

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of June, 2019

The highlights in Fertilizer Sector for the month of June, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since June, 2018 and comparison of prices in June, 2019 over June, 2018 are as follows:

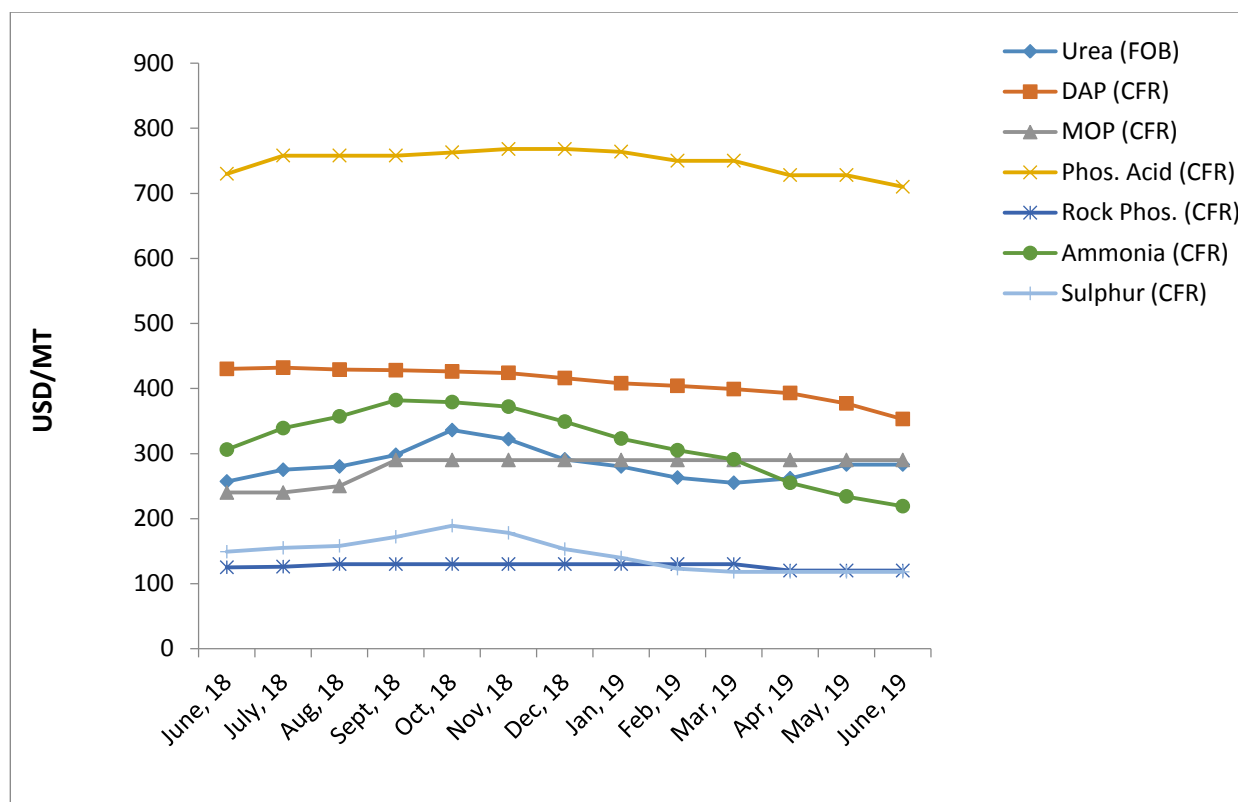
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
June, 19*	283	353	290	710	120	219	118
% change in June, 19 over June, 18	10.12%	-17.91%	20.83%	-2.74%	-4.00%	-28.43%	-20.81%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers since May, 2019



- The price of Urea (FOB) has increased by about 10.12% from USD 257/MT in June, 2018 to USD 283/MT in June, 2019.
- The price of DAP (CFR) has decreased by about 17.91% from USD 430/MT in June, 2018 to USD 353/MT in June, 2019.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in June, 2018 to USD 290 /MT in June, 2019.
- The price of Phosphoric Acid (CFR) has decreased by about 2.74% from USD 730/MT in June, 2018 to USD 710 /MT in June, 2019.
- The price of Rock Phosphate (CFR) has decreased by about 4.00% from USD 125/MT in June, 2018 to USD 120/MT in June, 2019.
- The price of Ammonia (CFR) has decreased by about 28.43% from USD 306/MT in June, 2018 to USD 219/MT in June, 2019.
- The price of Sulphur (CFR) has decreased by about 20.81% from USD 149/MT in June, 2018 to USD 118/MT in June, 2019.

B. Production, Import, Availability and Sales of Fertilizers during June, 2019

The Production, Import, Availability and Sales of Fertilizers in India during June, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	21.94	19.70	6.89	27.98	35.81	27.58
DAP	4.03	3.45	6.26	9.99	26.23	9.70
MOP	-	-	5.62#	3.92	6.48	2.60
Complexes	8.62	7.15	0.77	9.71	25.62	8.64

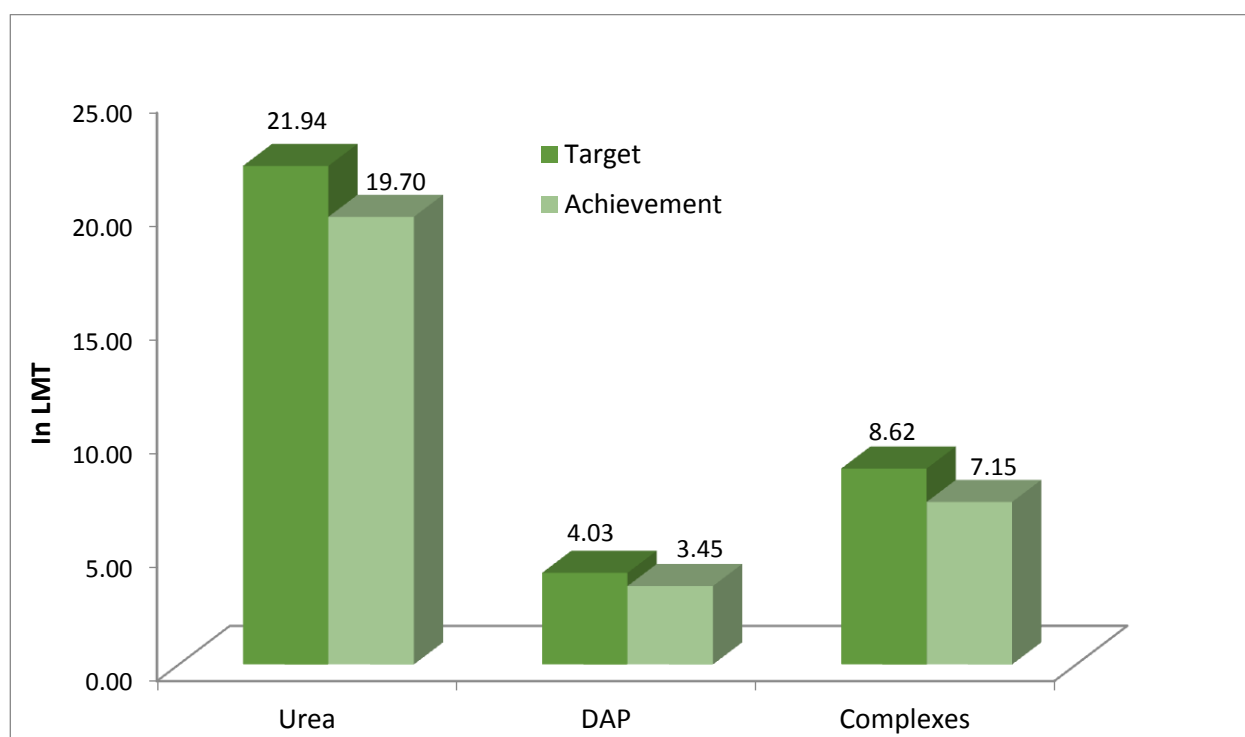
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.45	0.24
SSP	7.39	5.68

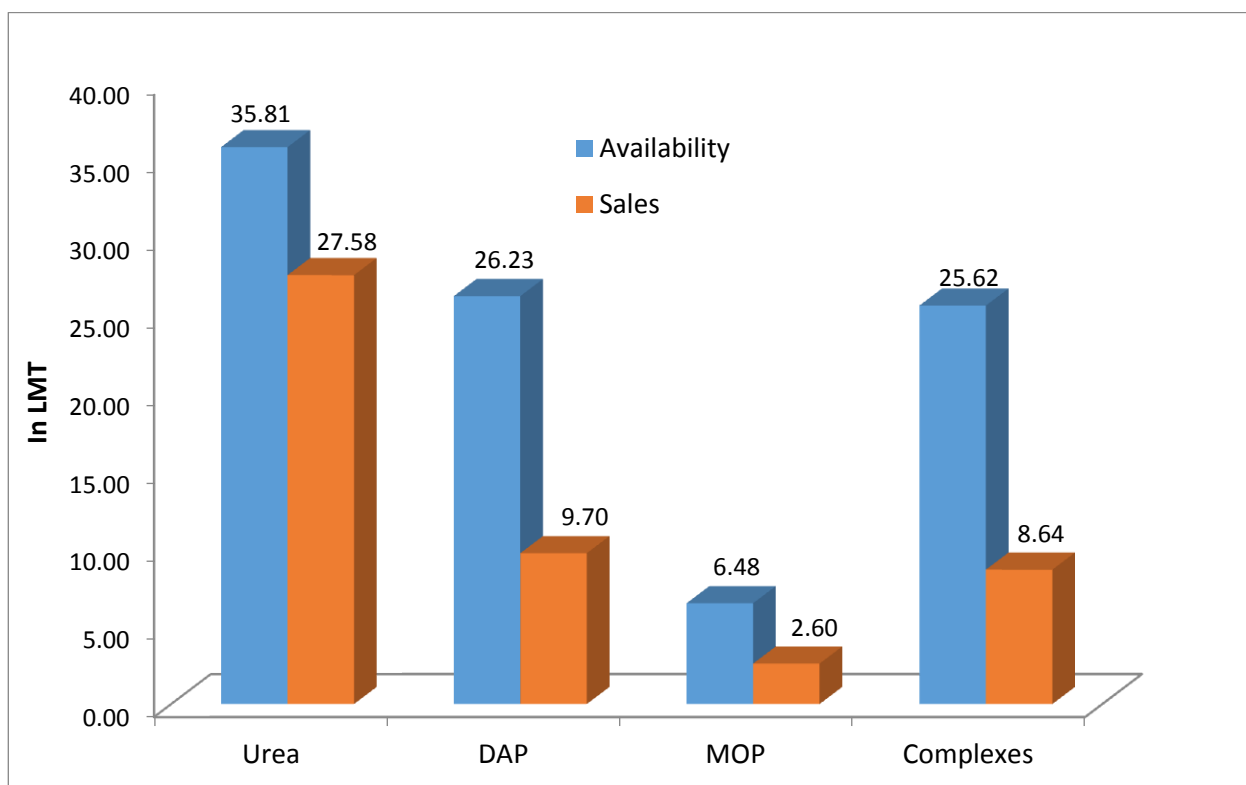
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during June, 2019



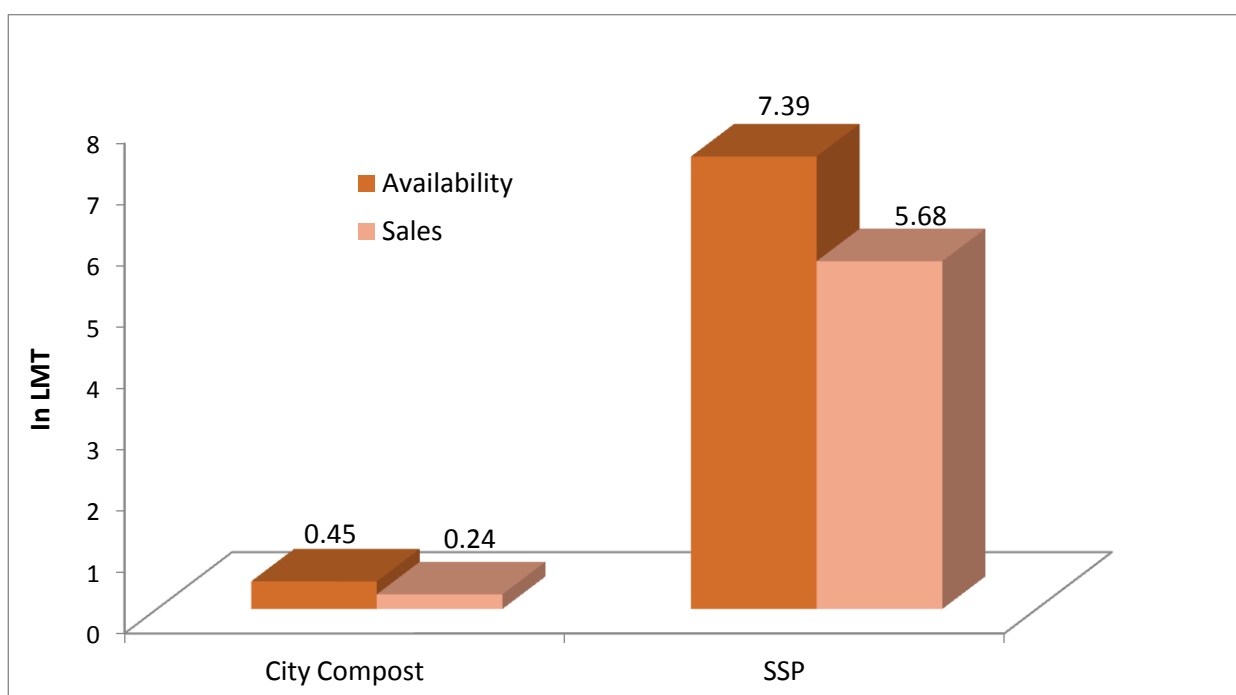
During June, 2019, the Actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during June, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during June, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during June, 2019



The availability of City Compost and SSP were higher than the sales during June, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of June, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	June, 2019
1	Imported Neem Coated Urea(45 Kg)	16961.11
2	Zincated DAP	29100
3	DAP	28440.62
4	Imported DAP	28139.32
5	MOP	18984.82
6	Imported 12-32-16	27002.98
7	15-15-15-9	20800
8	20-20-0	19900
9	Zincated 20-20-0-13	21900
10	Amm Sulphate	13213.6
11	Imported 16-16-16	21500
12	24-24-0	26800
13	Imported 15-15-15-9	18400
14	28-28-0	29500
15	15-15-15	21200
16	19-19-19	27683.95
17	14-35-14	29086.21
18	16-20-0-13	21000
19	20-20-0-13(UAP)	23000
20	12-32-16	27802.83
21	Imported 10-26-26	27042.86
22	Imported 20-20-0-13	20022.22
23	10-26-26	27805.26
24	Boronated 12-32-16	27900
25	20-20-0-13	21656.86
26	24-24-0-8	26600
27	Imported 20-20-0	25400
28	17-17-17	25000
29	SSP-Granular	8228.51
30	SSP-Powdered	7814.04
31	SSP-Zincated(Powder)	7650.91
32	SSP-Zincated-Boronated(Granular)	8795.88
33	SSP-Boronated	8456.58
34	SSP-Zincated(Granular)	8180.7
35	City Compost	4297.77

Source: NIC

D. State wise Product wise Availability & Sales of June, 2019

(*Qty in MT)

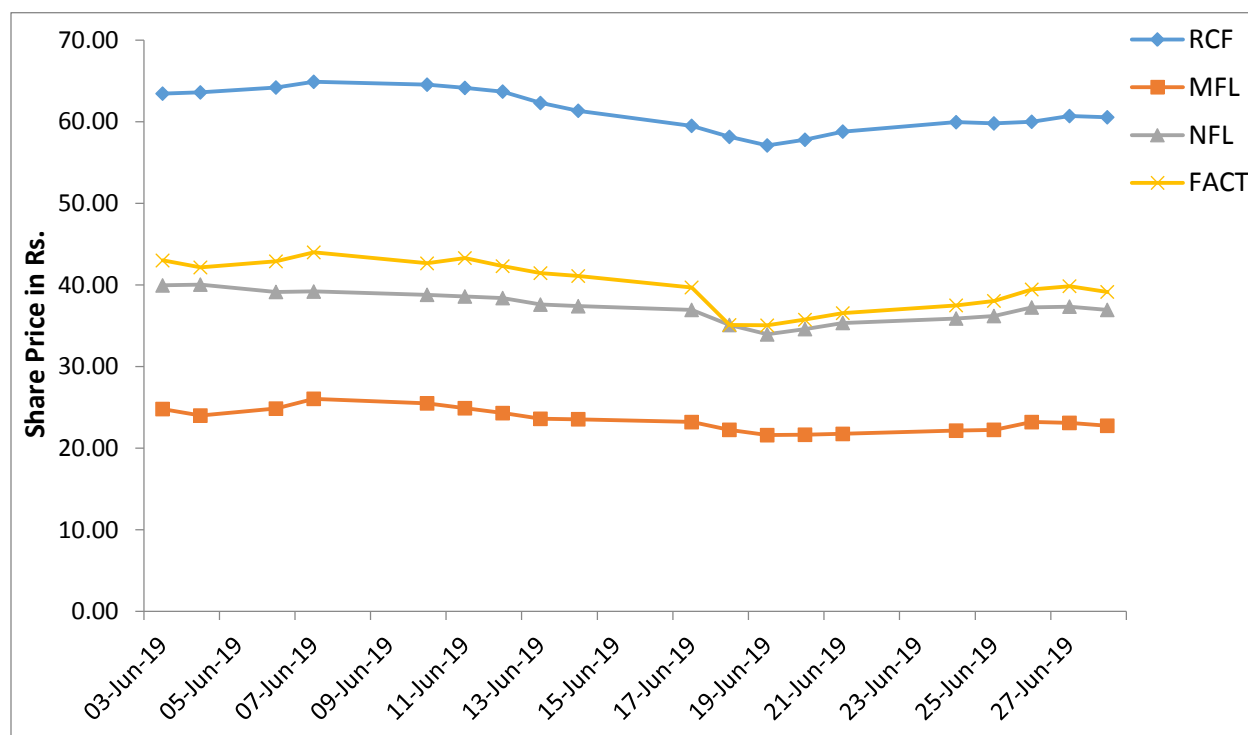
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	150	0	0	50	0	0	80	0	0	100	0	0
AndhraPradesh	15000	78098.1	19423.95	16000	33406.9	18492.45	78250	227058.28	54839.55	77000	132450.52	78541.03
ArunachalPradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	8000	15645.5	5230.8	12000	23766.85	5260.35	2000	4835.65	2212.55	30000	24984.6	23026.86
Bihar	70000	198956.75	51286.05	30000	56392.5	10940.65	35000	84031.9	20690.2	100000	171561.14	128768.4
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	59000	157480.9	68022.85	10500	29157.85	14967.05	10500	55557.33	24123.2	65000	147750.86	90780.32
DadraandNagarHaveli	10	181	178	0	0	0	0	10	10	50	100.04	93.15
DamanandDiu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	300	696	145	290	320	74.5	290	42.5	0	800	1424.25	1424.25
Goa	810	0	0	50	355	355	300	518.35	518	350	296.45	293.4
Gujarat	75000	119217.2	44290.75	16000	12408.85	9225.9	93000	155365.66	56764.35	225000	260788.81	207937.06
Haryana	80000	136745.72	66008.95	15000	29455.75	11912.9	4000	15061.1	4354.05	250000	276391.17	230067.72
HimachalPradesh	0	0	0	45	0	0	2600	3419.4	1002.2	10000	9685.84	7944.26
Jammuandkashmir	7000	11923.7	6415.4	1500	4748.15	697.2	500	855	138	13000	16670.38	13339.06
Jharkhand	20000	36360.7	19213.55	2000	1746.4	1076	3000	14818.5	5375.2	30000	44285.16	19237.76
Karnataka	90000	184262.25	85004.72	40000	69115.25	43867.6	128800	396238.05	139240.9	151000	154052.71	107602.48
Kerala	4000	3926.65	2376.25	13000	16206.61	9745.05	13000	28290	13268.35	13000	10818.24	10287.09
Lakshadweep	0	0	0	0	0	0	0	0	0			
MadhyaPradesh	100000	333336.1	116850.55	10000	36107.15	10472.3	25000	116242.95	21723.05	150000	266397.41	214330.22
Maharashtra	99000	160069.96	82501.65	66000	92689.4	38653	253000	560070.86	242597.5	330000	281495.73	239003.67
Manipur	2000	1377.85	870	3000	35	10	0	29.85	20	4100	3895.02	3895.02
Meghalaya	0	0	0	0	0	0				0	0	0
Mizoram	869	0	0	667	0	0				1399	1499.98	1499.98
Nagaland	0	200	40	0	0	0	0	100	0	0	54	54
Odisha	35000	65166.03	36184.35	15000	35964.45	12987.1	50000	92963.82	45887.2	70000	65696.95	56407.77
Puducherry	125	55	25	200	55	35	395	574	406	750	454.77	454.77
Punjab	35000	179144.4	41359.5	10000	33182.65	10875.9	3000	12463.6	2841.95	250000	426132.18	351514.76
Rajasthan	50000	221741.17	89431.6	3000	11833.2	1629.85	1253	22309.75	7000.05	140000	182814.62	147803.22
Sikkim	0	0	0	0	0	0				0	0	0
TamilNadu	20400	42515.55	12135.95	21480	24918.9	15487.1	39900	95407.52	30000.8	65500	65754.53	43131.78
Telangana	50000	83598.15	35352.45	20000	18453.65	6691.05	100000	262945.19	110945.3	150000	120048.91	79228.42
Tripura	0	2492.55	85.8	0	0	0	0	1431.25	40	2650	78.8	0
Uttarakhand	5000	10035.6	1722.2	500	1482.65	332.5	6000	9668.1	2032.45	35000	39054.54	27306.18
UttarPradesh	150000	514087.16	174285.4	67000	75911.25	20495.05	60000	169581.26	45499.44	550000	769554.56	591163.14
WestBengal	21960	65196.7	11358.75	18360	40744.55	16013.1	61050	231911.52	32247.2	83000	106405.14	82577.36
Grand Total	998624	2622510.69	969799.47	391642	648457.96	260296.6	970918	2561801.39	863777.49	2797699	3580597.31	2757713.13

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during June, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during June, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 63.45 on 3rd June, 2019 to Rs. 60.55 on 28th June, 2019.
- The closing share price of MFL decreased from Rs. 24.80 on 3rd June, 2019 to Rs. 22.75 on 28th June, 2019.
- The closing share price of NFL decreased from Rs. 39.95 on 3rd June, 2019 to Rs. 36.95 on 28th June, 2019.
- The closing share price of FACT decreased from Rs. 43.00 on 3rd June, 2019 to Rs. 39.15 on 28th June, 2019.
