

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Divion)**  
**\*\*\***

**Monthly Bulletin for the month of April, 2020**

The highlights in Fertilizer Sector for the month of April, 2020 are as follows:

**A. Trend in International prices offertilizers**

The trend of average International prices of fertilizers since April, 2019 and comparison of prices in April, 2020 over April, 2019 are as follows:

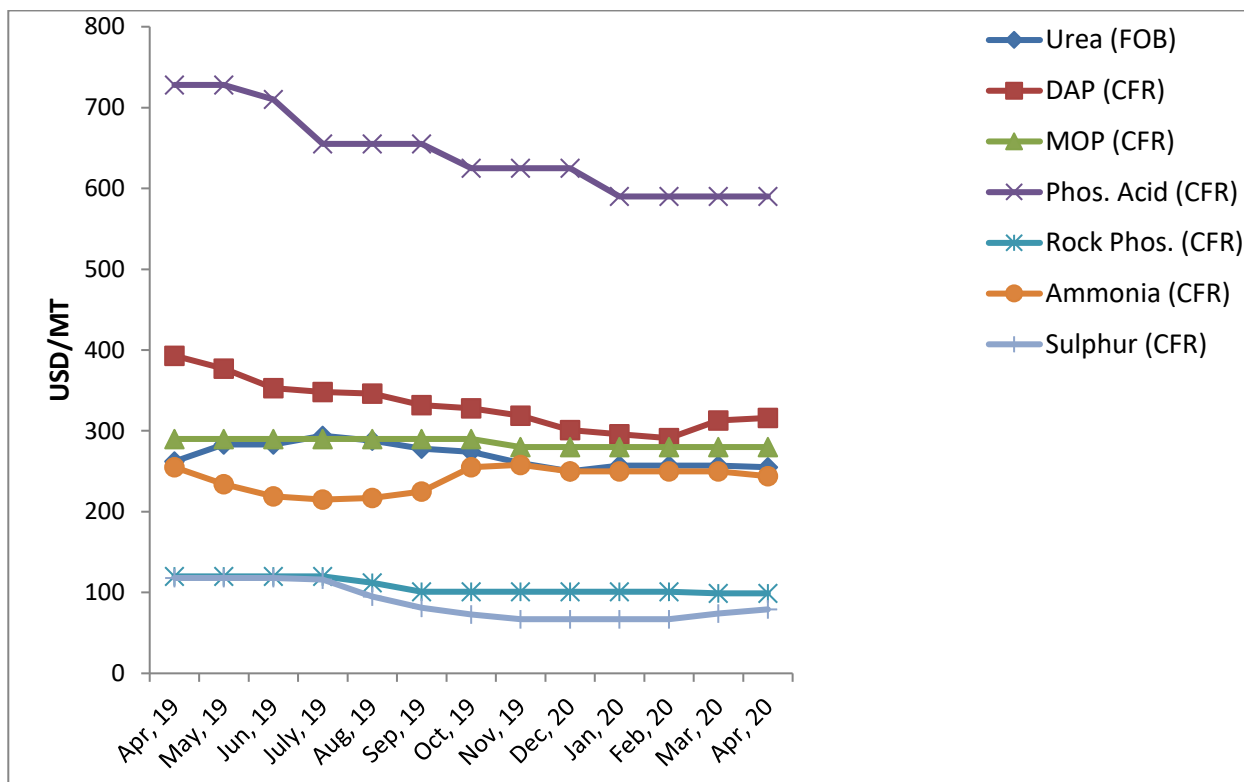
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
Feb, 20*	257	291	280	590	101	250	67
Mar,20*	257	313	280	590	99	250	74
Apr, 20*	255	316	280	590	99	244	79
% change in Apr 20 over Apr, 19	-2.67%	-19.59%	-3.45%	-18.96%	-17.50%	-4.31%	-33.05%

Source: CRU Fertilizer Week.

\* FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year(From April, 2019 to April, 2020)**



- The price of Urea (FOB) has decreased by about 2.67% from USD 262/MT in April, 2019 to USD 255/MT in April, 2020.
- The price of DAP (CFR) has decreased by about 19.59% from USD 393/MT in April, 2019 to USD 316/MT in April, 2020.
- The price of MOP (CFR) has decreased by about 3.45% from USD 290/MT in April, 2019 to USD 280/MT in April, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 18.96% from USD 728/MT in April, 2019 to USD 590/MT in April, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 17.50% from USD 120/MT in April, 2019 to USD 99/MT in April, 2020.
- The price of Ammonia (CFR) has decreased by about 4.31% from USD 255/MT in April, 2019 to USD 244/MT in April, 2020.
- The price of Sulphur (CFR) has decreased by about 33.05% from USD 118/MT in April, 2019 to USD 79/MT in April, 2020.

## B. Production, Import, Availability and Sales of Fertilizers during April, 2020

The Production, Import, Availability and Sales of Fertilizers in India during April, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	17.67	18.25	3.40	20.29	25.89	20.24
DAP	2.45	2.60	2.62	6.52	12.09	6.95
MOP	-	-	2.52#	2.11	3.43	1.44
Complexes	6.21	4.05	0.59	5.22	15.17	5.89

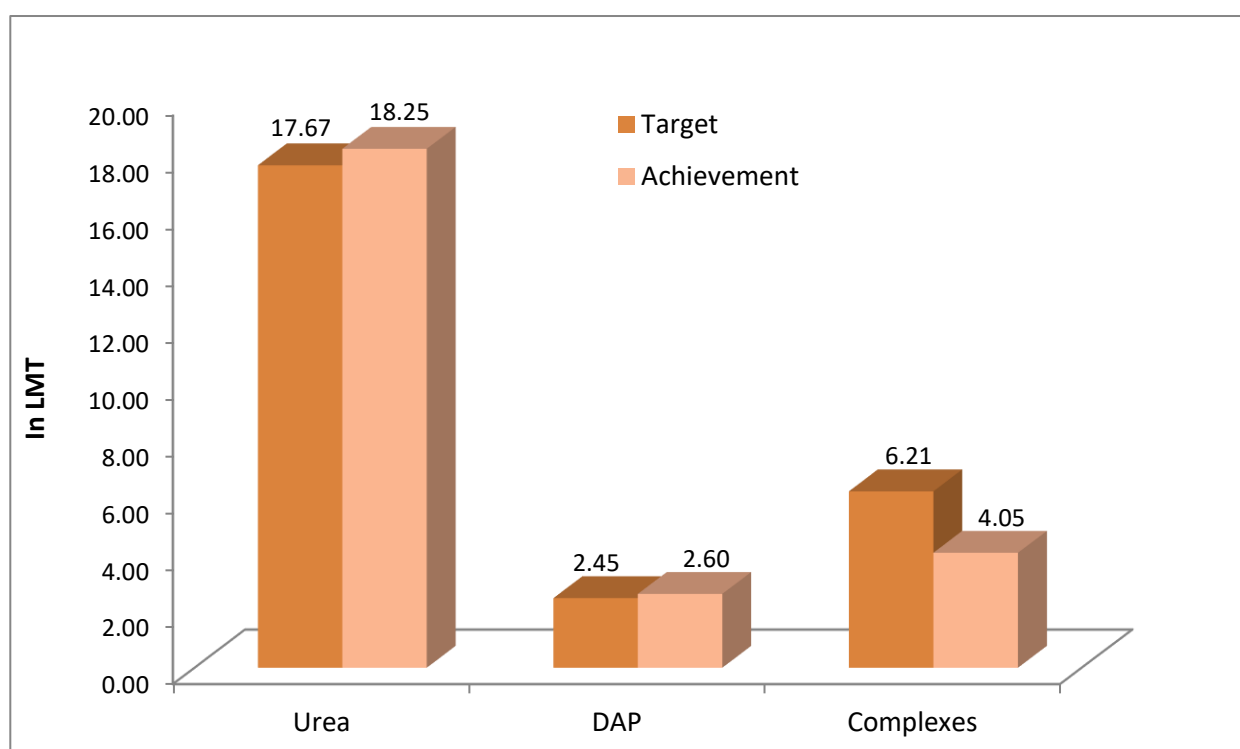
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.15	0.04
SSP	4.03	2.70

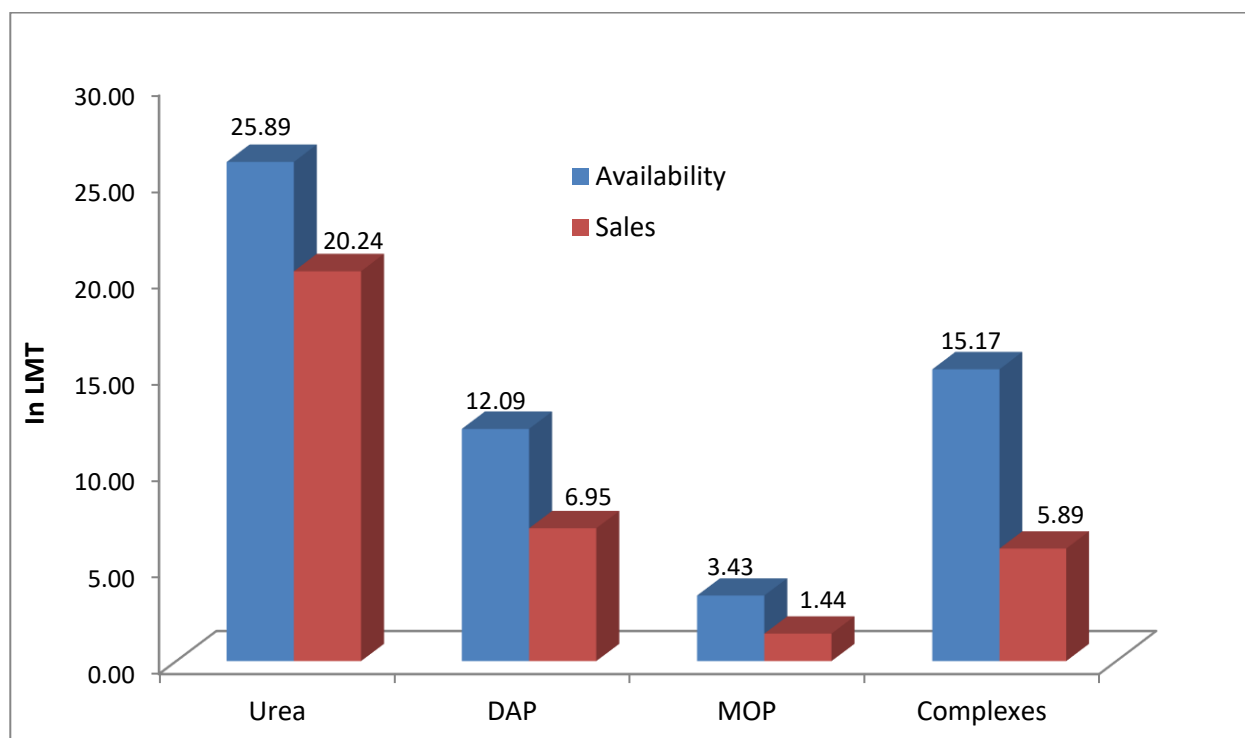
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during April, 2020**



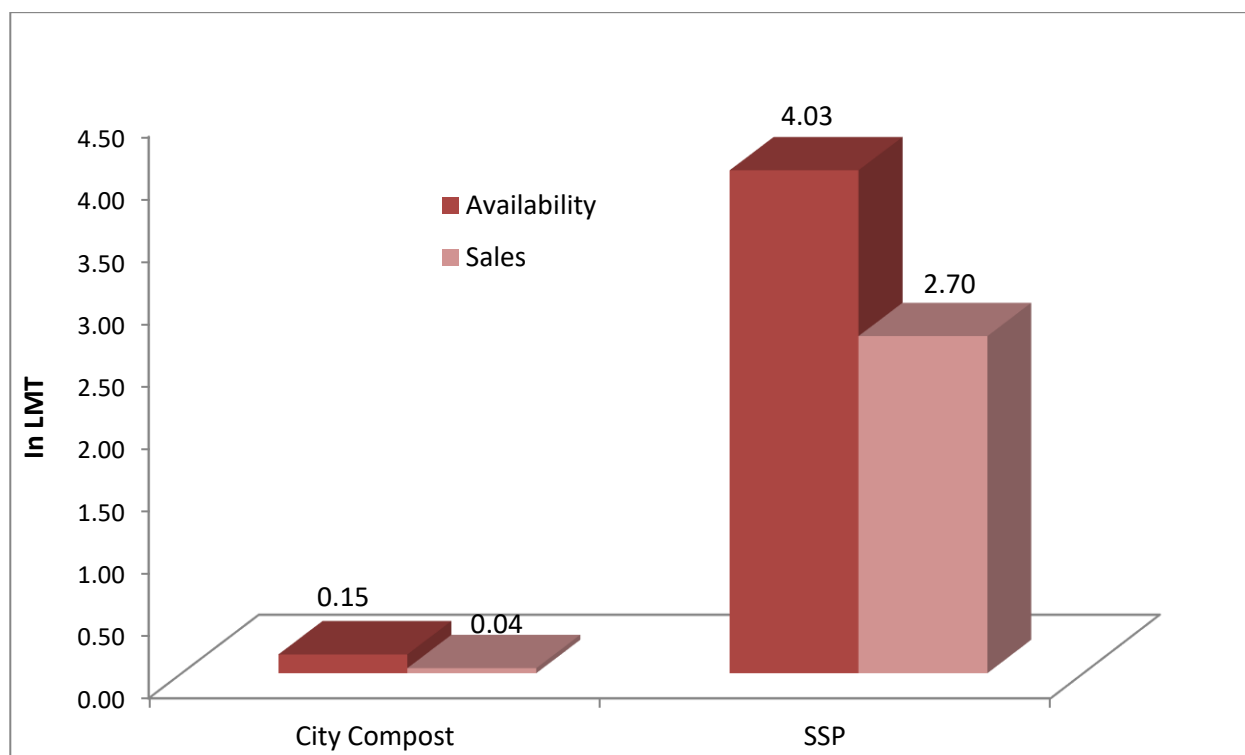
During April, 2020, the actual Production of Urea and DAP was higher than the target and in case of Complexes it is lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during April, 2020**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during April, 2020.

**Diagram-4: Availability and Sales of City Compost and SSP in India during April, 2020**



The availability of City Compost and SSP was higher than the sales during April, 2020.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of April, 2020 are given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>April, 2020</b>
1	Neem Coated Urea(45 Kg)	25000
2	DAP	24873.82
3	Imported DAP	24296.49
4	MOP	18984.94
5	Amm Sulphate	13211.63
6	16-20-0-13	19000
7	20-20-0-13	20074.64
8	20-20-0	19000
9	24-24-0	24400
10	28-28-0	25520.78
11	10.26.26	24398.48
12	12-32-16	24555.81
13	14-35-14	25791.71
14	15-15-15	21200
15	15-15-15-9	20800
16	17-17-17	25000
17	Zincated 20-20-0-13	21606.7
18	Imported 10-26-26	25300
19	Imported 12-32-16	23700
20	Imported 15-15-15-9	18400
21	Imported 16-20-0-13	18700
22	Imported 20-20-0-13	19775.35
23	Imported 16-16-16	21483.33
24	Boronated 12-32-16	24600
25	24-24-0-8	24200
26	20-20-0-13(UAP)	21600
27	SSP-Granular	8294.35
28	SSP-Powdered	7896.08
29	SSP-Boronated	8622.98
30	SSP-Zincated(Powder)	7875.64
31	SSP-Zincated(Granular)	8437.55
32	SSP-Zincated-Boronated(Granular)	9527.21
33	City Compost	4299.66

**Source:**\*Data from mfms.nic.in

**D. State wise Product wise Requirement, Availability & Sales of April, 2020**

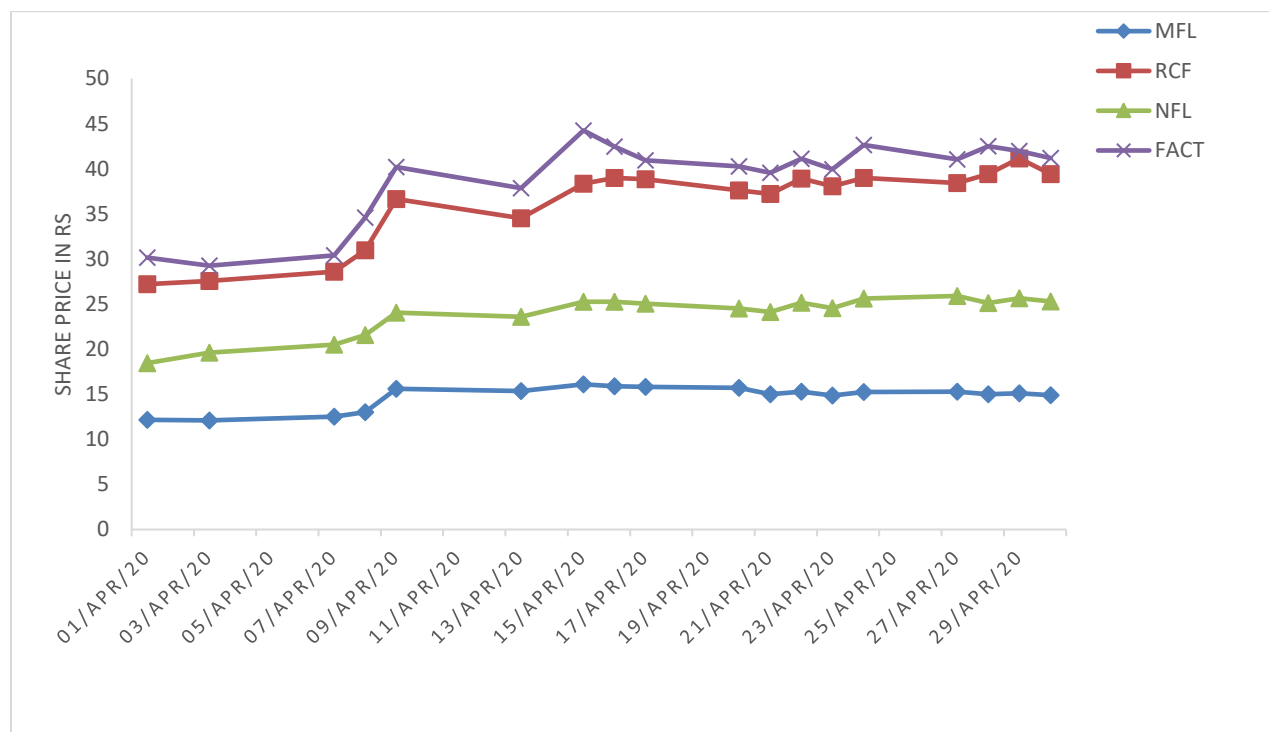
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	90	0	0	20	0	0	40	0	0	70	0	0
AndhraPradesh	11500	36416.45	23214.2	6000	19341.95	5757.75	13760	144336.5	42625.7	30000	81928.4	57592.02
ArunachalPradesh	0	0	0	200	0	0	0	0	0	200	0	0
Assam	9000	7689.65	2818.3	5000	11560.65	6758.55	1500	840.8	307.95	35000	29163.03	25392.33
Bihar	20000	58888.4	19616.85	5000	20070.4	8340.35	15000	82991.75	5842.55	60000	154595.89	120835.12
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	13700	52835.75	39318.15	3700	19298.1	15253.95	5500	27748.13	8898.25	25000	100929.04	64808.37
Dadra and NagarHaveli	20	34.6	0	0	0	0	0	0	0	10	0	0
DamanandDiu	50	0	0	10	0	0	150	0	0	20	0	0
Delhi	0	252.5	227.5	0	41.5	0	0	0	0	1000	0	0
Goa	0	0	0	0	0	0	0	138.85	138.5	100	202.85	199.8
Gujarat	37500	67579.35	47438.9	10000	7297.4	4446.7	44500	99066.89	52136.45	120000	140298.35	133608.64
Haryana	30000	47799.72	27685.95	8000	27242.05	5977.7	2000	8712.65	2420.85	130000	149382.13	72968.48
HimachalPradesh	0	99	0	70	0	0	1100	3574.8	1386.35	3000	3312.86	2957.22
Jammuandkashmir	4350	7807.85	2879.1	1200	2365.25	927.4	0	0	0	14100	15301.9	12415.28
Jharkhand	5000	4217.3	2167.1	0	0	0	2000	966.85	233.6	20000	23782.28	16073.01
Karnataka	70000	79434.01	57912.85	30000	22596.65	17681.03	72000	220791.16	98059.55	85000	134165.11	101433.14
Kerala	500	1609.1	1014.75	2000	8328.47	4596.65	3750	14628.58	6175.6	5500	6962.4	6240.3
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
MadhyaPradesh	150000	253318.82	158759.35	20000	26914.28	6968.05	35000	101196.65	5506.55	150000	214091.53	159842.14
Maharashtra	54000	72295.96	61805.6	36000	48021.3	24879.75	138000	252900.48	153379.44	180000	144127.89	135657.22
Manipur	3530	432.65	274	1600	0	0	0	0.35	0	5650	5336.78	4994.78
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	850	100	0	670	0	0	0	0	0	1300	0	0
Nagaland	100	0	0	80	0	0	100	0	0	200	9	9
Odisha	10000	18468.98	7886.4	3000	8697	4155.8	7000	28452.26	11799.95	20000	35085.64	28133.96
Puducherry	100	150	150	150	260	260	350	986.8	709	800	2162.52	2162.52
Punjab	50000	82581.1	34184.2	25000	23967.7	4916.25	5000	8379.45	3716.9	350000	274248.96	223042.76
Rajasthan	40000	80285.89	34056.9	2500	8890.15	2958.8	10850	16517.65	774.95	80000	119027.74	73251.14
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	14570	21283	8016.35	16320	22204.5	17914.3	31400	91189.17	29805.05	43090	68030.62	66374.68
Telangana	20000	30281.8	18019.95	15000	9005.35	1207.25	70000	161071	78786	100000	77807.25	68465.25
Tripura	1000	1608.95	187	0	144.45	39	0	740.25	180.5	2650	2067.26	157.5
Uttarakhand	100000	248530.96	128597.05	13000	43842.1	4740	50000	140295.36	48049.45	500000	665644.93	526379.04
UttarPradesh	1000	7163.1	3739.2	500	255.4	205.4	500	5152.6	932.5	12000	23416.11	17560.48
West Bengal	5060	28256.36	15083.15	6450	13005.25	6234.45	12610	106608.34	36952.85	54120	117617.9	103687.34
<b>Grand Total</b>	<b>651920</b>	<b>1209421.25</b>	<b>695052.8</b>	<b>211470</b>	<b>343349.9</b>	<b>144219.13</b>	<b>522110</b>	<b>1517287.32</b>	<b>588818.49</b>	<b>2028810</b>	<b>2588698.37</b>	<b>2024241.52</b>

**Source:** Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizer PSUs during April, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during April, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 27.20 on 1<sup>st</sup> April, 2020 to Rs. 39.40 on 30<sup>th</sup> April, 2020.
- The closing share price of MFL increased from Rs. 12.15 on 1<sup>st</sup> April, 2020 to Rs. 14.90 on 30<sup>th</sup> April, 2020.
- The closing share price of NFL increased from Rs. 18.45 on 1<sup>st</sup> April, 2020 to Rs. 25.30 on 30<sup>th</sup> April, 2020.
- The closing share price of FACT increased from Rs. 30.15 on 1<sup>st</sup> April, 2020 to Rs. 41.20 on 30<sup>th</sup> April, 2020.

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