

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of May, 2019

The highlights in Fertilizer Sector for the month of May, 2019 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since May, 2018 and comparison of prices in May, 2019 over May, 2018 are as follows:

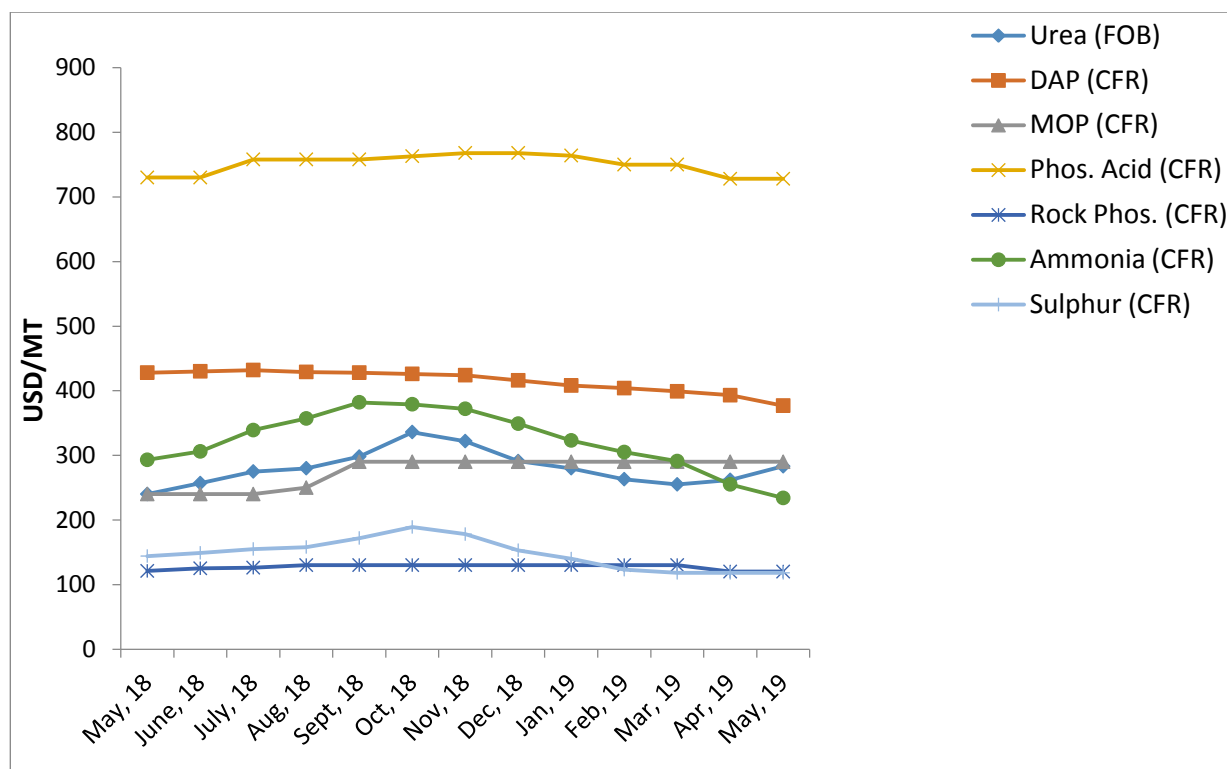
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
Jan, 19	280	408	290	764	130	323	140
Feb, 19	263	404	290	750	130	305	123
Mar, 19	255	399	290	750	130	291	118
Apr, 19*	262	393	290	728	120	255	118
May, 19*	283	377	290	728	120	234	118
% change in May, 19 over May, 18	17.92%	-11.92%	20.83%	-0.27%	-0.83%	-20.14%	-18.06%

Source: CRU Fertilizer Week.

* FMB Price Data

Diagram-1: Trend in International prices of Fertilizers since May, 2019



- The price of Urea (FOB) has increased by about 17.92% from USD 240/MT in May, 2018 to USD 283/MT in May, 2019.
- The price of DAP (CFR) has decreased by about 11.92% from USD 428/MT in May, 2018 to USD 377/MT in May, 2019.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in May, 2018 to USD 290 /MT in May, 2019.
- The price of Phosphoric Acid (CFR) has decreased by about 0.27% from USD 730/MT in May, 2018 to USD 728 /MT in May, 2019.
- The price of Rock Phosphate (CFR) has decreased by about 0.83% from USD 121/MT in May, 2018 to USD 120/MT in May, 2019.
- The price of Ammonia (CFR) has decreased by about 20.14% from USD 293/MT in May, 2018 to USD 234/MT in May, 2019.
- The price of Sulphur (CFR) has decreased by about 18.06% from USD 144/MT in May, 2018 to USD 118/MT in May, 2019.

B. Production, Import, Availability and Sales of Fertilizers during May, 2019

The Production, Import, Availability and Sales of Fertilizers in India during May, 2019 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	21.54	19.49	5.18	23.00	32.24	21.42
DAP	4.41	4.04	7.13	8.02	23.44	7.66
MOP	-	-	4.10 [#]	2.81	6.22	2.24
Complexes	8.17	6.56	1.41	6.50	23.12	5.79

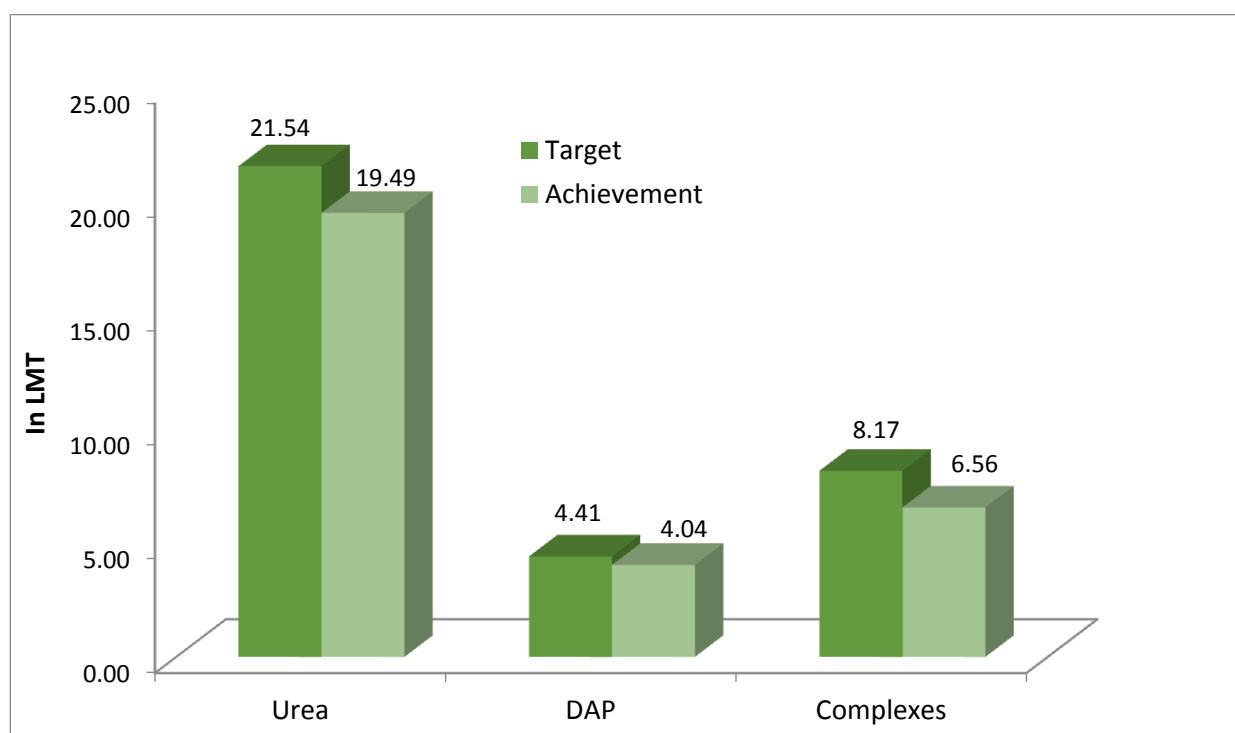
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.31	0.13
SSP	5.33	3.28

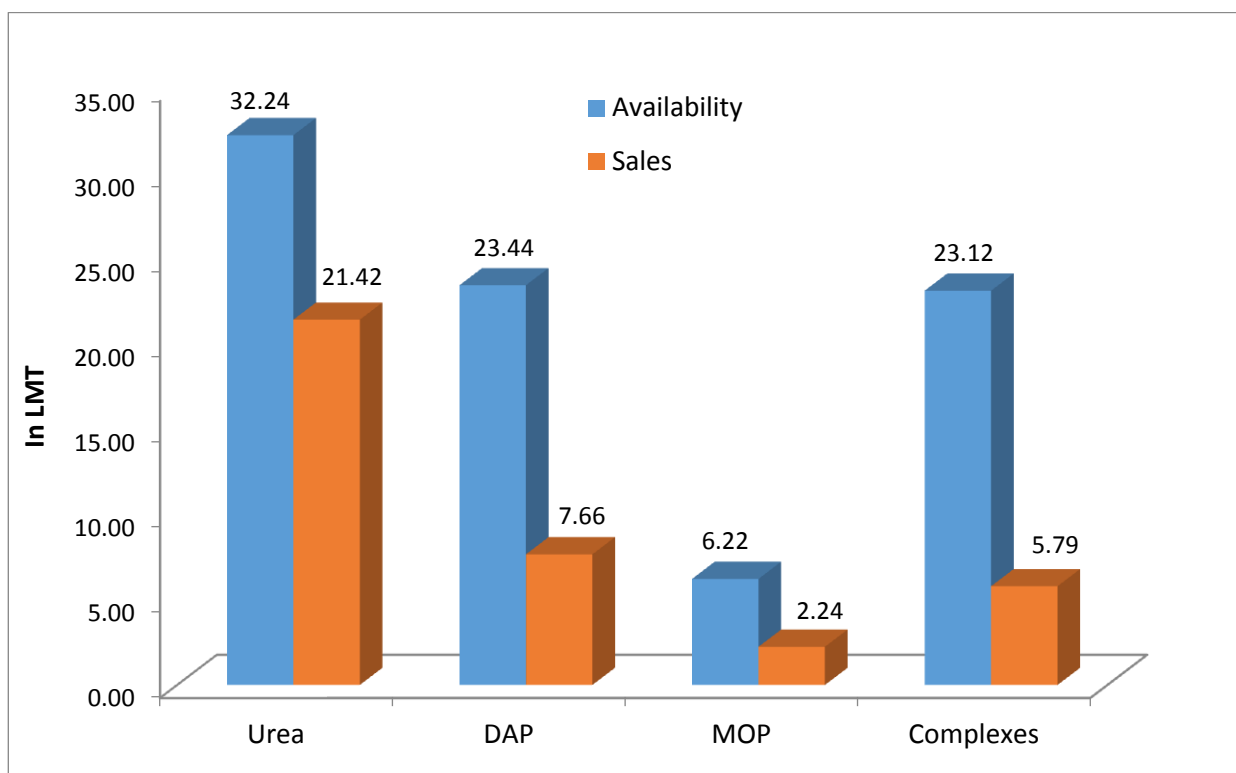
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during May, 2019



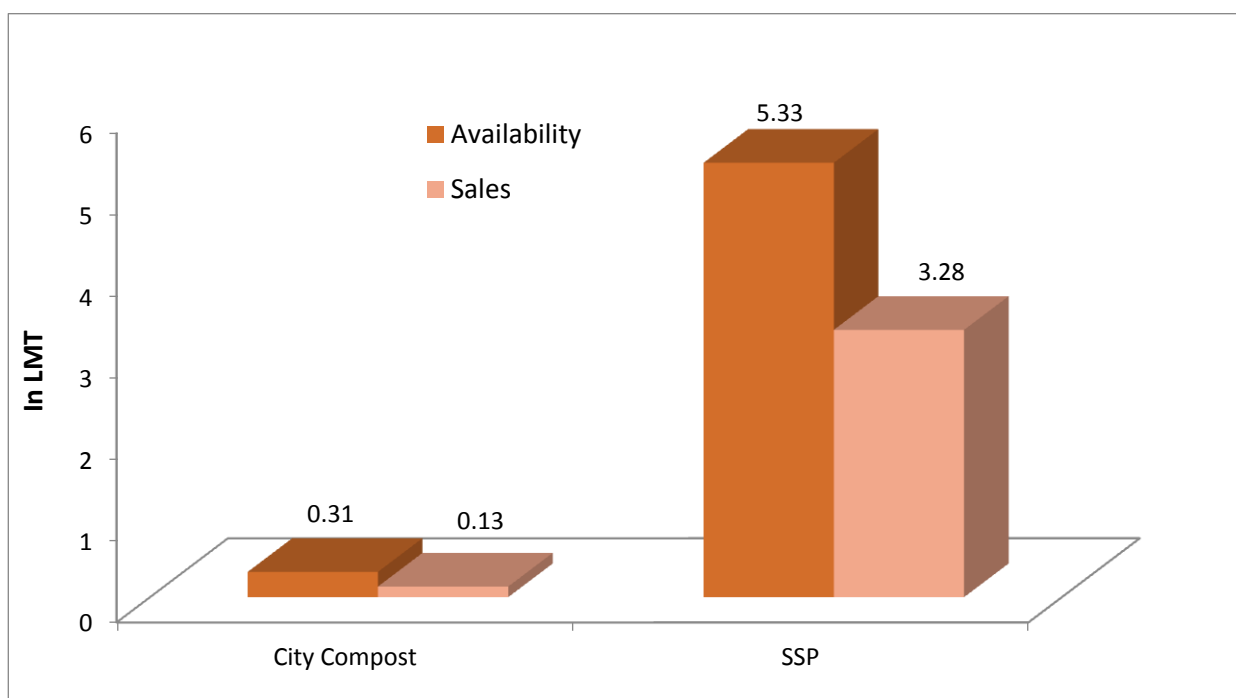
During May, 2019, the Actual Production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during May, 2019



The availability of Urea, DAP, MOP and Complexes were higher than the sales during May, 2019.

Diagram-4: Availability and Sales of City Compost and SSP in India during May, 2019



The availability of City Compost and SSP were higher than the sales during May, 2019.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of May, 2019 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	May, 2019
1	Zincated DAP	29140
2	DAP	28542.45
3	Imported DAP	28184.81
4	MOP	18983.44
5	20-20-0-13(UAP)	23000
6	12-32-16	27890.4
7	Imported 12-32-16	26360.3
8	20-20-0	19900
9	Zincated 20-20-0-13	21900
10	Ammonium Sulphate	13213.6
11	Imported 16-16-16	21500
12	24-24-0	26800
13	Imported 15-15-15-9	18400
14	28-28-0	29500
15	15-15-15	20791.11
16	24-24-0-8	26600
17	19-19-19	27680
18	14-35-14	29035.58
19	16-20-0-13	21000
20	17-17-17	25000
21	Imported 10-26-26	23633.33
22	Zincated 10-26-26	-
23	Imported 20-20-0-13	19984.5
24	10-26-26	27817.35
25	20-20-0-13	21613.06
26	SSP-Zincated (Powder)	7669.09
27	SSP-Zincated (Granular)	8164.18
28	SSP-Powdered	7783.04
29	SSP-Boronated	8422.98
30	SSP-Granular	8165.6
31	SSP-Zincated-Boronate (Granular)	8906.15
32	City Compost	4186.21
33	Boronated 12-32-16	27900
34	Imported 15-15-15	21720
35	Imported 20-20-0	28000

Source: NIC

D. State wise Product wise Availability & Sales of May, 2019

(*Qty in MT)

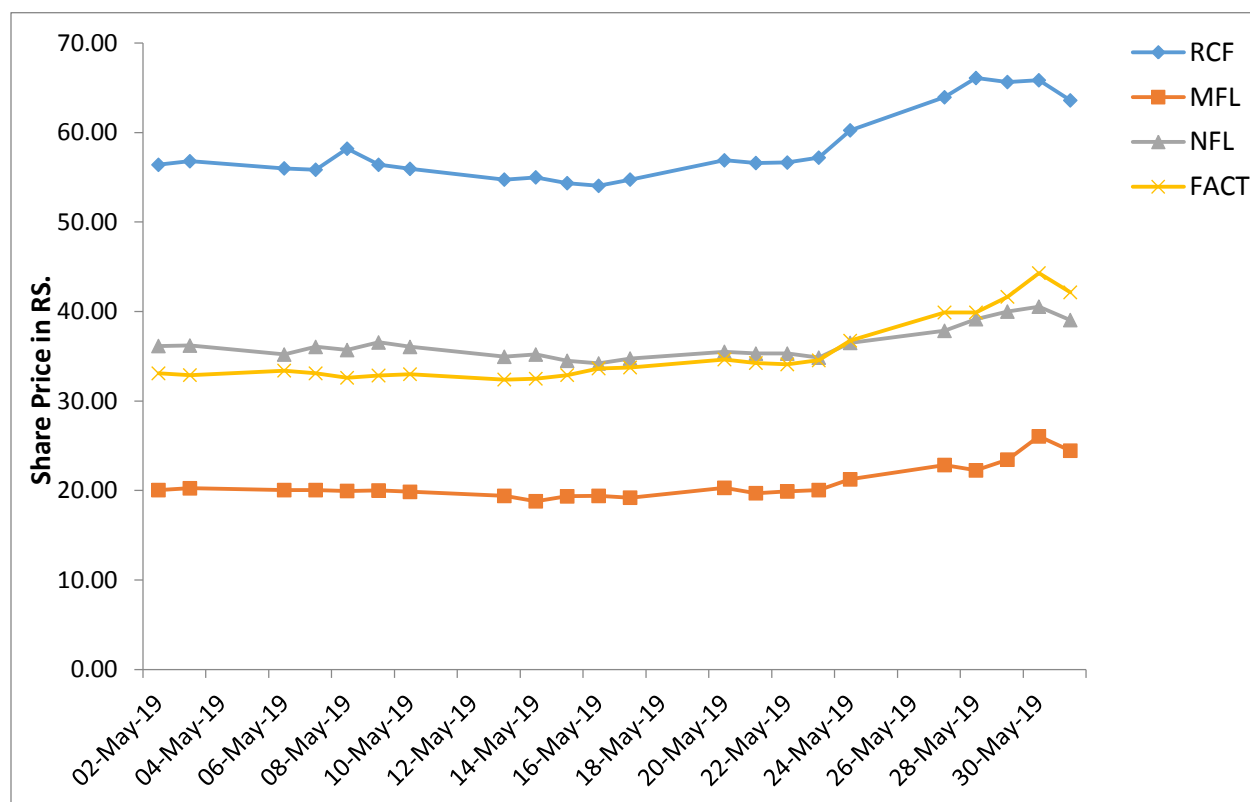
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	200	0	0	50	0	0	80	0	0	100	0	0
AndhraPradesh	8000	68068	12775	8000	24935.75	8962.7	42700	204175.93	23840.15	48000	112044.54	39506.06
ArunachalPradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	2000	16602.4	2839.4	8000	27976.35	4207.65	400	4533.2	1114.55	23000	21888.96	20338.52
Bihar	30000	147382.25	20988.85	20000	60466.55	12687.3	20000	60257.75	13538.75	60000	166649.62	120774.6
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	35000	146693.9	32683.75	7000	31485.9	15695.95	7000	52815.53	13027	50000	137054.46	64513.5
DadraandNagarHaveli	140	66	66	0	0	0	0	0	0	50	0	0
DamanandDiu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	300	826	210	0	180	45	0	42.5	0	760	1341	1341
Goa	250	0	0	50	0	0	700	294.35	294	100	73.7	70.65
Gujarat	62500	124236.55	40458.65	12000	13411.8	10924.8	77500	134626.12	34505.55	165000	192406.66	92953.96
Haryana	50000	132622.86	52999.65	15000	29120.2	11746.05	4000	12320.9	2703.2	160000	251515.09	164773.63
HimachalPradesh	0	0	0	40	0	0	2100	6552.8	3128.45	4000	5835.96	4073.36
Jammuandkashmir	5500	8282.65	2357.05	1300	5082.7	897.5	300	0	0	15000	18405.31	12618.58
Jharkhand	10000	27237.9	9537.8	2000	2468.2	718.5	3000	8744.25	1373.6	25000	33687.62	12374.42
Karnataka	90000	164991.9	72838.5	43000	48682.45	26128.4	109700	367438.45	93645.45	104000	139742.5	76714.94
Kerala	3000	2662.1	1212	12000	10111.01	2757.55	10000	31381.05	12310.5	10000	10475.09	7670.9
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
MadhyaPradesh	150000	334399.5	120167.55	15000	46740.8	16379.2	30000	108797.35	26793.4	175000	239225.23	167246.08
Maharashtra	63000	184501.06	89781.05	42000	86321.05	28985.85	161000	515464.26	168161.15	210000	263348.91	199842.92
Manipur	2000	2897.85	1520	1500	105	70	0	127.35	97.5	3000	148.5	148.5
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	869	0	0	667	0	0	0	0	0	1399	1318.59	1318.59
Nagaland	0	0	0	0	0	0	0	0	0	0	27	27
Odisha	20000	50759.28	14804.6	7000	30322.1	8111.35	15000	79949.87	15875.7	30000	61274.58	45887.62
Puducherry	125	30	30	200	55	0	270	473	262	700	604.8	604.8
Punjab	40000	150609.1	40176.8	20000	31165.55	9350.35	5000	8286.2	2424.25	300000	345687.12	216356.39
Rajasthan	50000	181430.77	71962.5	3500	15153.9	4529.95	5180	17954.5	2250.2	80000	127321.61	90712.3
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	16400	34828.1	10696.25	16510	20845.4	12859.65	28800	87198.07	26308.2	50000	67920.34	44582.31
Telangana	50000	62800.55	19763.05	20000	11096.15	3937	50000	213667.99	39552.2	100000	91349.8	41202.4
Tripura	1000	1984.4	55.55	0	2.25	2.25	500	554.75	0	2650	78.8	0
Uttarakhand	3500	6058.6	1834.4	1000	751.5	455	5000	3224	1075.9	25000	37772.54	26573.67
UttarPradesh	100000	437231.36	134697.8	20000	74411.25	22415.7	50000	163739.91	46881.5	600000	789014.76	597238.2
WestBengal	8400	56822.35	11575.9	5640	51549	22188.6	21990	229565.52	49678.9	57000	107619.51	92449.8
Grand Total	802184	2344025.43	766032.1	281457	622439.86	224056.3	650220	2312185.6	578842.1	2299759	3223832.6	2141914.7

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during May, 2019

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during May, 2019 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 56.40 on 2nd May, 2019 to Rs. 63.60 on 31st May, 2019.
- The closing share price of MFL increased from Rs. 20.05 on 2nd May, 2019 to Rs. 24.45 on 31st May, 2019.
- The closing share price of NFL increased from Rs. 36.15 on 2nd May, 2019 to Rs. 39.05 on 31st May, 2019.
- The closing share price of FACT increased from Rs. 33.10 on 2nd May, 2019 to Rs. 42.15 on 31st May, 2019.
