

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of January, 2020

The highlights in Fertilizer Sector for the month of January, 2020 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since January, 2019 and comparison of prices in January, 2020 over January, 2019 are as follows:

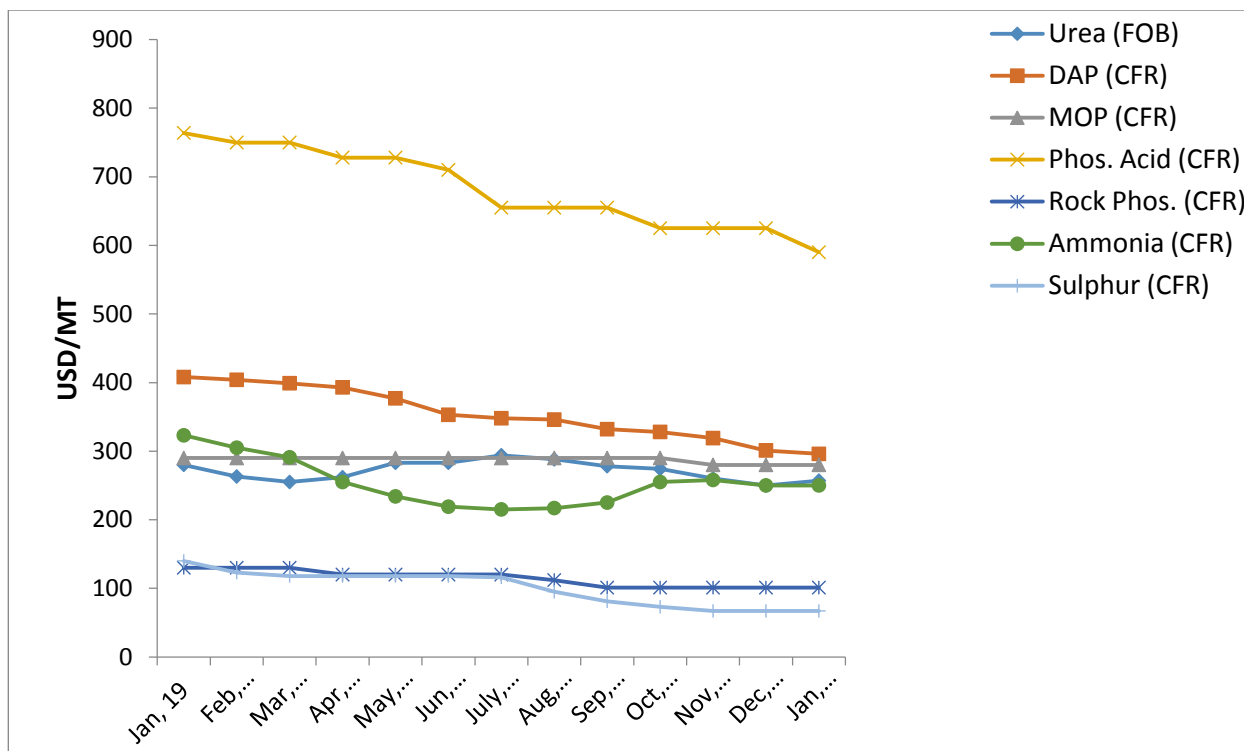
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
Oct, 19*	274	328	290	625	101	255	73
Nov, 19*	260	319	280	625	101	258	67
Dec, 19*	250	301	280	625	101	250	67
Jan, 20*	257	296	280	590	101	250	67
% change in Jan, 20 over Jan, 19	-8.21%	-27.45%	-3.45%	-22.77%	-22.31%	-22.60%	-52.14%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From January 2019 to January 2020)



- The price of Urea (FOB) has decreased by about 8.21% from USD 280/MT in January, 2019 to USD 257/MT in January, 2020.
- The price of DAP (CFR) has decreased by about 27.45% from USD 408/MT in January, 2019 to USD 296/MT in January, 2020.
- The price of MOP (CFR) has decreased by about 3.45% from USD 290/MT in January, 2019 to USD 280/MT in January, 2020.
- The price of Phosphoric Acid (CFR) has decreased by about 22.77% from USD 764/MT in January, 2019 to USD 590 /MT in January, 2020.
- The price of Rock Phosphate (CFR) has decreased by about 22.31% from USD 130/MT in January, 2019 to USD 101/MT in January, 2020.
- The price of Ammonia (CFR) has decreased by about 22.60% from USD 323/MT in January, 2019 to USD 250/MT in January, 2020.
- The price of Sulphur (CFR) has decreased by about 52.14% from USD 140/MT in January, 2019 to USD 67/MT in January, 2020.

B. Production, Import, Availability and Sales of Fertilizers during January, 2020

The Production, Import, Availability and Sales of Fertilizers in India during January, 2020 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.71	22.28	8.16	33.00	86.75	52.42
DAP	3.85	3.83	2.72	4.88	16.28	3.40
MOP	-	-	3.83#	2.62	4.99	1.76
Complexes	8.92	7.63	0.48	8.17	21.08	8.58

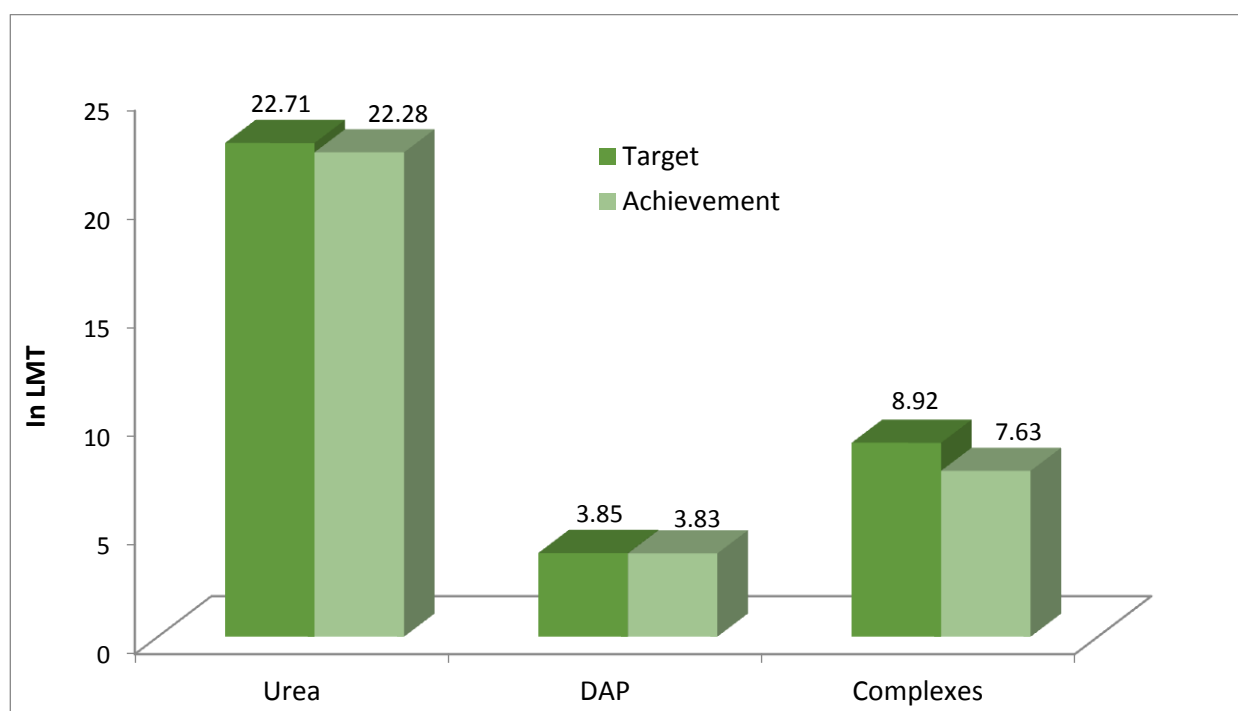
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.35	0.19
SSP	4.36	2.88

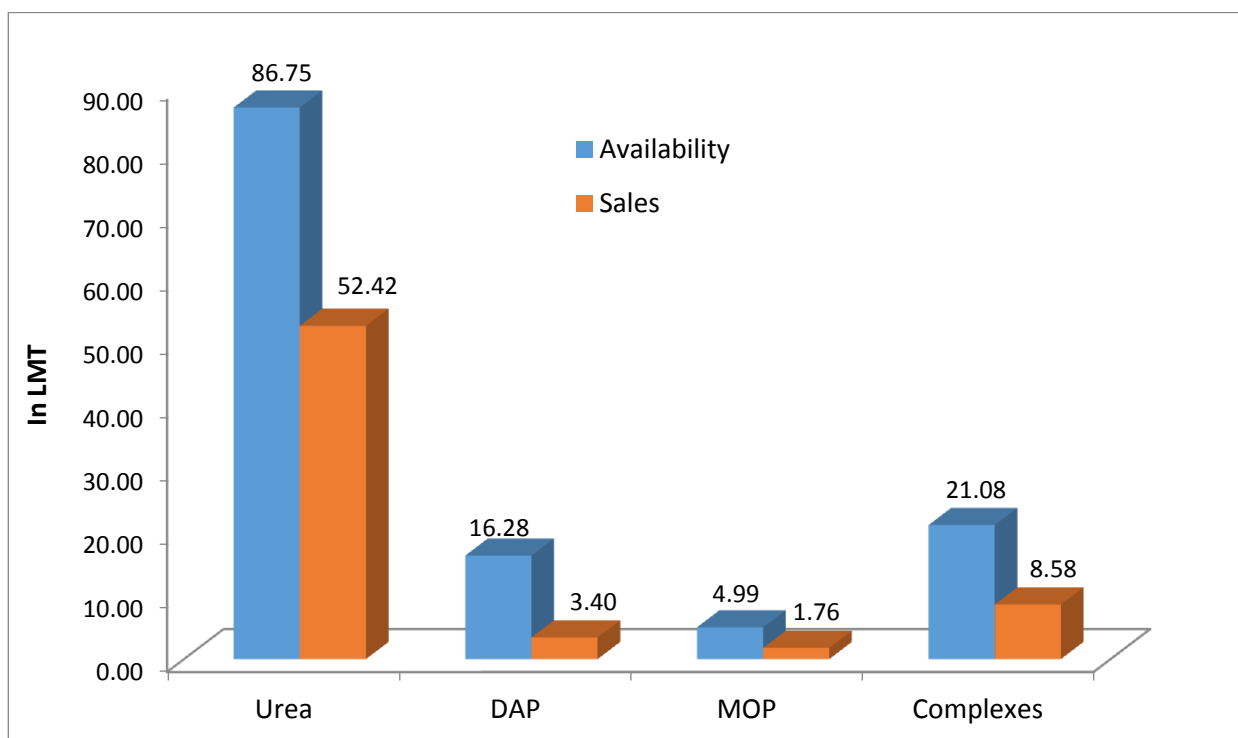
Source: Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

Diagram-2: Production (Target & Achievement) of Fertilizers in India during January, 2020



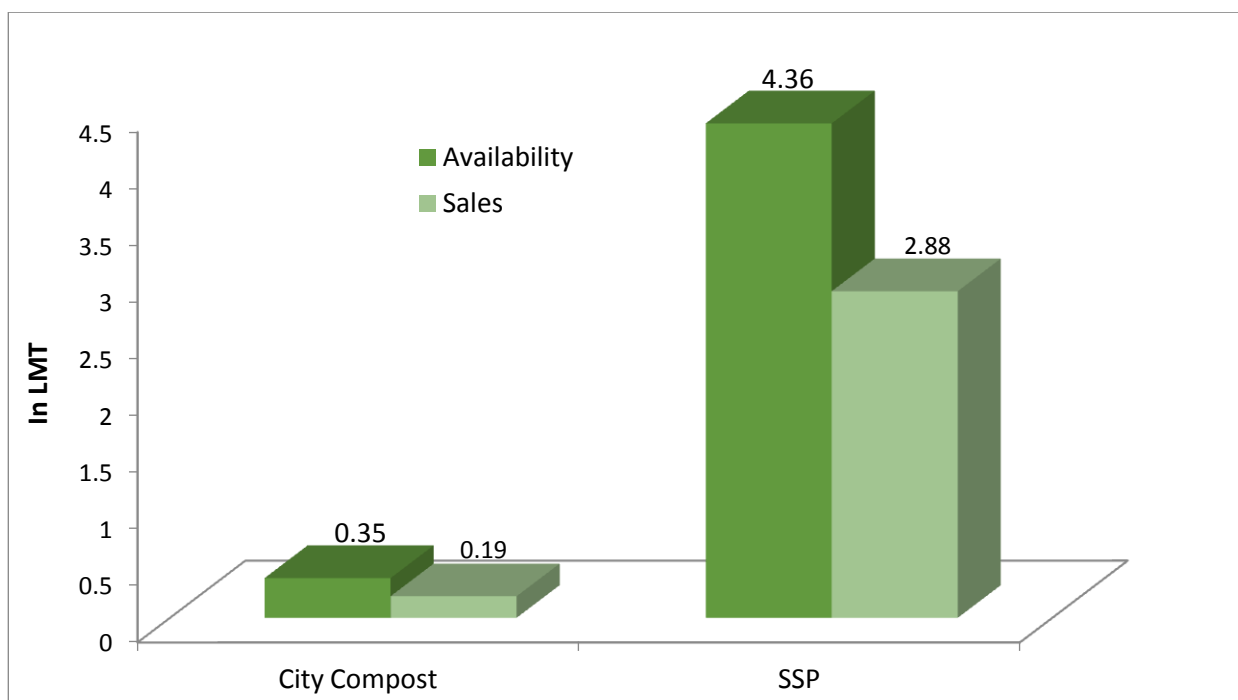
During January, 2020, the actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during January, 2020



The availability of Urea, DAP, MOP and Complexes was higher than the sales during January, 2020.

Diagram-4: Availability and Sales of City Compost and SSP in India during January, 2020



The availability of City Compost and SSP was higher than the sales during January, 2020.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of January, 2020 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	January, 2020
1	DAP	25155.1
2	Imported DAP	24262.32
3	Zincated DAP	25500
4	MOP	18977.32
5	Amm Sulphate	13166.31
6	16-20-0-13	19052
7	20-20-0-13	20092.74
8	20-20-0	19000
9	24-24-0	24400
10	28-28-0	25510.57
11	10-26-26	24342.24
12	12-32-16	24540.68
13	14-35-14	25731.06
14	15-15-15	21200
15	15-15-15-9	20800
16	17-17-17	25000
17	19-19-19	25700
18	Zincated 20-20-0-13	21588.25
19	Imported 10-26-26	23500
20	Imported 12-32-16	23925.8
21	Imported 15-15-15-9	18400
22	Imported 16-20-0-13	18700
23	Imported 20-20-0-13	20121.17
24	Imported 16-16-16	21485.26
25	Boronated 12-32-16	24600
26	24-24-0-8	24200
27	20-20-0-13(UAP)	21600
28	SSP-Granular	8256.97
29	SSP-Powdered	7901.79
30	SSP-Boronated	8496.28
31	SSP-Zincated(Powder)	7855.48
32	SSP-Zincated(Granular)	8267.98
33	SSP-Zincated-Boronated(Granular)	9069.18
34	City Compost	4269.29

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of January, 2020

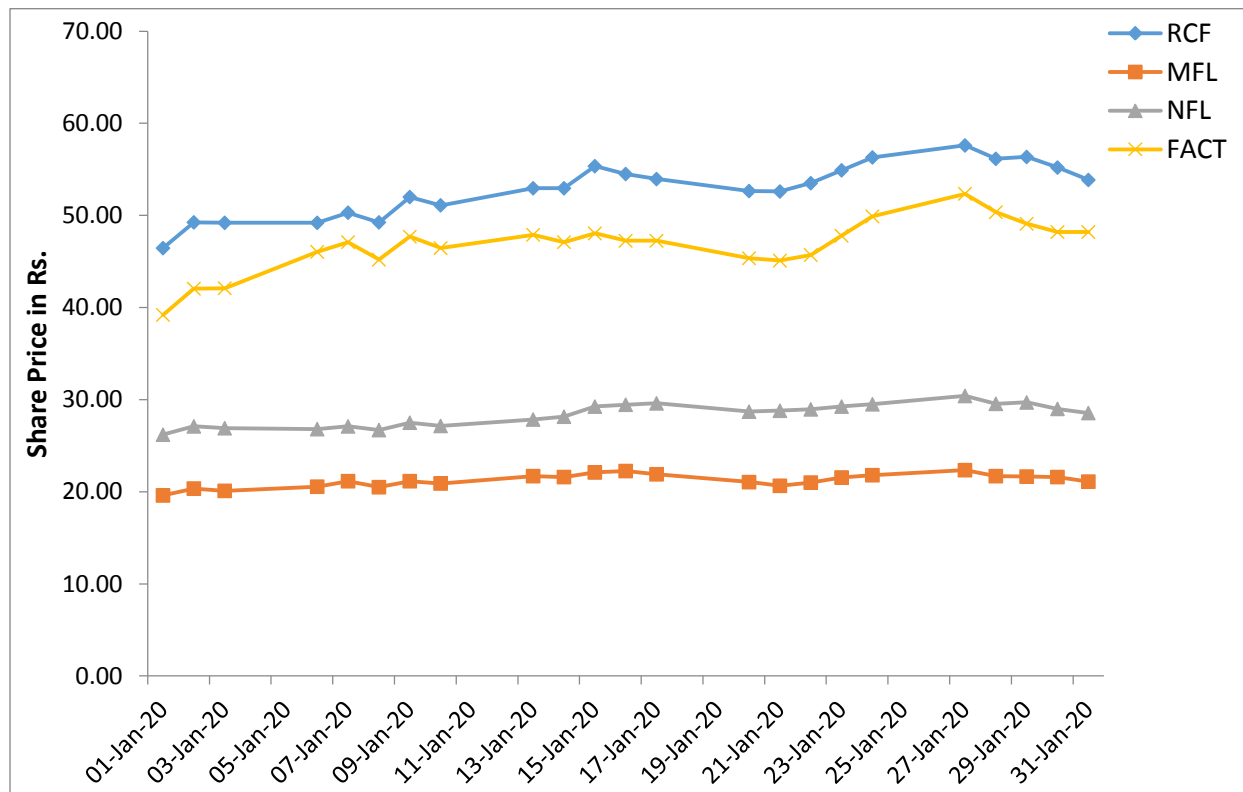
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0	0	0	0	0	0	0	0	0	0	0	0
Andhra Pradesh	25027	72003.95	29603.35	26641	50622.9	26865.2	119434	301455.2	163183.6	141834	655002.03	413702.48
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	6000	21332.95	5956.35	5000	63.3	0	1000	3338.7	1135.65	23000	84796.37	52354.93
Bihar	30000	116100.34	29422.25	10000	48787.15	9027.65	20000	95870.8	18084.7	220000	580621.88	335830.84
Chandigarh	0	0	0	0	0	0	0	0	0	0	3009.3	0
Chhattisgarh	16000	99559.95	18632.45	7000	15733.65	3391.15	12500	35654.88	5482.45	40000	263335.57	99021.04
Dadra and NagarHaveli	3	52.6	18	0	0	0	0	4	4	13	71.63	37.03
Daman and Diu	0	0	0	0	0	0	0	0	0	30	0	0
Delhi	0	360	75	0	320	50	0	0	0	2500	3483.28	2928.28
Goa	100	0	0	50	26	26	800	322.35	322	800	890.14	879.14
Gujarat	20000	83010.95	27402.95	7000	26958.5	18890.25	23000	122444.15	44974.41	210000	594616.29	434728.16
Haryana	10000	59554.26	6631.85	5000	31682.65	1607.45	1000	9499.75	637	150000	316443.22	208570.65
Himachal Pradesh	0	0	0	800	1550.3	1550.3	6500	5695.8	2221.2	12000	18578.37	12974.73
Jammu and kashmir	5750	9057.65	2545.8	843	5006.7	1895.75	0	377.1	0.2	14350	30119.63	19316.72
Jharkhand	0	5882.9	571.9	0	0.55	0	0	6713.15	445.5	15000	41547.7	24953.22
Karnataka	41000	73866.68	31552.45	41500	21428	10702.75	117889	303633.51	150820.95	145670	558823.24	324328.57
Kerala	800	2626.25	897.05	5500	10534.76	5438.29	4900	22997.5	8235.85	7500	47428.43	21605.1
Lakshadweep	0	0	0				0	0	0			
Madhya Pradesh	50000	241142.9	13555	7500	25679.9	4485.1	20000	91276.05	11164.25	400000	791098.66	402899.22
Maharashtra	57000	106330.02	42452.8	33250	59368.05	17211.35	180500	373895.19	179141.1	209000	895202.08	572545.8
Manipur	350	1259.65	120	210	0	0	0	0.35	0	1000	1734.8	413.35
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	52	200	0	42	0	0	0	0	0	90	893	54
Nagaland	100	60	0	50	0	0	65	55	0	100	412	27
Odisha	15000	34620.53	14999	6000	12868.75	4414.1	27500	43684.86	13332.45	27500	115108.86	52877.94
Puducherry	150	85	0	350	225	125	480	985	465	1200	2223	1504
Punjab	25000	77245.75	6962.35	5000	24699.2	3362.55	2000	10029.5	614.45	200000	369460.12	242586.06
Rajasthan	40000	64429.52	2944.9	1300	8620.1	681.5	1640	19045.3	2014.05	280000	395101.62	286338.55
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	24400	30173.2	10039.5	23100	30257.1	19375.2	39700	109867.87	41290.55	75800	264606.63	142275.13
Telangana	15000	40053.45	21994.95	15000	31890.5	13806.45	100000	209018.4	128149.4	130000	471261.46	346403.18
Tripura	500	1679.95	7	2500	153.95	9.5	0	933.25	6	5300	4862.22	215.5
Uttarakhand	2000	3527.95	423.15	500	235	197.5	1000	3617.75	374.55	25000	33282.52	22353.81
Uttar Pradesh	60000	406972.45	32728.45	10000	46949.6	8357.95	75000	148321.86	12835.5	800000	1603747.01	902858.53
West Bengal	43950	77147.42	40669.07	47920	45292.7	24604.25	61925	188826.2	72769.75	162500	527727.92	317189.97
Grand Total	488182	1628336.27	340205.57	262056	498954.31	176075.24	816833	2107563.47	857704.56	3300187	8675488.98	5241772.93

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during January, 2020

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during January, 2020 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 46.45 on 1st January, 2020 to Rs. 53.85 on 31st January, 2020.
- The closing share price of MFL increased from Rs. 19.60 on 1st January, 2020 to Rs. 21.10 on 31st January, 2020.
- The closing share price of NFL increased from Rs. 26.20 on 1st January, 2020 to Rs. 28.55 on 31st January, 2020.
- The closing share price of FACT increased from Rs. 39.20 on 1st January, 2020 to Rs. 48.20 on 31st January, 2020.
