

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of November, 2018

The highlights in Fertilizer Sector for the month of November, 2018 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since November, 2017 and comparison of prices in November, 2018 over November, 2017 are as follows:

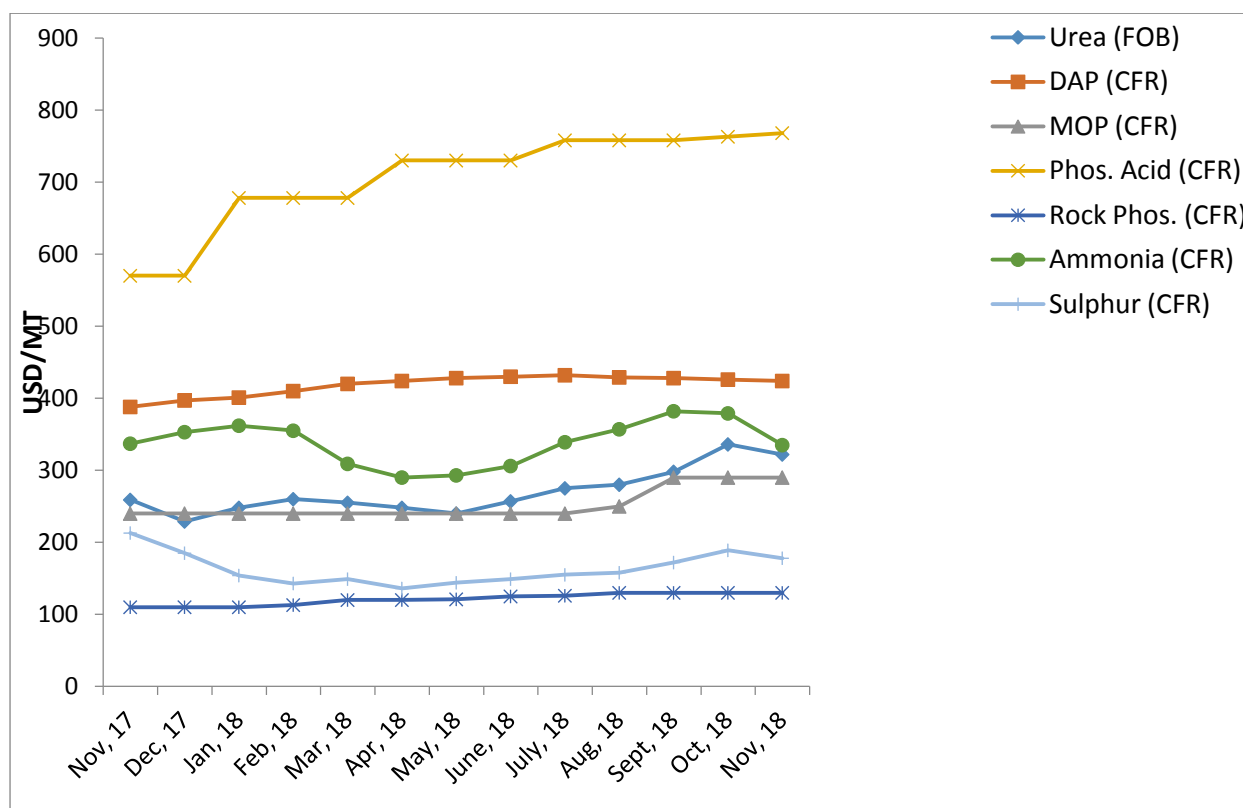
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Nov, 17	259	388	240	570	110	337	213
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	335	178
% change in Nov, 18 over Nove, 17	24.32%	9.28%	20.83%	34.74%	18.18%	-0.59%	-16.43%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till November 31st, 2018.

Diagram-1: Trend in International prices of Fertilizers since November, 2017



- The price of Urea (FOB) has increased by about 24.32% from USD 259/MT in November, 2017 to USD 322/MT in November, 2018.
- The price of DAP (CFR) has increased by about 9.28% from USD 388/MT in November, 2017 to USD 424/MT in November, 2018.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in November, 2017 to USD 290 /MT in November, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 34.74% from USD 570 /MT in November, 2017 to USD 768 /MT in November, 2018.
- The price of Rock Phosphate (CFR) has increased by about 18.18% from USD 110 /MT in November, 2017 to USD 130 /MT in November, 2018.
- The price of Ammonia (CFR) has decreased by about -0.59% from USD 337 /MT in November, 2017 to USD 335 /MT in November, 2018.
- The price of Sulphur (CFR) has decreased by about -16.43% from USD 213 /MT in November, 2017 to USD 178 /MT in November, 2018.

B. Production, Import, Availability and Sales of Fertilizers during November, 2018

The Production, Import, Availability and Sales of Fertilizers in India during November, 2018 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	20.65	18.71	5.54	31.26	30.32	24.98
DAP	4.24	2.39	6.64	13.64	18.23	12.08
MOP	-	-	4.28#	3.87	3.88	2.00
Complexes	8.71	8.11	0.00	9.79	16.87	7.24

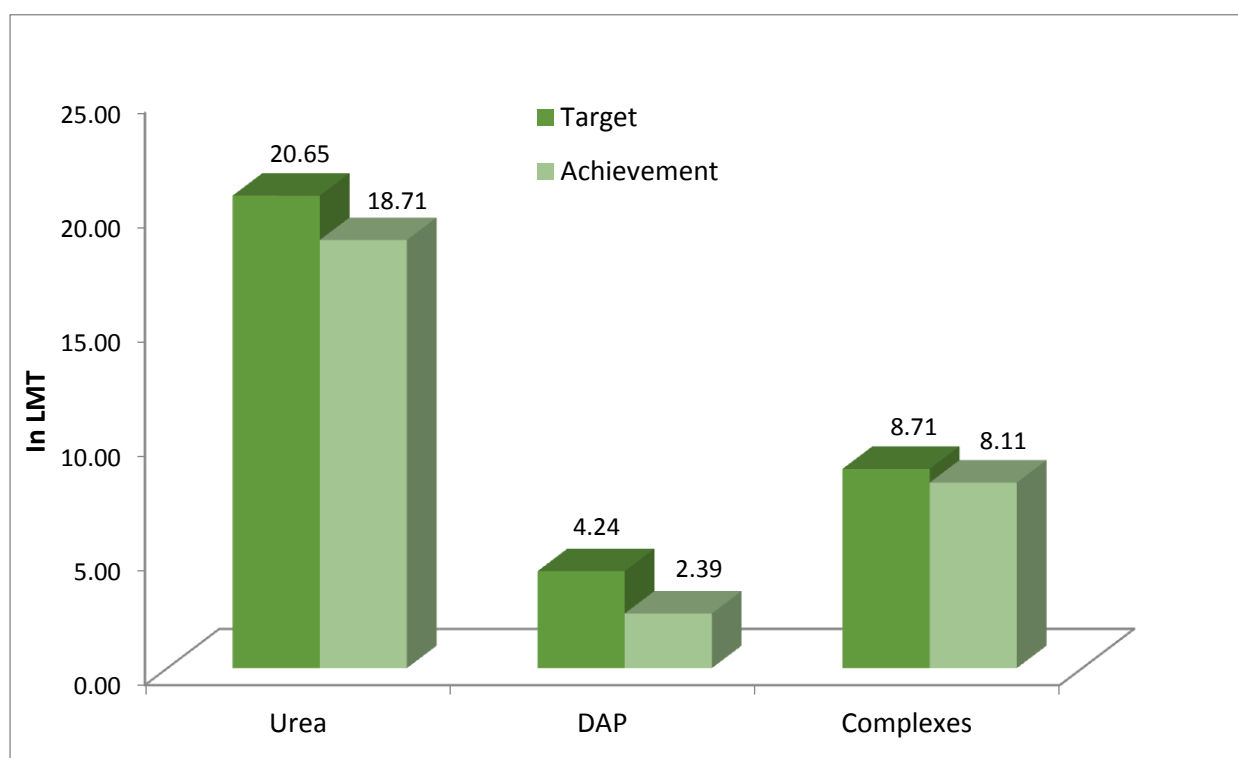
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.34	0.18
SSP	4.58	3.21

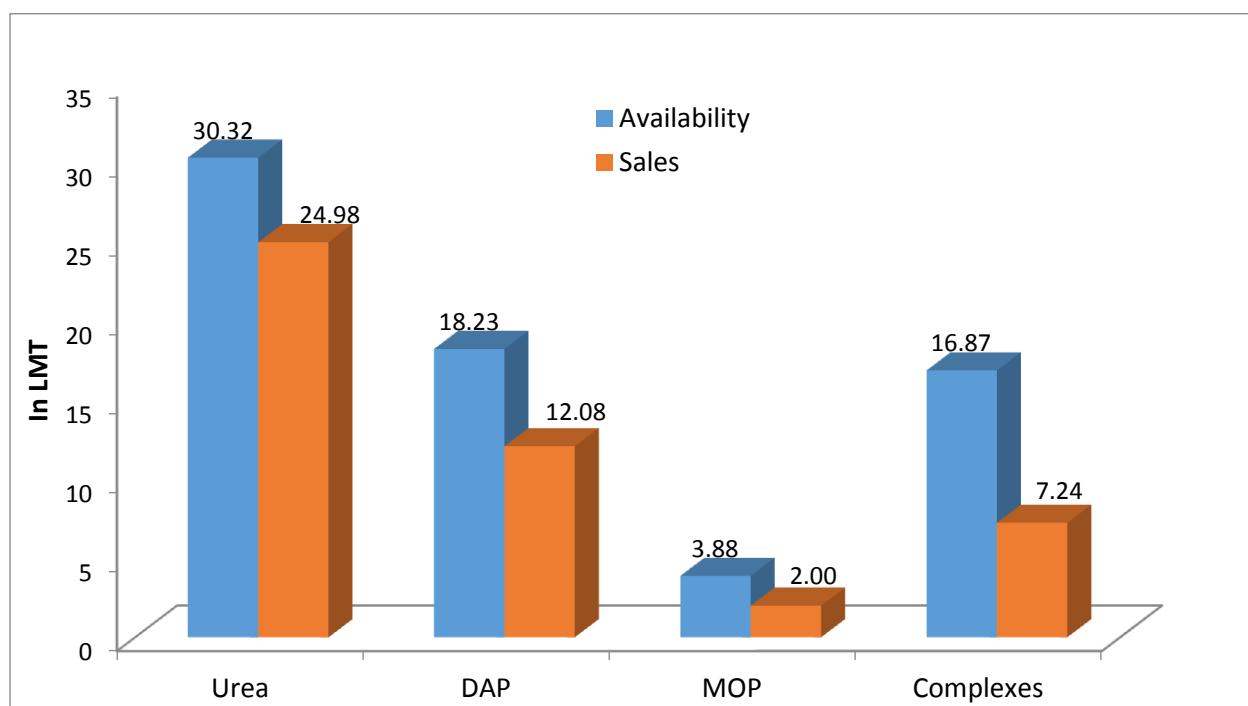
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during November, 2018



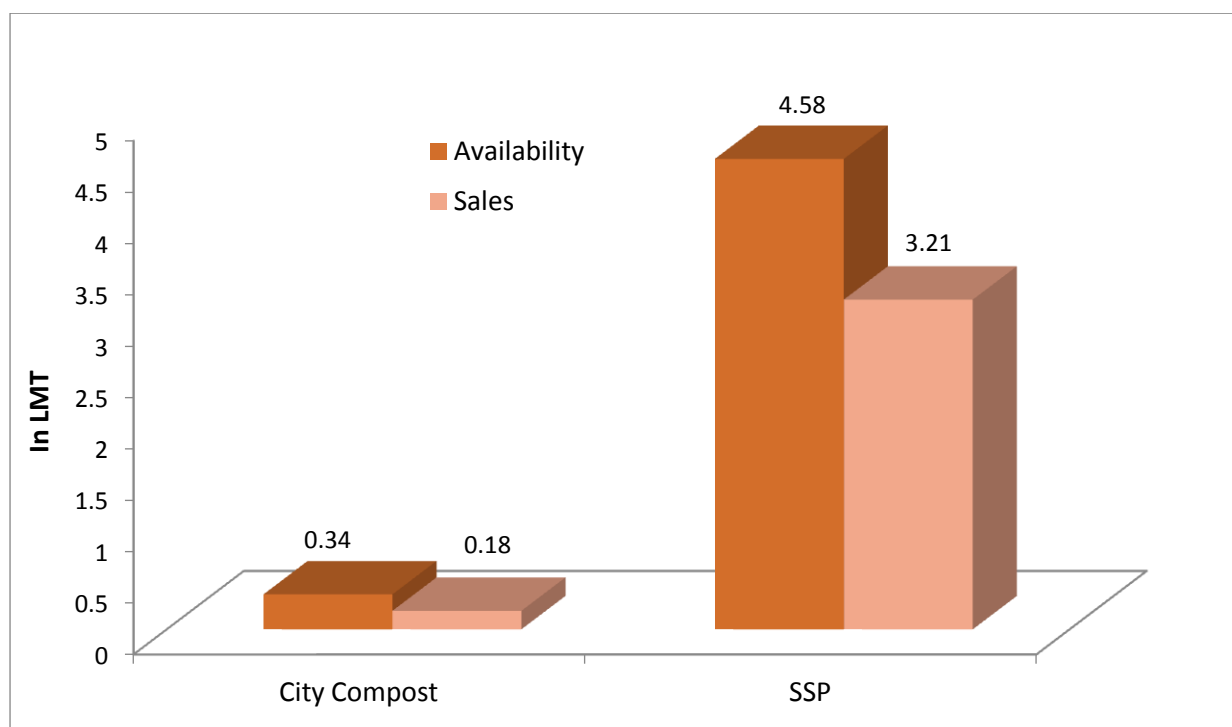
During November, 2018, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during November, 2018



The availability of Urea, DAP, MOP and Complexes were higher than the sales during November, 2018.

Diagram-4: Availability and Sales of City Compost and SSP in India during November, 2018



The availability of City Compost and SSP were higher than the sales during November, 2018.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of November, 2018 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	November, 2018
1	Zincated DAP	30000
2	Imported DAP	28124.33
3	DAP	28623.3
4	MOP	17997.27
5	20-20-0-13(UAP)	23000
6	12-32-16	27341.32
7	Imported 12-32-16	25896.27
8	20-20-0	18883.33
9	Zincated 20-20-0-13	20970
10	20-20-0-13	21123.69
11	Ammonium Sulphate	12497.68
12	24-24-0-8	26600
13	Imported 16-16-16	19800
14	24-24-0	26610.06
15	Imported 15-15-15-9	18400
16	28-28-0	29500
17	15-15-15	20194.9
18	10-26-26	27171.28
19	14-35-14	29459.18
20	16-20-0-13	21000
21	17-17-17	21484.16
22	19-19-19	-
23	Imported 10-26-26	26633.33
24	Imported 20-20-0-13	19853.44
25	SSP-Zincated-Boronate (Granular)	7395.18
26	SSP-Boronated	8039.69
27	SSP-Zincated (Granular)	7761.23
28	SSP-Granular	7991.12
29	SSP-Zincated (Powder)	7441.69
30	SSP-Powdered	7643.76
31	City Compost	4075.8
32	Zincated 10-26-26	29000

Source: NIC

D. State wise Product wise Availability & Sales of November-2018

(*Qty in MT)

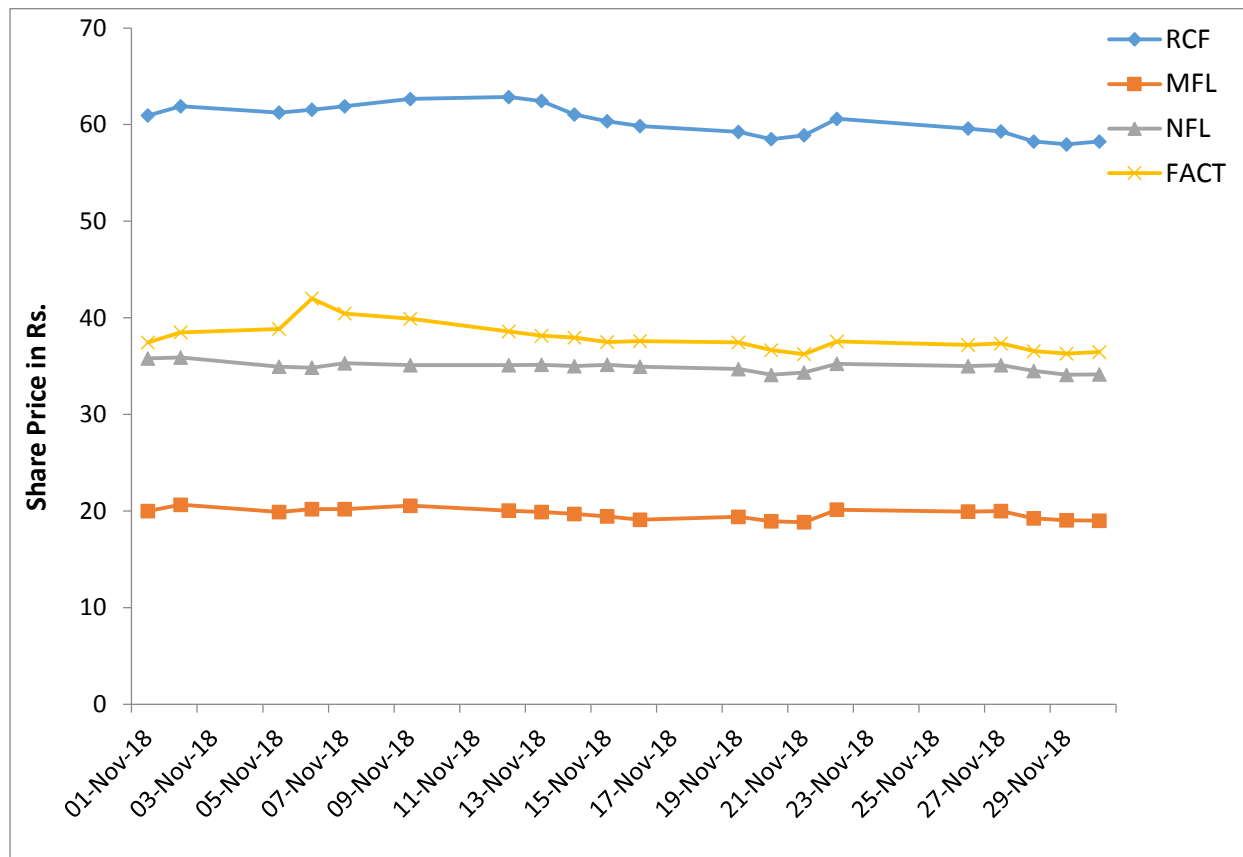
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	80	0	0	100	0	0	80	0	0	80	0	0
AndhraPradesh	29060	38104.61	18891.2	25100	24168.9	14402.15	114770	195913.2	79674.69	155930	116629.99	92561.74
ArunachalPradesh	20	0	0	400	0	0	0	0	0	500	0	0
Assam	8000	4761.5	3422.55	8000	7074.7	6083.2	1000	1207.8	1172.9	35000	44172.06	43010.06
Bihar	95000	195107.25	114903.4	45000	63420.4	33790.45	60000	73674.5	50399.05	235000	187326.54	172891.84
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	15000	29927.2	4534.05	7500	2575.8	710	12000	11017.73	2511.25	20000	25457.24	8515.78
DadraandNagarHaveli	36	10	0	10	0	0	0	0	0	60	15.45	0
DamanandDiu	10	0	0	0	0	0	20	0	0	20	0	0
Delhi	1000	1020.5	905.5	400	235	55	400	0	0	1000	1916.14	1916.14
Goa	150	0	0	50	1.55	0	200	132.4	132	200	54.04	50.98
Gujarat	45000	88638.6	58160.25	17000	19196.3	13151.7	47000	96986.05	60344.05	180000	205067.68	165118.07
Haryana	100000	140450.76	116716.2	8000	15340.3	2033	1800	9502	2083.1	300000	181897.7	176483.56
HimachalPradesh	0	123	123	2700	1963.25	1963.25	5000	6969.5	5516.5	5000	9155.22	6925.46
Jammuandkashmir	8200	15627.65	9749.05	3540	2982.5	953.6	0	110.6	110.6	12130	5426.73	5184.09
Jharkhand	10000	8349.2	768.3	1000	481.9	110	4000	4981.65	1024.2	15000	25087.19	21189.16
Karnataka	24000	51765.05	16206.2	25000	39510.45	25607.05	78830	167375.15	43774.75	90000	88275.06	51295.51
Kerala	3600	9402.35	4682.1	14000	14078.11	10694.7	15500	25932.85	15318.1	13000	21695.94	17868.83
MadhyaPradesh	175000	239462.09	185615.74	10000	15958.65	6321	35000	70376.65	38164.4	375000	468798.98	431753.14
Maharashtra	42000	86554.67	20359.5	28000	40631.75	16806.1	147000	292756.48	64872.5	133000	93033.79	66922.76
Manipur	400	465	0	250	225	0	0	0	0	1000	1499.85	1499.85
Mizoram	50	0	0	40	150	0	0	0	0	90	1494	1494
Nagaland	150	0	0	90	0	0	90	0	0	170	36	36
Odisha	3000	14981.08	3356	2500	12298.5	2481.75	6500	28937.94	5397.85	7500	16701.68	6321.18
Puducherry	200	97	97	350	147	147	700	882	481	1250	1500.44	1500.44
Punjab	90000	167108.8	130302.95	15000	10726.15	1676.4	10000	9046.85	3527.45	400000	287910.78	262307.58
Rajasthan	90000	123249.64	105643.3	2500	2816.6	811.1	5200	16335.1	9767.15	255000	264394.12	261097.11
TamilNadu	50000	48276.75	23208.1	50000	34957.2	32434.9	92000	110941.72	59410.9	160000	131091.96	129063.66
Telangana	25000	20675.52	7712.75	30000	16949.7	6705.95	80000	122888.63	38442.3	120000	86536.67	70104.05
Tripura	1000	2.95	0	0	1.6	0	0	320.35	288.75	2650	478.89	357.84
Uttarakhand	5000	4420.95	4413.45	500	1170	970	8000	8421.95	6015	20000	36077.57	25064.5
UttarPradesh	498000	479959.26	354800.1	50000	38864.1	10513	100000	172569.16	104490.25	475000	619899.64	375747.86
WestBengal	45000	54947.1	23469.05	40000	22021.8	11464.05	154170	260004.22	130720.64	112500	110867.89	101759.48
Grand Total	1363956	1823488.48	1208039.74	387030	387947.21	199885.35	979260	1687284.48	723639.38	3126080	3032499.24	2498040.6

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during November, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during November, 2018 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF decreased from Rs. 60.95 on 1st November, 2018 to Rs. 58.25 on 30th November, 2018.
- The closing share price of NFL decreased from Rs. 35.80 on 1st November, 2018 to Rs. 34.15 on 30th November, 2018.
- The closing share price of MFL decreased from Rs. 20.00 on 1st November, 2018 to Rs. 19.00 on 30th November, 2018.
- The closing share price of FACT decreased from Rs. 37.45 on 1st November, 2018 to Rs. 36.45 on 30th November, 2018.