

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of July, 2018

The highlights in Fertilizer Sector for the month of July, 2018 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since July, 2017 and comparison of prices in July, 2018 over July, 2017 are as follows:

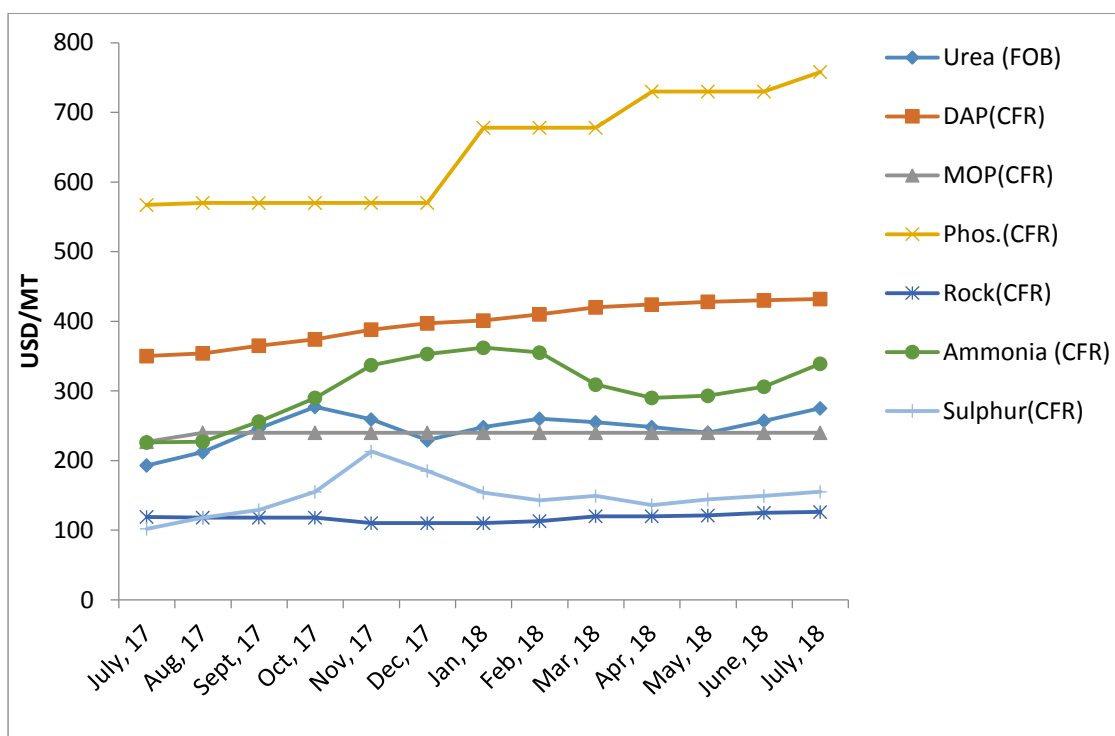
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
July, 17	193	350	227	567	119	226	102
Aug, 17	212	354	240	570	118	227	118
Sept, 17	246	365	240	570	118	256	129
Oct, 17	277	374	240	570	118	290	155
Nov, 17	259	388	240	570	110	337	213
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
% change in July, 18 over July, 17	42.5%	23.4%	5.7%	33.7%	5.9%	50.0%	52.0%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till August 9, 2018.

Diagram-1: Trend in International prices of Fertilizers since July, 2018



- The price of Urea (FOB) has increased by about 42.5% from USD 193 /MT in July, 2017 to USD 275 /MT in July, 2018.
- The price of DAP (CFR) has increased by about 23.4% from USD 350 /MT in July, 2017 to USD 432 /MT in July, 2018.
- The price of MOP (CFR) has increased by about 5.7% from USD 227 /MT in July, 2017 to USD 240 /MT in July, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 33.7% from USD 567 /MT in July, 2017 to USD 758 /MT in July, 2018.
- The price of Rock Phosphate (CFR) has increased by about 5.9% from USD 119 /MT in July, 2017 to USD 126 /MT in July, 2018.
- The price of Ammonia (CFR) has increased by about 50.0% from USD 226 /MT in July, 2017 to USD 339 /MT in July, 2018.
- The price of Sulphur (CFR) has increased by about 52.0% from USD 102 /MT in July, 2017 to USD 155 /MT in July, 2018.

B. Production, Import, Availability and Sales of Fertilizers during July, 2018

The Production, Import, Availability and Sales of Fertilizers in India during July, 2018 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.11	20.07	1.74	30.31	38.76	30.49
DAP	4.68	3.41	7.09	8.62	14.50	7.92
MOP	-	-	3.00#	4.32	5.10	2.66
Complexes	8.55	8.02	0.52	10.71	19.70	9.81

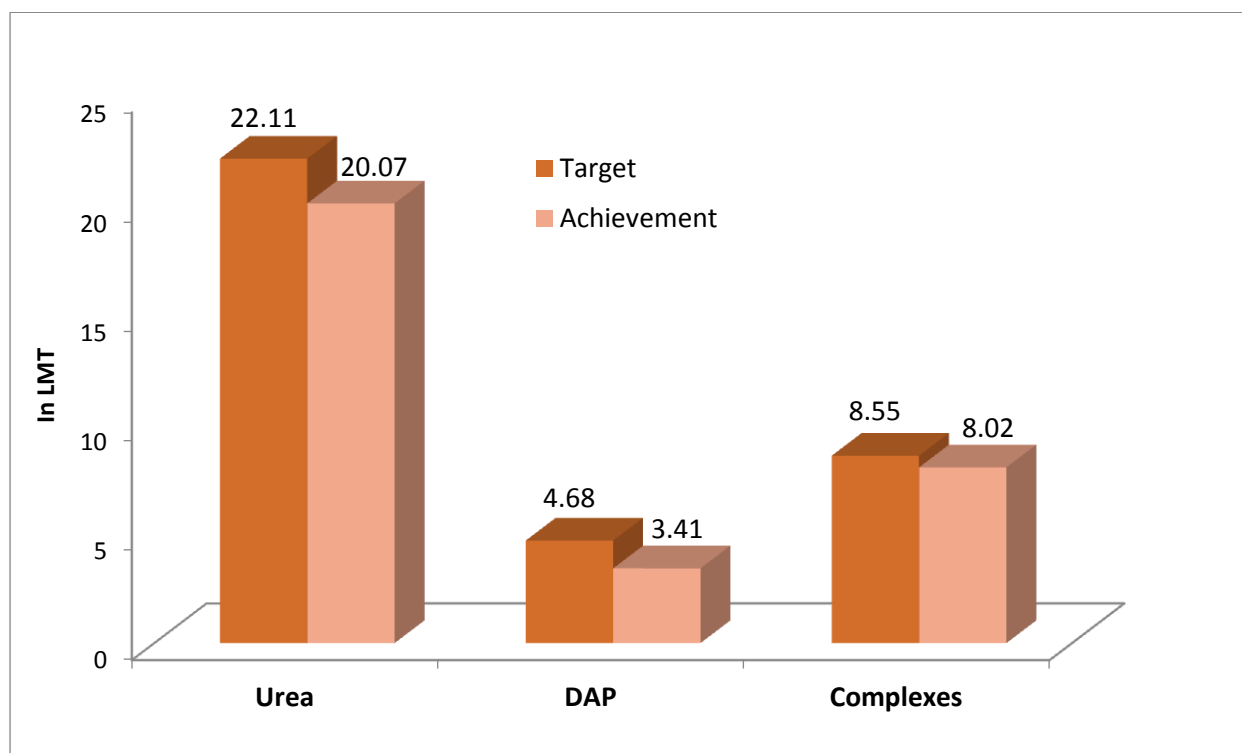
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.33	0.16
SSP	5.40	3.71

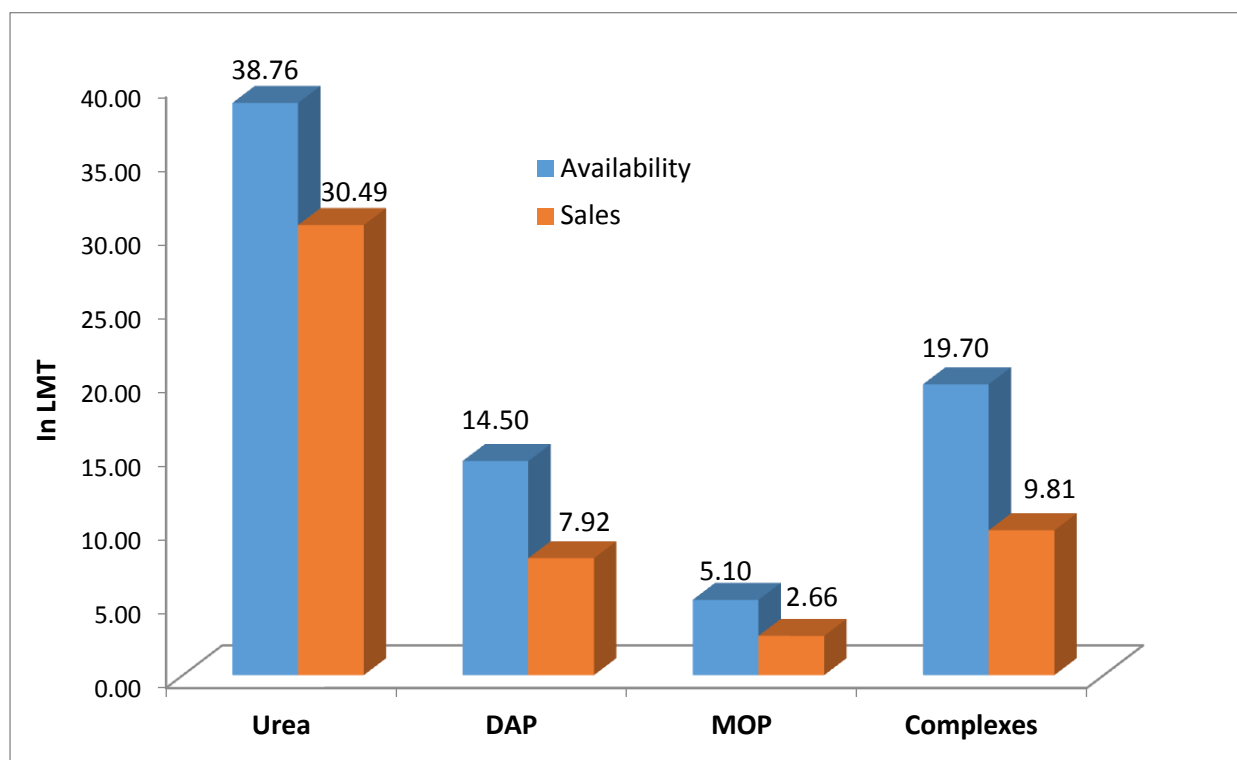
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during July, 2018



During July, 2018, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during July, 2018



The availability of Urea, DAP, MOP and Complexes were higher than the sales during July, 2018.

Diagram-4: Availability and Sales of City Compost and SSP in India during July, 2018



The availability of City compost and SSP were higher than sales during July, 2018

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P &K fertilizers for the month of July, 2018 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	July, 2018
1	DAP	25706.15
2	Imported DAP	25414.29
3	MOP	13790.74
4	14-35-14	25500
5	20-20-0-13(UAP)	20140
6	12-32-16	23997.68
7	Imported 12-32-16	22855.56
8	20-20-0	17300
9	20-20-0-13	19058.78
10	Ammonium Sulphate	12020.4
11	Zincated 20-20-0-13	19085.16
12	24-24-0-8	23100
13	Imported 16-16-16	19500
14	24-24-0	23245.16
15	Imported 15-15-15-9	18400
16	28-28-0	25500
17	15-15-15	27153.42
18	10-26-26	23646.84
19	19-19-19	23560
20	16-20-0-13	18100
21	17-17-17	21300
22	Imported 10-26-26	23212.1
23	Imported 20-20-0-13	18701.38
24	SSP-Granular	7889.54
25	SSP-Boronated	7898.38
26	SSP Zincated (Granular)	7699.76
27	SSP-Powdered	7416.6
28	SSP Zincated (Powder)	7392.25
29	City Compost	4001.93
30	Zincated DAP	—

Source: NIC

D. State wise Product wise Availability & Sales of July-2018

(*Qty in MT)

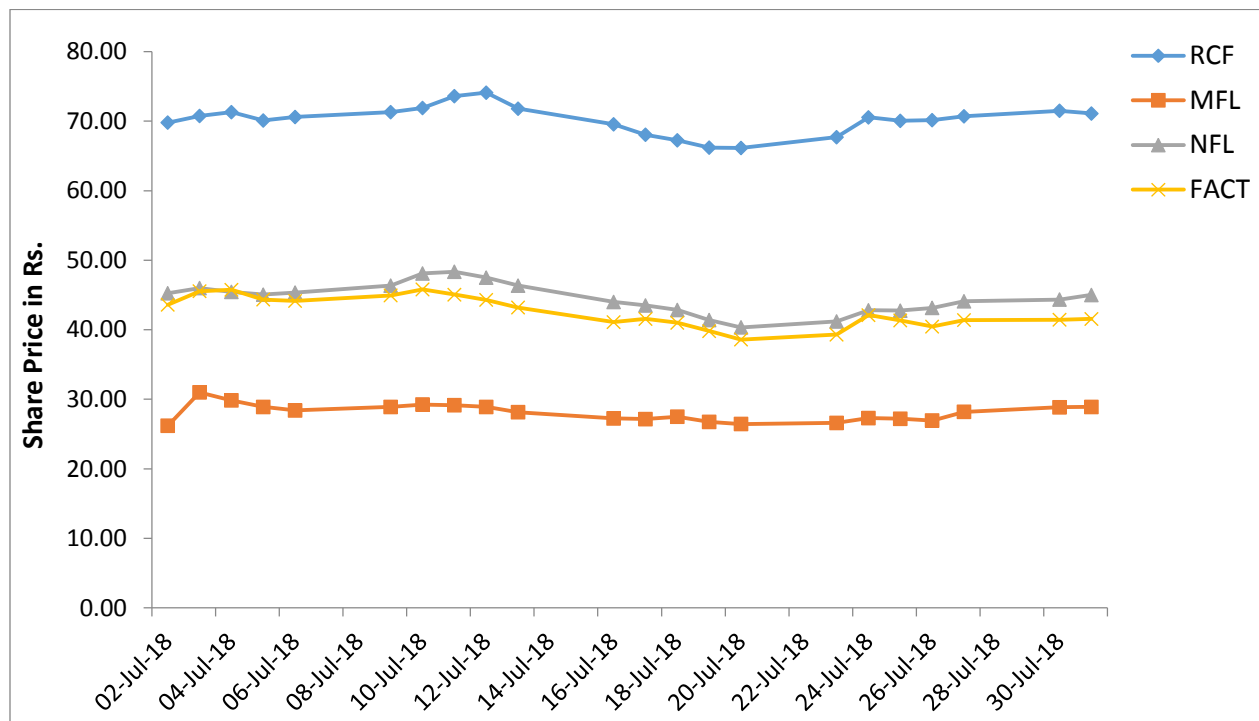
State	UREA			DAP			MOP			NPK		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	0.00	0	0	0.00	0	0	0.00	0	0	0.00	500	0
AndhraPradesh	170000.00	207386.46	126091.48	55000.00	55803.5	33595.35	34000.00	41481.7	21971.1	142000.00	208939.95	70308.45
ArunachalPradesh	0.00	0	0	0.00	0	0	0.00	0	0	0.00	0	0
Assam	32000.00	34591.74	30947.8	8000.00	18166.9	8338.65	2500.00	11525.05	5232.8	0.00	3619.95	2307.5
Bihar	210000.00	205011.16	158300.84	50000.00	123215.65	66871.5	25000.00	45873.45	18334.35	45000.00	54172.3	23672
Chandigarh	0.00			0.00	0	0	0.00	0	0	0.00		
Chhattisgarh	95000.00	145170.28	108400.06	75000.00	75432.1	61043.4	21000.00	17934.55	8389.6	21000.00	30620.63	19574.2
DadraandNagarHaveli	0.00	147.21	43.92	0.00	90	0	0.00	0	0	0.00	0	0
DamanandDiu	0.00	0	0	0.00	0	0	0.00			0.00	0	0
Delhi	0.00	1797.66	1797.66	0.00	45	45	0.00	100	100	0.00	0	0
Goa	0.00	431.45	428.4	0.00	495	495	0.00	1.55	0	0.00	379.4	379
Gujarat	240000.00	205064.56	157865.4	37000.00	47912.75	18986.25	10000.00	13836.3	11981	44000.00	109720.25	39362.8
Haryana	150000.00	244264.94	231585.1	50000.00	56558.02	31893	5000.00	11156.6	5794.2	3000.00	11876.05	2642.85
HimachalPradesh	12500.00	14360.09	10114.46	0.00	0	0	50.00	0	0	2500.00	1614.85	944.7
Jammuandkashmir	12000.00	16924.44	15234.18	8000.00	6293.55	2948.85	1500.00	1444.1	118.55	0.00	0	0
Jharkhand	40000.00	38450.26	26795.39	20000.00	26666.3	20822.85	2000.00	2034.45	906.1	7000.00	5011.35	3853.45
Karnataka	171000.00	227468.13	187426.7	57000.00	114312.7	70289.8	53000.00	59394.15	29733.55	140300.00	346472.53	167902.93
Kerala	11000.00	13078.32	7994.92	2000.00	9487.55	2790.1	15000.00	14243.06	7170.4	16000.00	25133.35	11100.05
MadhyaPradesh	175000.00	292971.66	243058.57	50000.00	132564.21	75389.91	10000.00	35011.2	22351.95	10000.00	75509.6	26566.4
Maharashtra	330000.00	336105.01	307533.98	73700.00	133573.91	72878.7	64500.00	59956.2	42728.65	210000.00	385519.45	214935.79
Manipur	0.00	4136.44	4136.44	0.00	570	90	0.00	400	55	0.00	0	0
Mizoram	0.00	1499.98	1499.98	0.00	0	0	0.00	0	0	0.00	0	0
Nagaland	0.00	36	36	0.00	50	50	0.00	0	0	0.00	0	0
Odisha	85000.00	88858.69	69533.67	50000.00	60365.68	51118.75	25000.00	25848.55	16192.25	70000.00	72996.12	51738.54
Puducherry	0.00	894.1	894.1	0.00	99	99	0.00	256	256	0.00	272	169
Punjab	210000.00	338810.24	295709.35	40000.00	62802.9	16312.65	10000.00	22021.75	6812.1	4000.00	13409.3	4090.45
Rajasthan	140000.00	169677.01	131090.94	45000.00	69189.34	18563.65	4000.00	7575.6	2712.75	650.00	20004.1	3082.7
TamilNadu	60000.00	73529.65	63109.33	20000.00	39414.9	26860.15	24000.00	32411.55	21856.45	35000.00	90348.97	42699.4
Telangana	200000.00	252894.46	178875.6	30000.00	45522.32	34971.25	35000.00	30644.05	15356.75	130000.00	252725.5	186369.95
Tripura	0.00	2621.25	31.32	0.00	0	0	0.00	286.15	257.45	0.00	98.65	96.65
Uttarakhand	35000.00	40392.16	35450.28	1000.00	8756.65	1644.4	500.00	2141.85	1681.85	1000.00	3239	1116.35
UttarPradesh	500000.00	792694.71	575954.52	150000.00	312927.36	147392.4	45000.00	49171.25	11350.3	75000.00	104362.72	34298.35
WestBengal	139700.00	126646.18	79410.72	34800.00	49995.9	28533.3	41500.00	25384.3	14856.45	112900.00	153890.7	73729.55
Grand Total	3018200.00	3875914.24	3049351.11	856500.00	1450311.19	792023.91	428550.00	510133.41	266199.6	1069350.00	1970436.72	980941.06

Source: Availability & Sales from DBT and Requirement from Movement

E. Share price movement of Fertilizers PSUs during July, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during July, 2018 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 69.80 on 2nd July, 2018 to Rs. 71.10 on 31st July, 2018.
- The closing share price of NFL decreased from Rs. 45.25 on 2nd July, 2018 to Rs. 45.00 on 31st July, 2018.
- The closing share price of FACT decreased from Rs. 43.60 on 2nd July, 2018 to Rs. 41.55 on 31st July, 2018.
- The closing share price of MFL increased from Rs. 26.20 on 2nd July, 2018 to Rs. 28.90 on 31st July, 2018.