

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of March, 2019

The highlights in Fertilizer Sector for the month of March, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since March, 2018 and comparison of prices in March, 2019 over March, 2018 are as follows:

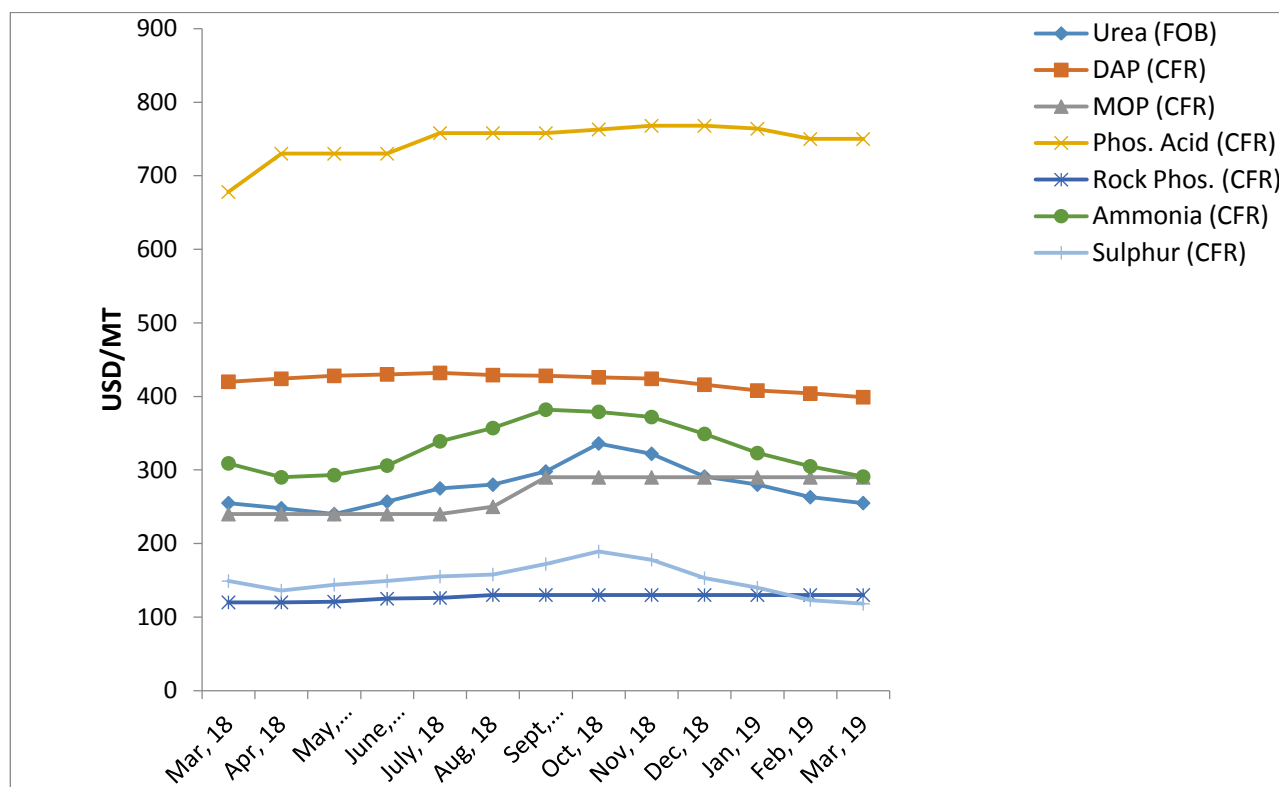
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
% change in Mar, 19 over Mar, 18	0.00%	-5.00%	20.83%	10.62%	8.33%	-5.83%	-20.81%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till March 31st, 2019.

Diagram-1: Trend in International prices of Fertilizers since March, 2019



- The price of Urea (FOB) remain same from USD 255/MT in March, 2018 to USD 255/MT in March, 2019.
- The price of DAP (CFR) has decreased by about 5.00% from USD 420/MT in March, 2018 to USD 399/MT in March, 2019.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in March, 2018 to USD 290 /MT in March, 2019.
- The price of Phosphoric Acid (CFR) has increased by about 10.62% from USD 678/MT in March, 2018 to USD 750 /MT in March, 2019.
- The price of Rock Phosphate (CFR) has increased by about 8.33% from USD 120/MT in March, 2018 to USD 130/MT in March, 2019.
- The price of Ammonia (CFR) has decreased by about 5.83% from USD 309/MT in March, 2018 to USD 291 /MT in March, 2019.
- The price of Sulphur (CFR) has decreased by about 20.81% from USD 149/MT in March, 2018 to USD 118/MT in March, 2019.

B. Production, Import, Availability and Sales of Fertilizers during March, 2019

The Production, Import, Availability and Sales of Fertilizers in India during March, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	20.07	20.76	3.27	14.07	31.89	25.79
DAP	4.18	4.90	3.77	4.08	20.16	11.06
MOP	-	-	4.09#	1.57	5.71	3.05
Complexes	7.23	6.45	0.66	6.16	23.51	10.58

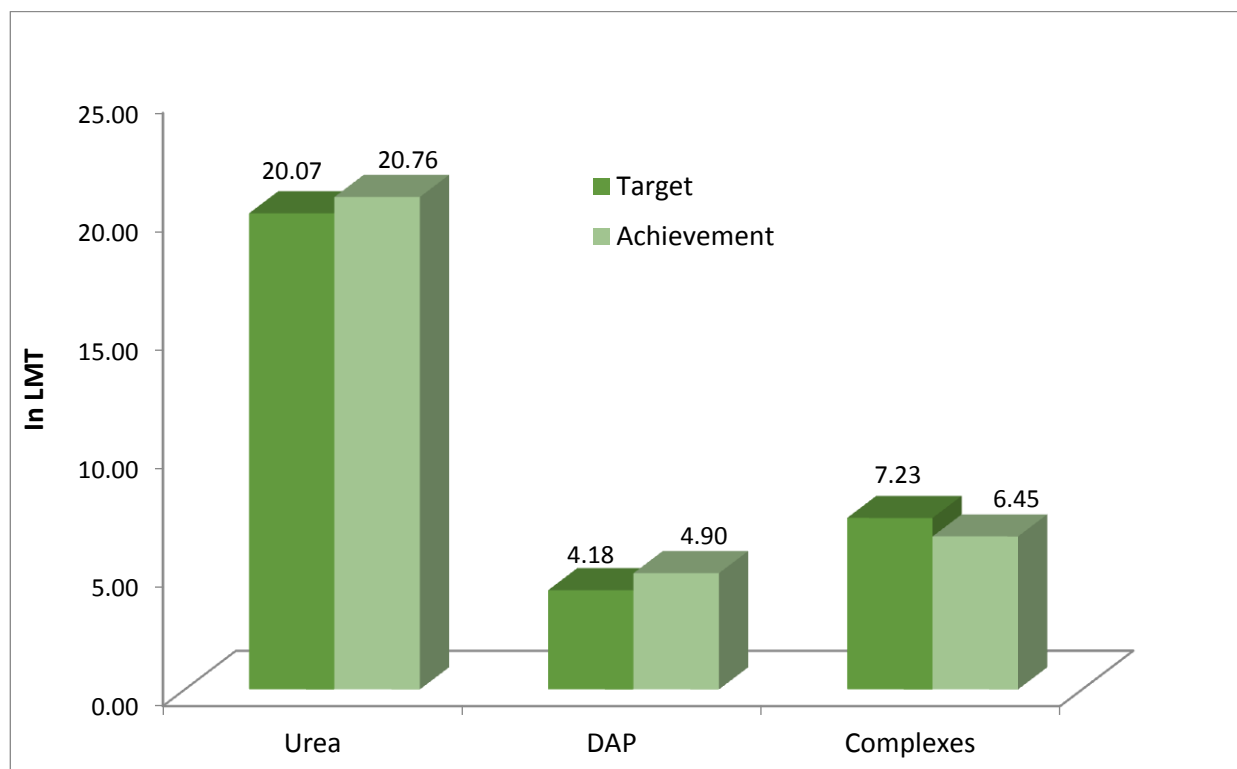
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.28	0.12
SSP	5.16	3.83

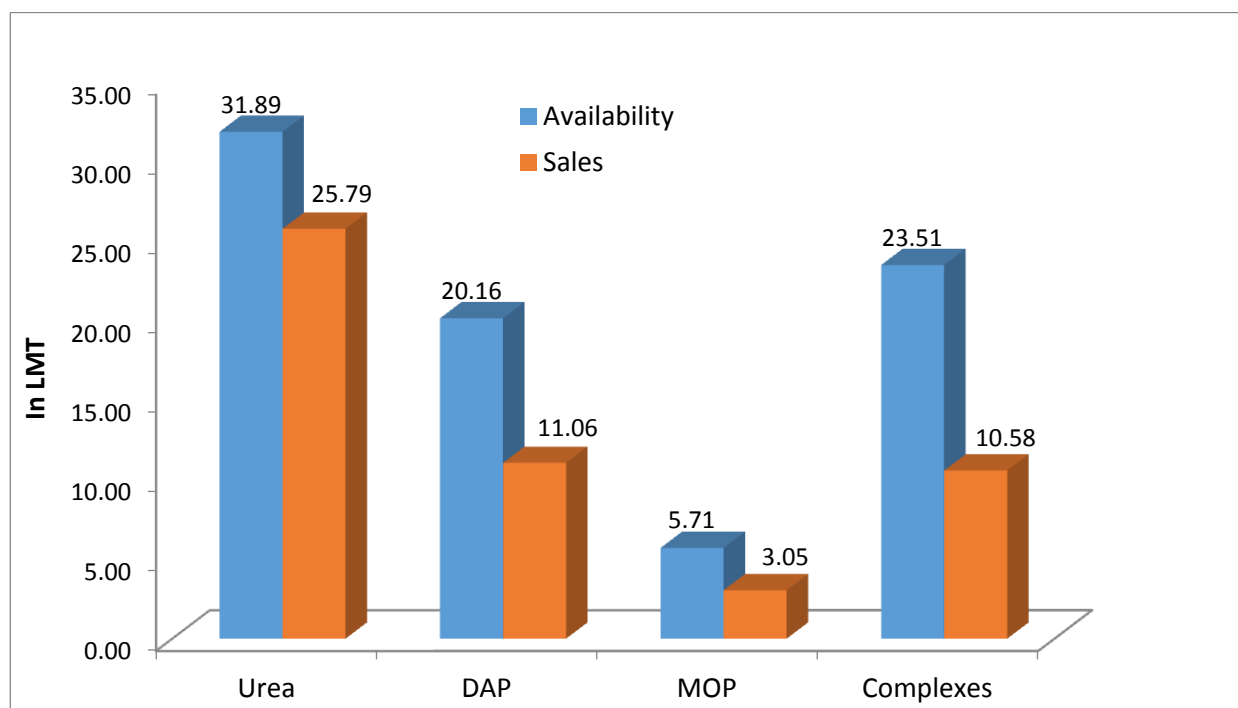
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during March, 2019



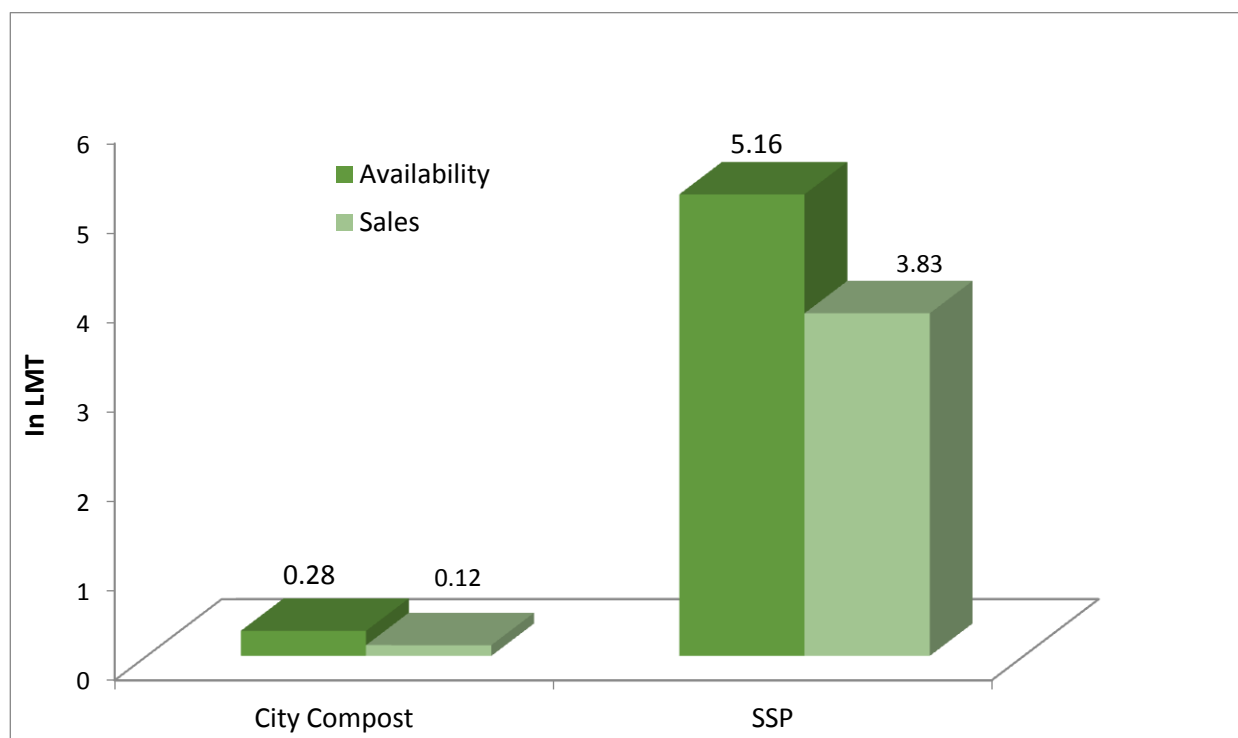
During March, 2019, the production of Urea and DAP was higher than the target and Complexes lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during March, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during March, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during March, 2019



The availability of City Compost and SSP were higher than the sales during March, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of March, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	March, 2019
1	Imported DAP	28474.43
2	DAP	28536.37
3	MOP	18979.82
4	20-20-0-13(UAP)	23000
5	12-32-16	27757.31
6	Imported 12-32-16	25800
7	20-20-0	19900
8	Zincated 20-20-0-13	21900
9	Ammonium Sulphate	13213.6
10	Imported 16-16-16	21506.22
11	24-24-0	27200
12	Imported 15-15-15-9	18400
13	28-28-0	29500
14	15-15-15	20680
15	24-24-0-8	26600
16	19-19-19	27680
17	14-35-14	29084.44
18	16-20-0-13	21000
19	17-17-17	25000
20	Imported 10-26-26	26926.32
21	Zincated 10-26-26	29000
22	Imported 20-20-0-13	20022.22
23	10-26-26	27698.53
24	20-20-0-13	21551.01
25	SSP-Zincated (Powder)	7444.52
26	SSP-Zincated (Granular)	7771.04
27	SSP-Powdered	7798.01
28	SSP-Boronated	8305.58
29	SSP-Granular	8136.22
30	SSP-Zincated-Boronate (Granular)	8738.67
31	City Compost	4179.05
32	Boronated 12-32-16	27900
33	Imported 15-15-15	21720

Source: NIC

D. State wise Product wise Availability & Sales of March, 2019

(*Qty in MT)

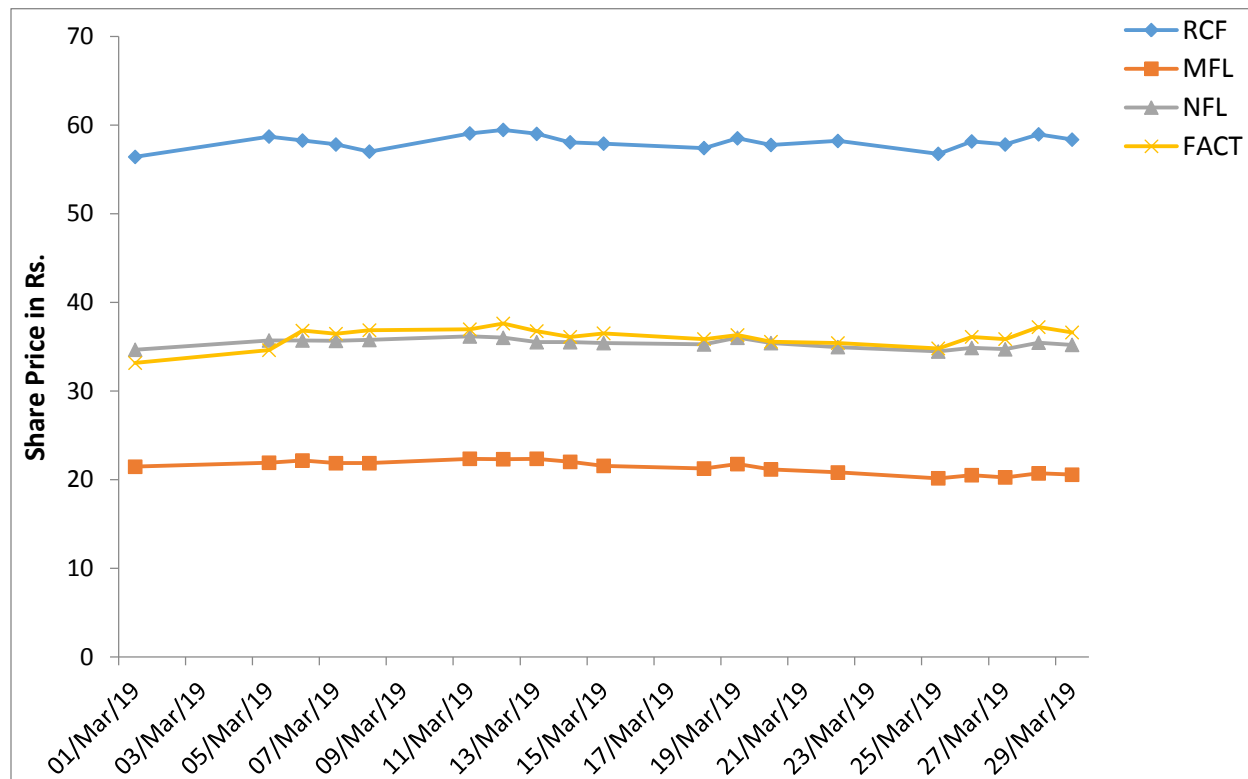
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	90	0	0	50	0	0	80	0	0	90	0	0
AndhraPradesh	28030	61212.75	33072.6	10400	27237.1	12147.7	111960	220306.68	79770.25	88730	109788.29	53407.55
ArunachalPradesh	0	0	0	100	0	0	0	0	0	500	0	0
Assam	4000	20908.4	10565.65	4000	19414.9	13380.45	1000	5075.35	3760.05	17500	56852.25	50335.34
Bihar	10000	131125.2	49523.05	5000	54809.4	12228.15	10000	73646.55	57248.35	90000	213048.84	202355.67
Chandigarh	0	0	0	0	0	0	0	15	0	0	0	0
Chhattisgarh	5000	178211.15	106749.1	2500	32766.6	17916.1	5000	59360.13	31375.1	10000	186607.58	159030.6
DadraandNagarHaveli	6	10	10	0	0	0	0	0	0	20	15.45	15.45
DamanandDiu	0	0	0	0	0	0	10	0	0	30	0	0
Delhi	0	0	0	0	0	0	0	0	0	0	2150.1	2150.1
Goa	0	18	18	0	0	0	150	167.35	167	150	149.34	146.3
Gujarat	37000	115031.7	54787.5	5000	17737.75	17568.75	34000	123589.06	44071.75	96000	201095.75	152208.02
Haryana	30000	86559.22	40563.5	5000	20499.45	4826.05	500	10958.6	2296.05	100000	185287.23	138574.7
HimachalPradesh	0	165.5	165.5	0	2122.35	2121.05	0	8788	4444.95	1000	5657.87	5649.54
Jammuandkashmir	10000	18405.2	15185.9	4520	11355.15	11288.5	0	203	203	19250	40895.26	40193.93
Jharkhand	0	15465	11743.65	0	484.6	145	0	11849.45	10553.55	5000	16210.48	16190.64
Karnataka	58000	142271.1	94963.2	20000	48983.7	24227.05	80920	314636.15	120296.6	70000	127795.3	88341.68
Kerala	1000	4156.3	789.25	3500	17788.36	14792.1	5500	20395.55	8997.8	8600	10717.55	3111.16
Lakshadweep	0	0	0	0	0	0	0	0	0			
MadhyaPradesh	25000	269126.95	182730.05	2500	27465.85	11150.45	15000	95383.15	49958.45	50000	213237.62	171293.16
Maharashtra	38000	132589.26	80115.8	25000	84359.5	68849.95	100000	535816.5	255078.8	120000	269172.79	227156.86
Manipur	300	465	21	320	225	0	0	0	0	500	3478.64	3478.64
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	50	0	0	40	150	66	0	0	0	90	499.5	499.5
Nagaland	60	0	0	30	0	0	30	0	0	70	36	36
Odisha	13000	45576.58	19174.2	8500	32047.1	14853.65	19950	62161.12	22915	31000	69139.1	60642.81
Puducherry	150	110	110	200	245	225	520	1020	961	1100	1410.52	1410.52
Punjab	10000	102289.85	46402.45	5000	20163.8	5807.4	4000	10581	4234.9	5000	311172.26	268341.94
Rajasthan	10000	96014.34	48219.45	600	12752.95	4426.45	3400	28649.45	15529.8	80000	163350.24	139261.72
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	15000	35373.15	20596	10000	33787.55	24203.75	27000	99850.27	47041.7	30000	80667.5	70273.7
Telangana	10000	48683.07	24167.15	15000	19262.75	9391.7	70000	249786.59	94248.3	100000	103406.8	92087.82
Tripura	0	3405.15	3398.75	0	254.25	252	0	0	0	2100	5543.14	5248.04
Uttarakhand	1000	9876.85	6085.25	0	20	20	500	6628.25	4270.25	5000	19611.35	8573.9
UttarPradesh	80000	421843.31	222333.4	10000	34492.55	14365.7	65000	151734.15	81157.99	400000	601004.9	438025.7
WestBengal	22500	76955.5	34129.5	20000	53050.1	20508.2	61810	260126.54	119848.11	75000	191106.45	180841.14
Grand Total	408186	2015848.53	1105619.9	157260	571475.76	304761.15	616330	2350727.89	1058428.7	1406730	3189108.1	2578882.13

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during March, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during March, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 56.40 on 1st March, 2019 to Rs. 58.35 on 29th March, 2019.
- The closing share price of MFL decreased from Rs. 21.45 on 1st March, 2019 to Rs. 20.55 on 29th March, 2019.
- The closing share price of NFL increased from Rs. 34.65 on 1st March, 2019 to Rs. 35.20 on 29th March, 2019.
- The closing share price of FACT increased from Rs. 33.15 on 1st March, 2019 to Rs. 36.60 on 29th March, 2019.