

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of August, 2018

The highlights in Fertilizer Sector for the month of August, 2018 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since August, 2017 and comparison of prices in August, 2018 over August, 2017 are as follows:

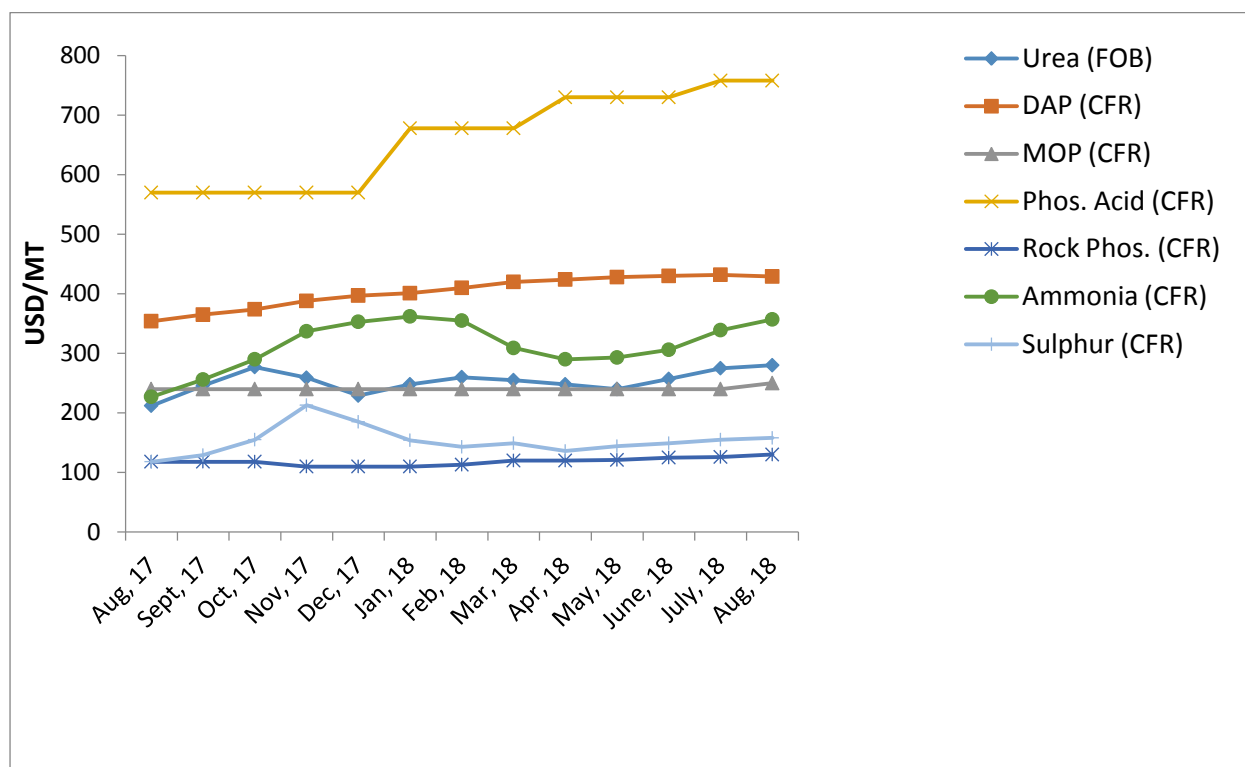
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Aug, 17	212	354	240	570	118	227	118
Sept, 17	246	365	240	570	118	256	129
Oct, 17	277	374	240	570	118	290	155
Nov, 17	259	388	240	570	110	337	213
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
% change in Aug, 18 over Aug, 17	32.08%	21.19%	4.17%	32.98%	10.17%	57.27%	33.90%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till August 31st, 2018.

Diagram-1: Trend in International prices of Fertilizers since August, 2018



- The price of Urea (FOB) has increased by about 32.08% from USD 212/MT in August, 2017 to USD 280/MT in August, 2018.
- The price of DAP (CFR) has increased by about 21.19% from USD 354/MT in August, 2017 to USD 429/MT in August, 2018.
- The price of MOP (CFR) has increased by about 4.17% from USD 240 /MT in August, 2017 to USD 250 /MT in August, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 32.98% from USD 570 /MT in August, 2017 to USD 758 /MT in August, 2018.
- The price of Rock Phosphate (CFR) has increased by about 10.17% from USD 118 /MT in August, 2017 to USD 130 /MT in August, 2018.
- The price of Ammonia (CFR) has increased by about 57.27% from USD 227 /MT in August, 2017 to USD 357 /MT in August, 2018.
- The price of Sulphur (CFR) has increased by about 33.90% from USD 118 /MT in August, 2017 to USD 158 /MT in August, 2018.

B. Production, Import, Availability and Sales of Fertilizers during August, 2018

The Production, Import, Availability and Sales of Fertilizers in India during August, 2018 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.48	20.12	3.25	28.55	34.89	30.29
DAP	4.57	3.49	6.29	8.90	17.63	10.40
MOP	-	-	2.87#	3.95	5.49	3.76
Complexes	8.71	7.94	0.22	9.58	19.46	11.99

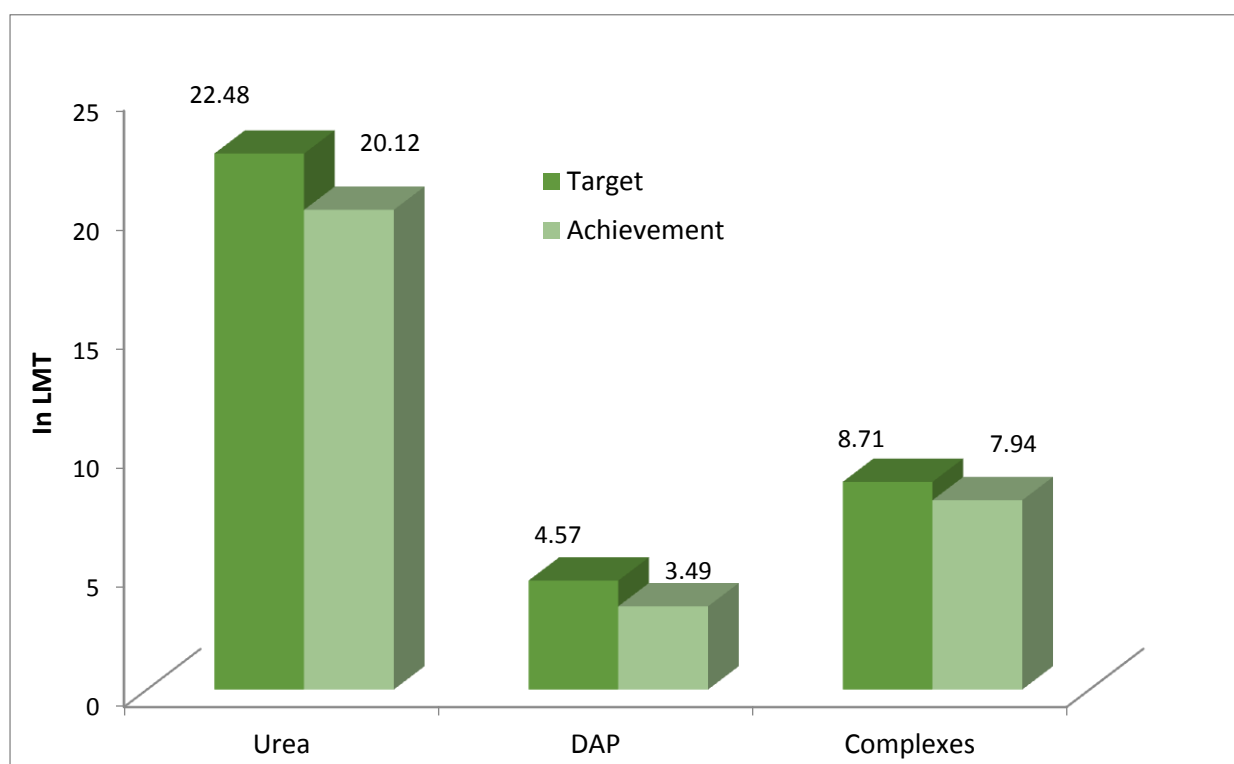
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.38	0.20
SSP	5.08	3.41

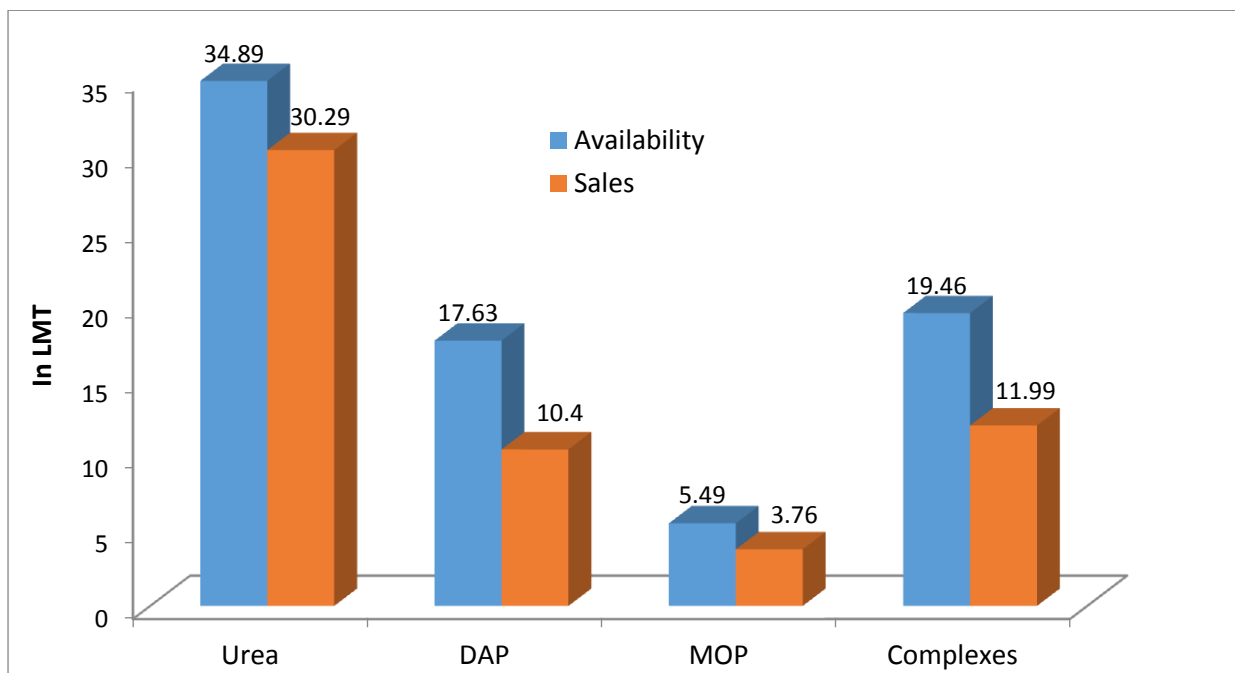
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during August, 2018



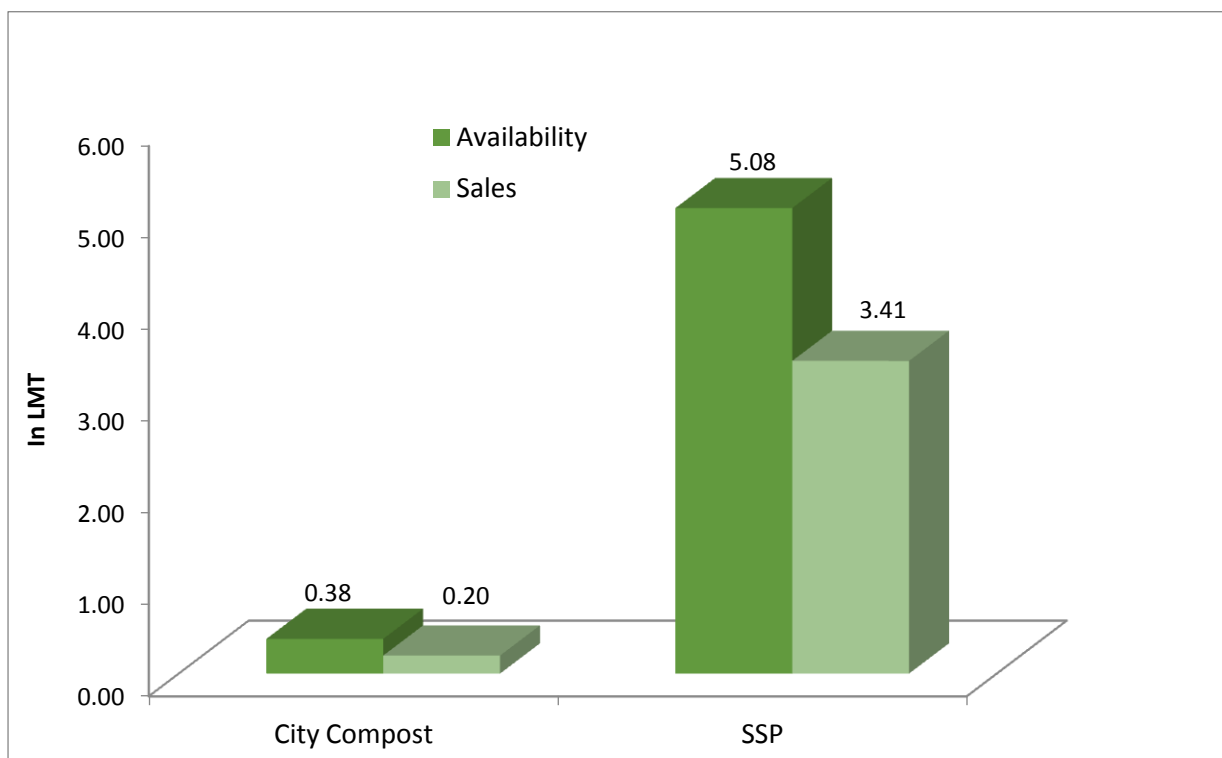
During August, 2018, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during August, 2018



The availability of Urea, DAP, MOP and Complexes were higher than the sales during August, 2018.

Diagram-4: Availability and Sales of City Compost and SSP in India during August, 2018



The availability of City Compost is more than sales during August, 2018 and in case of SSP it is higher than the sales during August, 2018.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRPs of P & K fertilizers for the month of August, 2018 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers**(Figures in Rs/MT)**

S. No.	Product	August, 2018
1	Zincated DAP	27100
2	DAP	26069.493
3	Imported DAP	25854.241
4	MOP	13911.342
5	14-35-14	25919.178
6	20-20-0-13(UAP)	20140
7	12-32-16	24316.436
8	Imported 12-32-16	22973.171
9	20-20-0	17300
10	Zincated 20-20-0-13	18800
11	Ammonium Sulphate	11922.05
12	Imported 16-16-16	19800
13	24-24-0	23709.677
14	Imported 15-15-15-9	18400
15	28-28-0	25685
16	15-15-15	19425
17	24-24-0-8	23100
18	19-19-19	23560
19	Imported 20-20-0	25800
20	16-20-0-13	18330.631
21	17-17-17	21300
22	Imported 10-26-26	23292.299
23	Imported 20-20-0-13	18846.486
24	10-26-26	23852.618
25	20-20-0-13	19213.33
26	SSP Zincated (Granular)	7677.338
27	SSP-Powdered	7448.14
28	SSP Zincated (Powder)	7438.204
29	SSP-Granular	7941.343
30	SSP-Boronated	7934.798
31	City Compost	4043.218

Source: NIC

D. State wise Product wise Availability & Sales of August-2018

(*Qty in MT)

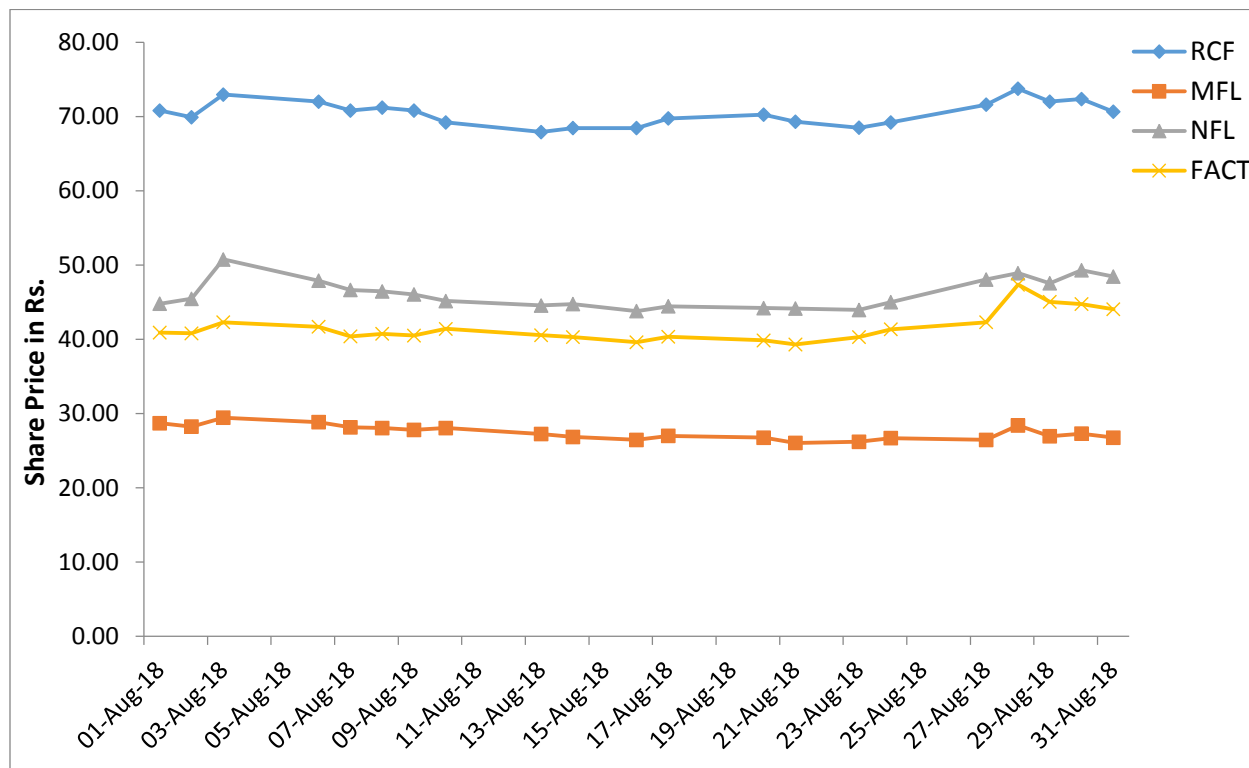
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	90	0	0	30	0	0	80	500	0	80	0	0
AndhraPradesh	46000	71326.1	52109.09	35000	49561.55	33909.05	140000	216470.20	136335.	200000	207392.34	169152.
ArunachalPradesh	170	0	0	20	0	0				100	0	0
Assam	3000	9337	4751.95	6500	15405.45	3086.6	0	994.25	968.9	20000	25026.675	23593.8
Bihar	30000	141255.84	82192.5	10000	39966.9	33293.45	25000	49399.85	33426.9	210000	219683.75	211258.
Chandigarh												
Chhattisgarh	40000	33977.25	13274.6	10000	15623.25	7094.7	9000	16646.83	8110.65	95000	121380.31	100886.
DadraandNagarHaveli	10	90	80				0	0	0	30	147.21	131.76
DamanandDiu	20	0	0				0	0	0	70	0	0
Delhi	400	98.5	98.5	0	280	85	100	0	0	300	1655.55	1655.55
Goa	0	165	165	200	1.55	0	200	252.4	252	430	302.75	299.7
Gujarat	38000	68588.6	22815.3	10000	20087.95	18885.75	42000	131764.8	65898.5	240000	298546.38	263727.
Haryana	20000	90669.215	43952.7	5000	11062.1	6959.1	2000	15157.65	2784.9	125000	157366.71	129576.
HimachalPradesh	0	512	512	50	0	0	0	2924.15	2511.45	3000	7431.63	5780.16
Jammuandkashmir	2000	3611.9	1033.7	300	1543.35	222.8	0	561	276.5	5000	7745.61	6712.80
Jharkhand	10000	18490.6	12640.85	2000	1126.3	540	6000	6574.6	4222.7	40000	36231.235	35893.1
Karnataka	50000	95408.5	50239	35000	52395.5	31168.05	149000	328275.02	212030.	161000	189781.98	171103.
Kerala	2000	9035.2	3025	14000	15502.70	6669.6	18000	17893.698	5511.65	11000	9185.2	6890.65
MadhyaPradesh	75000	260186.7	171010.71	10000	24657	12134.95	20000	79403.6	28870.1	150000	201775.53	185271.
Maharashtra	72000	108070.46	47530.805	63500	41398.5	38526.65	180000	369923.37	225537.	305000	269682.54	254094.
Manipur	2000	480	0	1500	345	35				4000	1723.095	1723.09
Mizoram	870	0	0	670	150	0				1400	1499.985	1499.98
Nagaland	0	0	0	0	0	0	0	0	0	0	27	27
Odisha	30000	47315.54	35869.51	35000	41519	36424.1	40000	78442.38	57620.7	105000	75903.87	71088.0
Puducherry	100	120	120	200	217	217	350	103	30	600	479.61	479.61
Punjab	120000	123401.85	109268.75	14000	15209	13113.3	2000	20144.45	16773	110000	214717.47	190144.
Rajasthan	80000	116667.99	66837.75	3000	7305.1	2986.8	2350	22047.9	7470.95	170000	198728.13	158785.
TamilNadu	20000	56653.2	35140.45	30000	35564.40	22162.25	40000	85300.07	54517.9	65000	81707.025	68074.0
Telangana	30000	49983.12	34396.3	30000	46659.75	35264.65	110000	218115.07	177449.	220000	222603.13	208456.
Tripura	500	758	728.15	2650	3.2	0	0	812.95	292.35	5300	2589.93	675
Uttarakhand	1000	7112.25	1771.3	0	460	460	500	4573.65	1356.45	18000	32059.06	25491.7
UttarPradesh	175000	370715.75	204825.6	40000	60987.5	40833.45	75000	117332.07	53327.7	470000	781341.93	632004.
WestBengal	41400	78502.795	45175.1	36600	52166.3	32405.15	96650	162481.25	103012.	119900	122634.57	104025.
Grand Total	889560	1762533.3	1039564.6	395220	549198.3	376477.4	958230	1946094.2	1198588	2855210	3489350.2	3028505

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during August, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during August, 2018 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF marginally decline from Rs. 70.80 on 1st August, 2018 to Rs. 70.65 on 31st August, 2018.
- The closing share price of NFL increased from Rs. 44.80 on 1st August, 2018 to Rs. 48.45 on 31st August, 2018.
- The closing share price of FACT increased from Rs. 40.90 on 1st August, 2018 to Rs. 44.05 on 31st August, 2018.
- The closing share price of MFL decreased from Rs. 28.70 on 1st August, 2018 to Rs. 26.75 on 31st August, 2018.