

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of October, 2018

The highlights in Fertilizer Sector for the month of October, 2018 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since October, 2017 and comparison of prices in October, 2018 over October, 2017 are as follows:

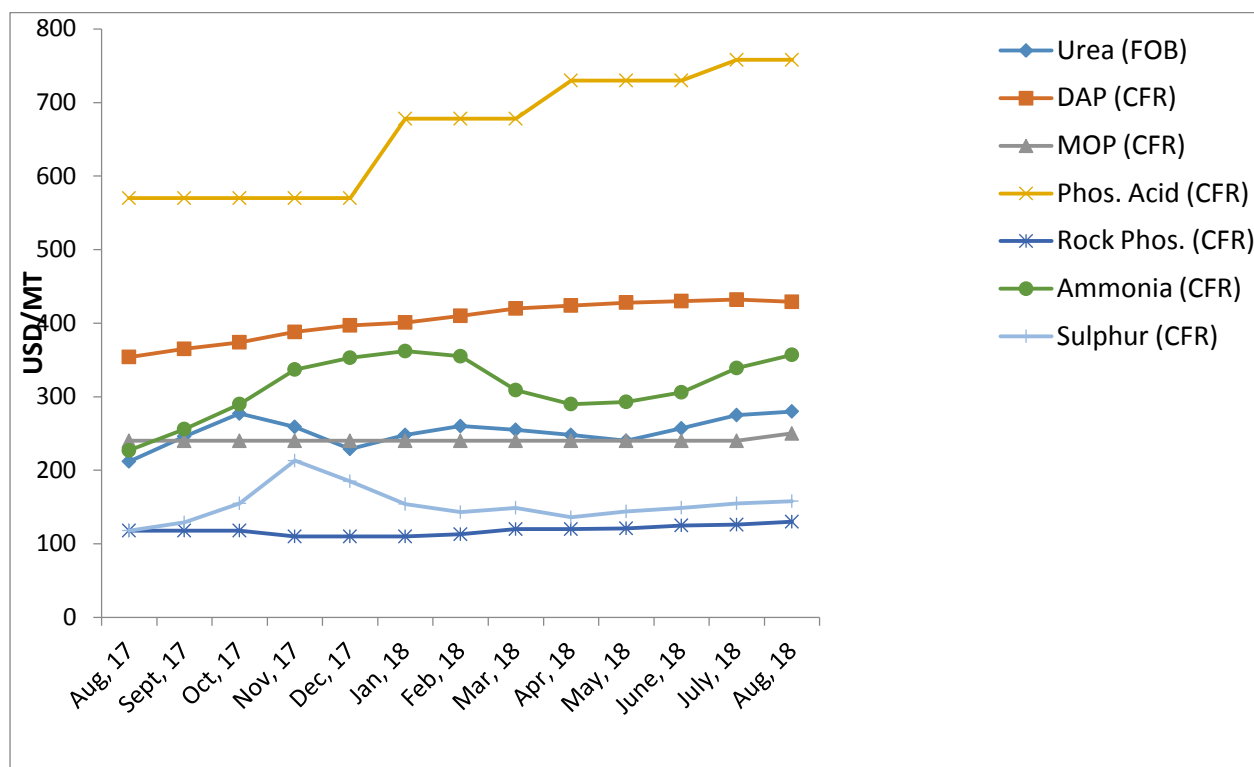
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Oct, 17	277	374	240	570	118	290	155
Nov, 17	259	388	240	570	110	337	213
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
% change in Oct, 18 over Oct, 17	21.30%	13.90%	20.83%	33.86%	10.17%	30.69%	21.94%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till October 31st, 2018.

Diagram-1: Trend in International prices of Fertilizers since October, 2018



- The price of Urea (FOB) has increased by about 21.30% from USD 277/MT in October, 2017 to USD 336/MT in October, 2018.
- The price of DAP (CFR) has increased by about 13.90% from USD 374/MT in October, 2017 to USD 426/MT in October, 2018.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in October, 2017 to USD 290 /MT in October, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 33.86% from USD 570 /MT in October, 2017 to USD 763 /MT in October, 2018.
- The price of Rock Phosphate (CFR) has increased by about 10.17% from USD 118 /MT in October, 2017 to USD 130 /MT in October, 2018.
- The price of Ammonia (CFR) has increased by about 30.69% from USD 290 /MT in October, 2017 to USD 379 /MT in October, 2018.
- The price of Sulphur (CFR) has increased by about 21.94% from USD 155 /MT in October, 2017 to USD 189 /MT in October, 2018.

B. Production, Import, Availability and Sales of Fertilizers during October, 2018

The Production, Import, Availability and Sales of Fertilizers in India during October, 2018 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.00	17.80	3.14	29.95	27.44	21.34
DAP	4.42	2.63	4.92	14.54	16.05	10.04
MOP	-	-	2.69#	3.62	3.70	2.53
Complexes	8.85	8.10	0.61	9.94	16.31	8.32

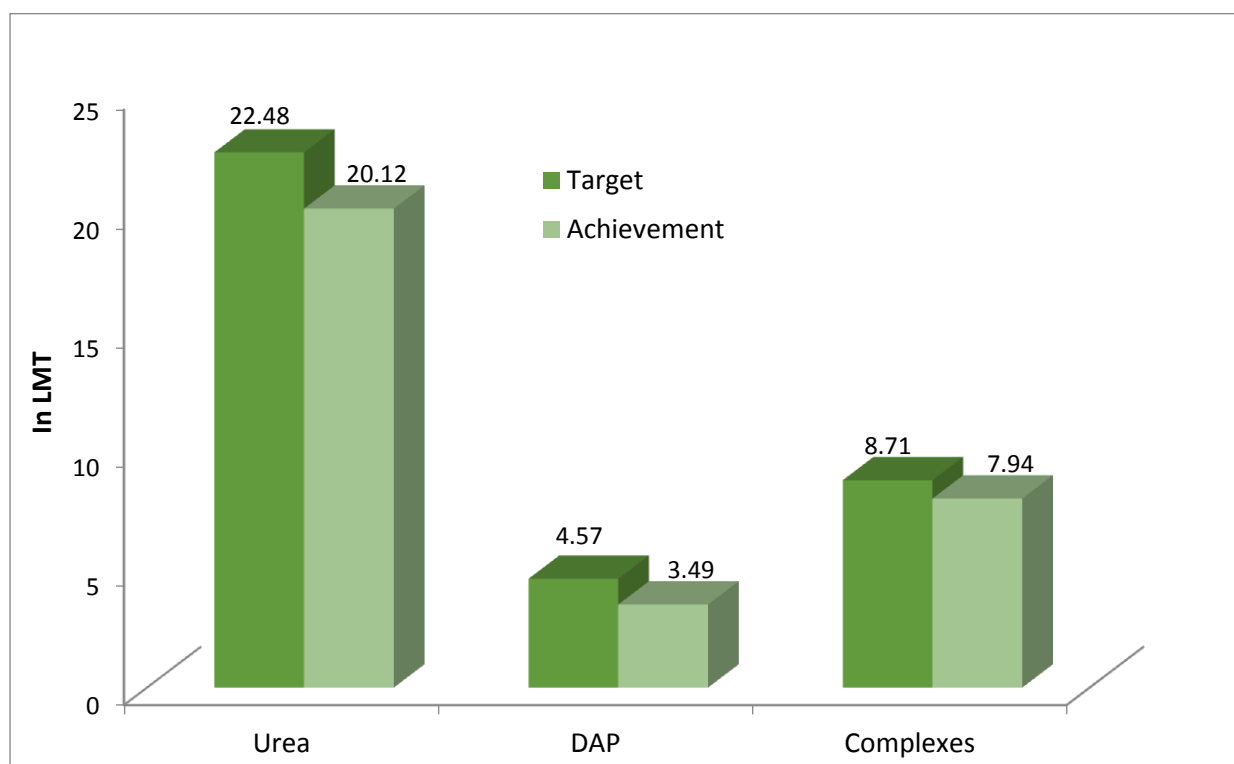
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.35	0.18
SSP	5.82	4.54

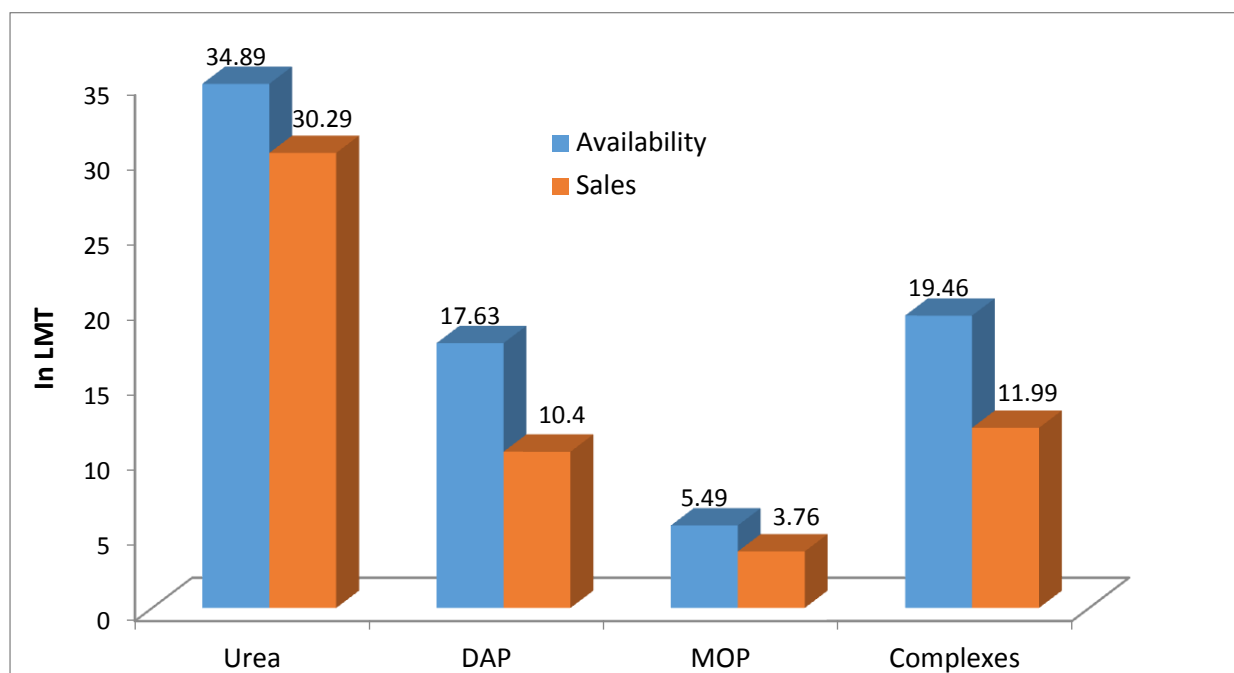
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during October, 2018



During October, 2018, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during October, 2018



The availability of Urea, DAP, MOP and Complexes were higher than the sales during October, 2018.

Diagram-4: Availability and Sales of City Compost and SSP in India during October, 2018



The availability of City Compost and SSP were higher than the sales during October, 2018.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of October, 2018 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	October, 2018
1	Neem Coated Urea(45 Kg)	-
2	Imported DAP	27329.788
3	DAP	27969.448
4	MOP	17898.629
5	20-20-0-13(UAP)	21963.333
6	12-32-16	26909.032
7	Imported 12-32-16	25847.059
8	20-20-0	17800
9	Zincated 20-20-0-13	18800
10	20-20-0-13	20540.845
11	Ammonium Sulphate	12008.387
12	24-24-0-8	25550
13	Imported 16-16-16	19800
14	24-24-0	26050
15	Imported 15-15-15-9	18400
16	28-28-0	28437.559
17	15-15-15	19676.333
18	10-26-26	26529.557
19	14-35-14	26702.857
20	16-20-0-13	20438.462
21	17-17-17	21300
22	19-19-19	-
23	Imported 10-26-26	26514.743
24	Imported 20-20-0-13	19683.212
25	Imported 20-20-0	-
26	SSP-Zincated-Boronate (Granular)	7112.857
27	SSP-Boronated	7950.676
28	SSP-Zincated (Granular)	7735.997
29	SSP-Granular	7935.354
30	SSP-Zincated (Powder)	7352.766
31	SSP-Powdered	7500.346
32	City Compost	4227.985
33	Zincated DAP	-

Source: NIC

D. State wise Product wise Availability & Sales of October-2018

(*Qty in MT)

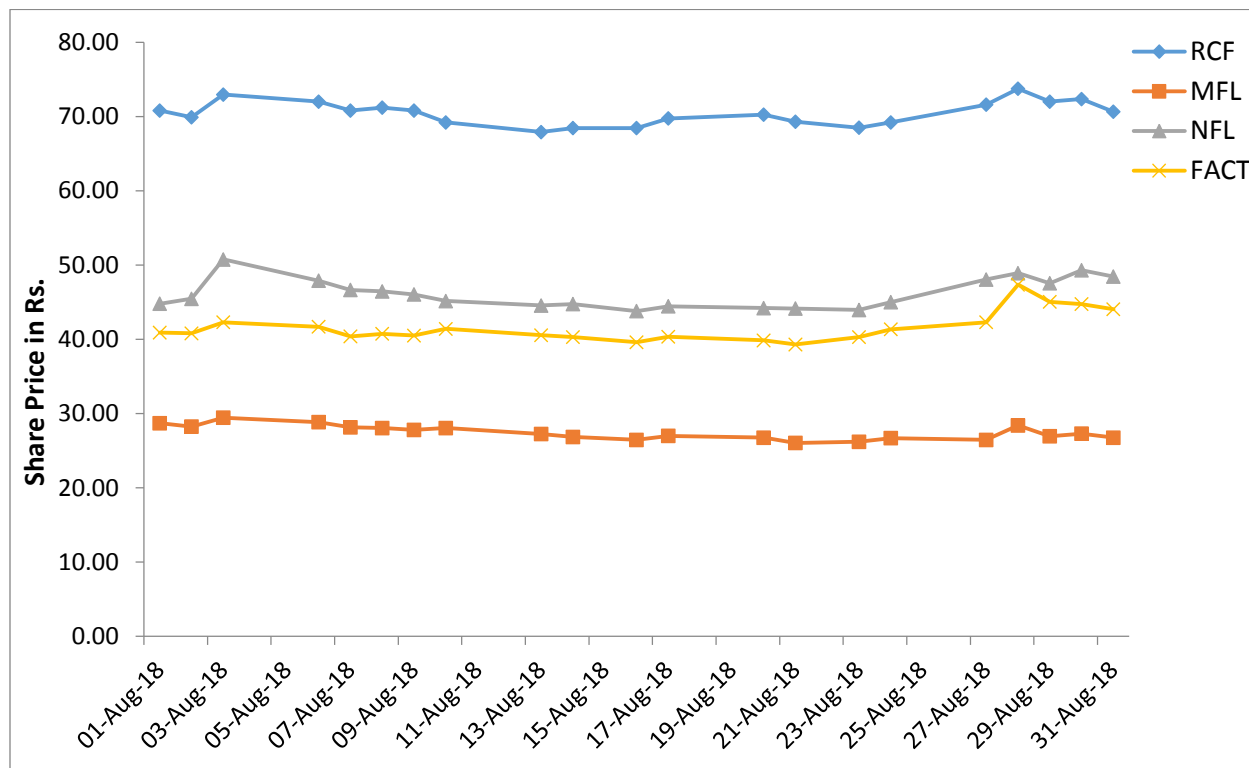
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	80	0	0	100	0	0	80	500	0	70	0	0
AndhraPradesh	27110	36539.01	23065.2	31850	39010.51	27541.26	112070	227141.15	142596.	189430	148201.92	129103.
ArunachalPradesh	20	0	0	400	0	0	0	0	0	500	0	0
Assam	10000	6086.35	5504.65	10000	2590.9	1745.4	1000	1626.65	1553.6	43750	24004.05	22706.1
Bihar	75000	158934	64084.3	30000	36348.9	21702.05	45000	66120.9	28990.9	200000	153656.12	141338.
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	10000	23280.95	4370.75	5000	5823.05	3171.75	5000	7618.43	2280.55	20000	24000.14	11702.1
DadraandNagarHaveli	34	10	0	10	0	0	0	0	0	60	15.45	0
DamanandDiu	10	0	0	10	0	0	20	0	0	30	0	0
Delhi	1000	538.5	538.5	400	0	0	400	0	0	1000	1719.9	1719.9
Goa	50	0	0	50	1.55	0	0	75.4	75	150	3.05	0
Gujarat	50000	81023.25	30545.55	18000	20778.85	15778.35	55000	92810.45	37159.7	120000	146040.71	87085.4
Haryana	110000	106933.66	104935.65	8000	4206.7	2023.95	8000	17664	11358.9	200000	189969.86	169210.
HimachalPradesh	0	320	197	2700	0	0	5000	5005.85	4328.35	2500	4084.17	2821.36
Jammuandkashmir	5700	3994.35	2383.25	2210	546.25	152.9	0	221.5	110.9	7450	291.47	212.85
Jharkhand	15000	10513.85	2878.9	1000	573.2	90	5000	5415.75	2489.35	15000	44642.6	27385.0
Karnataka	30000	55727.05	18135.55	28000	34982.8	27686.6	78000	178983.85	77773.5	130000	144693.16	109998.
Kerala	3600	7013.25	2437.2	14000	12606.61	10417.64	16500	25610.2	15369.8	13000	12739.36	12034.1
MadhyaPradesh	200000	191469.09	140680.25	15000	18256.8	8580.7	45000	106741.85	70117.2	350000	252523.48	214527.
Maharashtra	36000	94737.92	17242.5	24000	45410.9	22931.6	126000	267678.82	70044.0	114000	95970.05	69872.5
Manipur	400	480	15	400	245	20	0	0	0	1000	356.4	356.4
Mizoram	50	0	0	40	150	0	0	0	0	90	2908.66	2908.66
Nagaland	170	0	0	110	0	0	140	0	0	180	18	18
Odisha	3000	13775.18	3269.6	3500	8353.25	6128	4700	20963.84	4628.4	25000	33902.62	26668.4
Puducherry	150	191	191	250	210	160	620	767	246	1200	1468.35	1468.35
Punjab	360000	174174.5	149899.3	15000	3069.15	2269.9	30000	10073.9	4002.95	465000	344809.5	297508.
Rajasthan	90000	124724.04	111381	3000	3738.95	2705.35	16480	34546.4	26711.6	215000	173061.71	149190.
TamilNadu	60000	49122.95	31366.25	50000	45476.7	41520.3	90000	106844.07	65263.7	160000	115008.8	110942.
Telangana	30000	13096.57	4226.5	25000	23996.75	15697.95	100000	94333.18	45920.8	120000	133827.16	122678.
Tripura	500	12.85	9.25	2650	3.1	1.5	0	493.35	50	2650	606.46	127.58
Uttarakhand	5000	9098.35	6858.9	500	1141.75	1141.75	8000	6865.1	5983.15	10000	21479.34	6048.27
UttarPradesh	286000	374968.2	249699.7	31000	31859.45	15799.25	88000	156853.26	103631.	475000	564064.35	317361.
WestBengal	45000	68555.14	29928.3	40000	30695.4	25437.95	154180	196109.66	110852.	112500	109782.78	99044.0
Grand Total	1453874	1605320.0	1003844.0	362180	370076.5	252704.1	994190	1631064.5	831539.	2994560	2743849.6	2134039

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during October, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during October, 2018 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 58.50 on 1st October, 2018 to Rs. 59.50 on 31st October, 2018.
- The closing share price of NFL decreased from Rs. 38.25 on 1st October, 2018 to Rs. 36.20 on 31st October, 2018.
- The closing share price of FACT decreased from Rs. 37.60 on 1st October, 2018 to Rs. 36.75 on 31st October, 2018.
- The closing share price of MFL increased from Rs. 18.30 on 1st October, 2018 to Rs. 19.60 on 31st October, 2018.