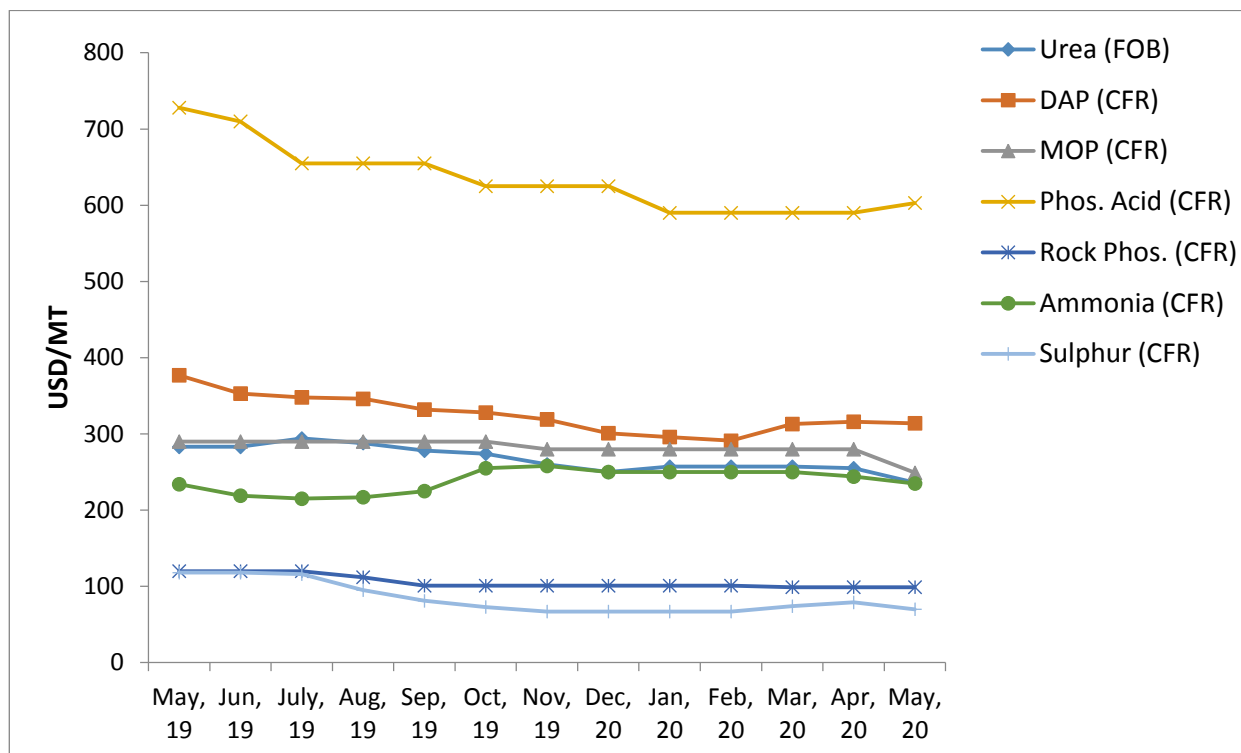
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar, 20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
May, 20*	236	314	249	603	99	235	70
% change in May 20 over May, 19	-16.61%	-16.71%	-14.14%	-17.17%	-17.50%	0.43%	-40.68%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From May, 2019 to May, 2020)



- The price of Urea (FOB) has decreased by about 16.61% from USD 283/MT in May, 2019 to USD 236/MT in May, 2020.
- The price of DAP (CFR) has decreased by about 16.71% from USD 377/MT in May, 2019 to USD 314/MT in May, 2020.
- The price of MOP (CFR) has decreased by about 14.14% from USD 290/MT in May, 2019 to USD 249/MT in May, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 17.17% from USD 728/MT in May, 2019 to USD 603 /MT in May, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 17.50% from USD 120/MT in May, 2019 to USD 99/MT in May, 2020.
- The price of Ammonia (CFR) has marginally increased by about 0.43% from USD 234/MT in May, 2019 to USD 235/MT in May, 2020.
- The price of Sulphur (CFR) has decreased by about 40.68% from USD 118/MT in May, 2019 to USD 70/MT in May, 2020.

B. Production, Import, Availability and Sales of Fertilizers during May, 2020

The Production, Import, Availability and Sales of Fertilizers in India during May, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	20.68	21.52	8.03	24.48	29.89	25.82
DAP	3.79	3.25	3.95	8.14	12.74	8.32
MOP	-	-	2.00#	2.67	4.09	2.03
Complexes	7.64	6.91	1.86	6.95	17.17	9.17

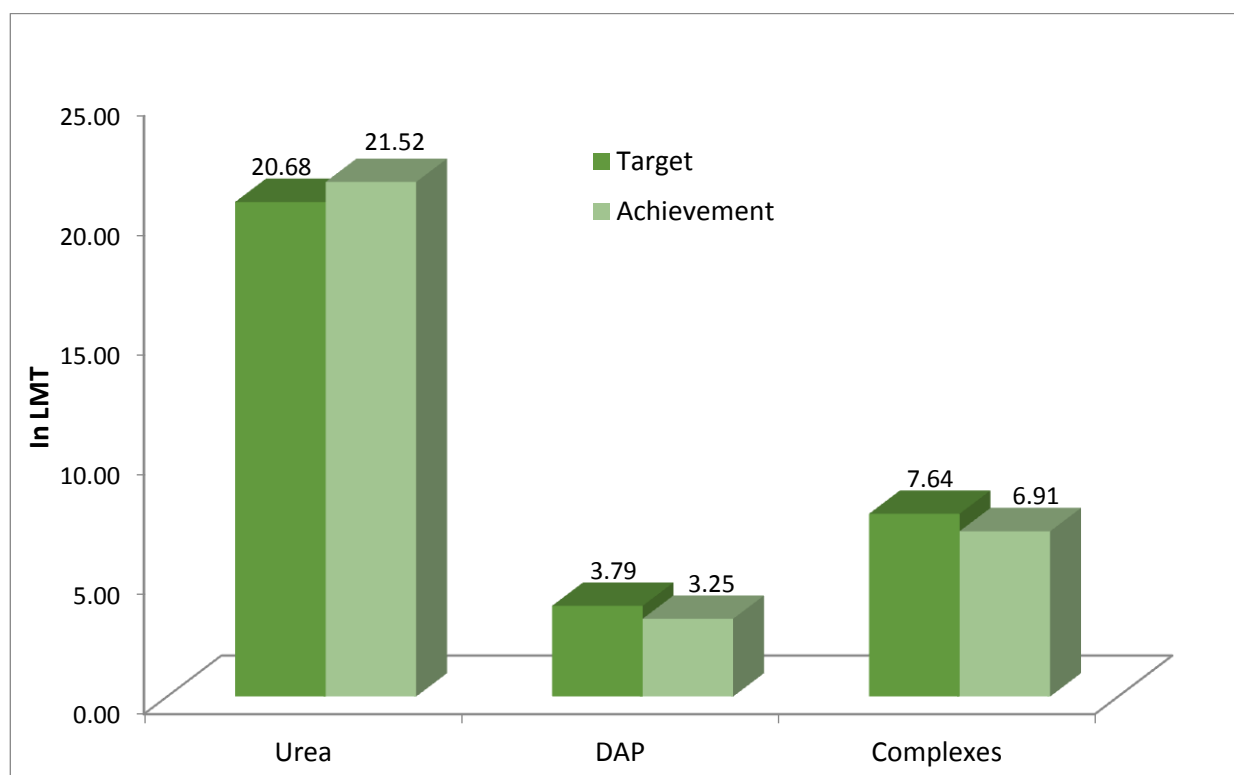
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.37	0.23
SSP	6.20	4.94

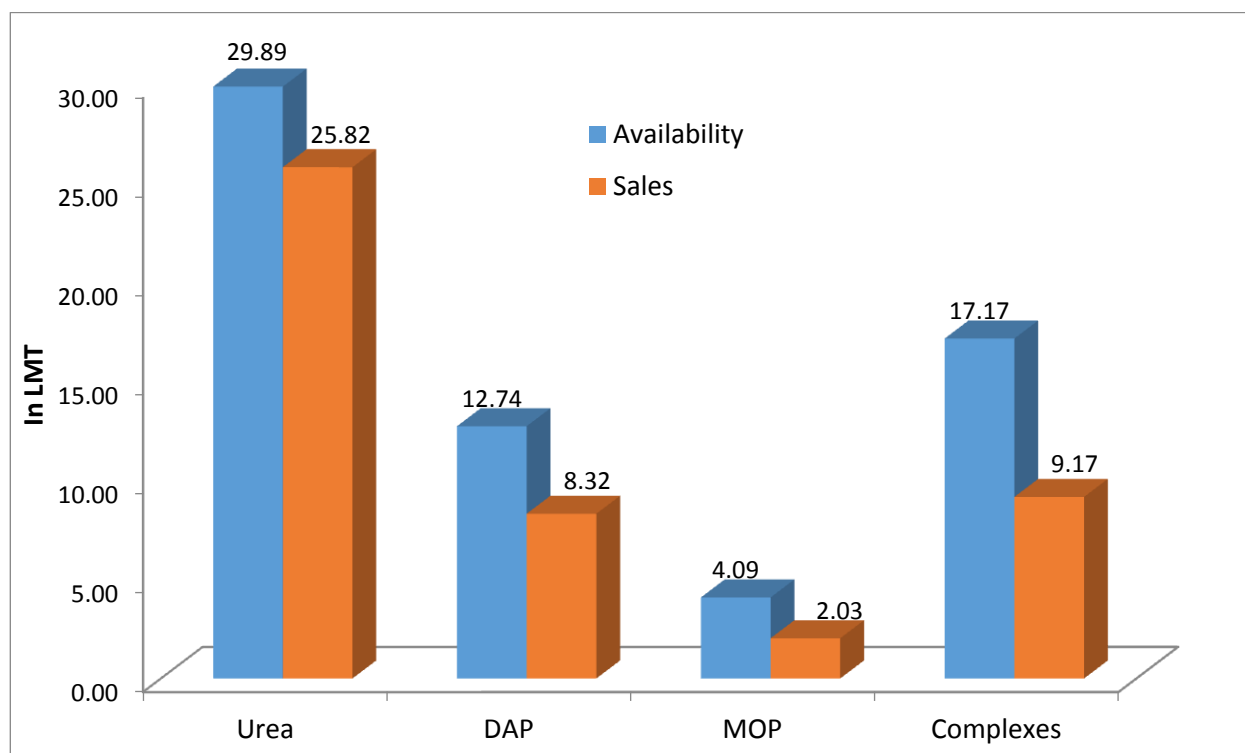
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during May, 2020



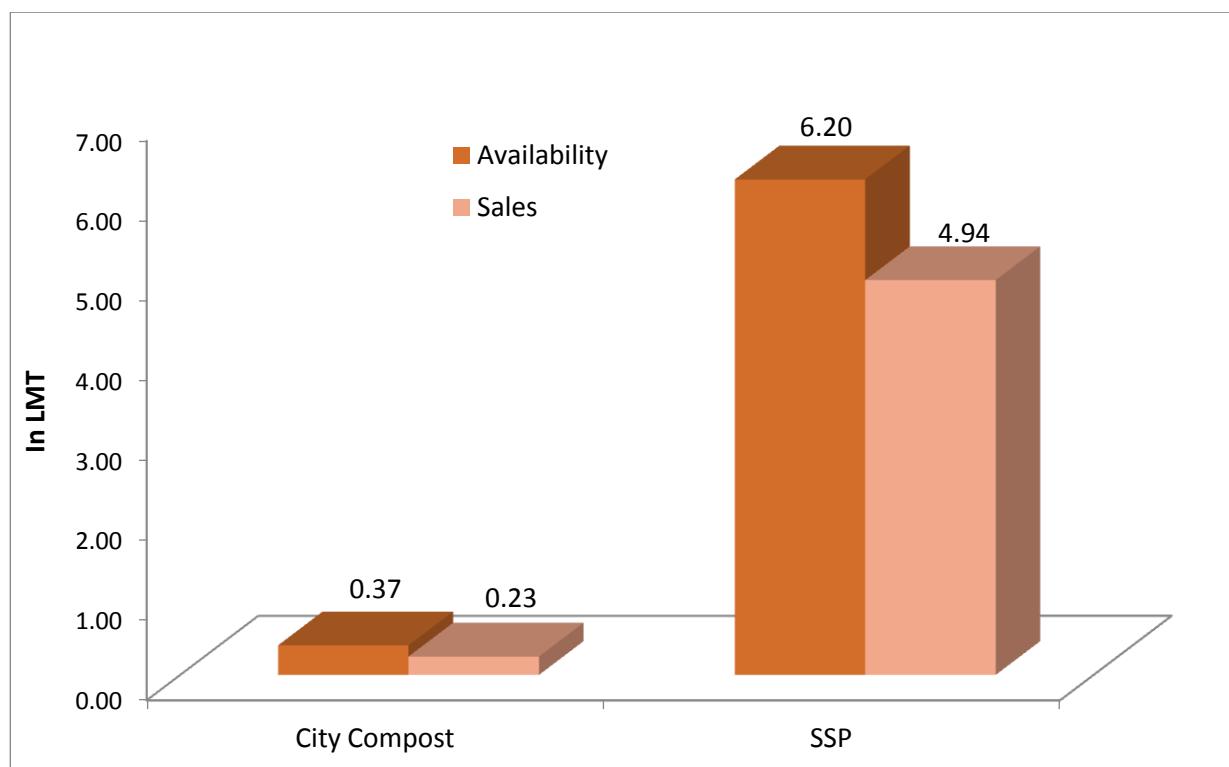
During May, 2020, the actual Production of Urea was higher than the target and in case of DAP & Complexes it is lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during May, 2020



The availability of Urea, DAP, MOP and Complexes was higher than the sales during May, 2020.

Diagram-4: Availability and Sales of City Compost and SSP in India during May, 2020



The availability of City Compost and SSP was higher than the sales during May, 2020.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of May, 2020 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	May, 2020
1	DAP	24953.48
2	Imported DAP	24484.9
3	Zincated DAP	25500
4	MOP	18675.86
5	Amm Sulphate	13155.26
6	16-20-0-13	19000
7	20-20-0-13	19995.63
8	20-20-0	19007.07
9	24-24-0	24400
10	28-28-0	25520.07
11	26-10-2026	24357.69
12	12-32-16	24507.42
13	14-35-14	25767.6
14	15-15-15	21200
15	15-15-15-9	20800
16	17-17-17	25000
17	19-19-19	25700
18	Zincated 20-20-0-13	21458.83
19	Imported 10-26-26	24650
20	Imported 12-32-16	23706.36
21	Imported 15-15-15	20500
22	Imported 15-15-15-9	18400
23	Imported 16-20-0-13	18700
24	Imported 20-20-0-13	20125.26
25	Imported 16-16-16	21484.77
26	Boronated 12-32-16	24600
27	24-24-0-8	24200
28	20-20-0-13(UAP)	21600
29	SSP-Granular	8307.48
30	SSP-Powdered	7905.86
31	SSP-Boronated	8664.27
32	SSP-Zincated(Powder)	7906.71
33	SSP-Zincated(Granular)	8485.52
34	SSP-Zincated-Boronated(Granular)	9581.42
35	City Compost	4315.33

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of May, 2020

(*Qty in MT)

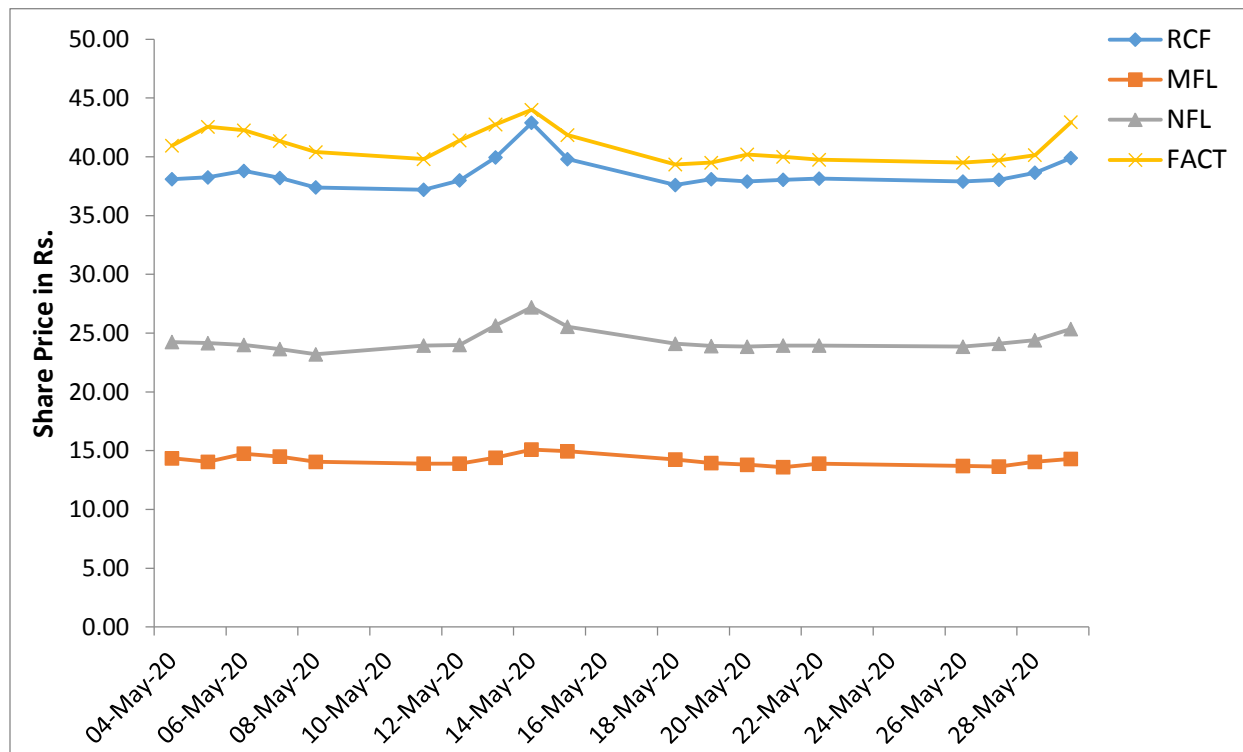
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	90	0	0	30	0	0	40	0	0	60	0	0
Andhra Pradesh	14500	30919.35	15796.2	8000	20692.6	6789.7	16850	145141.85	33892.8	48000	111213.43	83556.14
Arunachal Pradesh	0	0	0	300	0	0	0	0	0	300	0	0
Assam	9000	8089	2369.4	7000	14305.55	2836.75	1500	1549.1	672.25	30000	19968.27	18271.3
Bihar	30000	46437.61	11922.1	20000	23558.2	9405.4	20000	82359.25	25322.7	60000	151203.56	124140.6
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	27500	70497.65	58803.8	7500	26445.05	18936.3	11000	46617.33	31284.05	50000	132846.14	116488.26
Dadra and NagarHaveli	30	34.6	10	0	0	0	0	0	0	40	25.02	25.02
Daman and Diu	40	0	0	0	0	0	0	0	0	70	0	0
Delhi	0	386	285	0	149	66.5	0	0	0	1000	741.46	741.46
Goa	200	0	0	50	30	30	700	727.35	727	100	357.97	354.92
Gujarat	62500	121788.85	99559.3	15000	8206.95	6516.5	73300	101318.89	52209.8	150000	165174.8	146976.03
Haryana	50000	44471.72	28168.35	8000	25391.5	6121.55	3000	7330.8	2121.2	160000	188430.16	117386.88
Himachal Pradesh	0	99	99	40	0	0	2100	4720.45	1786.2	4000	2987.42	2987.42
Jammu and kashmir	9140	4926.45	2557.5	1100	1432.5	365.3	0	0	0	14300	10954.27	10923.44
Jharkhand	10000	11382.35	8751.45	2000	2204.5	2204.5	3000	8277.8	6674	25000	36617.13	31834.46
Karnataka	90000	105961.31	85662.1	32000	31551.57	26912.45	106000	274352.16	148593.85	102000	178403.55	155833.73
Kerala	1500	5053.75	3249.3	3000	12806.32	9206.45	11200	24697.28	14445.95	7000	13013.05	12619
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	150000	186331.15	138909.2	15000	35527.15	16404.8	35000	111610.95	61495.35	175000	242377.25	216562.12
Maharashtra	63000	69870.36	63515.5	42000	57794.1	37427.35	161000	282164.64	225237.34	210000	232748.72	224415.92
Manipur	3460	158.65	45	3000	0	0	0	0.35	0	13550	2988.36	2988.36
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	800	100	40	670	0	0	0	0	0	1300	0	0
Nagaland	200	0	0	90	0	0	0	0	0	300	45	45
Odisha	20000	38880.08	24637.8	7000	14948.45	7828.85	15000	35785.81	14259	30000	58224.6	50944.36
Puducherry	70	82	82	100	105	105	320	827.8	352	700	605.74	605.74
Punjab	50000	78574.6	31146.85	20000	21522.15	6730.1	5000	7477.9	3735.1	400000	298739.54	273883.92
Rajasthan	60000	119449.04	66862.95	3500	9391.65	3723.05	5180	16931.9	2948.2	90000	150067.98	110992.49
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	17100	28544.1	17872.15	20150	15930.1	12292.35	32910	96156.72	42022.25	47920	73761.37	71125.02
Telangana	30000	63686.7	52390.35	20000	14347.7	6461.95	120000	213100.4	160844.3	125000	118658.11	112541.22
Tripura	1000	1417.1	135	2650	105.45	59	500	559.75	41.25	2650	1909.76	297
Uttarakhand	100000	204410.06	100677.7	20000	47681.25	13293.95	50000	116079.46	34091.55	600000	669028.4	581914.62
Uttar Pradesh	3000	3721.4	2179.25	500	550	441.25	1000	7956.6	2060.15	26000	27206.91	24181.42
West Bengal	10430	28399.76	15988.15	8490	24429.75	8369.8	20370	131324.19	52469.15	73790	100594.35	88877.75
Grand Total	813560	1273672.64	831715.4	267170	409106.49	202528.85	694970	1717068.73	917285.44	2448080	2988892.32	2581513.6

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during May, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during May, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 38.10 on 4th May, 2020 to Rs. 39.90 on 29th May, 2020.
- The closing share price of MFL marginally decreased from Rs. 14.35 on 4th May, 2020 to Rs. 14.30 on 29th May, 2020.
- The closing share price of NFL increased from Rs. 24.25 on 4th May, 2020 to Rs. 25.35 on 29th May, 2020.
- The closing share price of FACT increased from Rs. 40.95 on 4th May, 2020 to Rs. 42.95 on 29th May, 2020.
