

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of September, 2019

The highlights in Fertilizer Sector for the month of September, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since September, 2018 and comparison of prices in September, 2019 over September, 2018 are as follows:

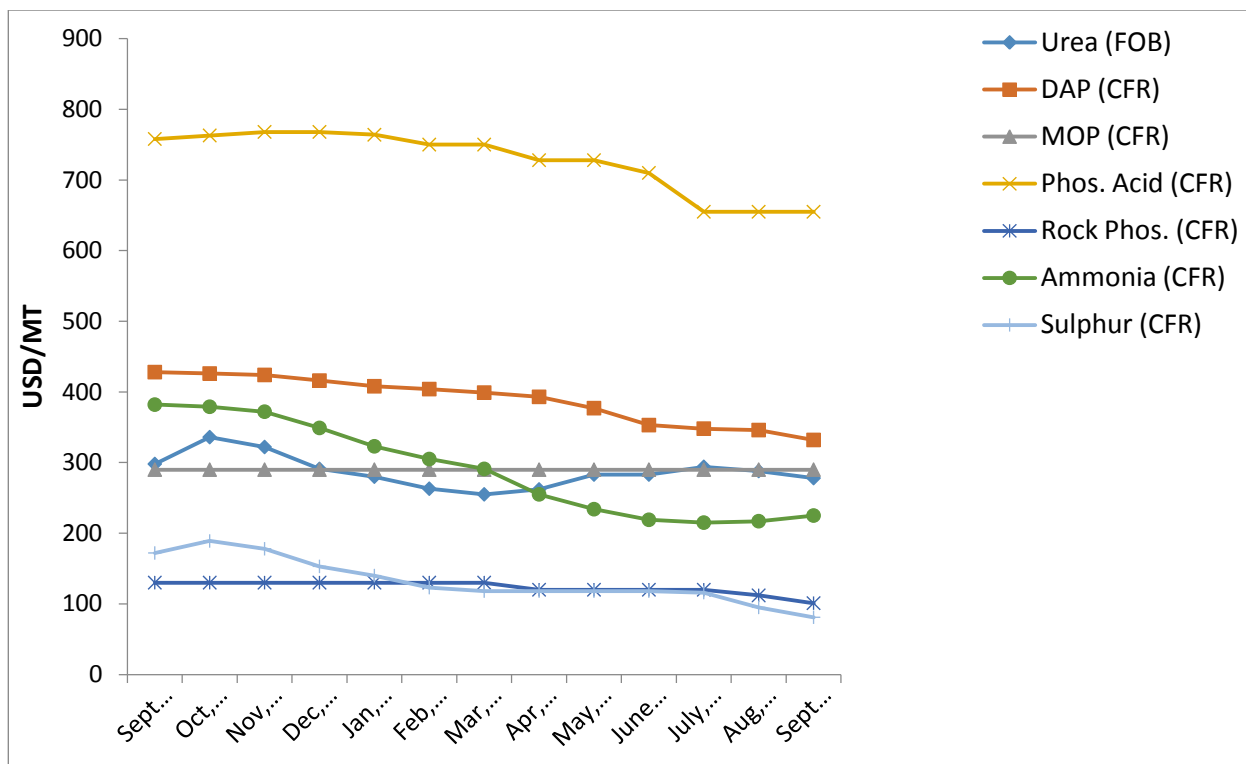
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
July, 19*	294	348	290	655	120	215	116
Aug, 19*	288	346	290	655	112	217	95
Sept, 19*	278	332	290	655	101	225	81
% change in Sept, 19 over Sept, 18	-6.71%	-22.43%	0.00%	-13.59%	-22.31%	-41.10%	-52.91%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers in last one year (From September 2018 to September 2019)



- The price of Urea (FOB) has decreased by about 6.71% from USD 298/MT in September, 2018 to USD 278/MT in September, 2019.
- The price of DAP (CFR) has decreased by about 22.43% from USD 428/MT in September, 2018 to USD 332/MT in September, 2019.
- The price of MOP (CFR) remain same from USD 290/MT in September, 2018 to USD 290/MT in September, 2019.
- The price of Phosphoric Acid (CFR) has decreased by about 13.59% from USD 758/MT in September, 2018 to USD 655 /MT in September, 2019.
- The price of Rock Phosphate (CFR) has decreased by about 22.31% from USD 130/MT in September, 2018 to USD 101/MT in September, 2019.
- The price of Ammonia (CFR) has decreased by about 41.10% from USD 382/MT in September, 2018 to USD 225/MT in September, 2019.
- The price of Sulphur (CFR) has decreased by about 52.91% from USD 172/MT in September, 2018 to USD 81/MT in September, 2019.

B. Production, Import, Availability and Sales of Fertilizers during September, 2019

The Production, Import, Availability and Sales of Fertilizers in India during September, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.36	20.93	10.60	24.28	35.64	31.99
DAP	4.09	3.39	6.46	7.82	26.70	12.94
MOP	-	-	0.94#	3.19	7.52	3.75
Complexes	9.23	8.10	0.59	9.34	24.41	11.74

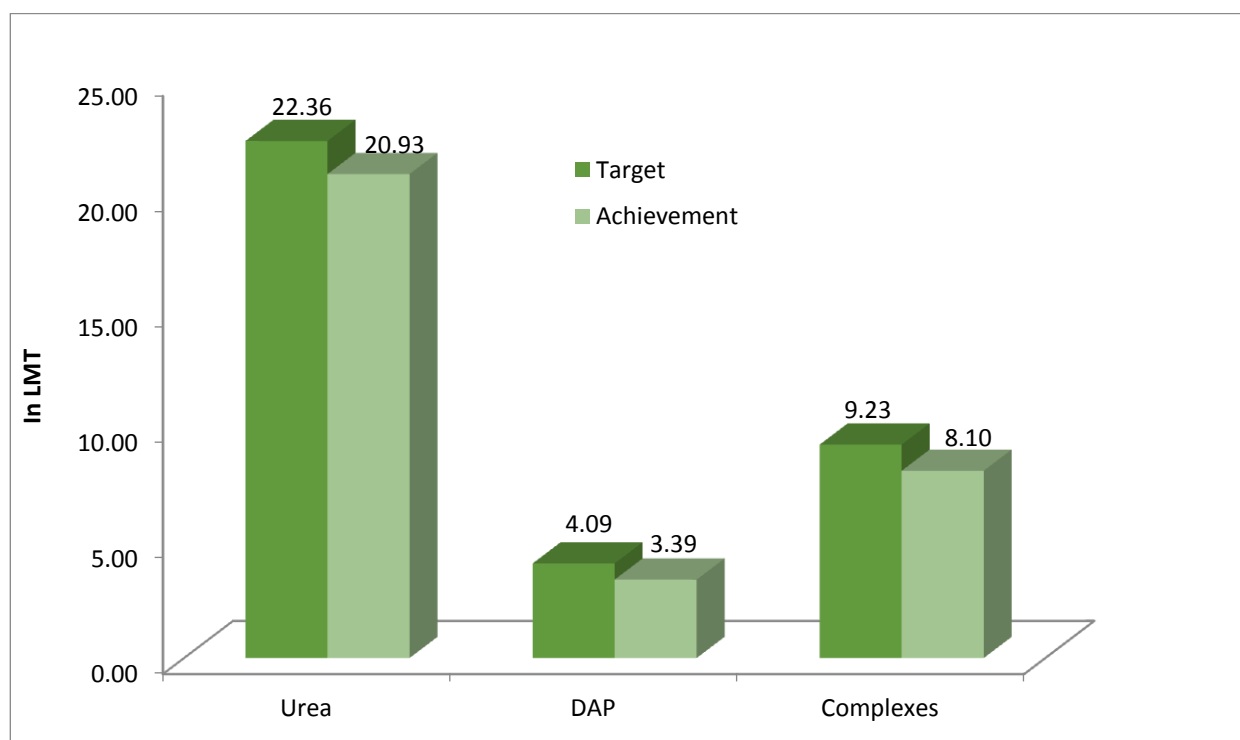
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.34	0.17
SSP	5.00	3.59

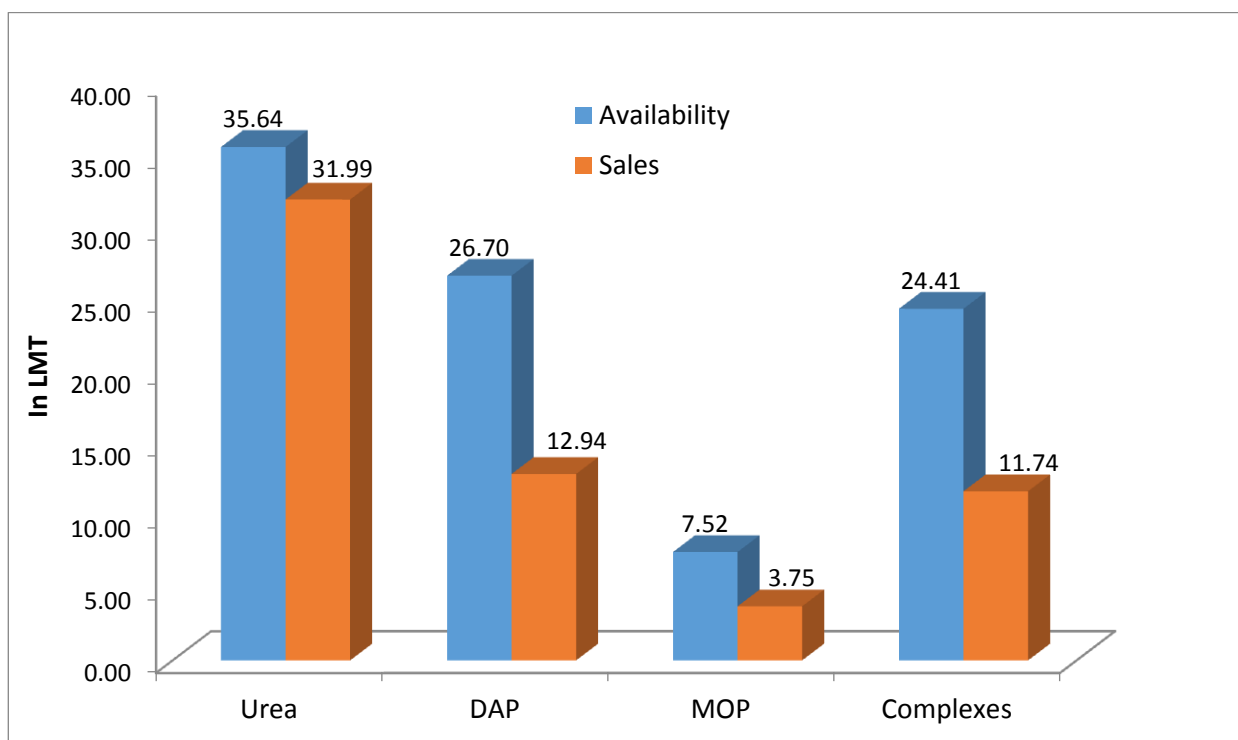
Source: PMI-1 Section, Shipping Section, & DBT Division

Diagram-2: Production (Target & Achievement) of Fertilizers in India during September, 2019



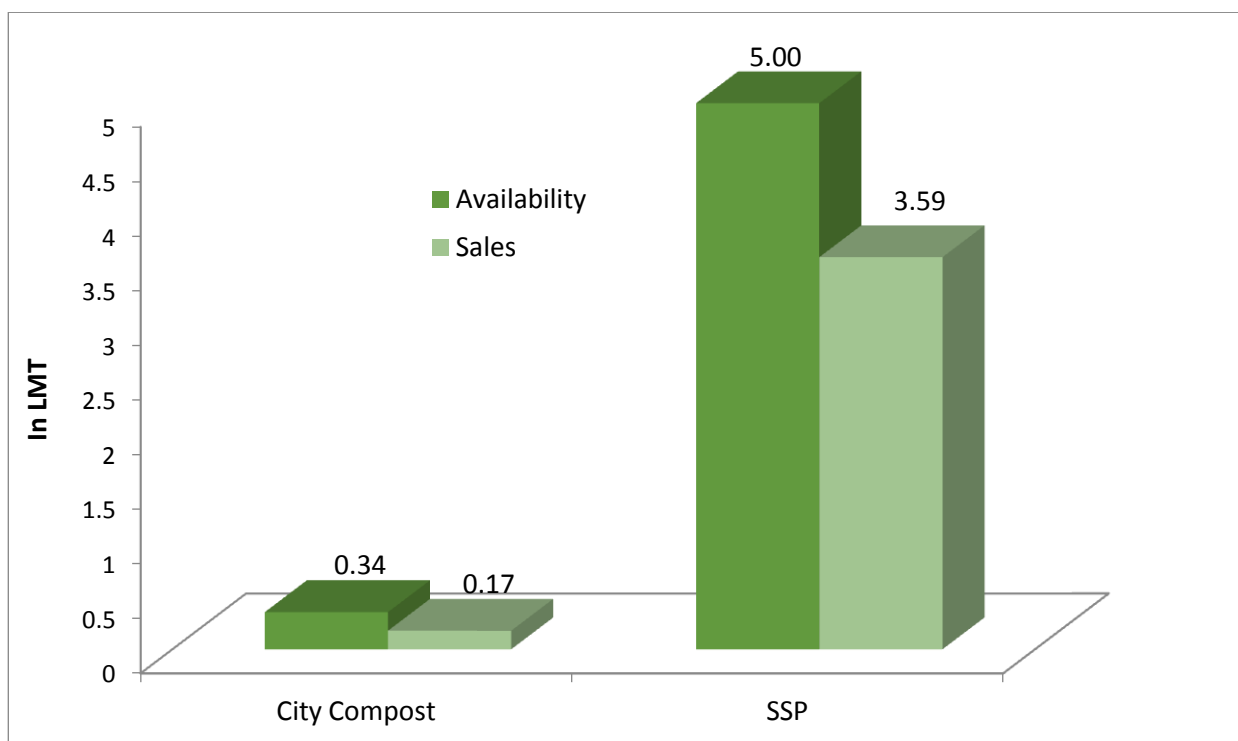
During September, 2019, the actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during September, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during September, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during September, 2019



The availability of City Compost and SSP were higher than the sales during September, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of September, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	September, 2019
1	Neem Coated Urea(45 Kg)	25000
2	Imported Neem Coated Urea(45 Kg)	25500
3	DAP	26487.49
4	Imported DAP	25680.63
5	MOP	18984.98
6	Imported 12-32-16	24034.66
7	20-20-0	19900
8	Zincated 20-20-0-13	21450
9	Amm Sulphate	13186.86
10	24-24-0	26800
11	Imported 16-16-16	21488.47
12	Imported 16-20-0-13	19200
13	Imported 15-15-15-9	18400
14	15-15-15	21200
15	28-28-0	26849.76
16	19-19-19	27312.94
17	16-20-0-13	19317.07
18	14-35-14	26579.74
19	20-20-0-13(UAP)	21600
20	12-32-16	24762.17
21	Imported 10-26-26	24900
22	Imported 20-20-0-13	19857.08
23	26-10-2026	25984.39
24	Boronated 12-32-16	25100
25	20-20-0-13	20626.39
26	24-24-0-8	24833.33
27	16-16-16	22000
28	17-17-17	25000
29	SSP-Zincated(Granular)	8212.92
30	SSP-Zincated(Powder)	7770.13
31	SSP-Granular	8170.4
32	SSP-Powdered	7771.9
33	SSP-Boronated	8457.75
34	SSP-Zincated-Boronated(Granular)	9087.1
35	City Compost	4528.38

Source: *Data from mfms.nic.in

D. State wise Product wise Requirement, Availability & Sales of September, 2019

(*Qty in MT)

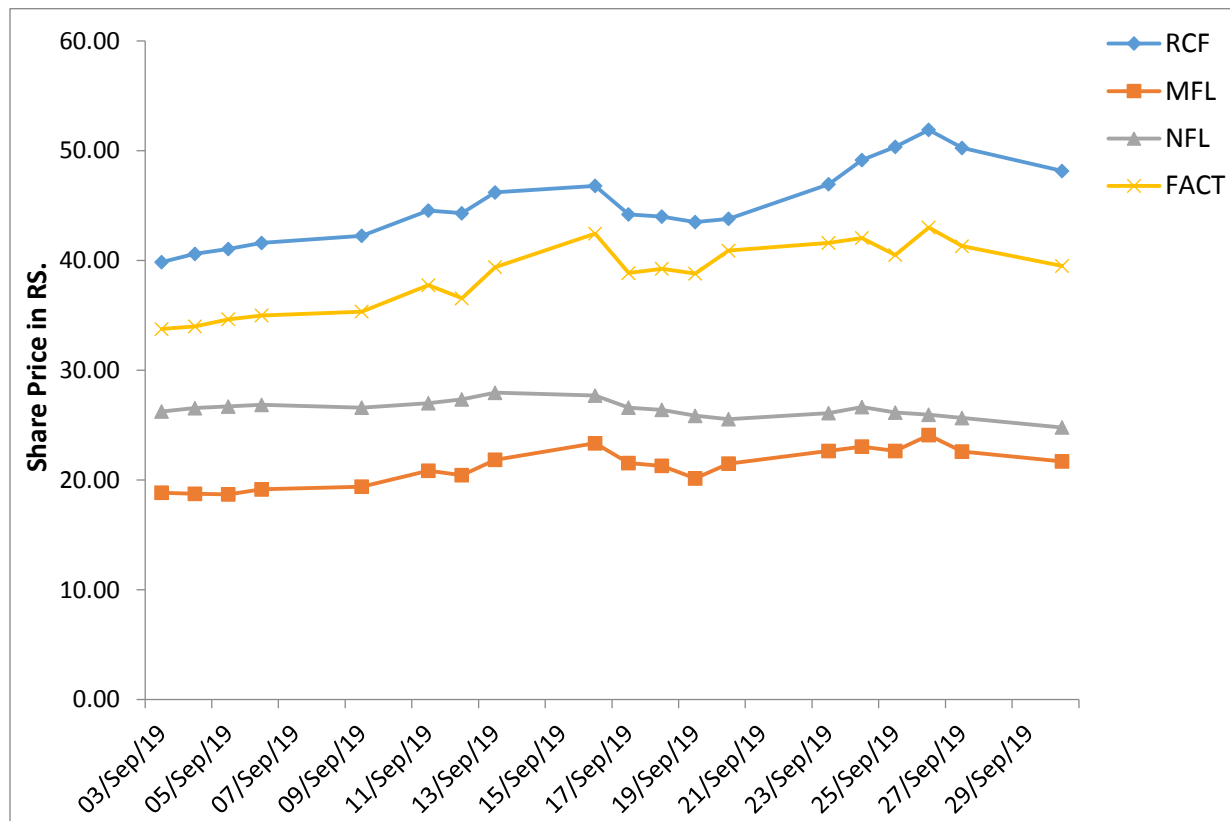
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	120	0	0	50	0	0	100	0	0	100	0	0
Andhra Pradesh	42000	103451.1	68610.1	50000	59326.85	38983.55	164000	343760.73	248558.65	233000	289852.86	270895.22
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	5000	17967.2	8497.2	3000	19337	11845.2	700	5307.25	1461.5	25000	30690.96	27454.41
Bihar	50000	190464.5	73918.65	5000	71170.65	24916.15	10000	100608	28667.65	220000	232377.38	206028.86
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	7000	64751.65	5743.4	7000	18486.8	4728.65	7000	34317.73	2150.05	40000	88648.9	70486.87
Dadra and NagarHaveli	10	180.6	0	0	0	0	0	0	0	10	74.02	0
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	300	1249.25	506.8	0	237.45	0				200	1486.53	1486.53
Goa	0	0	0	100	0	0	100	480.35	480	100	43.1	40.05
Gujarat	25000	138073.25	55572.6	12000	32148.4	17623.85	31000	143315.16	75811.2	110000	231556.18	216299.7
Haryana	60000	198741.02	128127.75	5000	38889.3	8393.75	2000	11943.55	1984	100000	173935.5	140267.02
Himachal Pradesh	450	176	122.5	100	0	0	3850	5641.2	3086.45	1000	2810.38	2358.04
Jammu and kashmir	1300	6307.8	1327.75	300	3963.45	19	200	641.9	254	4300	4086.32	1596.44
Jharkhand	5000	14878.6	4466.45	2000	75.85	55.55	4000	10508.15	2769.1	15000	42879.64	35002.97
Karnataka	40000	93271.47	33556.65	20000	45297.45	31036.25	124700	343976.28	202052.35	172000	196497.68	182130.69
Kerala	3500	5580.85	1831.35	11000	11609.41	8339.15	13500	30314.05	9100.15	9000	12949.89	11578.92
Lakshadweep	0	0	0	0	0	0	0	0	0			
Madhya Pradesh	125000	360010.3	181986.45	20000	31705.35	10982.6	50000	155306	66805.45	200000	263653.06	242931.8
Maharashtra	54000	86245.06	27755.25	36000	86508.3	33239	138000	353817.81	143434.25	180000	258760.29	238459.58
Manipur	1100	1912.35	1058.5	500	48.6	48.6	0	9.85	0	3000	326.7	326.7
Meghalaya	0	0	0	0	0	0				0	0	0
Mizoram	864	100	100	667	0	0				1398	504	0
Nagaland	0	90	30	0	0	0	0	80	25	0	126	126
Odisha	15000	36878.13	14046.2	15000	32030.95	19999	18000	49416.23	16531.4	100000	107284	100593.98
Puducherry	100	78	78	160	20	20	330	1084	601	650	423.63	423.63
Punjab	75000	331610.05	206986.75	10000	40468.75	14103	3000	13515.1	5831.9	20000	233490.78	204081.8
Rajasthan	110000	241940.87	142571.2	4000	14022.15	3189.35	2660	21596.3	7459.35	170000	235111.79	209888.42
Sikkim	0	0	0	0	0	0				0	0	0
TamilNadu	27100	53713.25	37034.3	25910	33007.8	20115.75	45800	112995.12	54567.6	90400	76198.33	74337.95
Telangana	10000	32328.02	13466.8	30000	63629.05	46508.95	90000	205805.11	138639.3	100000	242243.75	234843.08
Tripura	0	2033.6	110	2350	721.55	485.6	500	1234.75	52	1750	10545.03	8558.55
Uttarakhand	100000	600045.71	261923.4	30000	91378.1	54452.5	100000	218955.26	70031	540000	675623.08	590786.66
Uttar Pradesh	500	8220.85	5299.65	0	75	75	0	10756	5789.4	7000	26659.3	13714.24
West Bengal	24120	79406.9	19468.85	28680	58239.35	25461.15	124110	265416.88	88321.4	84000	125438.64	113990.41
Grand Total	782464	2669706.38	1294196.55	318817	752397.56	374621.6	933550	2440802.76	1174464.15	2427908	3564277.72	3198688.52

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizer PSUs during September, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during September, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 39.85 on 3rd September, 2019 to Rs. 48.15 on 30th September, 2019.
- The closing share price of MFL increased from Rs. 18.85 on 3rd September, 2019 to Rs. 21.70 on 30th September, 2019.
- The closing share price of NFL decreased from Rs. 26.25 on 3rd September, 2019 to Rs. 24.80 on 30th September, 2019.
- The closing share price of FACT increased from Rs. 33.75 on 3rd September, 2019 to Rs. 39.50 on 30th September, 2019.
