

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of February, 2019

The highlights in Fertilizer Sector for the month of February, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since February, 2018 and comparison of prices in February, 2019 over February, 2018 are as follows:

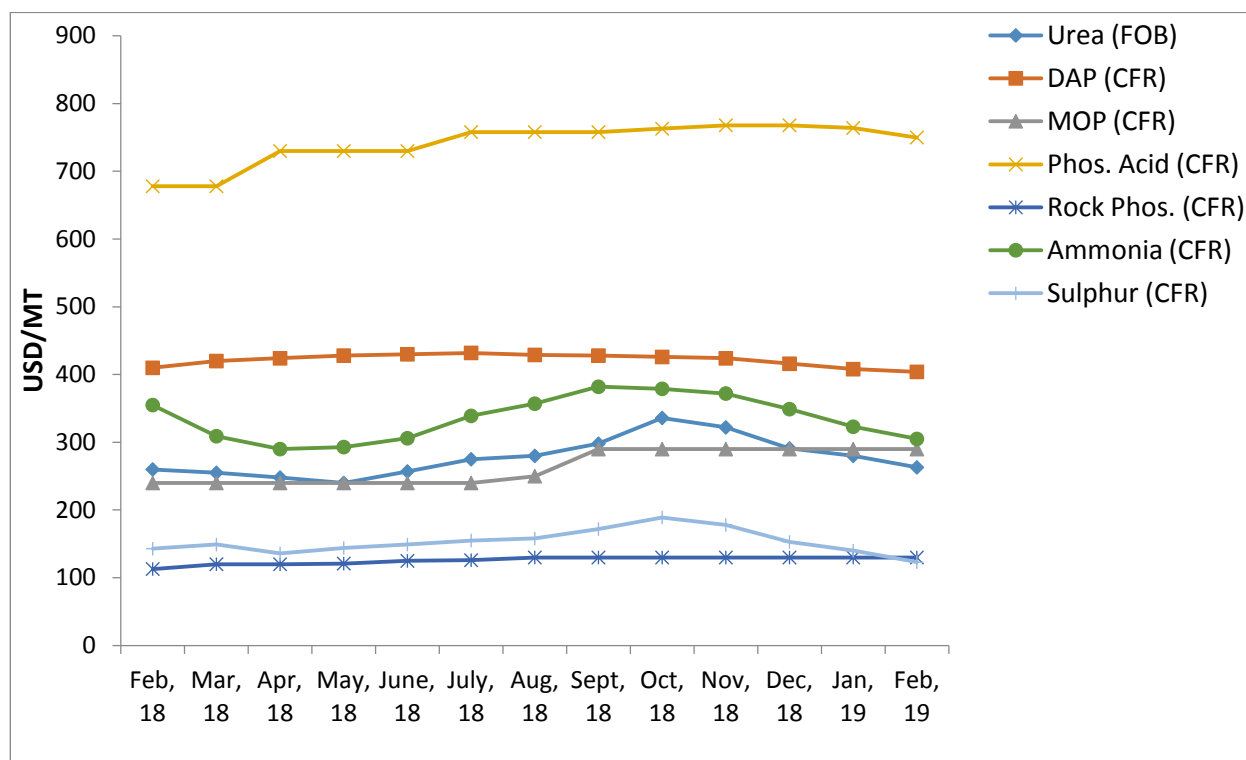
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
% change in Feb, 19 over Feb, 18	1.15%	-1.46%	20.83%	10.62%	15.04%	-14.08%	-13.99%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till February 28th, 2019.

Diagram-1: Trend in International prices of Fertilizers since February, 2019



- The price of Urea (FOB) has increased by about 1.15% from USD 260/MT in February, 2018 to USD 263/MT in February, 2019.
- The price of DAP (CFR) has decreased by about -1.46% from USD 410/MT in February, 2018 to USD 404/MT in February, 2019.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in February, 2018 to USD 290 /MT in February, 2019.
- The price of Phosphoric Acid (CFR) has increased by about 10.62% from USD 678/MT in February, 2018 to USD 750 /MT in February, 2019.
- The price of Rock Phosphate (CFR) has increased by about 15.04% from USD 113/MT in February, 2018 to USD 130/MT in February, 2019.
- The price of Ammonia (CFR) has decreased by about -14.08% from USD 355/MT in February, 2018 to USD 305 /MT in February, 2019.
- The price of Sulphur (CFR) has decreased by about -13.99% from USD 143/MT in February, 2018 to USD 123/MT in February, 2019.

B. Production, Import, Availability and Sales of Fertilizers during February, 2019

The Production, Import, Availability and Sales of Fertilizers in India during February, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	21.44	19.66	4.65	16.79	31.05	24.68
DAP	4.22	3.84	4.57	3.49	16.19	4.16
MOP	-	-	3.61#	1.99	4.66	1.74
Complexes	7.51	6.91	0.00	6.61	21.44	6.27

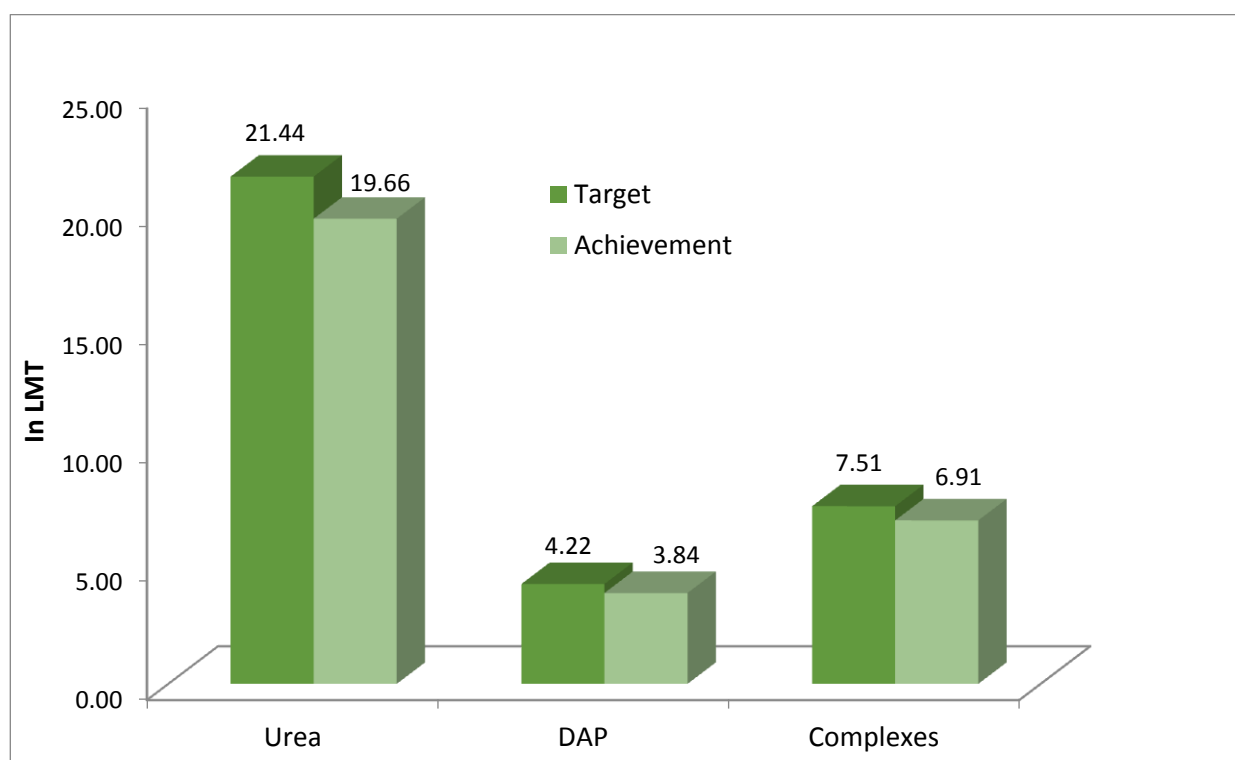
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.28	0.12
SSP	4.38	2.91

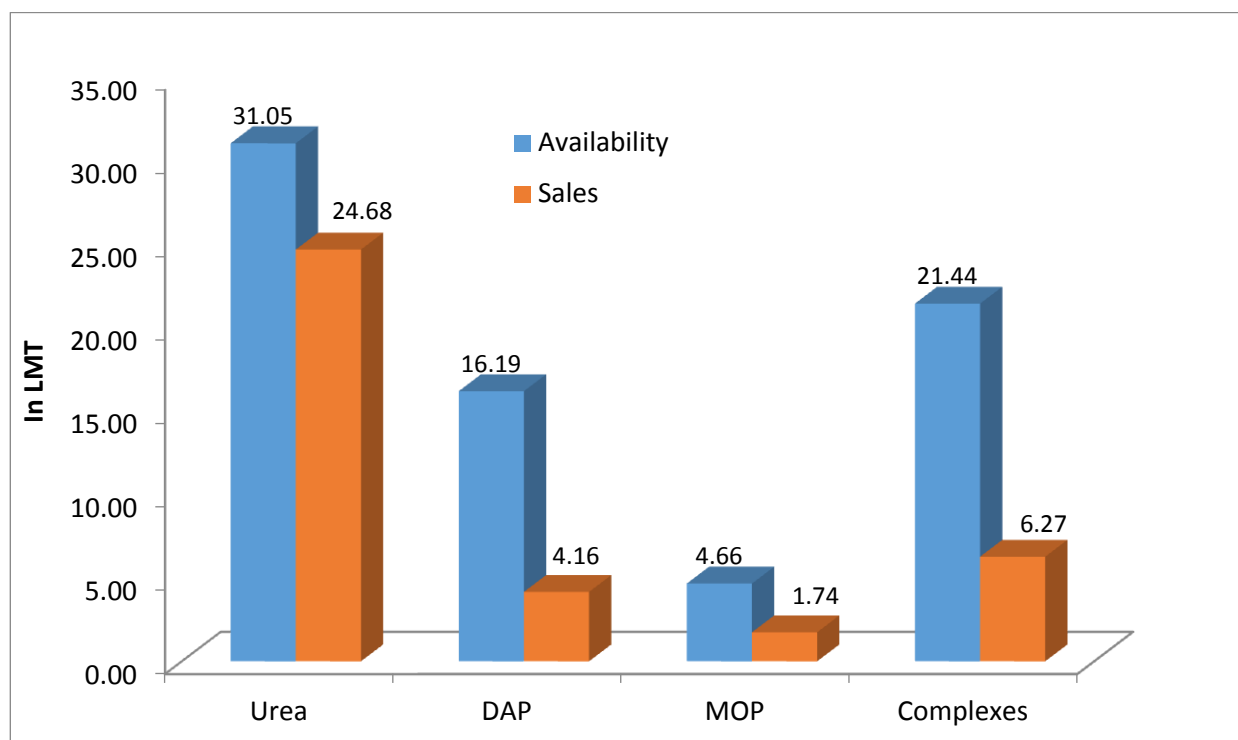
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during February, 2019



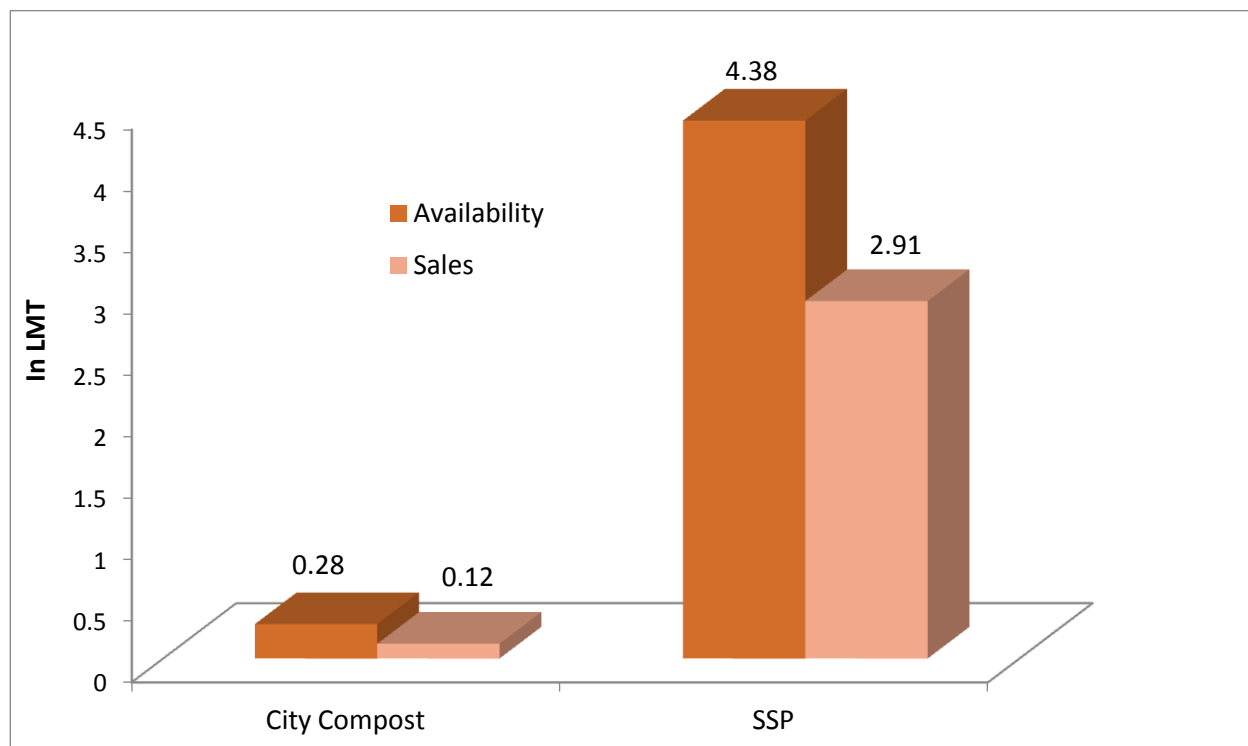
During February, 2019, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during February, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during February, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during February, 2019



The availability of City Compost and SSP were higher than the sales during February, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of February, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	February, 2019
1	Imported DAP	28281.29
2	DAP	28613.78
3	MOP	18388.14
4	20-20-0-13(UAP)	23000
5	12-32-16	27886.41
6	Imported 12-32-16	25800
7	20-20-0	19900
8	Zincated 20-20-0-13	21900
9	Ammonium Sulphate	13213.6
10	Imported 16-16-16	21287.5
11	24-24-0	27200
12	Imported 15-15-15-9	18400
13	28-28-0	29500
14	15-15-15	20680
15	24-24-0-8	26600
16	19-19-19	27680
17	14-35-14	29043.48
18	16-20-0-13	21000
19	17-17-17	25000
20	Imported 10-26-26	26784.62
21	Zincated 10-26-26	29000
22	Imported 20-20-0-13	20022.22
23	10-26-26	27700.27
24	20-20-0-13	21551.41
25	SSP-Zincated (Powder)	7525.28
26	SSP-Zincated (Granular)	7869.28
27	SSP-Powdered	7817.59
28	SSP-Boronated	8217.54
29	SSP-Granular	8131.72
30	SSP-Zincated-Boronate (Granular)	8449.8
31	City Compost	4352.32
32	Zincated DAP	-
33	Imported 15-15-15	20588.57

Source: NIC

D. State wise Product wise Availability & Sales of February, 2019

(*Qty in MT)

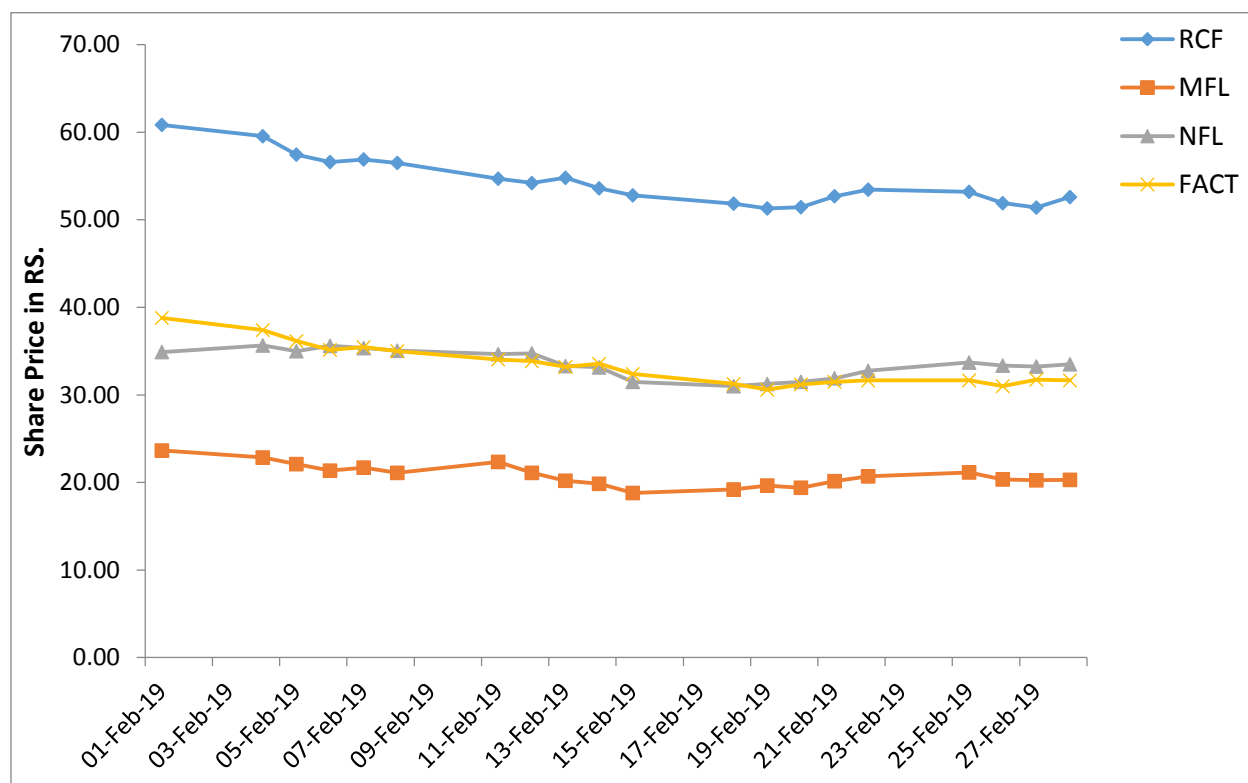
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	80	0	0	40	0	0	80	0	0	80	0	0
AndhraPradesh	35250	46683.94	12968.84	22000	36991.6	16547.15	116860	197100.83	69793.65	85330	140787.61	99791.19
ArunachalPradesh	0	0	0	100	0	0	0	0	0	500	0	0
Assam	4000	15218.4	3898.35	4000	10851.15	5960.4	1000	3519.45	1154.85	17500	44987.14	41539.18
Bihar	10000	144327.95	21320.9	5000	52428.9	13122.9	10000	67414.85	9916.05	140000	249042.66	232276.14
Chandigarh	0	0	0	0	0	0	0	15	0	0	0	0
Chhattisgarh	25000	146726.1	14942.3	12500	25530.9	5246.85	20000	34030.13	5518.3	35000	113785.02	65905.34
DadraandNagarHaveli	2	10	0	0	0	0	0	0	0	10	15.45	0
DamanandDiu	0	0	0	0	0	0	10	0	0	30	0	0
Delhi	0	0	0	0	0	0	0	0	0	0	2685.6	2685.6
Goa	0	58.5	58.5	0	0	0	200	176.35	176	150	227.6	224.55
Gujarat	21000	92904.95	26772	6000	16216.75	9161.8	20000	109179.17	48363.75	112000	197966.17	143711.67
Haryana	10000	41885.22	11318.25	4000	17461.8	3842.75	500	10096.35	1018.95	50000	177386	124659.6
HimachalPradesh	0	213	47.5	0	758.3	758.3	2500	6845.7	1971.2	3500	7418.54	4147.7
Jammuandkashmir	7400	13845.6	3743.1	3300	7132.45	5629.05	0	799	596	15510	14195.81	9239.22
Jharkhand	0	9276.2	1004.1	0	356.9	0	0	8464.95	509.3	5000	18384.52	17949.51
Karnataka	31000	125206.75	45124.35	23000	35842.65	16784.65	81390	294794.85	81232.2	80000	133627.58	77627.02
Kerala	1600	4360.7	679.3	3500	11619.01	4536.3	6500	19985.55	9046.75	9400	14359.14	3959.78
Lakshadweep	0	0	0	0	0	0	0	0	0			
MadhyaPradesh	25000	201226.54	15201.24	5000	16976.15	785	15000	84369.55	3272.85	50000	155626.84	90808.84
Maharashtra	30000	124076.56	70117.25	25000	48555.8	17672.55	100000	543496.56	210262.2	126000	205984.34	174186.26
Manipur	200	465	0	400	225	0	0	0	0	500	534.6	534.6
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	50	0	0	40	150	0	0	0	0	90	999	999
Nagaland	70	0	0	30	0	0	40	0	0	90	36	36
Odisha	17000	39203.78	10408.65	8500	25392.15	6607.9	33500	60698.84	12195.97	32000	56345.33	44334.32
Puducherry	100	85	85	200	90	20	520	481	356	1100	947.43	947.43
Punjab	10000	57422.5	19461.3	5000	15079.25	3627.65	2000	8330	1206.4	10000	199500.34	169528.78
Rajasthan	20000	87932.09	46373.5	1000	4475.5	1069.5	3200	20546.1	522.15	90000	144620.99	134129.46
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	15000	32793.8	6835.9	20000	31096.35	15295.55	30000	86885.48	31116.8	50000	80643.7	55533.92
Telangana	10000	39193.17	15513.35	10000	19867.25	9599.4	80000	214907.11	75411.35	100000	139269.41	125357.85
Tripura	500	898.8	137.25	0	2964.6	2710.35	0	0	0	5300	1675.17	1420.34
Uttarakhand	2000	6263.6	2807.75	200	1350.85	1350.85	500	3133.15	537.9	10000	24422.86	14817.94
UttarPradesh	40000	301350.22	60421.82	10000	26125	10524.9	75000	123815.45	18010	500000	783586.09	646283.32
WestBengal	33750	86945.6	27006.95	30000	57964.7	23453.35	61830	245051.44	44579.3	150000	195490.82	185060.5
Grand Total	349002	1618573.97	416247.45	198810	465503.01	174307.15	660630	2144136.86	626767.92	1679090	3104551.76	2467695.06

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during February, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during February, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 60.85 on 1st February, 2019 to Rs. 52.60 on 28th February, 2019.
- The closing share price of MFL decreased from Rs. 23.65 on 1st February, 2019 to Rs. 20.30 on 28th February, 2019.
- The closing share price of NFL decreased from Rs. 34.90 on 1st February, 2019 to Rs. 33.50 on 28th February, 2019.
- The closing share price of FACT decreased from Rs. 38.80 on 1st February, 2019 to Rs. 31.65 on 28th February, 2019.