

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of January, 2019

The highlights in Fertilizer Sector for the month of January, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since January, 2018 and comparison of prices in January, 2019 over January, 2018 are as follows:

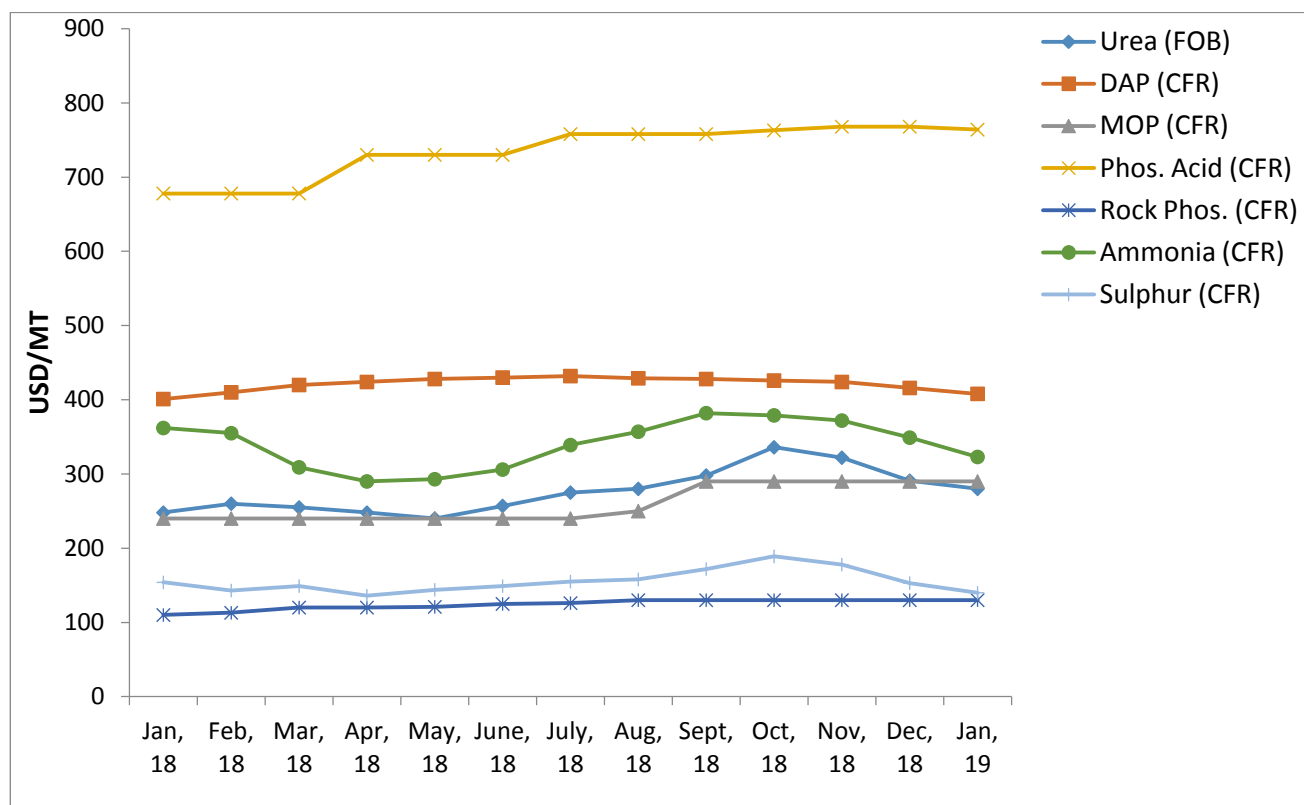
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 18	280	408	290	764	130	323	140
% change in Jan, 19 over Jan, 18	12.90%	1.75%	20.83%	12.68%	18.18%	-10.77%	-9.09%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till January 31st, 2019.

Diagram-1: Trend in International prices of Fertilizers since January, 2019



- The price of Urea (FOB) has increased by about 12.90% from USD 248/MT in January, 2018 to USD 280/MT in January, 2019.
- The price of DAP (CFR) has increased by about 1.75% from USD 401/MT in January, 2018 to USD 408/MT in January, 2019.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in January, 2018 to USD 290 /MT in January, 2019.
- The price of Phosphoric Acid (CFR) has increased by about 12.68% from USD 678/MT in January, 2018 to USD 764 /MT in January, 2019.
- The price of Rock Phosphate (CFR) has increased by about 18.18% from USD 110/MT in January, 2018 to USD 130/MT in January, 2019.
- The price of Ammonia (CFR) has decreased by about -10.77% from USD 362/MT in January, 2018 to USD 323 /MT in January, 2019.
- The price of Sulphur (CFR) has decreased by about -9.09% from USD 154/MT in January, 2018 to USD 140/MT in January, 2019.

B. Production, Import, Availability and Sales of Fertilizers during January, 2019

The Production, Import, Availability and Sales of Fertilizers in India during January, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	23.08	21.96	13.15	26.33	37.50	34.38
DAP	4.68	4.35	1.98	4.41	13.58	2.86
MOP	-	-	3.02#	2.40	4.32	1.45
Complexes	8.44	8.05	0.76	6.76	20.00	5.96

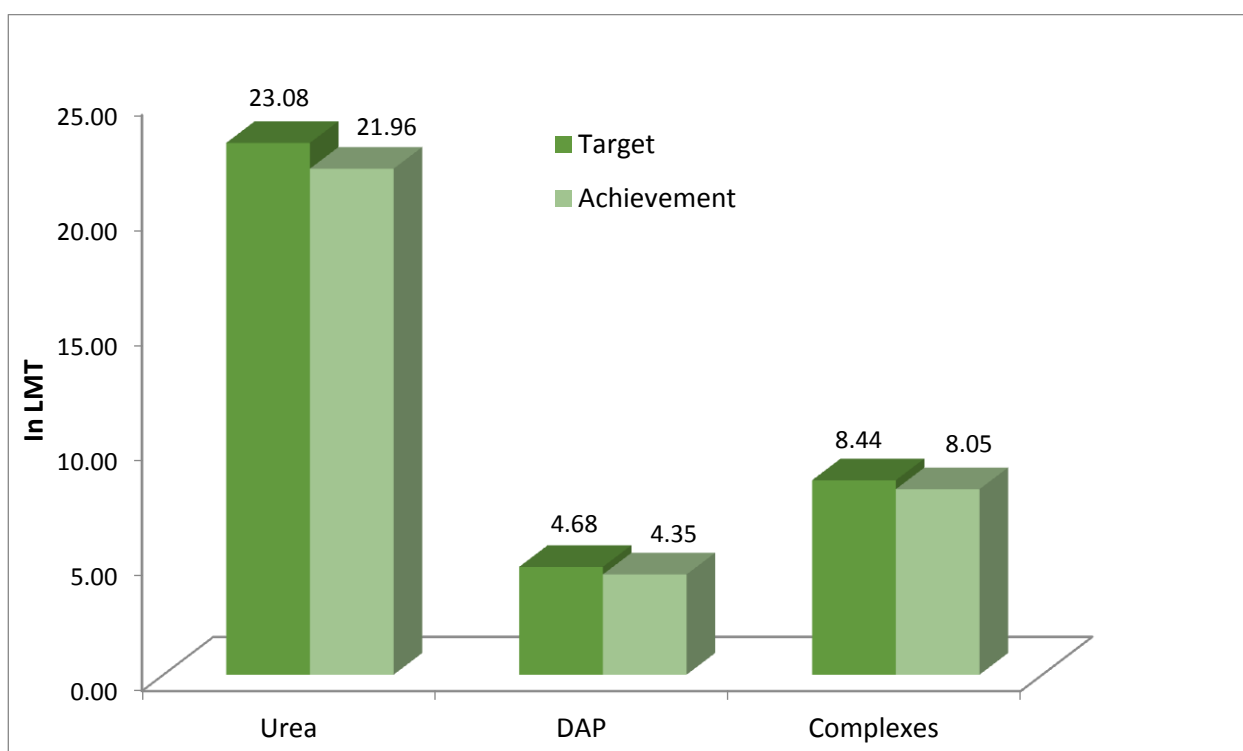
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.39	0.23
SSP	4.18	2.63

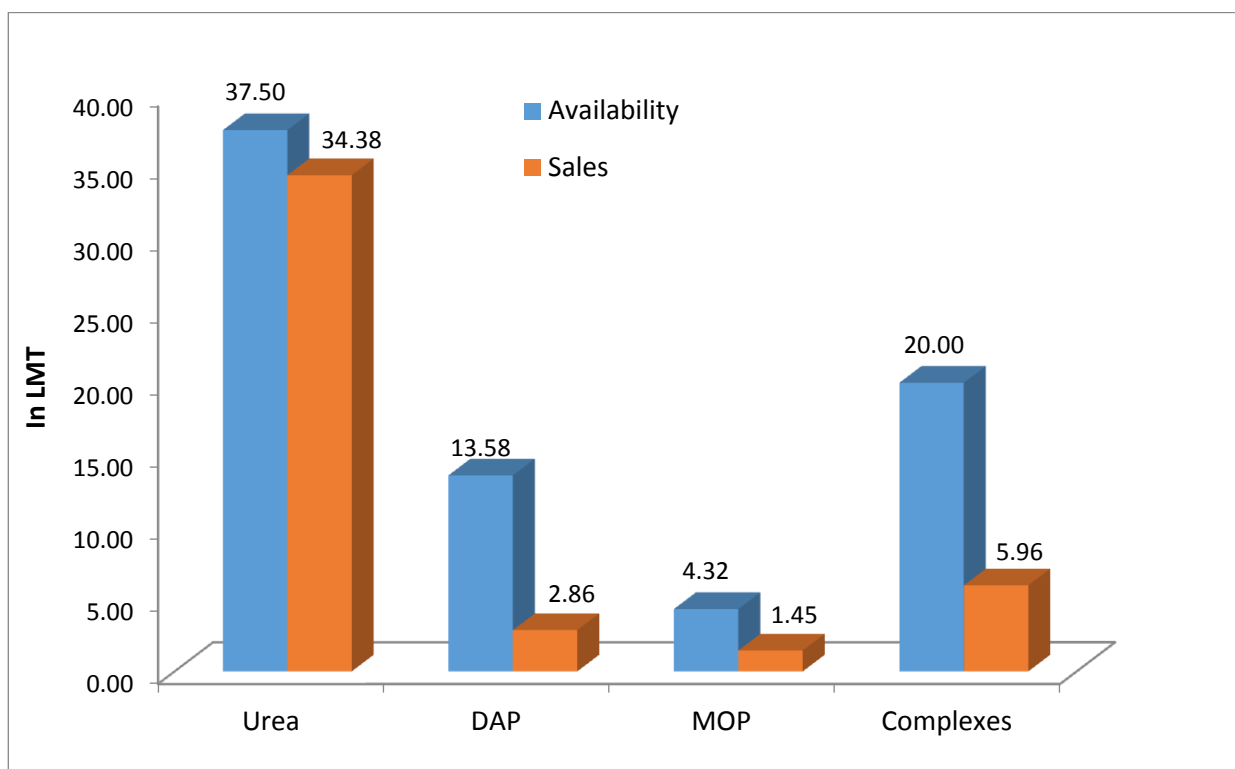
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during January, 2019



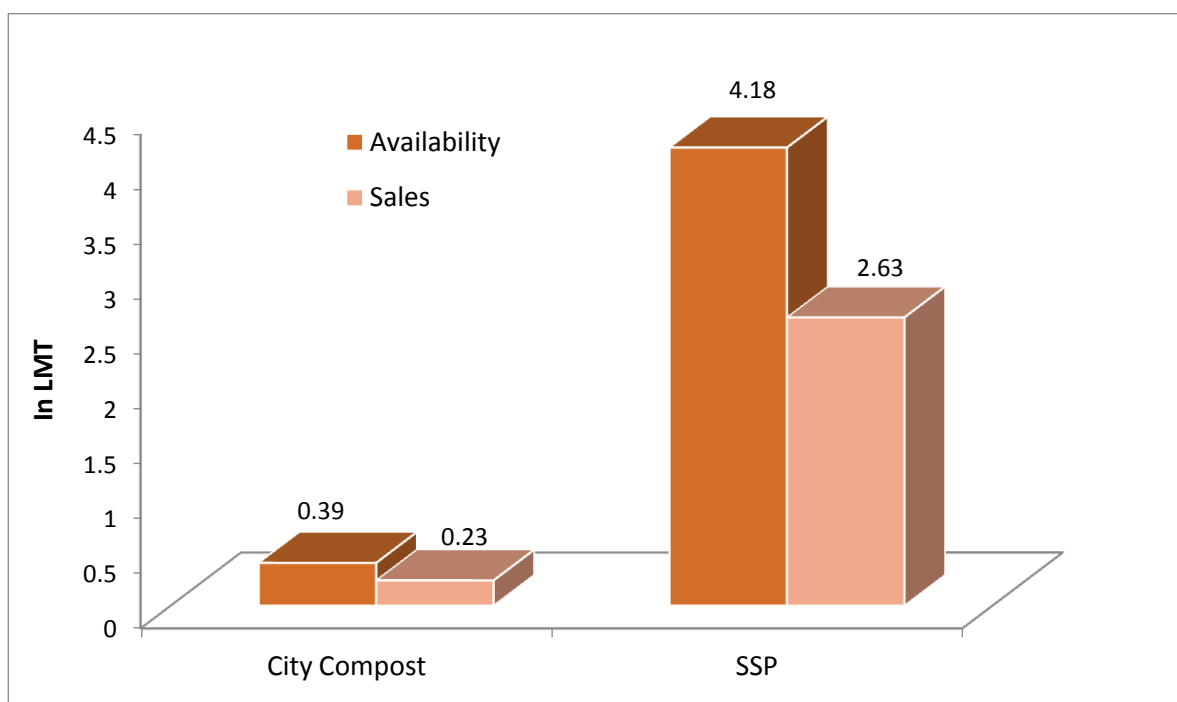
During January, 2019, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during January, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during January, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during January, 2019



The availability of City Compost and SSP were higher than the sales during January, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of January, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	January, 2019
1	DAP	28910.618
2	Imported DAP	28108.191
3	MOP	17996.656
4	20-20-0-13(UAP)	23000
5	12-32-16	27716.682
6	Imported 12-32-16	25800
7	20-20-0	19900
8	Zincated 20-20-0-13	21900
9	Ammonium Sulphate	13208.938
10	Imported 16-16-16	19800
11	24-24-0	27200
12	Imported 15-15-15-9	18400
13	28-28-0	29500
14	15-15-15	20680
15	24-24-0-8	26600
16	19-19-19	27680
17	14-35-14	29121.951
18	16-20-0-13	21000
19	17-17-17	25000
20	Imported 10-26-26	23466.667
21	Zincated 10-26-26	29000
22	Imported 20-20-0-13	19920
23	10-26-26	27678.177
24	20-20-0-13	21522.043
25	SSP-Zincated (Powder)	7574.912
26	SSP-Zincated (Granular)	7955.451
27	SSP-Powdered	7814.693
28	SSP-Boronated	8101.187
29	SSP-Granular	8111.748
30	SSP-Zincated-Boronate (Granular)	8286.365
31	City Compost	4536.276
32	Zincated DAP	30000

Source: NIC

D. State wise Product wise Availability & Sales of January, 2019

(*Qty in MT)

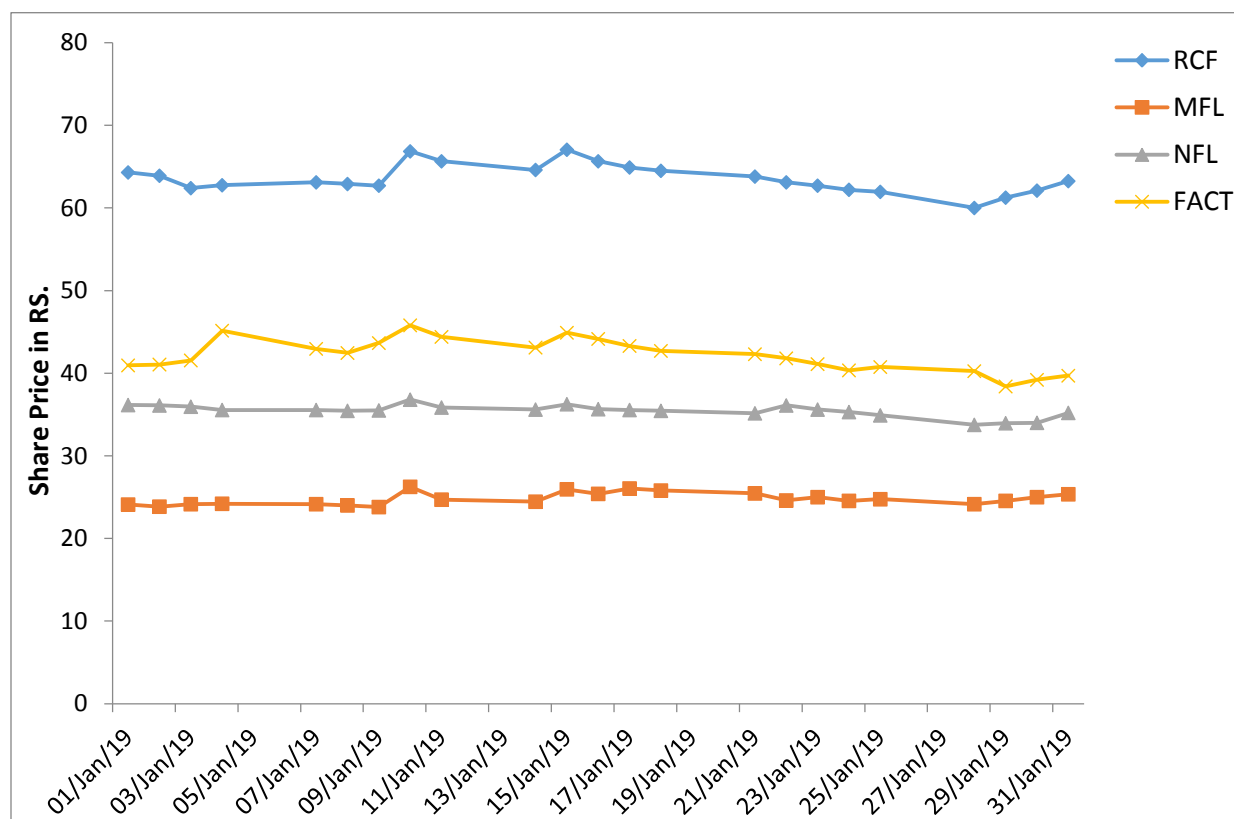
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	80	0	0	60	0	0	100	0	0	80	0	0
AndhraPradesh	20580	51726.36	16022.82	20200	46546.75	24711.25	111660	237970.46	98237.8	152330	200010.54	172952.55
ArunachalPradesh	10	0	0	100	0	0	0	0	0	500	0	0
Assam	10000	11291.3	3679.3	10000	11115.9	3087	1000	3758.05	2185.8	43750	38485.72	37659.6
Bihar	30000	149350.8	25937.3	10000	43265.65	11652.95	20000	66342.5	23081.2	220000	314364.92	300901.14
Chandigarh	0	0	0	0	0	0	0	0	0			
Chhattisgarh	25000	106682.9	10524.3	12500	14107.5	2297.55	20000	24349.93	5658.3	35000	61002.68	43160.04
DadraandNagarHaveli	3	10	0	0	0	0	0	0	0	10	15.45	0
DamanandDiu	0	0	0	0	0	0	0	0	0	30	0	0
Delhi	0	115	115	0	180	180	0	0	0	1000	2408.85	2408.85
Goa	100	232	232	50	1.55	0	800	287.9	287.5	150	147.68	144.63
Gujarat	21000	100420.35	38969.7	8000	14622.25	8243.7	20000	84179.75	32556.78	176000	250642.98	216552.06
Haryana	10000	28653.86	4711	5000	13902.85	1162.5	500	9026.35	600.6	150000	249786.64	245140.86
HimachalPradesh	0	241	28	900	1079.5	1079.5	5000	7661.15	2433.95	10000	8634.12	7617.42
Jammuandkashmir	5500	12936.35	3032.65	2750	3824.15	862.3	0	130	46	14350	13024.6	10875.2
Jharkhand	0	7075.55	1334.75	0	371.9	15	0	5295.3	1397.8	10000	18533.83	18533.2
Karnataka	25000	88736.8	17502.85	28000	34147.8	8060.4	78100	239855.03	63339.1	75000	120560.24	82218.86
Kerala	1600	4485.8	621.6	3600	10082.31	3707.8	8500	18672.2	5486.8	10500	12374.91	6967.04
Lakshadweep	0	0	0	0	0	0	0	0	0			
MadhyaPradesh	50000	108579.04	3975.15	7500	7758.7	2908.35	15000	53444.75	3916.85	175000	340161.34	317003.87
Maharashtra	38000	97253.67	41183.8	25000	45028.6	13480.55	100000	494582.94	141927.4	120000	162925.84	147251.18
Manipur	300	465	0	210	225	0	0	0	0	500	638.55	638.55
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	50	0	0	40	150	0	0	0	0	90	0	0
Nagaland	100	0	0	50	0	0	70	0	0	90	18	18
Odisha	11000	30739.98	8052.3	7000	20187.35	6132.55	22550	50443.84	12946.6	20000	34674.91	27921.3
Puducherry	100	25	25	200	120	80	590	402	297	1100	911.34	911.34
Punjab	10000	44949.3	7733.25	5000	10101.6	1328.55	2000	7300.95	385	130000	302623.26	290813.27
Rajasthan	20000	44764.19	6413.9	1300	2098.9	554.8	1640	17663.9	1028.9	240000	276107.41	272987.3
Sikkim	0	0	0	0	0	0	0	a	0	0	0	0
TamilNadu	20000	42203.25	15057.1	30000	32843.75	12171.65	46000	94499.88	42312.45	70000	61074.68	46043.06
Telangana	20000	31457.97	8619.15	10000	26000.8	12077.8	80000	189637.53	70350.55	100000	148533.62	137695.05
Tripura	500	1000.7	101.9	0	2996.4	2671.5	0	25.1	25.1	2650	2652.48	977.31
Uttarakhand	2000	3662.6	1435.55	300	70	45	1000	3871.45	568.2	25000	28738.2	27787.42
UttarPradesh	75000	308103.86	42779.9	12000	26901.9	6207.55	80000	128649.46	22658	700000	951984.65	888001
WestBengal	45000	83242.74	27723.2	40000	64293.45	22248.15	61930	261736.24	63952.45	150000	149396.35	134385.86
Grand Total	440923	1358405.37	285811.47	239760	432024.56	144966.4	676440	1999786.66	595680.13	2633130	3750433.79	3437565.9

Source: DBT Section

E. Share price movement of Fertilizers PSUs during January, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during January, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 64.30 on 1st January, 2019 to Rs. 63.25 on 31st January, 2019.
- The closing share price of MFL increased from Rs. 24.10 on 1st January, 2019 to Rs. 25.35 on 31st January, 2019.
- The closing share price of NFL decreased from Rs. 36.15 on 1st January, 2019 to Rs. 35.20 on 31st January, 2019.
- The closing share price of FACT decreased from Rs. 40.95 on 1st January, 2019 to Rs. 39.70 on 31st January, 2019.