

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(E&S Wing)**  
**\*\*\***

**Monthly Bulletin for the month of September, 2018**

The highlights in Fertilizer Sector for the month of September, 2018 are as follows:

**A. Trend in International prices of fertilizers**

The trend of average International prices of fertilizers since September, 2017 and comparison of prices in September, 2018 over September, 2017 are as follows:

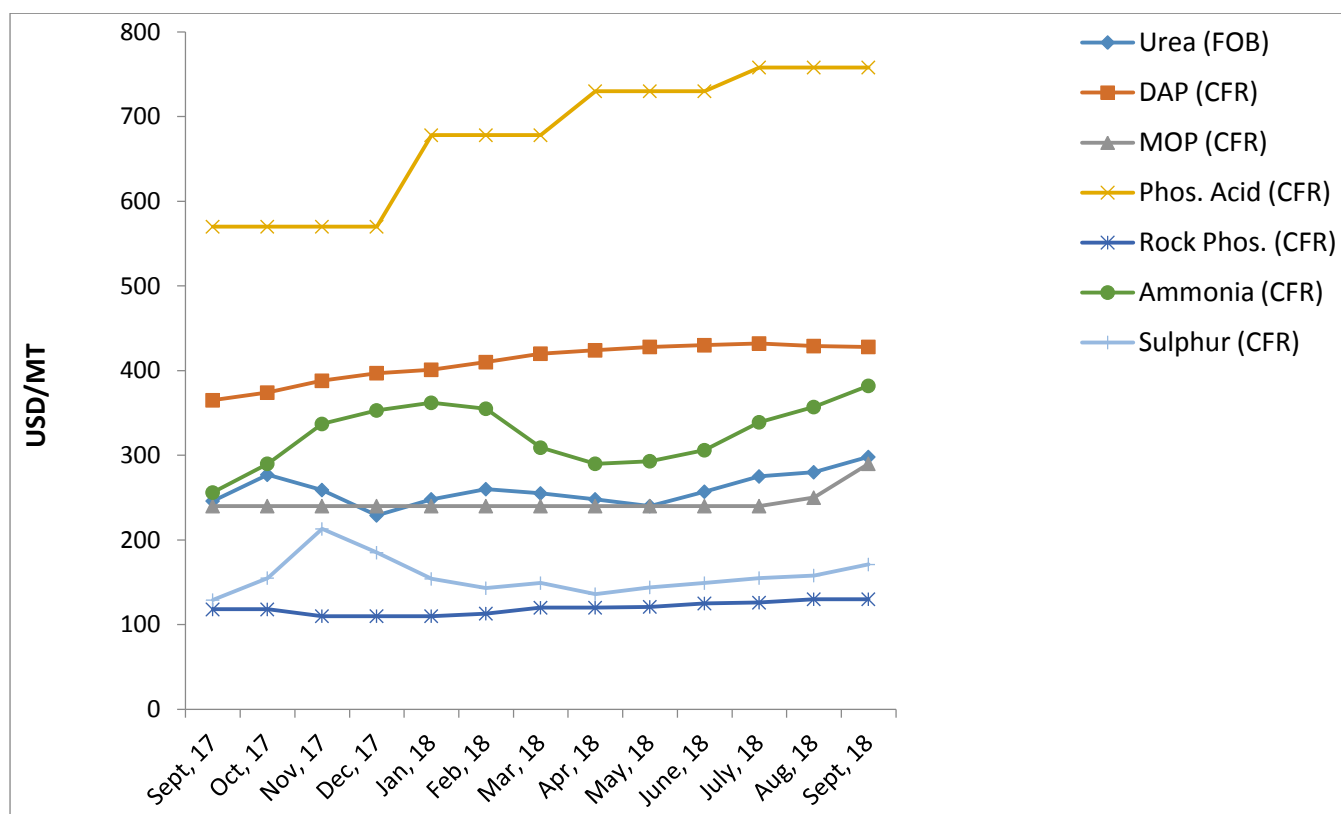
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Sept, 17	246	365	240	570	118	256	129
Oct, 17	277	374	240	570	118	290	155
Nov, 17	259	388	240	570	110	337	213
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	171
% change in Sep, 18 over Sep, 17	21.14%	17.26%	20.83%	32.98%	10.17%	49.22%	32.56%

**Source:** CRU Fertilizer Week.

**Note:** Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till September 30<sup>th</sup>, 2018.

**Diagram-1: Trend in International prices of Fertilizers since September, 2017**



- The price of Urea (FOB) has increased by about 21.14% from USD 246/MT in September, 2017 to USD 298/MT in September, 2018.
- The price of DAP (CFR) has increased by about 17.26% from USD 365/MT in September, 2017 to USD 428/MT in September, 2018.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in September, 2017 to USD 290 /MT in September, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 32.98% from USD 570 /MT in September, 2017 to USD 758 /MT in September, 2018.
- The price of Rock Phosphate (CFR) has increased by about 10.17% from USD 118 /MT in September, 2017 to USD 130 /MT in September, 2018.
- The price of Ammonia (CFR) has increased by about 49.22% from USD 256 /MT in September, 2017 to USD 382 /MT in September, 2018.
- The price of Sulphur (CFR) has increased by about 32.56% from USD 129 /MT in September, 2017 to USD 171 /MT in September, 2018.

## B. Production, Import, Availability and Sales of Fertilizers during September, 2018

The Production, Import, Availability and Sales of Fertilizers in India during September, 2018 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	21.51	18.97	6.95	23.11	30.40	25.72
DAP	4.61	2.80	6.63	8.26	17.13	11.33
MOP	-	-	1.65#	3.09	3.12	2.67
Complexes	8.32	8.93	0.52	8.16	17.51	10.81

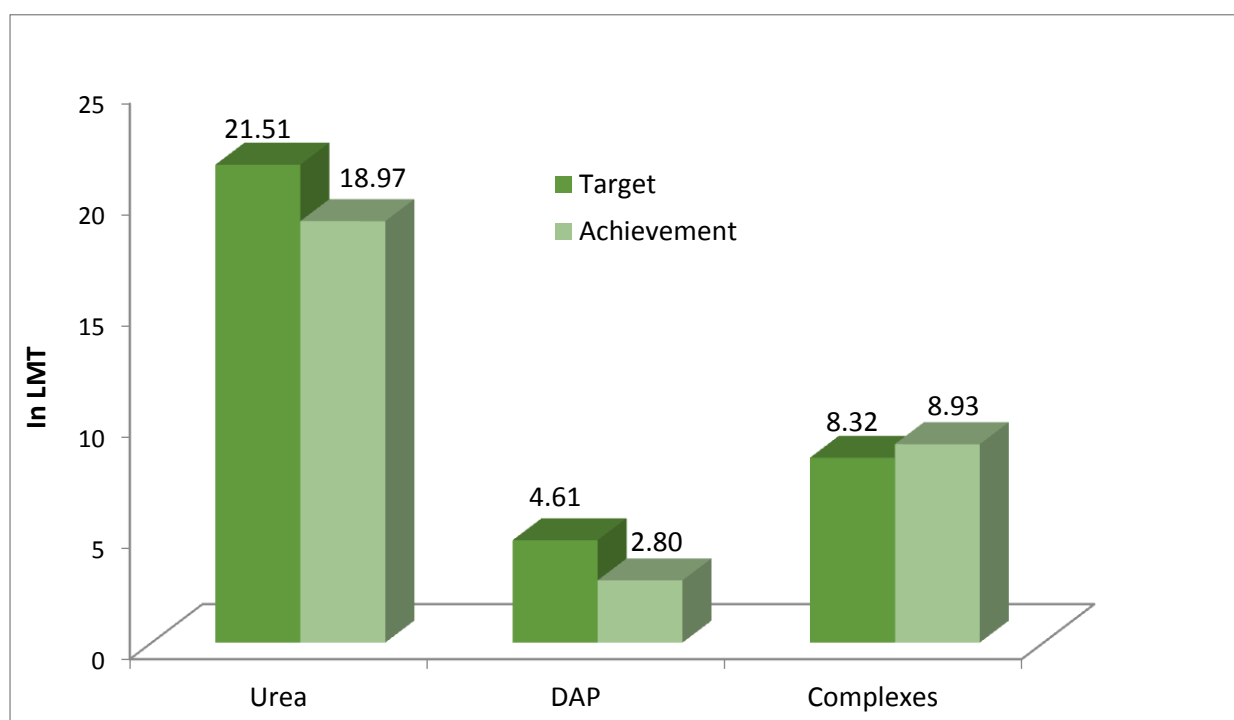
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.33	0.17
SSP	5.03	3.62

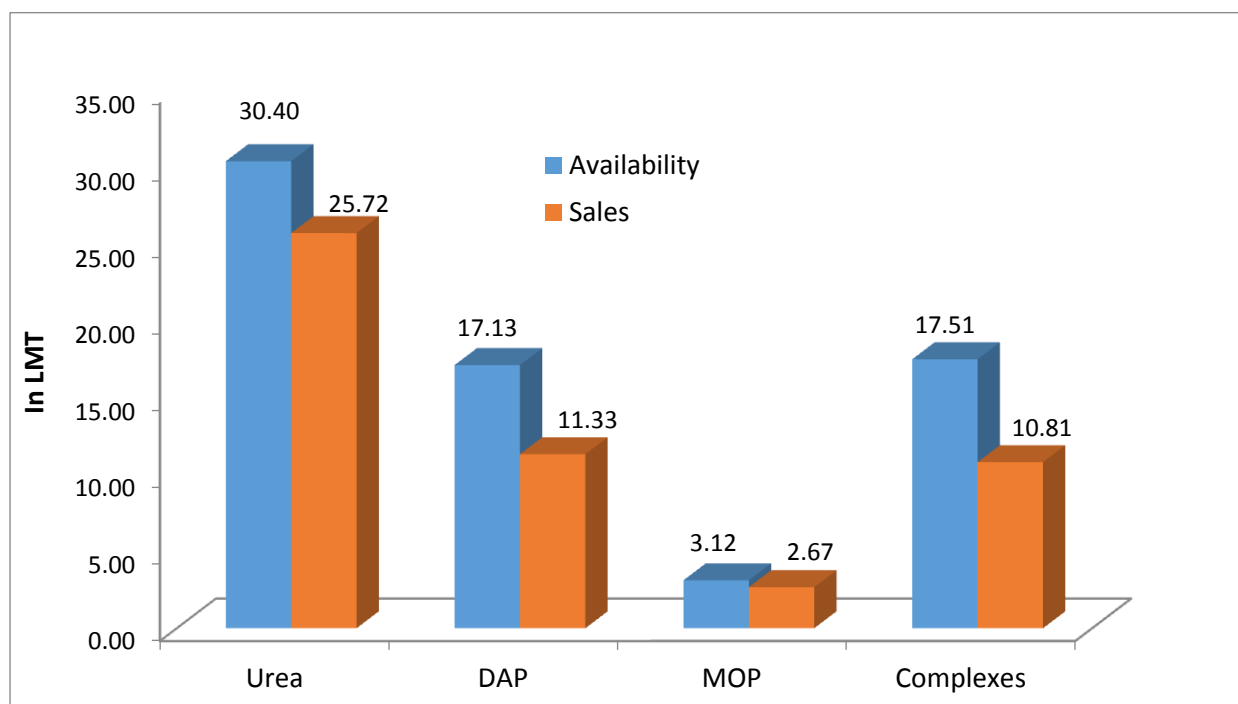
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during September, 2018



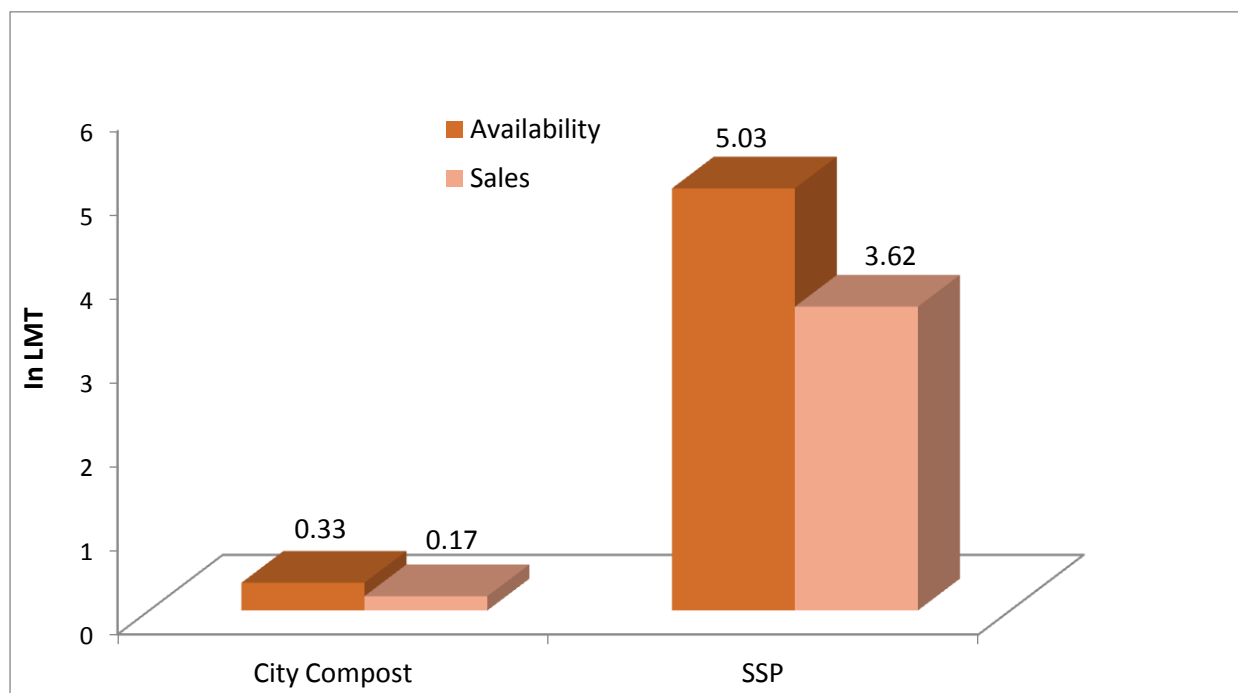
During September, 2018, the production of Urea and DAP was lower than the target and in case of Complexes it is higher than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during September, 2018**



The availability of Urea, DAP, MOP and Complexes were higher than the sales during September, 2018.

**Diagram-4: Availability and Sales of City Compost and SSP in India during September, 2018**



The availability of City Compost and SSP were more than the sales during September, 2018.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- MRP of P&K fertilizers for the month of September, 2018 is given in the following table.

**Domestic Prices (MRP) of P&K Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>September, 2018</b>
1	Neem Coated Urea(45 Kg)	19425
2	DAP	26721.37
3	Imported DAP	26164.793
4	MOP	14822.61
5	14-35-14	26190.417
6	20-20-0-13(UAP)	20900
7	12-32-16	24995.236
8	Imported 12-32-16	24921.622
9	20-20-0	17666.667
10	Zincated 20-20-0-13	18800
11	Ammonium Sulphate	12020.4
12	Imported 16-16-16	19800
13	24-24-0	24948.276
14	Imported 15-15-15-9	18400
15	28-28-0	26595
16	15-15-15	19425
17	24-24-0-8	24094.118
18	19-19-19	—
19	Imported 20-20-0	—
20	16-20-0-13	18900
21	17-17-17	21300
22	Imported 10-26-26	24013.81
23	Imported 20-20-0-13	19238.966
24	10-26-26	24804.085
25	20-20-0-13	19690.557
26	SSP Zincated (Granular)	7682.844
27	SSP-Powdered	7477.933
28	SSP Zincated (Powder)	7479.268
29	SSP-Granular	7905.624
30	SSP-Boronated	8022.939
31	City Compost	4176.548
32	Zincated DAP	—

Source: NIC

**D. State wise Product wise Availability & Sales of September-2018**

(\*Qty in MT)

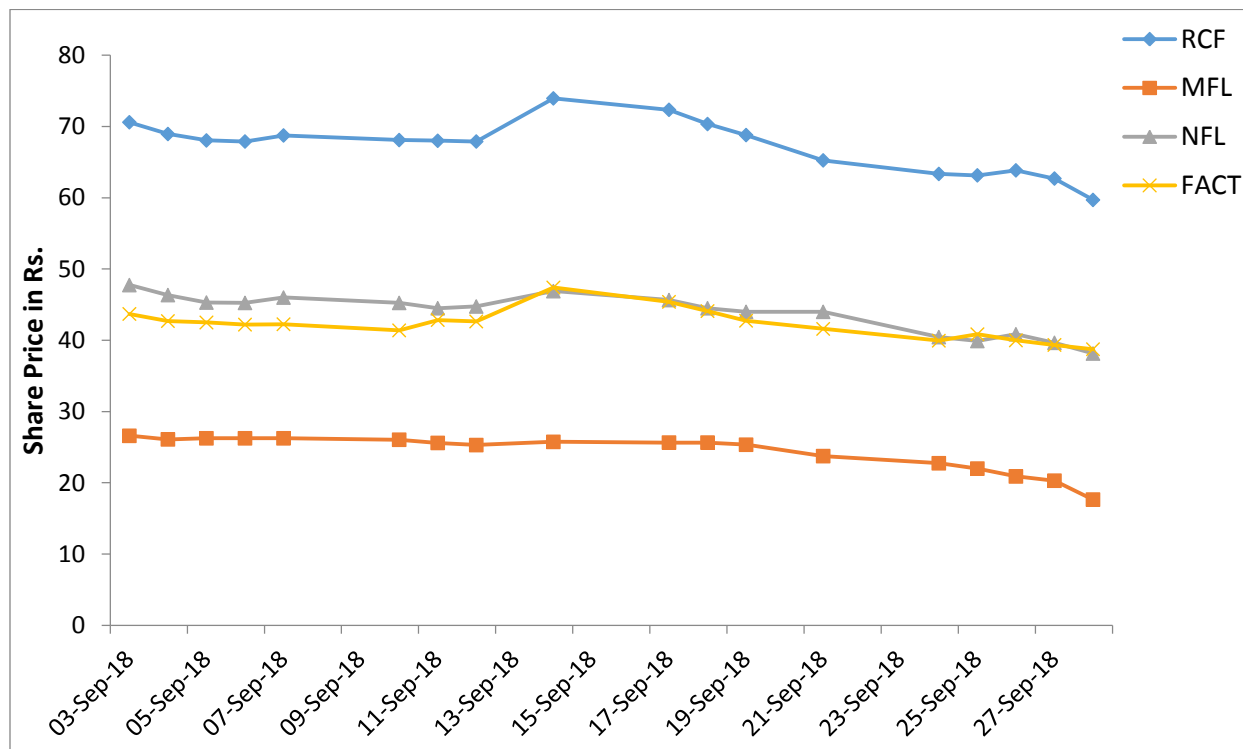
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	120	0	0	30	0	0	90	500	0	80	0	0
AndhraPradesh	34000	55194.36	41592.95	37000	34587.45	28529.2	91000	265894.35	209405.	200000	217061.03	199862.
ArunachalPradesh	150	0	0	10	0	0				100	0	0
Assam	2500	11283.75	8406.7	3000	14957.9	12367	0	2158.65	1480.15	25000	25387.44	25236.5
Bihar	20000	154247.19	112509.69	5000	19465.2	18197.6	10000	53717.8	32102.1	190000	200535.54	193205.
Chandigarh												
Chhattisgarh	10000	23413.6	6589.85	4000	8752.55	7268.7	3000	10264.48	2646.05	40000	65535.32	51983.9
DadraandNagarHaveli	10	10	0				0	0	0	10	15.45	0
DamanandDiu	20	0	0				0	0	0	70	0	0
Delhi	200	295	295	0	210	210				200	1640.7	1640.7
Goa	0	14	14	100	243.75	242.2	90	61.4	61	100	118.92	115.88
Gujarat	32000	88440.75	38223.15	14000	10397.45	10250	39000	126240.3	72584.4	160000	197888.46	144392.
Haryana	90000	100032.82	82754.3	10000	9534.2	8779.35	3000	13490.75	5096.55	125000	141895.91	113182.
HimachalPradesh	0	0	0	350	0	0	5100	412.7	239.35	1000	2515.47	2319.39
JammuandKashmir	2000	2624.35	1351.6	300	1320.55	774.3	0	284.5	63	5000	3305.19	3101.58
Jharkhand	5000	15341.4	10484	2000	586.3	581.75	4000	4930.65	3234.45	15000	24341.17	22482.1
Karnataka	40000	86468.35	42787.5	25000	30045.9	23564.6	116000	247819.13	160753.	172000	187198.65	168050.
Kerala	2000	7284.8	2422.85	9000	12613.26	9631.35	17500	20568.4	10353.8	10000	6954.7	6432.84
MadhyaPradesh	75000	181705.19	137206.05	10000	16569.05	13810.25	15000	84564.25	51366.1	150000	222935.72	207340.
Maharashtra	69800	85019.26	34154.84	33000	17314.7	14460.9	178000	280600.84	113202.	175000	213892.98	185670.
Manipur	1500	480	0	500	310	65				3000	1678.82	1678.82
Mizoram	870	0	0	670	150	0				1400	1100.02	1100.02
Nagaland	0	0	0	0	0	0	0	0	0	0	45	45
Odisha	15000	21902.18	10306.85	15000	9073.25	8770.55	18000	35477.16	18459.6	100000	122939.45	117422.
Puducherry	100	119	119	350	120	50	700	100	57	650	332.82	332.82
Punjab	70000	166062.7	143735.45	11000	7259.9	7176.85	4000	13292.95	8295.25	110000	207859.24	176865.
Rajasthan	100000	150471.89	104586.45	4000	8608.1	6117.45	2670	23294.1	14784.4	155000	160521.61	124728.
TamilNadu	25000	48865.4	32088.55	35000	18583.8	16648.65	45000	79708.37	47950.0	70000	76226.15	61895.4
Telangana	10000	18394.52	8718.9	30000	23710.75	18853.6	70000	128110.27	92070.9	100000	159134.36	148612.
Tripura	500	29.85	17	550	3.1	0	500	520.6	27.25	2600	4543.29	3936.82
Uttarakhand	0	6530.95	1304.5	0	72	72	500	11115.2	6864.1	7000	20290.62	8861.22
UttarPradesh	200000	419069.95	270966.55	35000	32982.3	32334.8	65000	173692.06	109259.	400000	639082.04	479080.
WestBengal	20100	70024.8	42793.55	23900	34975.95	27755.93	127900	174055.13	120748.	92400	134551.31	121954.
<b>Grand Total</b>	<b>825870</b>	<b>1713326.0</b>	<b>1133429.2</b>	<b>308760</b>	<b>312447.4</b>	<b>266512.0</b>	<b>816050</b>	<b>1750874.0</b>	<b>1081105</b>	<b>2310610</b>	<b>3039527.3</b>	<b>2571531</b>

Source: Availability, Sales and Requirement from DBT

## E. Share price movement of Fertilizers PSUs during September, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during September, 2018 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The share price of RCF decreased from Rs. 70.60 on 3<sup>rd</sup> September, 2018 to Rs. 59.70 on 28<sup>th</sup> September, 2018.
- The closing share price of NFL decreased from Rs. 47.75 on 3<sup>rd</sup> September, 2018 to Rs. 38.15 on 28<sup>th</sup> September, 2018.
- The closing share price of FACT decreased from Rs. 43.70 on 3<sup>rd</sup> September, 2018 to Rs. 38.75 on 28<sup>th</sup> September, 2018.
- The closing share price of MFL decreased from Rs. 26.60 on 3<sup>rd</sup> September, 2018 to Rs. 17.65 on 28<sup>th</sup> September, 2018.